

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2025-26/Corp/0014

October 1, 2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**Subject: Commencement of EPZ Operations from 1st October 2025 Through Fully Owned Subsidiary
Mohammad Saeed Mohammad Hussain Limited (MSMHL)**

Dear Sir,

Pursuant to Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Regulations, The Organic Meat Company Limited (TOMCL) is pleased to announce that operations at its Karachi Export Processing Zone (KEPZA) facility will commence today i.e., 1st October 2025, at its fully owned subsidiary Company's plant, Mohammad Saeed Mohammad Hussain Limited (MSMHL).

As part of TOMCL's strategic roadmap and commitments made during its Initial Public Offering (IPO) in August 2020, the company acquired MSMHL to expand its operational footprint in value-added meat and by-product exports. In line with this, a Share Purchase Agreement was executed with the existing shareholders of MSMHL in mid-May 2023. MSMHL shall continue to operate as a fully owned subsidiary of TOMCL, with its existing KEPZ facility now integrated into the wider TOMCL's export operations.

The facility is specifically geared for the processing of ovine and bovine offals with a strong emphasis on hygienic value addition and re-export to high-potential global markets including the Middle East, Europe, China, Central and East Asian countries

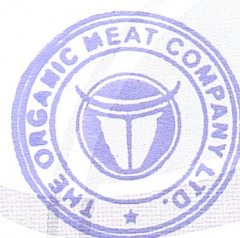
Key features of the MSMHL (KEPZ) facility and operations include:

- Processing and export of edible offals, including frozen offals, and dehydrated pet chews;
- Alignment with TOMCL's "waste-to-value" sustainability model, driving higher carcass utilization and environmental responsibility as well as taking advantage of being the only offals processing unit operating in the tax-free export processing zone and thus able to take advantage of the import for processing and re-export model for offals.
- Unlocking new export revenue streams through a niche, underexploited segment of the halal meat supply chain;
- Leveraging EPZ-specific fiscal and regulatory incentives to enhance operational and cost efficiency.

This strategic integration reinforces TOMCL's long-term vision of:

- Becoming a fully integrated halal meat and by-product company;
- Broadening its export base beyond traditional cuts and markets;
- Promoting Pakistan as a reliable source of premium halal-certified protein products.

The management remains committed to scaling TOMCL's capabilities across the value chain and continuing to pioneer new frontiers for Pakistan's meat export industry.



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E-mail : info@tomcl.net Web: www.tomcl.net
Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

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TOMCL is leading the way through innovating Halal Proteins and driving export leadership.

We request you to kindly disseminate this information to all TRE Certificate holders of the Exchange.

For: *The Organic Meat Company Limited*



IMRAN KHAN
Company Secretary



CC: Company Law Division - SECP Islamabad.

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