



Shadab Textile Mills Limited

Manufacturer, Importer & Exporter

Registered Office: A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.
Ph: (042) 35788714-16 Fax: (042) 35788718 E-mail: shadstm@brain.net.pk N.T.N.: 0657824-1

STM/PSX/2025

September 26, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on **September 26, 2025 at 11:30 a.m.** at Registered Office A-601/A, City Towers 6-K Main Boulevard Gulberg-II, Lahore to recommend the following:

(i) Cash Dividend

A Final Cash Dividend for the year ended **June 30, 2025** at **Rs. 1.25** per share
i.e. **12.50%**.

(ii) Bonus Shares

- Nil -

(iii) Right Shares

- Nil -

(iv) Any other Entitlement / Corporate Action

- Nil -

(v) Any other Price – Sensitive Information

- Nil -

The financial results of the company (a) Statement of Profit or Loss (2) Statement of Financial Position (c) Statement of Changes in Equity and (d) Statement of Cash Flows for the year ended June 30, 2025 are attached herewith.

The Annual General Meeting of the Company will be held on **October 28, 2025 at 11:30 a.m.** at the Registered Office of the Company at A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.

The Share Transfer Books of the Company will be closed from **22-10-2025 to 28-10-2025** (both days inclusive). Transfers received at **Corplink (Pvt) Limited, Wings Arcade, I-K, Commercial, Model Town, Lahore**, the Registrar and Shares Transfer Office of the Company by the close of business on **October 21, 2025** will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through **PUCARS 21 days** before holding of Annual General Meeting.

Yours Sincerely,

for **SHADAB TEXTILE MILLS LIMITED**

(Mian Aamir Naseem)
Chief Executive



Encl: As above.

SHADAB TEXTILE MILLS LIMITED

STATEMENT OF PROFIT OR LOSS

FOR THE YEAR ENDED JUNE 30, 2025

(Rupees in '000')	Note	Jun-25	Jun-24
Sales - net	28	8,002,565	7,280,768
Cost of sales	29	(7,437,927)	(6,881,703)
GROSS PROFIT		564,638	399,065
Administrative and general expenses	30	(181,990)	(153,660)
Selling and distribution expenses	31	(797)	(391)
		(182,787)	(154,051)
OPERATING PROFIT		381,851	245,014
Finance costs	32	(94,219)	(133,911)
Other charges	33	(21,340)	(36,030)
		266,292	75,073
Other income	34	21,641	39,834
PROFIT BEFORE LEVIES AND TAXATION		287,933	114,907
Minimum tax	35	(43,784)	(57,971)
PROFIT BEFORE TAXATION		244,149	56,936
Taxation	36	(59,124)	41,530
PROFIT AFTER TAXATION		185,025	98,466
BASIC AND DILUTED EARNING PER SHARE - (RUPEES)	39	11.15	5.93

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem
CHIEF EXECUTIVE

Mian Farrukh Naseem
DIRECTOR

Muhammad Aqeel Anwar Khan
CHIEF FINANCIAL OFFICER



SHADAB TEXTILE MILLS LIMITED

STATEMENT OF FINANCIAL POSITION

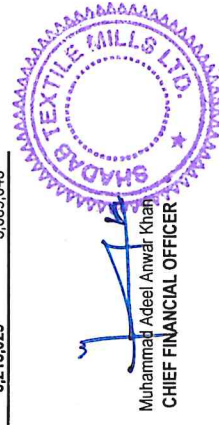
AS AT JUNE 30, 2025

(Rupees in '000')	Note	2025	2024	Note	2025	2024
EQUITY AND LIABILITIES						
SHARE CAPITAL AND RESERVES						
Authorised share capital 40 million(2024: 40 million)						
Ordinary shares of Rs. 10/- each.		400,000	400,000			
Issued, subscribed and paid-up share capital	6	166,000	166,000			
Capital reserves	7	204,000	204,000			
Revenue reserves		980,599	808,024			
Equity contributions from sponsors	8	406,473	434,373			
		1,757,072	1,612,397			
NON - CURRENT LIABILITIES						
Long term loans	9	141,501	203,686			
Lease liabilities	10	30,190	950			
Deferred liabilities	11	13,661	20,252			
		185,352	224,888			
CURRENT LIABILITIES						
Trade and other payables	12	572,279	439,461			
Unclaimed dividend		712	673			
Accrued mark-up	13	11,587	23,648			
Short term borrowings	14	505,469	617,777			
Current portion of long term liabilities	15	79,875	78,422			
Provision for taxation		102,683	91,777			
		1,272,605	1,251,758			
Contingencies and commitments	16					
TOTAL EQUITY & LIABILITIES		3,215,029	3,089,043		3,215,029	3,089,043
ASSETS						
NON - CURRENT ASSETS						
Property, plant and equipment	17	1,620,824	1,384,065			
Intangible Assets	18	844	987			
Right of use assets	19	63,899	26,230			
Long term deposits	20	2,348	2,348			
		1,687,915	1,413,630			
CURRENT ASSETS						
Stores, spares and loose tools	21	76,551	143,781			
Stock in trade	22	804,208	796,765			
Trade debts	23	326,287	322,808			
Loans and advances	24	18,824	108,250			
Trade deposits and prepayments	25	158,083	130,840			
Other receivables	26	113,543	144,103			
Cash and bank balances	27	29,618	28,866			
		1,527,114	1,675,413			

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem
CHIEF EXECUTIVE

Mian Farukh Naseem
DIRECTOR



SHADAB TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025

(Rupees in '000')	Share Capital	Revenue Reserves		Capital Reserves		Total Equity
Description	Issued, subscribed and paid up ordinary shares	General reserve	Un-appropriated profit	Share premium	Equity contributions from Sponsors	
Balance as at June 30, 2023	166,000	260,000	449,558	204,000	373,103	1,452,661
Total comprehensive income						
Profit after taxation for the year ended June 30, 2024	-	-	98,466	-	-	98,466
Transaction with owners						
Transfer to equity contribution from sponsors	-	-	-	-	61,270	61,270
Balance as at June 30, 2024	166,000	260,000	548,024	204,000	434,373	1,612,397
Total comprehensive income						
Profit after taxation for the year ended June 30, 2025	-	-	185,025	-	-	185,025
Transaction with owners						
Final dividend for the year ended June 30, 2024 @ Rs. 0.75 per share	-	-	(12,450)	-	-	(12,450)
Transfer from equity contribution to sponsors	-	-	-	-	(27,900)	(27,900)
Balance as at June 30, 2025	166,000	260,000	720,599	204,000	406,473	1,757,072

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem
CHIEF EXECUTIVE

Mian Farrukh Naseem
DIRECTOR

Muhammad Addeh Anwar Khan
CHIEF FINANCIAL OFFICER



SHADAB TEXTILE MILLS LIMITED

STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED JUNE 30, 2025

(Rupees in '000')	Note	2025	2024
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	40	807,967	207,916
Finance cost paid		(106,280)	(133,407)
Income tax and levies paid		(93,664)	(68,574)
Paid to workers' profit participation fund	12.2	(6,171)	-
Paid to workers' welfare fund		(2,345)	
Profit on deposits with bank	34	2,324	3,748
Net cash generated from operating activities		601,831	9,683
CASH FLOWS FROM INVESTING ACTIVITIES			
Payments for acquisition of property, plant and equipment		(403,321)	(151,498)
Payments for acquisition of intangible assets		-	(999)
Proceeds from disposal of property, plant and equipment		37,705	34,464
Decrease in long term deposit		-	86
Net cash (used in) investing activities		(365,616)	(117,947)
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayments of long term borrowings		(69,586)	(69,603)
Payments against lease liabilities		(13,219)	(9,558)
Payment of equity		-	-
Payments to / Proceeds from sponsors to equity contributions		(27,900)	61,270
Payments to / Proceeds from short term borrowings		(112,308)	142,513
Dividends paid		(12,450)	-
Net cash (used in) /generated from financing activities		(235,463)	124,622
NET CASH GENERATED DURING THE YEAR		752	16,358
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR		28,866	12,508
CASH AND CASH EQUIVALENTS AT END OF THE YEAR	41	29,618	28,866

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem
CHIEF EXECUTIVE

Mian Farrukh Naseem
DIRECTOR

Muhammad Adeel Anwar Khan
CHIEF FINANCIAL OFFICER

