



SG Allied Businesses Limited

B-40, S.I.T.E., Karachi, Pakistan.

Tel (021)32593410-12 (021)32593500

Email: info@sglyne.com internet: www.sgabl.com.pk

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road, Karachi.

October 07, 2025

Subject: Financial Results for the year Ended June 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of SG Allied Businesses Limited ("the Company") in its meeting held on Tuesday, October 07, 2025, at 12:00 pm situated at registered office of the company at B-40, SITE, Karachi, has approved Financial Results of the Company for the year ended June 30, 2025, and recommended the following: -

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT/ CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The financial results of the Company are enclosed as Annexure-"A"

The Annual General Meeting of the members of the Company will be held at 12:00 PM on Tuesday, October 28, 2025, at registered office of the Company situated at B-40, SITE, Karachi.

The Register of the Members and Share transfer books of the Company will remain closed from October 22, 2025 to October 28, 2025 (Both days inclusive). Transfer received in order at the office of the Share Registrar of the Company namely M/S F.D. Registrar Services (SMC-Private) Limited, Office No. 1705, 17th Floor, Saima Trade Tower, I.I. Chundrigar Road, Karachi at the close of business hours on October 21, 2025 will be treated in time for attending the AGM.

The Annual Report of the Company for the year ended June 30, 2025, will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website.

Thanking you,
Yours faithfully,

(Farhan Sohail)

Company Secretary

Copy to: The Executive Director
Corporate Supervision Department, Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Blue Area, Islamabad

SG ALLIED BUSINESSES LIMITED

Statement of Financial Position

As at June 30, 2025

ASSETS		2025	2024
Non-Current Assets	Note	(Amounts in PKR)	
Property, plant and equipment	5	1,407,999,100	1,413,770,628
Investment property	6	58,798,963	61,893,646
Long term deposits		95,714	95,714
Total Non-Current Assets		1,466,893,777	1,475,759,988
Current Assets			
Stock in trade	7	5,458,780	1,554,082
Loans, advances, prepayments and other receivables	8	58,113,227	41,206,869
Cash and bank balances	9	280,418	19,513
Total Current Assets		63,852,425	42,780,464
Total Assets		1,530,746,202	1,518,540,452
EQUITY AND LIABILITIES			
Equity			
Authorized share capital			
15,000,000 (2024:15,000,000) Ordinary shares of Rs.10 each		150,000,000	150,000,000.00
Share capital			
Issued, subscribed and paid-up capital	10	150,000,000	150,000,000
Capital Reserves			
Share premium		337,400,000	337,400,000
Surplus on revaluation of fixed assets	11	1,226,069,811	1,231,111,655
Revenue Reserves			
Accumulated loss		(791,379,687)	(782,202,292)
Total Equity		922,090,124	936,309,363
Loan from directors (subordinated loan)	12	325,901,754	311,088,475
		325,901,754	311,088,475
Non-Current Liabilities			
Deferred liabilities	13	64,190,405	62,962,987
Total Non Current Liabilities		64,190,405	62,962,987
Current Liabilities			
Creditors, accrued and other liabilities	14	124,233,634	114,387,035
Mark up on short term and long term loan	15	20,617,394	20,617,394
Loan from associated undertaking	16	71,422,097	71,422,097
Provision for taxation		2,290,794	1,753,101
Total Current Liabilities		218,563,919	208,179,627
TOTAL EQUITY AND LIABILITIES		1,530,746,202	1,518,540,453
Contingencies and commitments	17	-	-

The annexed notes form an integral part of these financial statements.

Chief Executive

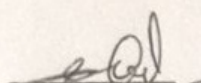
Director

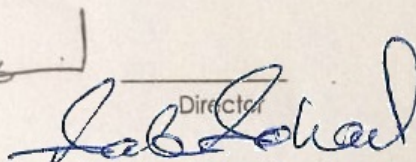
Chief Financial Officer

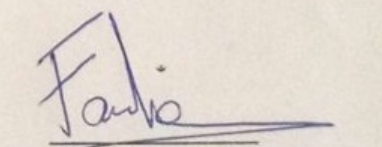
SG ALLIED BUSINESSES LIMITED**Statement of Profit or Loss and Other Comprehensive Income
For the year ended on June 30, 2025**

TURNOVER		2025	2024
	Note	(Amounts in PKR)	
Sales	18	85,218,211	57,198,776
Less: Cost of sales	19	(56,719,594)	(41,559,115)
Gross Profit		28,498,617	15,639,661
OPERATING EXPENSES			
Administrative and selling expenses	20	(141,245,347)	(115,507,235)
Total Operating Expenses		(141,245,347)	(115,507,235)
Operating loss		(112,746,730)	(99,867,573)
Other income	21	98,045,322	83,049,302
Financial charges	22	(236,698)	(35,687)
(Loss) before Levy and Taxation		(14,938,106)	(16,853,958)
Levy	23	(2,290,794)	(1,753,101)
(Loss) before taxation		(17,228,900)	(18,607,059)
Taxation			
Taxation	24	2,059,344	2,468,562
Total Taxation		2,059,344	2,468,562
(Loss) After Taxation		(15,169,556)	(16,138,497)
OTHER COMPREHENSIVE INCOME			
Net (Loss) for the year		(15,169,556)	(16,138,497)
Remeasurement of staff retirement benefits-net of tax	13	950,317	736,518
Total Comprehensive (Loss) For The Period		(14,219,239)	(15,401,979)
(Loss) per Share - Basic and Diluted		(1.01)	(1.08)

The annexed notes form an integral part of these financial statements.


Chief Executive

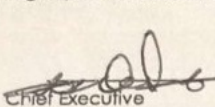

Director

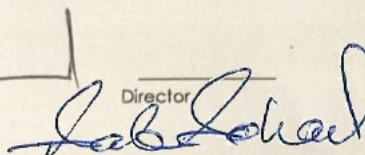

Chief Financial Officer

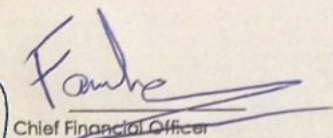
SG ALLIED BUSINESSES LIMITED
Statement of Changes in Equity
For the year ended on June 30, 2025

Particulars	Share Capital	Capital Reserves		Revenue Reserve	Total
	Issued, Subscribed and Paid-up capital	Share Premium	Revaluation Surplus	Accumulated loss	
	(Amounts in PKR)				
Balance as at June 30, 2023	150,000,000	337,400,000	1,236,418,858	(772,107,516)	951,711,342
Comprehensive income for the Period					
Loss for the year June 30, 2024	-	-	-	(16,138,497)	(16,138,497)
Other comprehensive income	-	-	-	736,518	736,518
Total comprehensive loss for the year	-	-	-	(15,401,979)	(15,401,979)
Transferred on account of incremental depreciation- net of tax	-	-	(5,307,203)	5,307,203	-
Balance as at June 30, 2024	150,000,000	337,400,000	1,231,111,655	(782,202,292)	934,300,363
Comprehensive Income for the Period					
Profit for the year June 30, 2025	-	-	-	(15,169,556)	(15,169,556)
Other comprehensive income	-	-	-	950,317	950,317
Total comprehensive loss for the year	-	-	-	(14,219,239)	(14,219,239)
Transferred on account of incremental depreciation-net of tax	-	-	(5,041,843)	5,041,843	-
Balance as at June 30, 2025	150,000,000	337,400,000	1,226,069,811	(791,379,687)	922,090,125

The annexed notes form an integral part of these financial statements.


Chief Executive

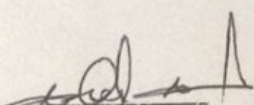

Director

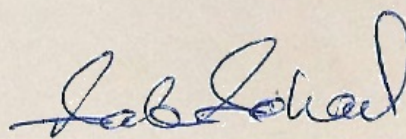

Chief Financial Officer

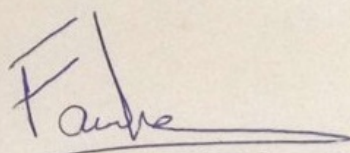
SG ALLIED BUSINESSES LIMITED
Statement of Cash Flows
For the year ended on June 30, 2025

CASH FLOWS FROM OPERATING ACTIVITIES	2025	2024
	(Amounts in PKR)	
(Loss) before taxation	(14,938,106)	(16,853,958)
Adjustment for non cash items:		
Depreciation	15,744,444	10,851,682
Gratuity expense	4,625,237	3,484,684
Finance charges	236,698	35,687
Operating profit Before Working Capital Changes	5,668,273	(2,517,592)
Changes in working capital		
(Increase) / decrease in current assets		
Stock in trade	(3,904,698)	2,363,100
Loans, advances, prepayments and other receivables	(16,906,358)	(14,983,939)
Increase / (decrease) in current liabilities		
Creditors, accrued and other liabilities	9,846,599	3,616,071
Total Changes in Working Capital	(10,964,457)	(9,004,768)
Income tax paid	(2,377,954)	(4,293,345)
Financial charges paid	(236,698)	(35,687)
Total	(13,342,411)	(13,298,113)
Net Cash (Outflow) From Operating Activities	(7,674,138)	(15,815,705)
CASH FLOW FROM INVESTING ACTIVITIES		
Capital expenditure	(3,261,869)	(108,470)
Addition in capital work in progress	(3,616,366)	(1,229,300)
Net Cash (Outflow) From Investing Activities	(6,878,235)	(1,337,770)
CASH FLOW FROM FINANCING ACTIVITIES		
Loan from Directors	14,813,279	8,683,658
Net cash inflow from financing activities	14,813,279	8,683,658
Net increase/(decrease) in cash and cash equivalents	260,906	(8,469,817)
Cash and cash equivalents at beginning of the year	19,512	8,489,329
Cash and cash equivalents at end of the year	280,418	19,512

The annexed notes form an integral part of these financial statements.


Chief Executive


Director


Chief Financial Officer