

SHAFFI CHEMICAL INDUSTRIES LIMITED

23-Km, Multan Road Mohlanwal, Lahore Tel: (042) 111-111-666, 37540336-7,

Fax: (042) 37540335, E.mail: shaffichemical@diamondfoam.com

FORM-3

Ref:- SCIL/CS/015-3

Dated:- 02-10-2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject:- FINANCIAL RESULTS FOR THE YEAR ENDED 30-06-2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on October 02, 2025 at 12:00 pm at 23-Km, Multan Road, Mohlanwal, Lahore, recommended the following:

CASH DIVIDEND :

Nil

BONUS SHARES:

Nil

RIGHT SHARES:

Nil

ANY OTHER ENTITLEMENT/CORPORATE ACTION:

Nil

ANY OTHER PRICE-SENSITIVE INFORMATION

The financial results of the Company are attached.

The annual general meeting of the company will be held on 27-10-2025 at 10:00 am at registered office of the company Plot No.2, Gadoon Amazai, Industrial Estate, Swabi, Khyber Pakhtoon Khwa.

The share transfer Books of the company will be closed from 20-10-2025 to 27-10-2025 (both days inclusive). Transfers received at the Corplink (Pvt) Ltd., Wings Arcade, 1-K, Commercial, Model Town, Lahore at the close of business on 19-10-2025 will be treated in time for the purpose of above entitlement to the transferees.

Yours sincerely,
For SHAFFI CHEMICAL INDUSTRIES LIMITED

ZAHOOR AHMAD
Company Secretary

Factory: Plot # 25, Gadoon Amazai Industrial Estate, Swabi, Khyber Pakhtoonkhwa, Ph (0938) 270597

SHAFI CHEMICAL INDUSTRIES LIMITED
STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2025

	NOTE	2025 Rupees	2024 Rupees		NOTE	2025 Rupees	2024 Rupees
EQUITY AND LIABILITIES				ASSETS			
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital		400,000,000	120,000,000	Property, plant and equipment	11	10,555,273	13,650,434
40,000,000 (2024: 12,000,000) ordinary shares of Rupees 10 each				Long term investments	12	28,005,486	34,933,926
Issued, subscribed and paid up share capital	3	120,000,000	120,000,000	Long term deposits	13	223,560	223,560
FV Reserves	4	67,192	31,894			38,784,319	48,807,920
Accumulated Losses				ASSETS CLASSIFIED AS HELD FOR SALE	14	2,693,285	-
Surplus on Revaluation of Land & Building		(198,781,133)	(184,328,676)				
Surplus on Revaluation of Plant and Machinery (Held for Sale)		7,137,647	7,408,049				
Total equity		1,030,955	1,030,955	CURRENT ASSETS			
		(70,545,339)	(55,857,778)	Stock-in-trade	15	5,703,839	1,125,058
LIABILITIES				Trade debts	16	2,671,630	2,745,666
NON-CURRENT LIABILITIES				Advance income tax - net	17	240,363	445,661
Payable to Associated Company	5	44,696,519	40,214,841	Other receivables	18	1,366,691	1,151,045
CURRENT LIABILITIES				Cash and bank balances	19	1,142,693	789,321
Payable to Director's	6	33,491,574	33,491,574			11,125,216	6,256,751
Trade and other payables	7	3,963,588	3,420,488				
Accrued Markup	8	40,700,466	33,542,563				
Provision for Taxation	9	296,012	252,983				
Total liabilities		78,451,640	70,707,608				
CONTINGENCIES AND COMMITMENTS	10	-	-				
TOTAL EQUITY AND LIABILITIES		52,602,820	55,064,671	TOTAL ASSETS		52,602,820	55,064,671

The annexed notes from 1 to 40 form an integral part of these financial statements.


CHIEF EXECUTIVE


CHIEF FINANCIAL OFFICER


DIRECTOR

SHAFFI CHEMICAL INDUSTRIES LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2025

	NOTE	2025 Rupees	2024 Rupees
REVENUE	20	23,681,012	20,238,606
COST OF SALES	21	<u>(20,027,487)</u>	<u>(15,998,546)</u>
GROSS PROFIT		3,653,525	4,240,060
ADMINISTRATIVE EXPENSES	22	<u>(3,764,291)</u>	<u>(1,555,028)</u>
OTHER EXPENSES	23	<u>(193,140)</u>	<u>(2,471,392)</u>
		<u>(3,957,431)</u>	<u>(4,026,420)</u>
		(303,906)	213,640
OTHER INCOME	24	<u>2,278,252</u>	-
PROFIT FROM OPERATIONS		1,974,346	213,640
FINANCE COST	25	<u>(7,159,203)</u>	<u>(9,480,831)</u>
		<u>(5,184,857)</u>	<u>(9,267,191)</u>
GAIN OR LOSS FROM DISCONTINUED OPERATIONS		-	-
SHARE OF INCOME/ (LOSS) FROM ASSOCIATED COMPANY		<u>(23,485,100)</u>	<u>(5,019,798)</u>
PROFIT BEFORE LEVY & TAXATION		<u>(28,669,957)</u>	<u>(14,286,989)</u>
LEVY			
- Current Year	26	<u>(296,012)</u>	<u>(252,983)</u>
- Share of Levy in associated company		<u>(468,112)</u>	<u>(444,461)</u>
		<u>(764,124)</u>	<u>(697,444)</u>
TAXATION			
- Current Year		<u>-</u>	<u>-</u>
- Share of Taxation in associated company		<u>326,213</u>	<u>(463,953)</u>
		<u>326,213</u>	
PROFIT AFTER TAXATION		<u><u>(29,107,868)</u></u>	<u><u>(14,984,433)</u></u>
EARNINGS PER SHARE - BASIC AND DILUTED	27	<u><u>(2.43)</u></u>	<u><u>(1.25)</u></u>

The annexed notes from 1 to 40 form an integral part of these financial statements.


 CHIEF EXECUTIVE


 CHIEF FINANCIAL OFFICER


 DIRECTOR

SHAFFI CHEMICAL INDUSTRIES LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2025

	NOTE	2025 Rupees	2024 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash (used in) / generated from operations	26	5,356,834	10,532,181
Finance cost paid		(7,159,203)	(9,480,831)
Income tax paid		(47,685)	(64,592)
Impairment loss / (Reversal) of investment in associates		(2,278,252)	2,278,252
Net cash (used in) / generated from operating activities		(4,128,306)	3,265,010
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		-	-
Proceeds from disposal of operating fixed assets		-	-
Profit on deposit accounts received		-	-
Dividend income received		-	-
Net cash from / (used in) investing activities		-	-
CASH FLOWS FROM FINANCING ACTIVITIES			
Short Term Borrowings paid		-	-
Loan from associated company		4,481,678	(3,705,084)
Loan from Director		-	-
Net cash used in financing activities		4,481,678	(3,705,084)
NET INCREASE IN CASH AND CASH EQUIVALENTS		353,372	(440,074)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR		789,321	1,229,395
CASH AND CASH EQUIVALENTS AT END OF THE YEAR		1,142,693	789,321

The annexed notes from 1 to 40 form an integral part of these financial statements.


CHIEF EXECUTIVE


CHIEF FINANCIAL OFFICER


DIRECTOR

SHAFFI CHEMICAL INDUSTRIES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2025

SHARE CAPITAL	CAPITAL RESERVES Fair Value Reserve	REVENUE RESERVES		Surplus on revaluation of property, plant and equipment	TOTAL RESERVES	TOTAL EQUITY
		(Accumulated Loss) / Unappropriated				
_____(Rupees)_____						
120,000,000	15,916	(176,018,703)	8,838,188	(167,164,599)	(47,164,599)	
-	-	2,114,540	-	2,114,540	2,114,540	
-	-	-	-	-	-	
-	-	399,185	(399,185)	-	-	
-	-	(14,984,433)	-	(14,984,433)	(14,984,433)	
-	15,978	4,160,734	-	4,176,713	4,176,713	
-	15,978	(10,823,698)	-	(10,807,720)	(10,807,720)	
120,000,000	31,894	(184,328,676)	8,439,003	(175,857,779)	(55,857,779)	
120,000,000	31,894	(184,328,676)	8,439,003	(175,857,779)	(55,857,779)	
-	-	270,402	(270,402)	-	-	
-	-	(29,107,868)	-	(29,107,868)	(29,107,868)	
-	35,298	14,385,009	-	14,420,307	14,420,307	
-	35,298	(14,722,859)	-	(14,687,561)	(14,687,561)	
120,000,000	67,192	(198,781,133)	8,168,601	(190,545,340)	(70,545,340)	

The annexed notes from 1 to 40 form an integral part of these financial statements.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR