



Reliance Cotton Spinning Mills Limited

312-Cotton Exchange Building,
I.I Chundrigar Road, Karachi – 74000 Pakistan
Phones: 92-21-111-000-100
Fax: 92-21-2416705, 92-21-2417418
E-Mail: contact@sapphiretextiles.com.pk

September 25, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir

In accordance with Section 96 and Section 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following information:

The Board of Directors has approved Scheme of Compromises, Arrangement and Reconstruction under Sections 279 to 283 read with Section 285 for Amalgamation/Merger of Reliance Cotton Spinning Mills Limited (RCSML) and its members with and into Sapphire Fibres Limited subject to obtaining necessary shareholders, creditors and regulatory approvals and sanction of the Scheme by the Honorable High Court of Sindh at Karachi along with fulfilment of corporate, regulatory and legal formalities.

In terms of the Scheme it is intended, inter alia, that Reliance Cotton Spinning Mills Limited (RCSML) will be merged with and into Sapphire Fibres Limited (SFL) and the shares of Sapphire Fibres Limited shall be issued to the registered shareholders of Reliance Cotton Spinning Mills Limited (RCSML) as per the SWAP ratio as certified /determined by M/s. Shinewing Hameed Chaudhri & Co, Chartered Accountants. The Reliance Cotton Spinning Mills Limited (RCSML) shall stand dissolved under the order of the Honorable High Court of Sindh at Karachi without winding up.

The Scheme will be circulated to the PSX and shareholders in due course subject to directions /order of the Honorable High Court of Sindh at Karachi and in accordance with the applicable laws.

You may please inform the TREC Holders of the Exchange accordingly.

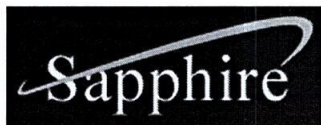
For and on behalf of
Reliance Cotton Spinning Mills Limited



Company Secretary



Cc:
The Executive Director/HOD
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
Islamabad



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DISCLOSURE FORM

IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of the Company	Reliance Cotton Spinning Mills Limited
Date of Report	September 25, 2025
The exact name of the Company as specified in its Memorandum	Reliance Cotton Spinning Mills Limited
Registered Address of the Company	312- Cotton Exchange Building, I.I. Chundrigar Road, Karachi
Contact Information	Rameez Ghausi Company Secretary Reliance Cotton Spinning Mills Limited 312 Cotton Exchange Building I.I Chundrigar Road, Karachi Phone: 92-21-111-000-100 E-Mail: contact@sapphiretextiles.com.pk

Disclosure of material information by listed company

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Yours Sincerely

For Reliance Cotton Spinning Mills Limited

Company Secretary

