

October 13, 2025

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sir

**Disclosure of Material Information- Successful Closure of Sukuk Transaction**

In accordance with section 96 of the Securities Act, 2015 and clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

We are pleased to inform you that the management of Thatta Cement Company Limited has, Alhamdulillah, successfully closed the Rated, Secured, Listed, and Privately Placed Long-Term Islamic Sukuk transaction amounting to PKR 5,500 million.

We would like to place on record our sincere appreciation to all the investors, as well as to our Financial Advisor & Arranger, AKD Securities Limited, whose continued support and guidance enabled the smooth and timely closure of this transaction. We also extend our appreciation to all adviser, for their valuable contributions throughout the process.

**Key Terms of the Sukuk Instrument:**

- Tenor: 4 years
- Sukuk Redemption: Principal and Profit will be payable on semi-annually basis
- Profit Rate: 6M KIBOR + 2.5%
- Instrument Rating: "AA-" by VIS Credit Rating Company Limited

We take this opportunity to thank all stakeholders for their continued trust and support in Thatta Cement Company Limited.

Kindly disseminate this information among the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely

  
**Kamran Munir Ansari**  
Chief Executive Officer



CC:

Director/HOD  
Surveillance, Supervision and Enforcement Department,  
Securities and Exchange Commission of Pakistan  
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