

MTM/SEC/PSX/

Date: 06-10-2025.

The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2025.

Dear Sir,

We have to inform you that the Board of Directors of Mahmood Textile Mills Limited in their meeting held today, the 06th October, 2025 at 11.00 A.M., at Mehr Manzil, Lohari Gate, Multan have recommended the following :-

Cash Dividend	NIL
Bonus Issue	NIL
Right Shares	NIL
Any other Entitlement / corporate Action:	NIL

The Financial Results of the Company are attached.

The Annual General Meeting of the Company will be held on Tuesday, 28th October, 2025 at 11.00 A.M., at its Registered Office, Mehr Manzil, Lohari Gate, Multan.

The Share transfer book of the company will be closed from 21.10.2025 to 28.10.2025 (both days inclusive). The transfer received at the Share Registrar Office, Hameed Majeed Associates (Pvt) Limited, 7 Bank Square, Lahore at the close of the business on 20.10.2025 at 5.00 P.M will be treated in time for determination of entitlement of Shareholders to attend and vote at AGM.

The Annual Report of the Company will be transmitted through PUCARS at- least 21 days before holding of Annual General Meeting.

Yours faithfully,



Liaqat Ali Dolla
Company Secretary



Copy for information to:

HOD Offsite, II Department, Supervision Division
Security & Exchange Commission of Pakistan (SECP)
(Corporate Supervision Department)
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.



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Mehr Manzil, Outside Lohari Gate, Multan



www.mahmoodgroup.com



yarn@mahmoodgroup.com

STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025.

	2025 Rupees	2024 Rupees
Sales	57,071,382,737	66,583,767,005
Cost of Sales	(49,107,864,833)	(56,855,235,797)
Gross Profit	7,963,517,904	9,728,531,208
Operating Expenses		
Distribution Costs	(1,410,799,254)	(1,681,786,859)
Administrative Expenses	(1,326,259,569)	(1,200,833,197)
	(2,737,058,823)	(2,882,620,056)
Operating Profit	5,226,459,081	6,845,911,152
Finance Cost	(4,110,526,444)	(5,631,381,235)
Other Operating expenses	(182,050,846)	(398,045,195)
Other Income	344,651,166	117,491,225
Share of net profit of associate	250,481,333	437,160,247
	(3,697,444,791)	(5,474,774,958)
Profit before Levy and Taxation	1,529,014,290	1,371,136,194
Levy / final taxation	(713,392,284)	(895,789,009)
Profit before taxation	815,622,006	475,347,185
Taxation	162,444,480	(225,810,594)
Net Profit for the year	978,066,486	249,536,591
Earnings per Share- Basic & Diluted	32.60	8.32

For Mahmood Textile Mills Limited

KHAWAJA MUHAMMAD YOUNUS
CHIEF EXECUTIVE OFFICER



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Mehr Manzil, Outside Lohari Gate, Multan

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MAHMOOD TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

	Note	2025 Rupees	2024 Rupees
ASSETS			
Non Current Assets			
Property, plant and equipment	5	22,980,120,159	22,214,635,273
Investment property	6	250,100,000	174,038,000
Intangible assets	7	55,720,485	37,931,636
Investments in associates	8	2,394,209,001	2,073,750,746
Long term deposits	9	56,354,135	53,854,135
		25,736,503,780	24,554,209,790
Current Assets			
Stores, spares and loose tools	10	667,289,249	843,263,574
Stock in trade	11	18,800,585,001	16,830,488,745
Trade debts	12	6,174,181,272	6,724,162,180
Loans and advances	13	1,097,101,487	1,058,282,487
Other receivables	14	436,089,241	487,649,414
Short term investments	15	51,118,400	28,771,225
Tax refunds due from the Government	16	2,487,565,009	1,068,250,317
Cash and bank balances	17	98,405,057	31,957,577
		29,812,334,716	27,072,825,519
Assets Classified as Held for Sale	18	1,797,846,336	3,406,102,791
		<u>57,346,684,832</u>	<u>55,033,138,100</u>
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital: 50,000,000 (2024: 50,000,000) ordinary shares of Rs. 10 each		500,000,000	500,000,000
Issued, subscribed and paid up capital	19	300,000,000	300,000,000
Reserves		12,717,671,927	11,416,991,792
Revaluation surplus on property, plant and equipment	20	5,435,479,478	5,688,116,205
		18,453,151,405	17,405,107,997
Shareholders' Equity			
Non Current Liabilities			
Long term finances	21	8,936,487,140	8,375,153,095
Lease liabilities	22	37,475,021	22,049,514
Deferred tax liability	23	740,374,699	805,017,769
		9,714,336,860	9,202,220,378
Current Liabilities			
Trade and other payables	24	6,352,782,129	7,481,900,251
Unclaimed dividend		3,680,032	3,680,032
Contract liabilities	25	149,130,058	84,879,145
Accrued mark up	26	786,272,482	1,183,191,316
Current portion of non-current liabilities	27	2,699,498,757	2,173,210,286
Short term borrowings	28	18,020,451,236	16,421,864,632
Provision for taxation	29	1,167,381,873	1,077,084,063
		29,179,196,567	28,425,809,725
Contingencies and Commitments	30	-	-
		<u>57,346,684,832</u>	<u>55,033,138,100</u>

The annexed notes from 1 to 53 form an integral part of these financial statements.

CHAIRMAN

DIRECTOR

CHIEF FINANCIAL OFFICER

MAHMOOD TEXTILE MILLS LIMITED

STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	Note	Rupees	Rupees
Sales	31	57,071,382,737	66,583,767,005
Cost of sales	32	(49,107,864,833)	(56,855,235,797)
Gross Profit		7,963,517,904	9,728,531,208
Operating Expenses			
Distribution costs	33	(1,410,799,254)	(1,681,786,859)
Administrative expenses	34	(1,326,259,569)	(1,200,833,197)
		(2,737,058,823)	(2,882,620,056)
Operating Profit		5,226,459,081	6,845,911,152
Finance cost	35	(4,110,526,444)	(5,631,381,235)
Other operating expenses	36	(182,050,846)	(398,045,195)
Other income	37	344,651,166	117,491,225
Share of net profit of associate	8	250,481,333	437,160,247
		(3,697,444,791)	(5,474,774,958)
Profit before Levy and Taxation		1,529,014,290	1,371,136,194
Levy / final taxation	38	(713,392,284)	(895,789,009)
Profit before Taxation		815,622,006	475,347,185
Taxation	39	162,444,480	(225,810,594)
Net Profit for the Year		978,066,486	249,536,591
Earnings per Share - Basic and Diluted	40	32.60	8.32

The annexed notes from 1 to 53 form an integral part of these financial statements.

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DIRECTOR


CHIEF FINANCIAL OFFICER

MAHMOOD TEXTILE MILLS LIMITED

STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	Rupees	Rupees
Net Profit for the Year	978,066,486	249,536,591
Other Comprehensive Income for the Year		
<i>Items that will not be reclassified to profit or loss</i>		
Revaluation surplus on property, plant and equipment	-	3,400,902,916
<i>Items that may be reclassified subsequently to profit or loss</i>	-	-
Other comprehensive income for the year	-	3,400,902,916
Total Comprehensive Income for the Year	978,066,486	3,650,439,507

The annexed notes from 1 to 53 form an integral part of these financial statements.

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DIRECTOR

CHIEF FINANCIAL OFFICER

MAHMOOD TEXTILE MILLS LIMITED

STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2025

Particulars	Issued, Subscribed and Paid up Capital	Reserves			Surplus on Revaluation of Property, Plant and Equipment	Total
		Capital Reserves	Revenue Reserves Unappropriated Profits	Total		
	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at June 30, 2023	300,000,000	7,120,600	11,057,700,669	11,064,821,269	2,389,847,221	13,754,668,490
Net profit for the year	-	-	249,536,591	249,536,591	-	249,536,591
Other comprehensive income for the year	-	-	-	-	3,400,902,916	3,400,902,916
Total comprehensive income for the year	-	-	249,536,591	249,536,591	3,400,902,916	3,650,439,507
Incremental depreciation charged on revalued property, plant and equipment transferred to retained earnings	-	-	102,633,932	102,633,932	(102,633,932)	-
Balance as at June 30, 2024	300,000,000	7,120,600	11,409,871,192	11,416,991,792	5,688,116,205	17,405,107,997
Net profit for the year	-	-	978,066,486	978,066,486	-	978,066,486
Other comprehensive income for the year	-	-	-	-	-	-
Total comprehensive income for the year	-	-	978,066,486	978,066,486	-	978,066,486
Incremental depreciation charged on revalued property, plant and equipment transferred to retained earnings	-	-	252,636,727	252,636,727	(252,636,727)	-
Share in equity adjustment of associate	-	-	69,976,922	69,976,922	-	69,976,922
Balance as at June 30, 2025	300,000,000	7,120,600	12,710,551,327	12,717,671,927	5,435,479,478	18,453,151,405

The annexed notes from 1 to 53 form an integral part of these financial statements.

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CHAIRMAN

DIRECTOR

CHIEF FINANCIAL OFFICER

MAHMOOD TEXTILE MILLS LIMITED

STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	Note	Rupees	Rupees
CASH GENERATED FROM OPERATIONS	41	3,447,167,908	10,029,528,906
Income tax paid		(742,641,220)	(288,442,863)
Finance cost paid		(4,166,235,016)	(5,416,406,919)
Workers' (profit) participation fund paid	24.2	(65,963,970)	(70,397,152)
Dividend paid		-	(19,808)
		(4,974,840,206)	(5,775,266,742)
Net Cash (Used in) / Generated from Operating Activities		(1,527,672,298)	4,254,262,164
CASH FLOW FROM INVESTING ACTIVITIES			
Payment for acquisition of property, plant and equipment	5.1 & 5.11	(2,883,272,778)	(3,057,794,813)
Payment for acquisition of intangibles	7	(23,754,494)	(34,260,204)
Dividends received from associate during the year		-	262,008,255
Dividends income received from short term investment	37	1,032,000	-
Proceeds from disposal of property, plant and equipment		134,320,993	45,948,853
Long term deposits	9	(2,500,000)	(40,000)
Proceeds of short term investments		11,735,300	5,422,446
Proceeds from sale of assets classified as held for sale	18	1,608,256,455	-
Net Cash Used in Investing Activities		(1,154,182,524)	(2,778,715,463)
CASH FLOW FROM FINANCING ACTIVITIES			
Long term finances obtained		2,800,000,000	1,436,321,998
Long term finances repaid		(1,628,672,498)	(1,674,058,107)
Lease liability paid		(21,611,804)	(7,821,326)
Short term borrowings - net		1,598,586,604	(1,232,645,350)
Net Cash Generated from / (Used in) Financing Activities	48	2,748,302,302	(1,478,202,785)
Net Increase / (Decrease) in Cash and Cash Equivalents During the Year		66,447,480	(2,656,084)
Cash and cash equivalents at the beginning of the year	17	31,957,577	34,613,661
Cash and Cash Equivalents at the End of the Year	17	98,405,057	31,957,577

The annexed notes from 1 to 53 form an integral part of these financial statements.

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CHAIRMAN

DIRECTOR

CHIEF FINANCIAL OFFICER