

ATML/09-2025/2005 September 29, 2025

The General Manager Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi

Subject:

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting to be held on Monday September 29, 2025 at 11:00 A.M. at its Registered Office, P-102, Jail Road, Faisalabad, recommended the following:

CASH DIVIDEND:

NIL

BONUS SHARES:

NIL

RIGHT SHARES:

NIL

ANY OTHER ENTITLEMENT/ CORPORATE ACTION

NIL

ANY OTHER PRICE-SENSITIVE INFORMATION

NIL

Financial results are attached (Annexure 1 to 4)

- STATEMENT OF PROFIT OR LOSS
- 2. STATEMENT OF FINANCIAL POSITION
- STATEMENT OF CHANGES IN EQUITY
- 4. STATEMENT OF CASH FLOWS

The Annual Report of the Company for the year ended June 30, 2025, will be transmitted through PUCARS at least 21 days prior to the Annual General Meeting ("AGM"). The AGM of the Company is scheduled to be held on Monday, October 27, 2025, at 11:00 A.M. at the registered office, P-102, Jail Road, Faisalabad.

The Share Transfer Books of the Company will remain closed from October 20, 2025, to October 27, 2025 (both days inclusive) to determine the members entitled to attend the meeting. Transfers received in proper order at the registered office of the Company or at our Share Registrar, M/s Corplink (Private) Limited, Wings Arcade, 1-K, Commercial, Model Town, Lahore, by the close of business on October 18, 2025, will be considered in due time.

Yours sincerely,

For ARCTIC TEXTILE MILLS LIMITED

Ali Mudassar

Company Secretary

CC: S.E.C.P

Executive Director / HOD, Offsite-II, Department of Supervision and Enforcement, Securities & Exchange Commission of Pakistan, Nic Building, 63- Jinnah Avenue, Blue Area, Islamabad.

Mills: 35-Kilometers, Sheikhupura Road, Faisalabad.



"Annexure 1".

STATEMENT OF PROFIT OR LOSS (AUDITED) FOR THE YEAR ENDED 30 JUNE 2025

REVENUE FROM CONTRACTS WITH CUSTOMERS 2,732,954 1,809	9,851
COST OF SALES (2,532,591) (1,58)	0,962)
GROSS PROFIT 200,363 22	8,889
DISTRIBUTION COST (5,939)	4,160)
ADMINISTRATIVE EXPENSES (42,390) (3	9,793)
OTHER EXPENSES (12,180) (1	3,915)
OTHER INCOME 8,880 1	3,169
FINANCE COST (2,187)	1,063)
PROFIT BEFORE TAXATION AND LEVY 146,547 18	3,127
LEVY	(392)
PROFIT BEFORE TAXATION 146,547 18	2,735
TAXATION (44,028) (6	3,289)
PROFIT AFTER TAXATION 102,519 11	9,446
EARNINGS PER SHARE- BASIC AND DILUTED (RUPEES) 7.78	9.07





"Annexure 2".

STATEMENT OF FINANCIAL POSITION (AUDITED) FOR THE YEAR ENDED 30 JUNE 2025

	2025 2 (RUPEES IN THOUS	2024 AND)		2025 (RUPEES IN	2024 THOUSAND)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	597,748	498,560
30 000 000 (2024: 17 000 000) ordinary shares of Rupees 10 each	300,000	170,000	Long term deposits and prepayment	26,720 624,468	11,190 509,750
Issued, subscribed and paid up share capital 13 174 800 (2024: 13 174 800) ordinary shares of Rupees 10 each fully paid in cash	131,748	131,748			
Reserves Capital reserves					
Equity portion of former shareholders' loan Surplus on revaluation of property, plant and equipment - net of deferred income tax		13,335 155,274 168,609	*		
Revenue reserve	1/9,923	100,009			
Unappropriated profit / (accumulated loss)	116,569	(33,016)			
Total reserves	296,494	135,593			
Total equity	428,242	267,341			
LIABILITIES			CURRENT ASSETS		
NON-CURRENT LIABILITIES			Stores, spare parts and loose tools	66,920	79,721
Deferred income tax liability Staff retirement gratuity	48,620 88,615	58,434 73,193	Trade debts	46,541	66,486
Long term security deposit	<u> </u>	30,000 161,627	Loans and advances	3,278	3,052
CURRENT LIABILITIES	137,233	101,027	Advance income tax and prepaid levy - net	21,237	
Trade and other payables Provision for taxation and levy payable - net		293,640 3,906	Short term deposits, prepayment and other receivables	33,842	43,665
		297,546	Cash and bank balances	94,521	23,840
TOTAL LIABILITIES	462,565	459,173		266,339	216,764
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	890,807	726,514	TOTAL ASSETS	890,807	726,514





"Annexure 3".

STATEMENT OF CHANGES IN EQUITY (AUDITED) FOR THE YEAR ENDED 30 JUNE 2025

		RESERVES					
			CAPITAL		REVENUE		
	SHARE CAPITAL	Equity portion of former shareholders' loan	Surplus on revaluation of property, plant and equipment - net of deferred income tax	Sub total	(Accumulated loss) / unappropriated profit	TOTAL	TOTAL EQUITY
				RUPEES IN THO	USAND)		
Balance as at 30 June 2023	131,748	13,335	173,500	186,835	(165,512)	21,323	153,071
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax Adjustment of deferred income tax liability due to remeasurement at year end	•	:	(13,493) (4,733)	(13,493) (4,733)	13,493	(4,733)	(4,733)
Profit for the year Other comprehensive loss for the year Total comprehensive income for the year			•		119,446 (443) 119,003	119,446 (443) 119,003	119,446 (443) 119,003
Balance as at 30 June 2024	131,748	13,335	155,274	168,609	(33,016)	135,593	267,341
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax Transfer from surplus on disposal of property, plant and equipment - net of deferred income tax			(12,542) (29,553)	(12,542) (29,553)	12,542 29,553		
Profit for the year Other comprehensive income for the year Total comprehensive income for the year	•		53,411 53,411	53,411 53,411	102,519 4,971 107,490	102,519 58,382 160,901	102,519 58,382 160,901
Balance as at 30 June 2025	131,748	13,335	166,590	179,925	116,569	296,494	428,242





"Annexure 4".

STATEMENT OF CASH FLOWS (AUDITED) FOR THE YEAR ENDED 30 JUNE 2025

Profit before taxation and levy		2025 (RUPEES IN THO	2024 DUSAND)
Adjustments for non-cash charges and other items: Depreciation	CASH FLOWS FROM OPERATING ACTIVITIES		
Depreciation 36,693 35,495 57,955 57,000 36,336 29,555 57,000 36,336 29,555 57,000 36,336 29,555 57,000 36,336 29,555 57,000 36,336 29,555 57,000 36,336 29,555 57,000 36,336 29,555 36,336 36,3		146,547	183,127
Depreciation 36,336 29,555 Reversal of allowance for expected credit losses 1,532 - (5,683) 1,532 - (7,767) (716) (716) (7,767) (7,767) (7,7	Adjustments for non-cash charges and other items:		25 406
Provision for staff retrement gratury - (5,683) Reversal of allowance for expected credit losses 1,532 - Gain on sale of property, plant and equipment 2,187 1,063 Finance cost 225,528 242,842 Working capital changes Decrease / (increase) in current assets: 12,801 (21,945) Stores, spare parts and loose tools 19,945 27,950 Trade debts (226) 1,217 Loans and advances (226) 1,217 Short term deposits, prepayment and other receivables 42,343 (36,289) Increase in trade and other payables 298,213 238,294 Cash generated from operations (1,612) (505) Finance cost paid (1,612) (505) Security deposit paid (1,468) (7,077) Staff retirement gratuity paid (14,468) (7,077) Net increase in long term deposits and prepayment (15,530) 1,209 Income tax and levy paid (19,0803) (76,092) Net cash generated from operating activities 145,800	Depreciation		
1,532 1,063 1,06	Provision for staff retirement gratuity	36,336	The second second
Gain on sale of property, plant and equipment (7,767) (716) Finance cost 2,187 1,063 Finance cost 225,528 242,842 Working capital changes Decrease / (increase) in current assets: Stores, spare parts and loose tools 19,945 27,950 Trade debts (226) 1,217 Loans and advances 9,823 (43,511) Loans and advances 9,823 (43,511) Increase in trade and other payables 42,343 (36,289) Increase in trade and other payables 298,213 238,294 Cash generated from operations (1,612) (505) Finance cost paid (30,000) - Security deposit paid (14,468) (7,077) Staff retirement gratuity paid (14,468) (7,077) Net increase in long term deposits and prepayment (15,530) 1,209 Net cash generated from operating activities 145,800 155,829 CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment 55,101 3,926 Net cash used in investing activities (75,119) (138,558) NET INCREASE IN CASH AND CASH EQUIVALENTS 70,681 17,271	Reversal of allowance for expected credit losses	. 527	(3,003)
Gain on sale of property, plant and equipment 2,187 1,063 Finance cost 225,528 242,842 Working capital changes 325,528 242,842 Decrease / (increase) in current assets: 12,801 (21,945) Stores, spare parts and loose tools 19,945 27,950 Trade debts (226) 1,217 Loans and advances 9,823 (43,511) Short term deposits, prepayment and other receivables 42,343 (36,289) Increase in trade and other payables 30,342 31,741 Cash generated from operations (1,612) (505) Finance cost paid (30,000) - Security deposit paid (14,612) (505) Staff retirement gratuity paid (14,68) (7,077) Net increase in long term deposits and prepayment (15,530) 1,209 Income tax and levy paid (90,803) (76,092) Net cash generated from operating activities 145,800 155,829 CASH FLOWS FROM INVESTING ACTIVITIES (30,000) (30,000) (30,000) (30,000) (30,0			(716)
Working capital changes	Gain on sale of property, plant and equipment		
Working capital changes Decrease / (increase) in current assets: 12,801 (21,945) Stores, spare parts and loose tools 19,945 27,950 Trade debts (226) 1,217 Loans and advances 9,823 (43,511) Short term deposits, prepayment and other receivables 42,343 (36,289) Increase in trade and other payables 298,213 238,294 Cash generated from operations (1,612) (505) Finance cost paid (30,000) - Sceurity deposit paid (14,468) (7,077) Staff retirement gratuity paid (14,468) (7,077) Net increase in long term deposits and prepayment (90,803) (76,092) Income tax and levy paid (15,530) 1,209 Net cash generated from operating activities 145,800 155,829 CASH FLOWS FROM INVESTING ACTIVITIES (130,220) (142,484) Capital expenditure on property, plant and equipment 55,101 3,926 Net cash used in investing activities (75,119) (138,558) NET INCREASE IN CASH AND CASH EQUIVALENTS 70,68			
Decrease / (increase) in current assets: Stores, spare parts and loose tools 12,801 19,945 27,950 19,945 (226) 1,217 (226) 1,217 (226) 1,217 (226) (226) 1,217 (226) (226) (227) (226) (227) (226) (227) (226) (227) (226) (227)	Marking applied changes	22,020	
12,801			
19,945 27,950 1,217 1,		12.801	(21.945)
Cash generated from operating activities Cash generated from operations Cash generated from operations Cash generated from operations Cash generated from operations Cash generated from operating Cash generated from operating activities Cash generated from operating	Stores, spare parts and loose tools		
Short term deposits, prepayment and other receivables 9,823 (43,511)			
Increase in trade and other payables Cash generated from operations Finance cost paid Security deposit paid Staff retirement gratuity paid Net increase in long term deposits and prepayment Income tax and levy paid Net cash generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR 42,343 330,342 31,741 238,299 (1,612) (30,000) - (30,000) - (14,468) (7,077) (15,530) 1,209 (90,803) (76,092) 145,800 155,829 (130,220) (142,484) 55,101 3,926 (75,119) (138,558) NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	Loans and advances		And the second s
Increase in trade and other payables 30,342 31,741	Short term deposits, prepayment and other receivables		(36,289)
Cash generated from operations 298,213 238,294 Finance cost paid (1,612) (505) Security deposit paid (30,000) - Staff retirement gratuity paid (14,468) (7,077) Net increase in long term deposits and prepayment (15,530) 1,209 Income tax and levy paid (90,803) (76,092) Net cash generated from operating activities 145,800 155,829 CASH FLOWS FROM INVESTING ACTIVITIES (130,220) (142,484) Capital expenditure on property, plant and equipment 55,101 3,926 Proceeds from sale of property, plant and equipment (75,119) (138,558) Net cash used in investing activities (75,119) (138,558) NET INCREASE IN CASH AND CASH EQUIVALENTS 70,681 17,271 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR 23,840 6,569	- dathar anymbles		31,741
Finance cost paid (1,612) (505) Security deposit paid (30,000) - Staff retirement gratuity paid (14,468) (7,077) Net increase in long term deposits and prepayment (15,530) 1,209 Income tax and levy paid (90,803) (76,092) Net cash generated from operating activities 145,800 155,829 CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment proceeds from sale of property, plant and equipment (75,119) (138,558) Net cash used in investing activities (75,119) (138,558) NET INCREASE IN CASH AND CASH EQUIVALENTS 70,681 17,271 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR 23,840 6,569		298.213	238.294
Finance cost paid Security deposit paid Staff retirement gratuity paid Net increase in long term deposits and prepayment Income tax and levy paid Net cash generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR (130,020) (142,484) (130,220) (142,484) (130,220) (142,484) (130,558) (138,558) (138,558)			
Security deposit paid Staff retirement gratuity paid Net increase in long term deposits and prepayment Income tax and levy paid Net cash generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR (14,468) (7,077) (15,530) (16,092) (76,092) (142,484) (130,220) (142,484) (75,119) (138,558) (75,119) (138,558)	Finance cost paid		(300)
Net increase in long term deposits and prepayment Income tax and levy paid Net cash generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR (15,530) (176,092) (142,484) (130,220) (142,484) (75,119) (138,558) (75,119) (138,558)			(7.077)
Net increase in long term deposits and prepayment Income tax and levy paid Net cash generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR (90,803) (76,092) (142,484) (130,220) (142,484) (75,119) (138,558) (75,119) (138,558)	Staff retirement gratuity paid		• • • •
Net cash generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR 145,800 155,829 (130,220) 55,101 3,926 (75,119) (138,558) 17,271 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR			
CASH FLOWS FROM INVESTING ACTIVITIES Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR (130,220) (142,484) (3,926) (175,119) (138,558) (75,119) (138,558) 70,681 17,271	Income tax and levy paid		
Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR (130,220) 55,101 (142,484) (75,119) (138,558) 17,271 23,840 6,569	Net cash generated from operating activities	145,800	155,029
Capital expenditure on property, plant and equipment Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR (130,220) 55,101 (142,484) (75,119) (138,558) 17,271 23,840 6,569	CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of property, plant and equipment Net cash used in investing activities NET INCREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR 23,840 6,569		(130,220)	
Net cash used in investing activities (75,119) (138,538) NET INCREASE IN CASH AND CASH EQUIVALENTS 70,681 17,271 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR 23,840 6,569	Proceeds from sale of property, plant and equipment	55,101	1
NET INCREASE IN CASH AND CASH EQUIVALENTS 70,681 17,271 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR 23,840 6,569		(75,119)	(138,558)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE TEAR		70,681	17,271
CASH AND CASH FOUTVALENTS AT THE END OF THE YEAR 94,521 23,840		23,840	6,569
	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	94,521	23,840

