

October 09th, 2025

Executive Director

Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

The Chief Executive

Attock Cement Pakistan Limited
D - 70, Block-4, Kehkashan-5 Clifton,
Karachi, Pakistan

Subject: Withdrawal of Public Announcement of Intention to acquire 84.06% of the ordinary shares of Attock Cement Pakistan Limited

Dear Sirs,

This is with reference to the Public Announcement of Intention ("PAI") made by Alpha Cement Company Limited (the "Acquirer") dated June 03rd, 2025 and published in Business Recorder and Nawa-i-Waqt on June 05th, 2025 to acquire 84.06% of the ordinary shares of Attock Cement Pakistan Limited (the "Target Company")


The Acquirer has decided not to pursue the proposed acquisition of 84.06% shareholding of the Target Company. Accordingly, and as required under Regulation 21(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, the Acquirer hereby withdraws the Public Announcement of Intention.

In this backdrop, and pursuant to Regulation 21 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations") read with the Securities Act 2015, we Arif Habib Limited, in our capacity as Manager to the Offer, on behalf of the Acquirers, hereby give notice that in view of the above stated reason, our client, the Acquirer(s) hereby withdraws the PAI in relation to the shareholding in the Target Company. The aforesaid withdrawal of PAI is intended to be published in Business Recorder and Nawa-i-Waqt on October 10, 2025.

This process of withdrawal is being undertaken to ensure compliance with the law. You may contact the undersigned for any additional information or clarification.

Yours faithfully,

For and on behalf of **Arif Habib Limited**



Farhan Rizvi

Managing Director, Investment Banking