



S.G. Power Limited

B-40, S.I.T.E., Karachi, Pakistan Tel

(021)32593410-12 (021)32593500

Email: info@sglyne.com internet: www.sgpl.com.pk

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road, Karachi.

October 07, 2025

Subject: Financial Results for the year Ended June 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of SG Power Limited ("the Company") in its meeting held on Tuesday, October 07, 2025, at 01:00 pm situated at registered office of the company at B-40, SITE, Karachi, has approved Financial Results of the Company for the year ended June 30, 2025, and recommended the following: -

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT/ CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The financial results of the Company are enclosed as Annexure-"A"

The Annual General Meeting of the members of the Company will be held at 01:00 PM on Tuesday, October 28, 2025, at registered office of the Company situated at B-40, SITE, Karachi.

The Register of the Members and Share transfer books of the Company will remain closed from October 22, 2025 to October 28, 2025 (Both days inclusive). Transfer received in order at the office of the Share Registrar of the Company namely M/S F.D. Registrar Services (SMC-Private) Limited, Office No. 1705, 17th Floor, Saima Trade Tower, I.I. Chundrigar Road, Karachi at the close of business hours on October 21, 2025 will be treated in time for attending the AGM.

The Annual Report of the Company for the year ended June 30, 2025, will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website.

Thanking you,
Yours faithfully,

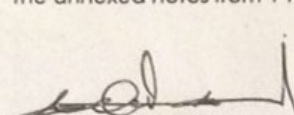
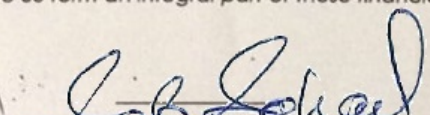
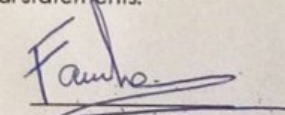
(Farhan Sohail)
Company Secretary

Copy to: The Executive Director
Corporate Supervision Department, Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Blue Area, Islamabad

S.G POWER LIMITED
Statement of Financial Position
As at June 30, 2025

ASSETS		2025	2024
	Note	(all amounts in PKR)	
NON-CURRENT ASSTES			
Property, plant and equipment	5	5,921,071	6,579,568
Long term deposits	6	5,300,000	5,300,000
Security deposits	0	-	-
Total Non-Current Asstes		11,221,071	11,879,568
CURRENT ASSETS			
Current portion of long term receivable	7	-	-
Trade debts	8	-	-
Accrued interest	9	-	-
Receivable from associated company	10	5,241,541	6,551,126
Sales tax refundable		1,923,309	-
Cash and bank balances	11	3,273	2,536
Total Current Assets		7,168,123	6,553,662
TOTAL ASSETS		18,389,194	18,433,230
EQUITY AND LIABILITIES			
Equity			
Authorized Capital			
20,000,000 Ordinary shares of Rs. 10 each		200,000,000	200,000,000
Issued, subscribed and paid up capital	12	178,332,670	178,332,670
Capital Reserves			
Share premium		89,116,330	89,116,330
Revenue Reserves			
Accumulated (losses)		(266,778,180)	(258,373,532)
Total Equity		670,820	9,075,468
NON CURRENT LIABILITIES			
Director Subordiante Loan	13	1,913,262	593,262
Deferred liabilities	14	-	-
		1,913,262	593,262
CURRENT LIABILITIES			
Trade and other payables	15	5,188,653	3,985,057
Unclaimed dividend	14	1,297,283	1,297,283
Due to associate undertaking	15	9,317,463	2,953,470
Sales tax payable	16	1,713	528,688
Total Current Liabilities		15,805,112	8,764,499
Contingencies and commitments	17	-	-
TOTAL EQUITY AND LIABILITIES		18,389,194	18,433,229

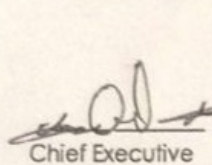
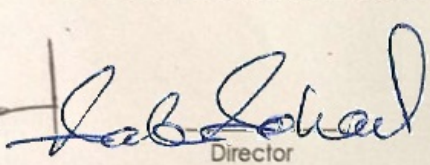
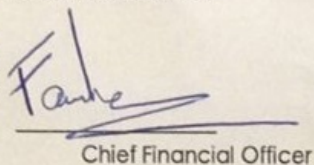
The annexed notes from 1 to 35 form an integral part of these financial statements.

 Chief Executive
  Director
  Chief Financial Officer

S.G POWER LIMITED**Statement of Profit or Loss and Other Comprehensive Income**
For the year ended on June 30, 2025

REVENUE	Note	2025	2024
		(all amounts in PKR)	
Sales of electricity	18	6,145,860	17,302,191
Generation cost	19	(7,931,978)	(14,971,669)
Gross (Loss) / Profit		(1,786,118)	2,330,522
Administrative and selling expenses	20	6,615,074	537,100
Other operating expenses	21	-	123,586
Total Operating Expenses		(6,615,074)	(660,686)
Operating (Loss)		(8,401,192)	1,669,836
Bank charges		(3,453)	(2,315)
(Loss)/Profit Before Taxation		(8,404,645)	1,667,521
Taxation			
Taxation	22	-	-
Total Taxation		-	-
Net (Loss)/ Profit After Taxation		(8,404,648)	1,667,521
OTHER COMPREHENSIVE INCOME			
Net (loss)/ Profit for the year		(8,404,648)	1,667,521
Other comprehensive income		-	-
Total Comprehensive (Loss) / Income		(8,404,648)	1,667,521
(Loss)/ Earnings per Share - Basic and Diluted	23	(0.47)	0.094

The annexed notes from 1 to 35 form an integral part of these financial statements.

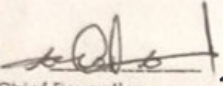
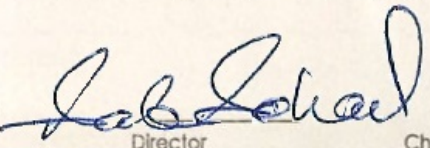
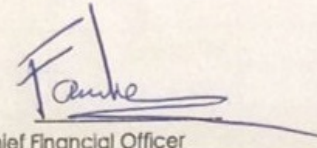
 Chief Executive  Director  Chief Financial Officer

S.G POWER LIMITED**Statement of Changes in Equity**

For the year ended on June 30, 2025

Particulars	SHARE CAPITAL	CAPITAL RESERVE	REVENUE RESERVE	Total
	Issued, subscribed and paid up capital	Share Premium	Accumulated loss	
	(all amounts in PKR)			
Balance as at June 30, 2023	178,332,670	89,116,330	(260,041,052)	7,407,948
Total comprehensive income for the year	-	-	1,667,521	1,667,521
Balance as at June 30, 2024	178,332,670	89,116,330	(258,373,532)	9,075,468
Total comprehensive loss for the year	-	-	(8,404,648)	(8,404,648)
Balance as at June 30, 2025	178,332,670	89,116,330	(266,778,180)	670,820

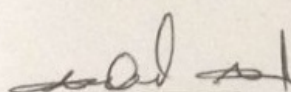
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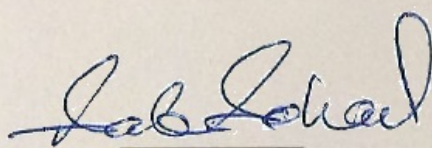
		
Chief Executive	Director	Chief Financial Officer

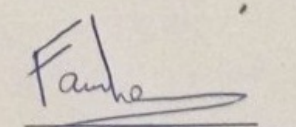
S.G POWER LIMITED
Statement of Cash Flows
For the year ended on June 30, 2025

CASH FLOWS FROM OPERATING ACTIVITIES	2025	2024
	(all amounts in PKR)	
(Loss) / profit before taxation	(8,404,645)	1,667,521
Adjustment for non cash items:		
Depreciation	658,497	731,813
Bank Charges	3,453	2,315
Operating (Loss) / Profit Before Working Capital Changes	(7,742,695)	2,401,649
Changes in working capital		
(Increase) / decrease in current assets		
Trade debts	-	-
Receivable from associated company	1,309,585	(6,551,126)
Sales tax refundable	(1,923,309)	-
Increase / (decrease) in current liabilities		
Trade and other payables	1,203,596	1,155,947
Accured Liability	-	-
Due to associate undertaking	6,363,993	1,881,770
Sales tax payable	(526,980)	557,638
Total changes in working capital	(1,315,810)	(554,123)
Finance charges paid	(3,453)	(2,315)
Tax paid	-	-
Net Cash (outflow) from operating activities	(1,319,263)	(556,438)
CASH FLOW FROM INVESTING ACTIVITIES		
Net Cash (outflow)/ inflow from investing activities	-	-
CASH FLOW FROM FINANCING ACTIVITIES		
Loan from Director	1,320,000	547,000
Net Cash inflow from financing activities	1,320,000	547,000
Net increase/ (decrease) in cash and cash equivalents	737	(9,438)
Cash and cash equivalents at beginning of the year	2,536	11,947
Cash and cash equivalents at end of the year	3,273	2,536

The annexed notes from 1 to 35 form an integral part of these financial statements.


Chief Executive


Director


Chief Financial Officer