



# GOODLUCK INDUSTRIES LIMITED

Dated 14<sup>th</sup> October, 2025

The General Manager  
Pakistan Stock Exchange Limited.  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Corporate Briefing Session 2025**

Dear Sir

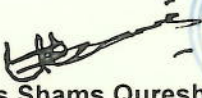
This is to inform you that a Corporate Briefing Session of Goodluck Industries Limited, will be held on **Saturday 18<sup>th</sup> October, 2025 at 11:00 a.m. via Zoom Video Conferencing.**

Interested analysts, investors and shareholders may register for CBC by providing their particulars i.e names, organization name / folio number or CDC A/c number and contact number through email at [goodluckindltd@live.com](mailto:goodluckindltd@live.com) by 11:00 am on **October 17, 2025.**

The webinar link to join CBS will be provided immediately through email upon receipt of above particulars.

You may please inform the TRE Certificate Holder of the exchange accordingly.

Yours Sincerely,

  
**Nafees Shams Qureshi**  
Company Secretary



# GOODLUCK INDUSTRIES LTD

## Corporate Brief Session

18<sup>TH</sup> OCT 2025





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# INTRODUCTION

# Business Description

- ▶ Goodluck Industries Ltd was established in 1967. Our main line of business is milling of wheat. We hold broad knowledge in flour production and are one of the major producers of flour items such as:

- Maida
- Fine
- Atta
- Bran

- ▶ Our total wheat processing capacity is approximately 257 M.T/day.



# Board of Directors

The composition of the Board (Sept 11, 2025) is as follows:

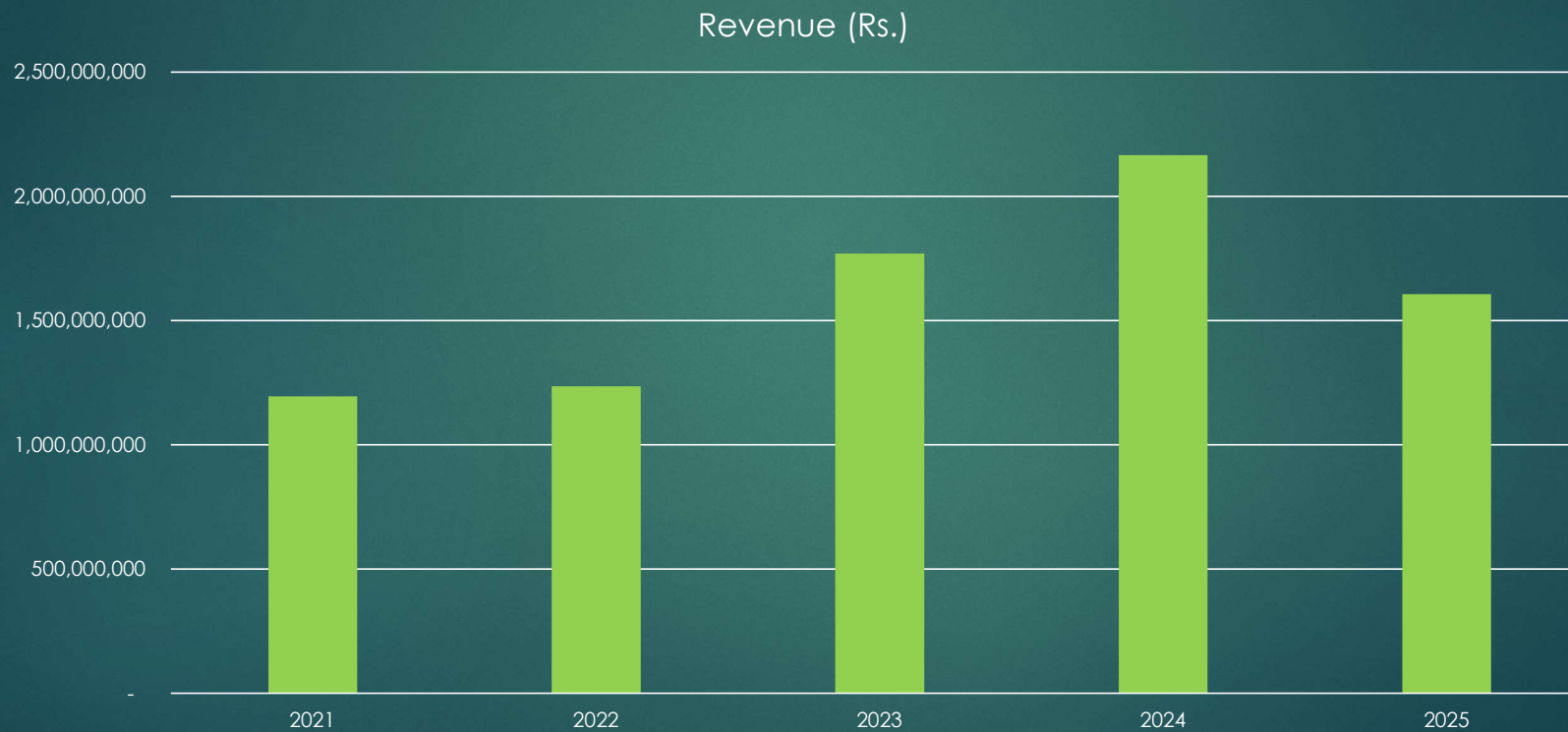
Independent Directors	Mr. Muhammad Safyan Qureshi
	Mr. Faizan Ahsan
	Mr. Suhail Ahmed Panhwar
Executive Director	Mr. Ashfaq
Non-Executive Directors	Mr. Fahad
	Mr. Shamsul-Haq
	Mr. Shamsul-Zuha
	Mr. Muhammad Usman
	Mrs. Naveen Shams
Female Director	
	Mrs. Naveen Shams



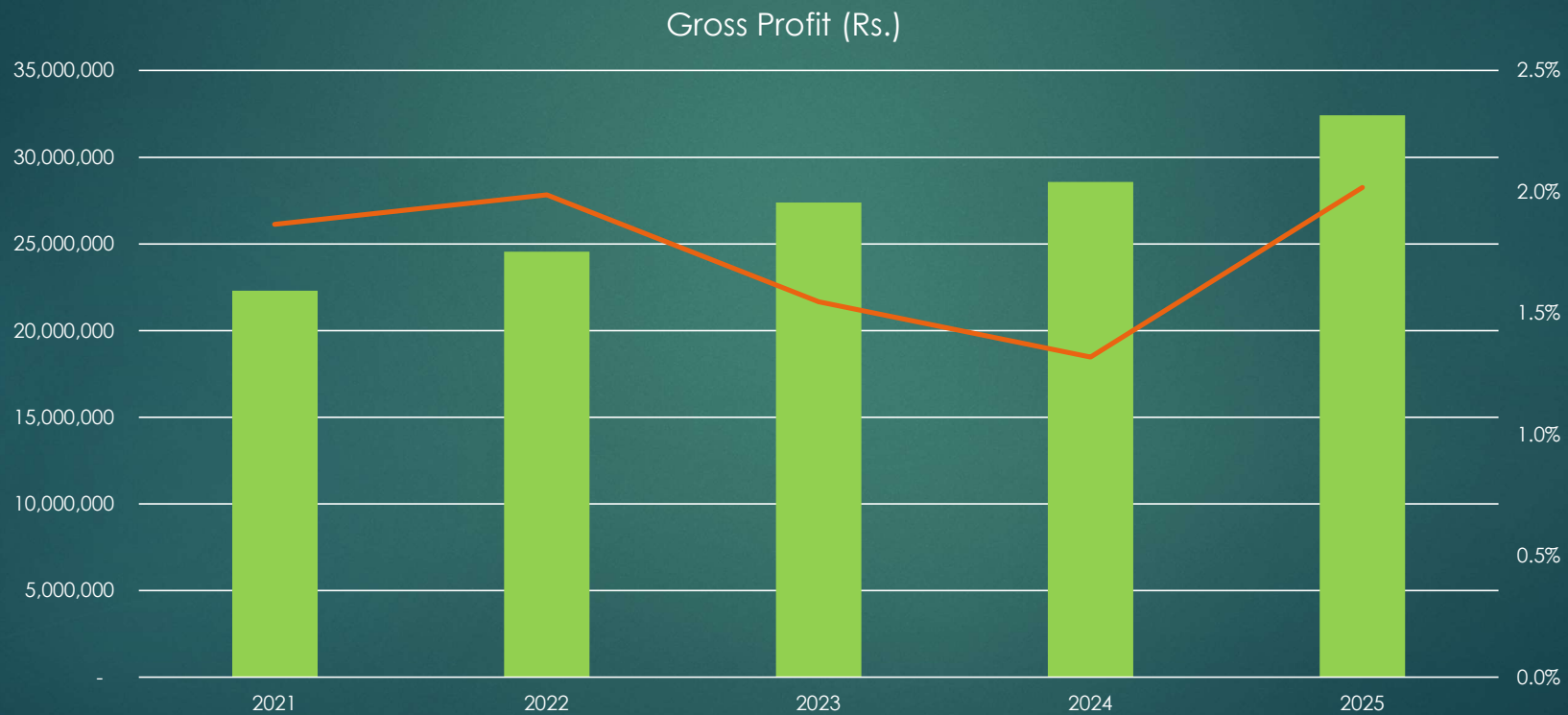
# FIVE YEARS ANALYSIS



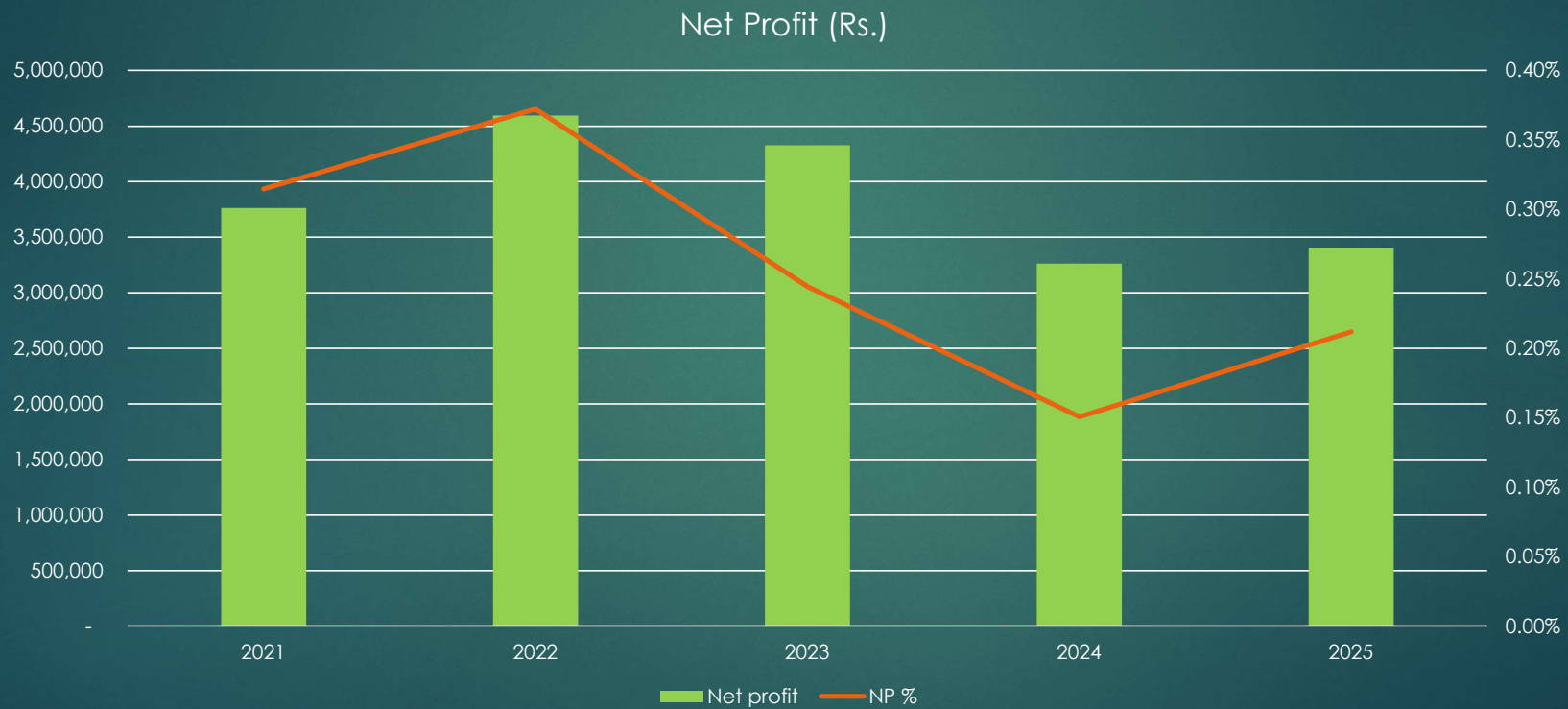
# Revenue



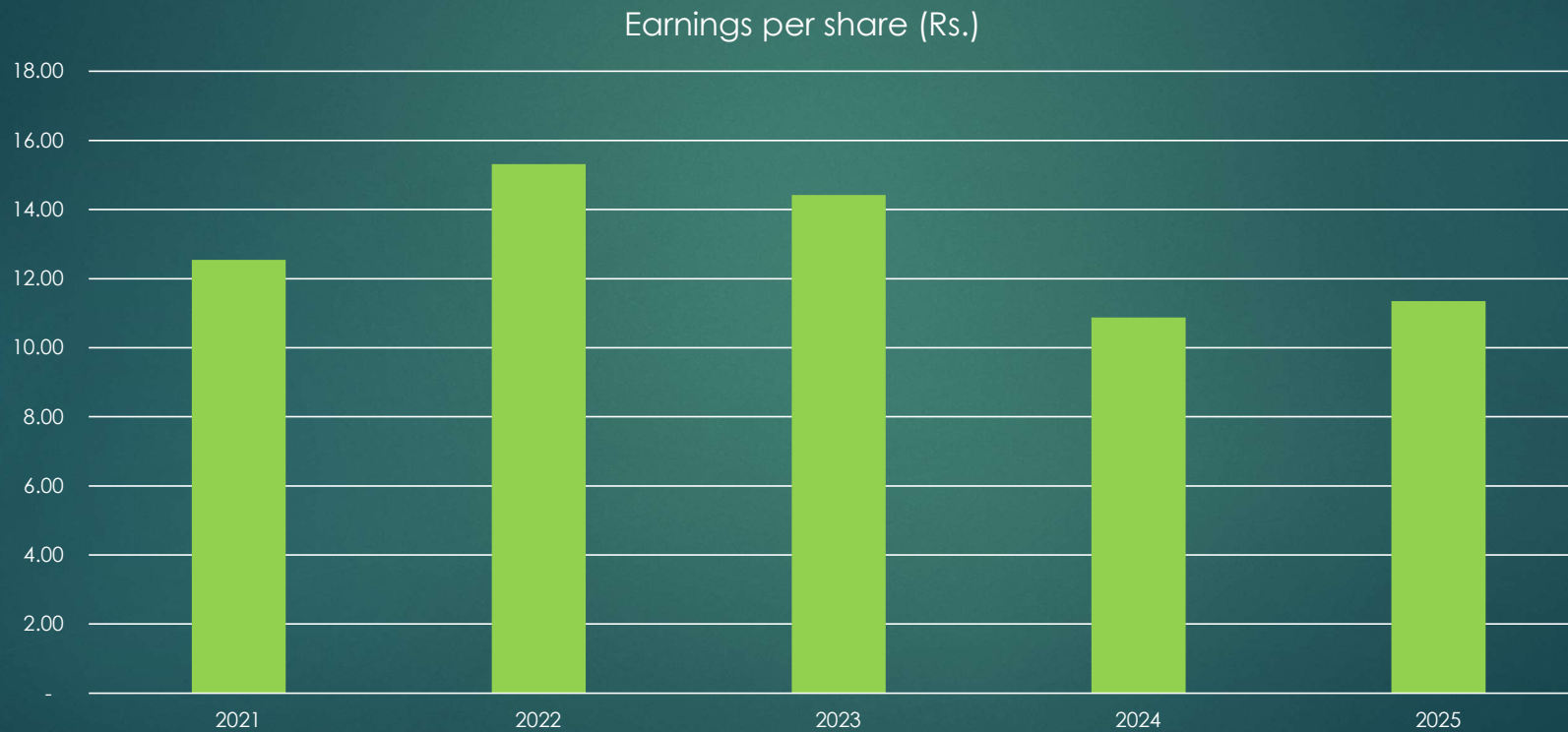
# Gross Profit



# Net Profit

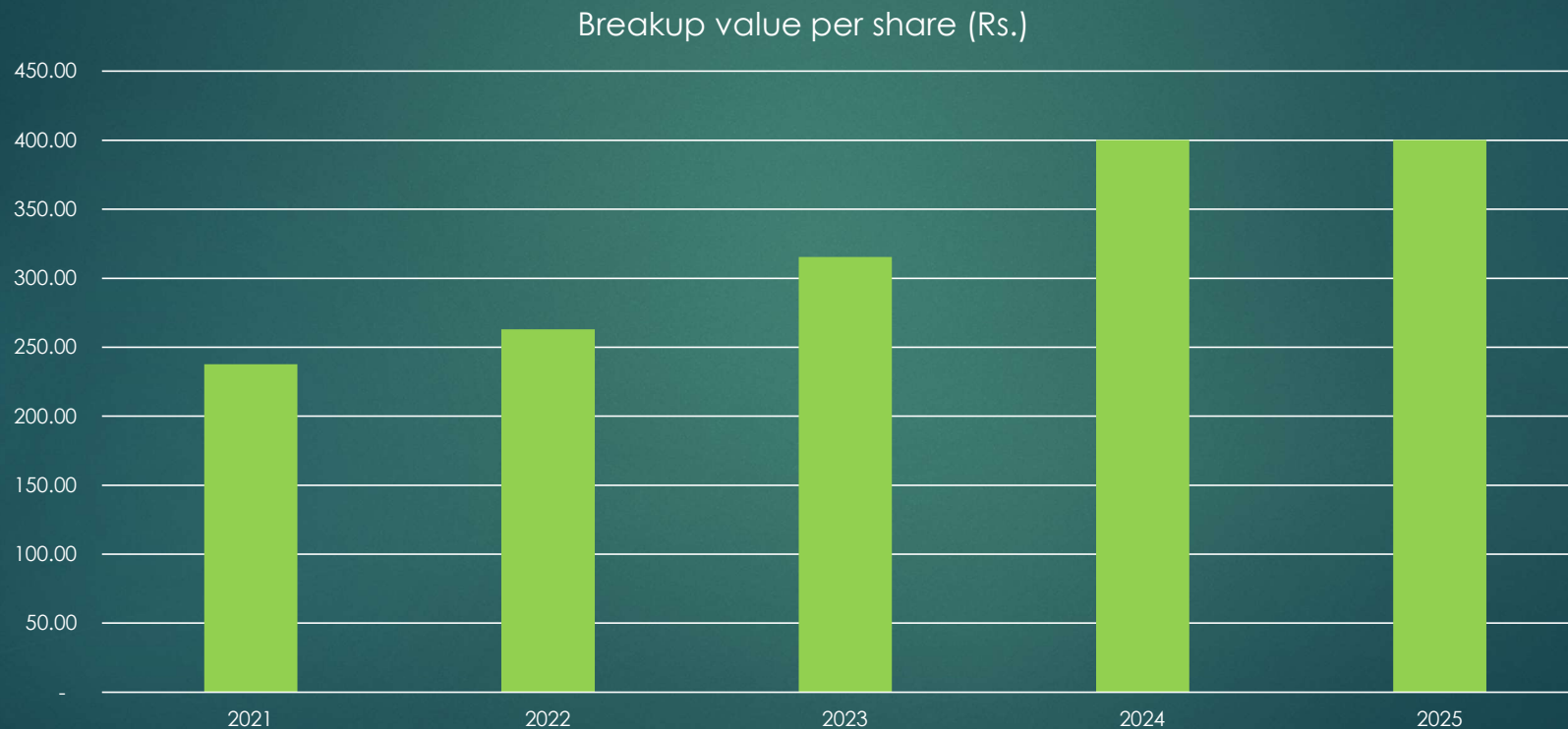


# Earnings per share





# Break up Value of shares





# Analysis FY25 Results

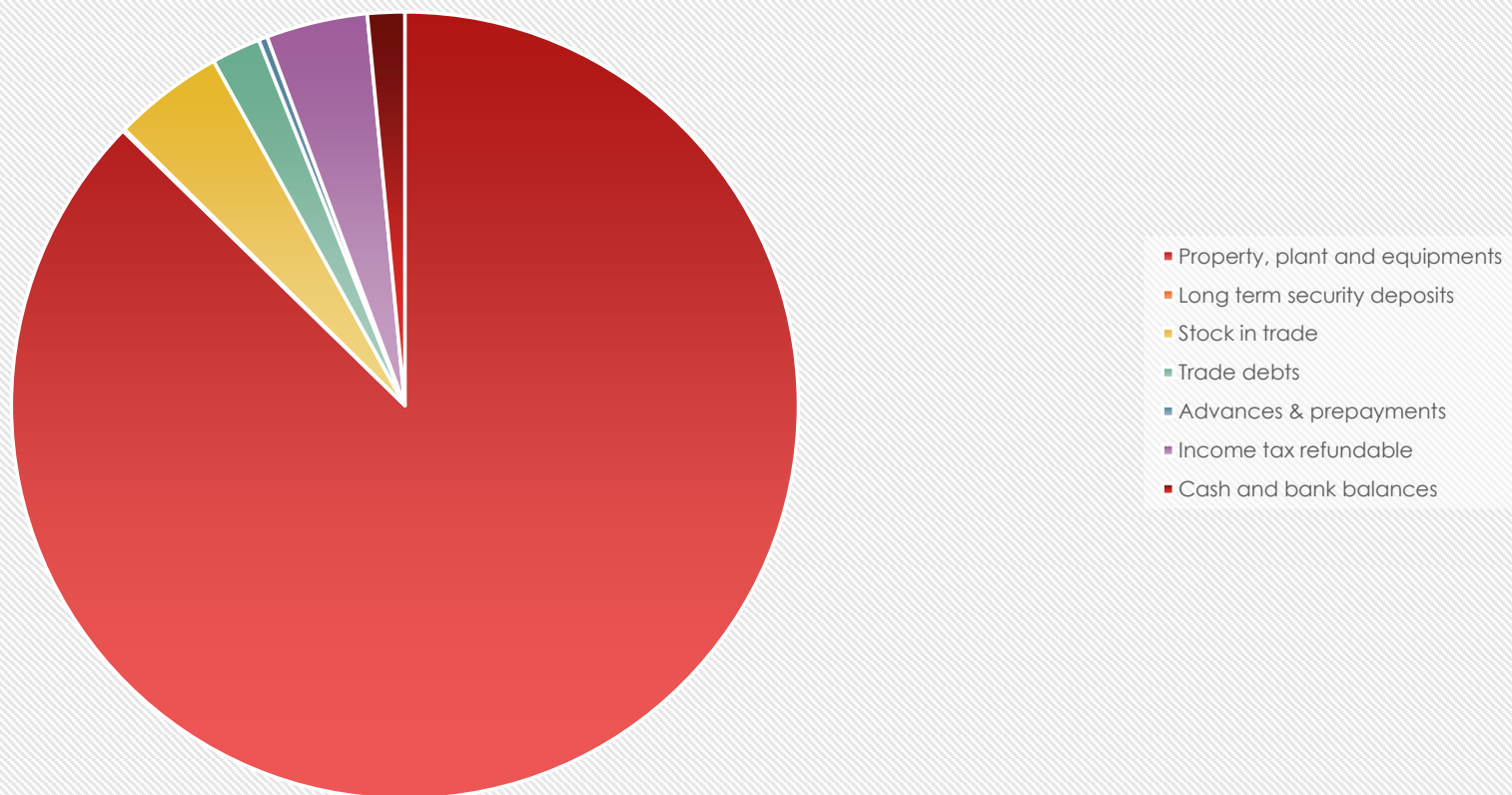
## STATEMENT OF VALUE ADDITION AND ITS DISTRIBUTION

	2025	%	2024	%
	RUPEES		RUPEES	
<b>VALUE ADDITION</b>				
Revenue	1,609,396,088	100.00%	2,168,787,682	100.00%
<b>VALUE DISTRIBUTION</b>				
Cost of sales	1,574,208,173	97.81%	2,138,381,705	98.60%
Administrative expenses	29,248,997	1.82%	24,970,257	1.15%
Selling expenses	-	0.00%	-	0.00%
Other operating expenses	782,721	0.05%	710,073	0.03%
Finance costs	32,012	0.00%	17,198	0.00%
Taxation	1,719,295	0.11%	1,444,795	0.07%
Dividend to shareholders	900,000	0.06%	900,000	0.04%
Profit retained for future	2,504,890	0.16%	2,363,654	0.11%
	<b>1,609,396,088</b>	<b>100.00%</b>	<b>2,168,787,682</b>	<b>100.00%</b>

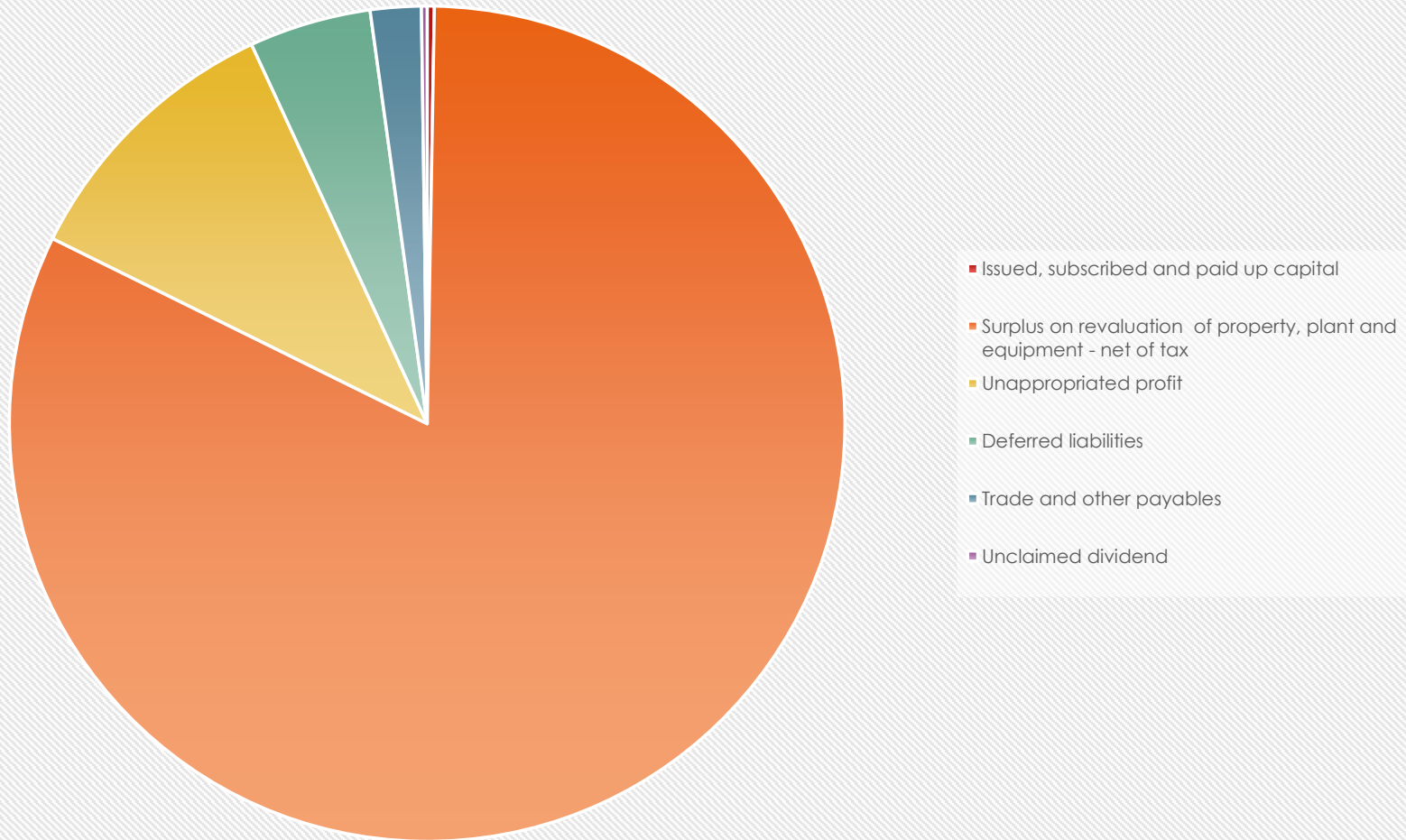
	2025 RUPEES	%	2024 RUPEES	%
<b>ASSETS</b>				
Property, plant and equipments	946,830,458	87.3%	955,246,172	87.4%
Long term security deposits	1,048,616	0.1%	1,048,616	0.1%
Stock in trade	49,430,116	4.6%	10,447,286	1.0%
Trade debts	21,766,876	2.0%	33,275,279	3.0%
Advances & prepayments	3,921,514	0.4%	-	0.0%
Income tax refundable	45,214,352	4.2%	39,744,599	3.6%
Cash and bank balances	16,562,862	1.5%	53,773,285	4.9%
	<b>1,084,774,795</b>	<b>100.0%</b>	<b>1,093,535,237</b>	<b>100.0%</b>
<b>EQUITY AND LIABILITIES</b>				
Issued, subscribed and paid up capital	3,000,000	0.3%	3,000,000	0.3%
Surplus on revaluation of property, plant and equipment - net of tax	889,883,041	82.0%	899,548,702	82.3%
Unappropriated profit	117,043,861	10.8%	104,961,292	9.6%
Deferred liabilities	51,086,467	4.7%	52,359,459	4.8%
Trade and other payables	21,346,787	2.0%	31,347,363	2.9%
Unclaimed dividend	2,414,638	0.2%	2,318,421	0.2%
	<b>1,084,774,795</b>	<b>100.0%</b>	<b>1,093,535,237</b>	<b>100.0%</b>



## ASSETS - 2025




## EQUITY & LIABILITIES - 2025





# Key Financial Notes

- 
- Accumulative sum of Rs 7.71 million was incurred as capital expenditure and were added in property, plant and equipment.
  - The board of directors of the company has proposed to declare payment of cash dividend at Rs. 3 per ordinary shares for the year ended June 30, 2025.
  - The board of directors specifically approved the provision for gratuity by Rs. 18.25 million during the financial year ended June 30, 2025.
  - The Chief Executive and Board of directors of the company have decided to forgo fees, remuneration and perquisites.



# Question & Answer