



# KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.  
Tel: 92-42-35391941-5 UAN: +92-42-111-941-941, +92-333-4998801-8 Fax: 092-42-35391946  
**National Tax Number :0658184-6**

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
KARACHI

Through PUCARS & Courier  
KML/PSX/25/109  
October 7, 2025

**Subject: Credit of Sub-division of Ordinary shares under Section 85(1)(c) of the Companies Act, 2017**

Dear Sir,

With reference to our earlier announcement dated September 17, 2025, we are pleased to inform that the revised shares reflecting the sub-division of face value from Rs. 10/- to Re.1- have been credited as on October 4, 2025 into the respective accounts of entitled shareholders maintained with Central Depository Company of Pakistan Limited.

Shareholders holding physical shares are hereby requested to surrender their original share certificate(s) along with duly verified transfer deed(s) and a notarized attested copy of CNIC to the Company's Shares Registrar M/s. Hameed Majeed Associates (Private) Limited, HM House, 7 Bank Square, Lahore, for exchange with the new share certificate(s) having revised face value of Re.1/- each.

Following the completion of sub-division, the Company's subscribed and paid-up capital, previously comprising 50,911,011 ordinary shares of Rs. 10/- each, now stands restructured into 509,110,110 ordinary shares of Re. 1/- each, with no change to the rights and privileges attached to the shares. You are kindly requested to update your records to reflect the revised structure of the Company's paid-up capital.

Enclosed please find herewith following documents as required:

1. Auditor's Certificate.
2. CDC confirmation letter.
3. Public notice relating to credit of sub-division shares prior to publication.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

For Kohinoor Mills Limited

  
**MUHAMMAD RIZWAN KHAN**  
Company Secretary



**CC to:**

- |  |   |
|--|---|
| 1. Executive Director / HOD<br>Offsite-II Department, Supervision Division<br>Securities and Exchange Commission of Pakistan<br>63 Jinnah Avenue, NIC Building, Blue Area<br>ISLAMABAD | 2. Head of Operation<br>Central Depository Company<br>of Pakistan Limited, CDC House,<br>99-B, Block B, S.M.C.H.S., Main Shahra-e-<br>Faisal, Karachi |
| 3. Mr. Mustasim Nawaz<br>Manager<br>Hameed Majeed Associates (Pvt) Ltd<br>HM House, 7 Bank Square, Lahore.   |   |

Company Secretary  
Kohinoor Mills Limited  
8-K.M. Manga Raiwind Road  
DISTRICT KASUR

06 October 2025

Our ref: G-1-648

Dear Sir

## **AUDITOR'S CERTIFICATE ON THE TOTAL NUMBER OF SHARES AS A RESULT OF SUB-DIVISION OF SHARES**

We have been requested to provide Kohinoor Mills Limited (the Company) with a certificate on the annexed statement of revised number of shares as a result of sub-division of shares (the annexed statement).

### **Scope of Certificate**

Pakistan Stock Exchange Limited (PSX) through its letter dated 08 August 2025 has required the Company to submit the auditor's certificate confirming the total number of shares as a result of sub-division of shares.

### **Management Responsibility**

It is the responsibility of the Company's management to ensure compliance with all the requirements of PSX including those contained in the Guidelines on Stock Split for Listed Companies in relation sub-division of shares.

### **Auditors' Responsibility**

Our responsibility is to certify the total number of the Company's shares as a result of sub-division of shares in accordance with the 'Guidelines for Issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms' issued by the Institute of Chartered Accountants of Pakistan.

Our verification was limited to the following procedures:

1. Obtained the annexed statement prepared by the Company containing details about the authorized and issued, subscribed and paid-up share capital of the Company before and after the sub-division of shares, as approved by the Company in its Extraordinary General Meeting (EOGM) held on 09 September 2025.
2. Traced the authorized and issued, subscribed and paid-up share capital of the Company before the sub-division of shares as detailed in the annexed statement from the books of account of the Company.

# Riaz Ahmad & Company

Chartered Accountants

3. Obtained extracts of the resolutions passed by the members of the Company at the aforementioned EOGM relating to the sub-division of shares and the copy of Form-26 submitted with the registrar of companies.
4. Traced the details of the sub-division of shares as per the resolutions passed at the aforementioned EOGM from the extracts obtained as detailed in procedure 3 above.
5. Obtained copy of Form-7 submitted by the Company with the Registrar of Companies in connection with the sub-division of shares and traced the details of revised authorized share capital stated therein.
6. Checked the mathematical accuracy of the authorized and issued, subscribed and paid-up share capital of the Company before and after the sub-division of shares as detailed in the annexed statement.

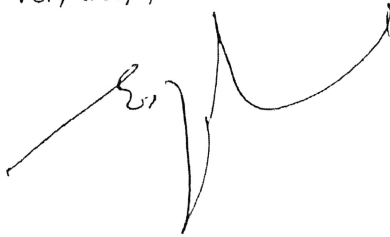
## Certificate

Based on the procedures mentioned above, we are pleased to certify the total number of shares arising from the sub-division of shares, as set out in the annexed statement.

## Restriction on use and distribution

This certificate is being issued in the capacity of statutory auditor of the Company and on the specific request of the management of the Company for onward submission to the Pakistan Stock Exchange Limited (PSX). Accordingly, this should not be distributed to any other third party without our prior written consent. This certificate is restricted to the facts stated herein.

Very truly yours



Certified True Copy  
For KOHNOOR MILLS LIMITED  
  
Company Secretary

Head Office:

CDC House, 99-B, Block 'B'  
S.M.C.H.S. Main Shahra-e-Faisal  
Karachi - 74400, Pakistan.  
Tel: (92-21) 111-111-500  
URL: www.cdcPakistan.com  
Email: info@cdcpak.com



October 06, 2025

CA/OPS-CON/2025/013

**Mr. Muhammad Rizwan Khan**  
Company Secretary  
**Kohinoor Mills Limited**  
8th K.M. Manga Raiwind Road,  
District Kasur.

Dear Sir,

Sub-Division of shares from face value Rs. 10 to Re. 01

This is with reference to your confirmation letter dated October 04, 2025 regarding the captioned subject.

In this regard, please note that as a consequence of Sub-Division of shares of **Kohinoor Mills Limited** (from face value **Rs. 10** to **Re. 01**), holdings in CDS accounts have been revised at end of day of **October 04, 2025**, in accordance with Split / Consolidation Entitlement List as of **October 03, 2025**.

According to our records, the paid up capital of your company is now **509,110,110** securities.

Should you require any further information, please do not hesitate to contact us.

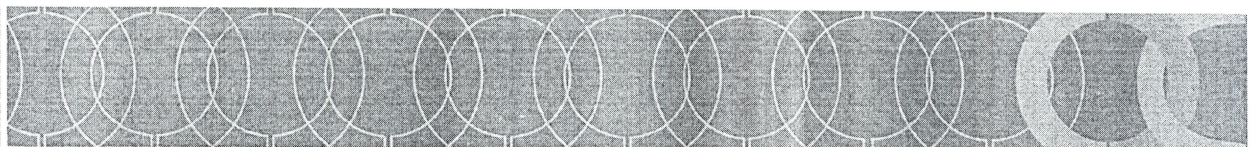
Regards,

**Ali Surmawala**  
Deputy Manager Operations &  
Customer Support Services

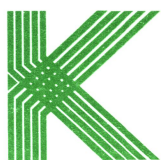
**Shoaib Aziz**  
Deputy Manager Operations &  
Customer Support Services

C.C. **Mr. Mustasim Nawaz**  
Manager Shares  
**Hameed Majeed Associates (Pvt) Ltd.**  
Hameed Majeed House,  
7-Bank Square,  
Lahore.

**Mr. Wasim Sattar**  
Senior Manager, Listing Department  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.







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**National Tax Number :0658184-6**

## STATEMENT OF REVISED NUMBER OF SHARES AS A RESULT OF SUB-DIVISION OF SHARES.

### RESOLUTION PASSED AT THE EOGM

**Resolved that** pursuant to Section 85 of the Companies Act, 2017 and clause V of the Memorandum of Association of the Company, the existing capital of the Company is hereby altered in a manner that each one (01) ordinary share of the Company, having face value of Rupees 10/- be subdivided into ten (10) ordinary shares of face value of Rupee 1/- each, with no change in the rights, privileges and entitlements attached to the shares.

**Further resolved that** the Clause V of the Memorandum of Association of the Company be and is hereby amended to reflect the above subdivision as mentioned in detail in the Statement under Section 134(3) annexed to this Notice.

**Resolved further that** the Chief Executive Officer of the Company or the Company Secretary of the Company be and are hereby authorized and empowered singly to do all acts, deeds and steps necessary to give effect to the aforementioned resolution and to complete any or all necessary corporate and legal compliances and formalities to give effect to the above, including announcement of closure of Members' Registers, determination of effective date, issue/credit of new physical and electronic shares and all other regulatory requirements.

### SUMMARY OF THE AUTHORISED AND ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL OF THE COMPANY

<u>Before Alteration</u>	Number of Shares	Face Value (Rupees)	Amount (Rupees)
Authorised Share Capital:			
Ordinary share capital:	220,000,000	10	2,200,000,000
Preference share capital:	30,000,000	10	300,000,000
	<b>250,000,000</b>	<b>10</b>	<b>2,500,000,000</b>
Issued, Subscribed and Paid-up share capital:	50,911,011	10	509,110,110

<u>After Alteration</u>			
Authorised Share Capital:			
Ordinary share capital:	2,200,000,000	1	2,200,000,000
Preference share capital:	300,000,000	1	300,000,000
	<b>2,500,000,000</b>	<b>1</b>	<b>2,500,000,000</b>
Issued, Subscribed and Paid-up share capital:	509,110,110	1	509,110,110





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## SUMMARY OF THE AUTHORIZED AND ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL OF THE COMPANY

Pursuant to Section 85 of the Companies Act, 2017 and Regulation No. 30 of the Companies Regulations, 2024 Form 7 and Form 26 have been submitted by the Company with the Securities and Exchange Commission of Pakistan, Company Registration Office, Lahore

Yours faithfully  
For Kohinoor Mills Limited

Muhammad Rizwan Khan  
Company Secretary

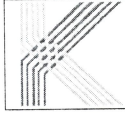




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**National Tax Number :0658184-6**



## KOHINOOR MILLS LIMITED

Registered Office and Mills: 8 Kilometer Manga Raiwind Road, District Kasur.  
UAN : 92-042-111-941-941

### Credit of Sub-division of Ordinary shares under Section 85(1)(c) of the Companies Act, 2017

Shareholders of the Company are hereby notified that the sub-divided ordinary shares of the Company having face value of Re. 1/- each, have been credited as of October 4, 2025 into respective accounts of the entitled shareholders with the Central Depository Company of Pakistan Limited.

Shareholders holding physical shares are hereby requested to surrender their original share certificate(s) along with duly verified transfer deed(s) and a notarized attested copy of CNIC to the Company's Shares Registrar M/s. Hameed Majeed Associates (Private) Limited, HM House, 7 Bank Square, Lahore, for exchange with the new share certificate(s) having revised face value of Re. 1/- each with no change to the rights, privileges associates with ordinary voting shares.

By virtue of the above subdivision, the paid-up capital of the Company now comprises 509,110,110 ordinary shares of Re. 1/- each.

Kasur: October 08, 2025

By Order of the Board  
(Muhammad Rizwan Khan)  
Company Secretary

