

Under Sealed Cover

Form 7

2025-26/FAD/KS/16927 October 15, 2025

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject:

Financial results for the quarter ended September 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of MCB Investment Management Limited, the management company of Alhamra Wada Fund, approved the financial results of Alhamra Wada Fund for the quarter ended September 30, 2025, in their meeting held at Head Office in Karachi on Wednesday, October 15, 2025 at 11:00 a.m.

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- · Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan Company Secretary

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ALHAMRA WADA FUND CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES As at September 30, 2025

	Alhamra Wada Plan XIII	Alhamra Wada Plan XVII	Alhamra Wada Plan XX	Total
		September 30, 202	5 (Un-Audited)	
ASSETS				
Bank balances	382,184	1,049	2,126	385,359
Investments	2,135,007	915,876	1,719,725	4,770,608
Profit receivable	394	1	3	398
Receivable against Sale of Investment			50,142	50,142
Markup receivable on Investment	12,518			12,518
Total assets	2,530,103	916,927	1,771,996	5,219,025
LIABILITIES				
Payable to Investments Management Limited - Management Company	436	549	296	1,281
Payable to Central Depository Company of Pakistan Limited - Trustee	87	47	92	227
Payable to the Securities and Exchange Commission of Pakistan	104	56	109	269
Payable against Redemption of Units			49,779	49,779
Accrued expense and other Liabilities	62		177	239
Total liabilities	689	653	50,452	51,794
NET ASSETS	2,529,414	916,274	1,721,544	5,167,231
UNIT HOLDERS' FUND (AS PER STATEMENT ATTACHED)	2,529,414	916,274	1,721,544	
CONTINGENCIES AND COMMITMENTS				
NUMBER OF UNITS IN ISSUE	25,150,047.2694	8,937,137.7983	16,792,762.0337	
NET ASSETS VALUE PER UNIT	100.5729	102.5243	102.5170	



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ALHAMRA WADA FUND CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES As at September 30, 2025

	Alhamra Wada Plan XVII	Alhamra Wada Plan XX	Total
	June 30, 2025 (Audited)		
		(Rupees'000)	
ASSETS			
Bank balances	4,279	482,728	487,007
Investments	892,949	1,303,974	2,196,923
Profit receivable	7,239	2,383	9,622
Receivable against Sale of Investment			
Markup receivable on Investment		-	
Total assets	904,467	1,789,085	2,693,552
LIABILITIES			
Payable to Investments Management Limited - Management Company	411	17	428
Payable to Central Depository Company of Pakistan			
Limited - Trustee	120	19	139
Payable to the Securities and Exchange Commission of Pakistan	141	22	163
Payable against Redemption of Units			
Accrued expense and other Liabilities	10,075	1	10,076
Total liabilities	10,747	59	10,806
NET ASSETS	893,720	1,789,026	2,682,746
UNIT HOLDERS' FUND (AS PER STATEMENT ATTACHED)	893,720	1,789,026	
CONTINGENCIES AND COMMITMENTS			
NUMBER OF UNITS IN ISSUE	8,937,138	17,860,919	
NUMBER OF UNITS IN 1950E	0,537,136	17,000,313	4
NET ASSETS VALUE PER UNIT	100.0007	100.1643	

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ALHAMRA WADA FUND

CONDENSED INTERIM INCOME STATEMENT (UN-AUDITED)

FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	September 2025 (un-audited)						
	For the period from Sep 10, 2025 to Sep 30, 2025	For the period from July 01, 2025 to Sep 30, 2025	For the period from July 01, 2025 to Sep 30, 2025	Total			
	Alhamra Wada Plan-XIII	Alhamra Wada Plan-XVII	Alhamra Wada Plan-XX				
INCOME		(Rupe	es'000)				
Investments at fair value through profit or loss: - Amortization/discount on sale of investments - Income from Government securities		23,179	44,706	67,885			
Capital gain/loss on sale of Gop Ijara Unrealized gain in fair value of investments classified as at fair	(311)		32	(279)			
value through profit or loss' - net		(251)	(534)	(786)			
Profit on bank deposits	2,894	82	976	3,952			
Other Income			112	112			
Income from other placements	12,518	7.7	Labella S. Williams	12,518			
Total income	15,101	23,009	45,291	83,401			
EXPENSES							
Remuneration of MCB Investment Limited - Management Company	379	121	242	742			
Sindh Sales Tax on remuneration of Management Company	57	18	36	111			
Remuneration of Central Depository Company of Pakistan Limited - Trustee	76	126	248	449			
Sindh Sales Tax on remuneration of		120					
the Trustee	11	19	37	67			
Annual fees of Securities and Exchange Commission of Pakistan	104	171	338	612			
Allocated expenses Selling and marketing expense							
Brokerage, bank charges and others	65	1	3	68			
Total operating expenses	692.	455	903	2,050			
Net income for the period before taxation	14,409	22,554	44,388	81,351			
Taxation							
Net income for the period after taxation	14,409	22,554	44,388	81,351			
Allocation of net income for the period				7,030			
Net income for the period after taxation	14,409	22,554	44,388	81,351			
Income already paid on units redeemed	- 14 400	20.554	(2,121)	(2,121)			
Accounting income available for distribution	14,409	22,554	42,267	79,230			
Relating to capital gains		• 1	-				
Excluding capital gains	14,409	22,554	42,267	79,230			
	14,409	22,554	42,267	79,230			



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ALHAMRA WADA FUND CONDENSED INTERIM INCOME STATEMENT (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	September 2024 (un-audited)							
	For the period from July 01, 2024 to July 12,2024	For the period from July 01, 2024 to Sep 30,2024	For the period from July 01,2024 to August 07,2024	For the period from July 01, 2024 to Sep 30,2024	Total			
	Alhamra Wada Plan-VIII	Alhamra Wada Plan-IX	Alhamra Wada Plan-X	Alhamra Wada Plan-XI				
INCOME			(Rupees'000)					
Investments at fair value through profit or loss:								
- Amortization/discount on sale of investments	(133)	15,406	(286)	(8,162)	6,825			
- Income from Government securities	1,782		21,301	76,224	99,308			
Capital gain/loss on sale of Gop Ijara Unrealized gain in fair value of investments classified as at fair value		3	(4)	(24)	(25			
hrough profit or loss' - net		4,447		1,688	6,135			
Profit on bank deposits	337	61	798	758	1,955			
Other Income		4		141	145			
Total income	1,986	19,921	21,810	70,626	114,343			
EXPENSES								
Remuneration of MCB Investment Limited - Management Company	259	548	6,711	342	7,860			
Sindh Sales Tax on remuneration of Management Company	38	82	1,007	51				
	30	62	1,007	51	1,178			
Remuneration of Central Depository Company of Pakistan Limited - Trustee	5	47	59	204	315			
Sindh Sales Tax on remuneration of he Trustee			33	204	313			
	1	7	9	31	47			
Annual fees of Securities and Exchange Commission of Pakistan	7	64	80	278	429			
Allocated expenses			•	•				
Selling and marketing expense								
Brokerage, bank charges and others	5	3	39	1	47			
Total operating expenses	316	751	7,904	906	9,876			
Net income for the period before taxation	1,670	19,170	13,906	69,721	104,467			
Taxation								
Net income for the period after taxation	1,670	19,170	13,906	69,721	104,467			
Allocation of net income for the period								
Net income for the period after taxation	1,670	19,170	13,906	69,721	104,467			
ncome already paid on units redeemed	(1,439)	(44)	(12,815)	(824)	(15,122)			
	231	19,127	1,091	68,897	89,345			
Accounting income available for distribution								
Relating to capital gains		4,442		1,576	6,018			
Excluding capital gains	231	14,685	1,091	67,322	83,328			
	231	19,127	1,091	68,897	89,345			



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ALHAMRA WADA FUND STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

		September 30, 2025 (un-audited)								
		For the period from July 01, 2025 to Sep 30,2025	For the period from July 01,2025 to Sep 30, 2025	Total						
	Alhamra Wada Plan-XIII	Alhamra Wada Plan-XVII	Alhamra Wada Plan-XX							
		(Rupees'00	0)							
Net income for the period after taxation	14,409	22,554	44,388	81,351						
Other comprehensive income										
Total comprehensive income for the period	14,409	22,554	44,388	81,351						

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ALHAMRA WADA FUND STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

		Septem	ber 30, 2024 (un-aud	ited)	
		For the period from July 01, 2024 to Sep 30,2024		For the period from July 01, 2024 to Sep 30,2024	Total
	Alhamra Wada Plan- VIII	Alhamra Wada Plan-	Alhamra Wada Plan-X	Alhamra Wada Plan-	
			pees'000)		······································
Net income for the period after taxation	1,670	19,170	13,906	69,721	104,467
Other comprehensive income					- 1
Total comprehensive income for the period	1,670	19,170	13,906	69,721	104,467

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ALHAMRA WADA FUND CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	September 2025 (un-audited)										
	Alhamra Wada Plan XIII				mra Wada Plan XVI		A	Ihamra Wada Plan XX			
	For the period from Sep 10, 2025 to Sep 30, 2025		For the period fr	om July 1, 2025 to 5	Sep 30, 2025	For the period	Total				
	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total		
Net Assets at the beginning of the period				893,720		893,720	1,786,092	2,934	1,789,026	2,682,746	
Issuance/ Transfer of 25,150,047 units of Alhamra Wada Plan XIII, Nii units in Alhamra Wada Plan XVII, 21,317 units in Alhamra Wada Plan XX (2024: Nii)											
- Capital value	2,515,005	· · ·	2,515,005				2,132	-	2,132	2,517,136	
- Element of income		<u> </u>			:		2.132	ان	2,132	2,517,136	
Redemption / Transfer of Nil units in Alhamra wada Plan XIII. Nil Units in Alhamra Wada Plan XVII, 1,089,474 Units in Alhamra Wada Plan XX (2024: Nil)	2,515,005		2,515,005				2,132		2.102	2,511,150	
- Capital value							(109,126)		(109,126)	(109,126)	
- Element of income							179	(2,121)	(1,942)	(1,942)	
							(108,948)	(2,121)	(111,068)	(111,068)	
Total comprehensive income for the period Distribution during the period	:	14,409	14,409		22,554	22,554	:	44,388 (2,934)	44,388 (2,934)	81,351 (2,934)	
Distribution during the period		14,409	14,409		22.554	22,554		41,454	41,454	78,417	
Net assets at end of the maturity	2,515,005	14,409	2,529,414	893,720	22,554	916,274	1,679,276	42,267	1,721,544	5,167,231	
Paid to unit holders on maturity									100		
Net assets at end of the period	2,515,005	14,409	2,529,414	893,720	22,554	916,274	1,679,276	42,267	1,721,544	5,167,231	
Undistributed income											
brought forward comprising of:											
- Realized					(163)			3,501			
- Unrealized					163			2,934			
Accounting income available for distribution:								THE REPORT OF THE PARTY OF THE			
- Relating to capital gains											
- Excluding capital gains		14,409			22,554			42,267			
		14,409			22,554			42,267			
Distribution paid during the period					ALC: No.			(2,934)			
Amount paid on maturity Undistributed income carried forward		14,409			22,554			42,267			
		100000000000000000000000000000000000000			Valley 17						
Undistributed income carried forward comprising of: - Realized		14,409			22,805			42,802			
- Unrealized		14,400			(251)			(534)			
		14,409			22,554			42,267			
		Rupees			Rupees			Rupees			
								T			
Net assets value per unit at beginning of the period					100.0007			100.1643			
Net assets Value at the end of the period		100.5729			102.5243			102.5170			

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ALHAMRA WADA FUND CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UN-AUDITED) FOR THE QUANTER ENDED SEPTEMBER 30, 2025

Net assets value per unit at beginning of the period . Net assets Value at the end of the period.	Undistributed income carried forward comprising of: - Realized - Unrealized	Chathulion paid during the period Amount paid on mahulity Undahibulad income carried forward	Undistributed Income brought forward comprising of: - Realized - Unrealized - Unrealized - Coccurring income available for distribution: - Realizing to capital gains - Exclusing capital gains	Net assets at end of the period	Paid to unit holders on maturity	Net assets at end of the maturity	Distribution during the period	Total comprehensive income for the period	- Element of income	- Capital value	- Capital value - Exempted of Nozerie - Exempted of Nozerie Redwardson 11 transfer of 3.000.036 units in Albanira wada Plan VIII. 10271 Units in America Wada Plan IX. 10.073,878 Units in Albanira Wada Plan X and 247,743 Units in Albanira Wada Plan XII. (2002 - 1.328,821.7044)	Issuance/ Transfer of Nil units of Albumra Wada Plan VIII, NII. units in Albumra Wada Plan Dt. Nil units in Albumra Wada Plan X and Nil Units in Albumra Wada Plan X (2003.13,770,465)	Net Assets at the beginning of the period				
				0	(12,881)	12,881			(307,409)	(307,409)			320,290	Capital Value	For the period from	Alhan	
100.1559	(0)	(231) (489)	367 1132 469 231	(0)	(499)	499	(231)	1,670	(1,439)					Undistributed	For the period from July 01, 2024 to July 12, 2024	Alhamra Wada Pian VIII	
					(13,380)	13,380	(231)	1,670	(308,848)	(307,409)			320,789	Total	luly 12, 2024		
				329,087		329,087			(1,024)	(1,024)			330,111	Capital Value	For the period fr	Alh	
106.0380	15,427 4,447 19,874	19,874	747 747 742 14.685	19,874		19,874	19,170	19,170	(44)				747	Undistributed income	For the period from July 1, 2024 to Sep 30,2024	Alhamra Wada Plan IX	
				348,960		348,961	19,170	19,170	(1,068)	(1,024)			330,858	Total	Sep 30,2024		
				(0)	(28,684)	28,684			(1,009,019)	(1,009,020)			1,037,703	Capital Value	For the period		September 2024 (un-audited)
100.1625	Rupees	(1,091) (1,086) (0)	1,399	(0)	(1,686)	1,686	(1,091)	13,906	(12,815)				-	Undistributed income	For the period from July 1, 2024 to Aug 07,2024	Alhamra Wada Plan X	n-audited)
					(90,369)	30,369	F	7	(1,021,835)				1,039,389	Total	Aug 07,2024		
				1,412,521	,	1,412,521) (24,821)				1,407,342	Capital Value	For the per		
105,0668	99,930 1,688 71,518	71,618	2.724 2.724 1.576 67.222	71,618		1 71,618	T	Ī					2 2,721	Undistributed income	For the period from July 1, 2024 to Sep 30,2024	Alhamra Wada Plan XI	
2 2	a a 8	 a ··	8 <u>8 8 8 1</u> 12 2 .	1,484,139	Sur of the	18 1,484,139	-	1	(824) (25				1,440,063	Total	24 to Sep 30,2024	an XI	
				11			-	721	(25,645)						Total		
	٨			1,877,310		1,877,310	103,607	104,467	(1,357,396)	(1,342,275)			3,131,099				



ALHAMRA WADA FUND STATEMENT OF CASH FLOWS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

For the period from Sep 10, 2025 to Sep 30, 2025 Alhamra Wada Plan-XIII	For the period from July 01, 2025 to Sep 30, 2025 Alhamra Wada Plan-XVII	For the period from July 01, 2025 to Sep 30, 2025	Total
	Plan-XVII		HE 18 15 18
	(Rupe		
		es'000)	
14,409	22,554	44,388	81,351
	251	534	. 786
		maria.	
(394)	7,238	2,380	9,224
(2,135,007)	(23,179)	(416,285)	(2,574,471)
	Agino 70 P	(50,142)	(50,142)
(12,518)	·	-	(12,518)
(2,147,919)	(15,941)	(464,047)	(2,627,907)
			853
	TO THE OWNER OF THE PARTY OF TH		88
62	(10,075)	1/6	(9,837)
		49 779	49,779
404	(05)		106
689	(10,094)	50,393	40,988
(2,132,821)	(3,229)	(368,732)	(2,504,782)
2,515,005		2,132	2,517,136
		(111,068)	(111,068)
		(2,935)	(2,935)
17 18 18 18 18			
2,515,005		(111,871)	2,403,133
382,184	(3,229)	(480,602)	(101,648)
	4,279	482,728	487,007
382,184	1,050	2,126	385,359
	(2,135,007) - (12,518) (2,147,919) 436 87 62 - 104 689 (2,132,821) 2,515,005 - 2,515,005 - 382,184	(394) (2,135,007) (23,179) (23,179) (23,179) (15,941) (15,941) (15,941) (15,941) (15,941) (15,941) (15,941) (15,941) (15,941) (15,941) (10,075) (10,075) (10,075) (10,075) (10,094) (10	(394) 7,238 2,380 (2,135,007) (23,179) (416,285) (50,142) (50,142) (12,518) - (464,047) (2,147,919) (15,941) (464,047) 436 138 279 87 (73) 73 62 (10,075) 176 - 49,779 49,779 87 689 (10,094) 50,393 (2,132,821) (3,229) (368,732) 2,515,005 - 2,132 - - (111,068) - - (2,935) - - (111,871) 382,184 (3,229) (480,602) - 4,279 482,728







ALHAMRA WADA FUND STATEMENT OF CASH FLOWS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	September 2024 (un-audited)							
	For the period from July 01, 2024 to July 12,2024	For the period from July 01, 2024 to Sep 30,2024	For the period from July 01,2024 to August 07,2024	For the period from July 01, 2024 to Sep 30,2024	Total			
	Alhamra Wada Plan-VIII	Alhamra Wada Plan-IX	Alhamra Wada Plan-X	Alhamra Wada Plan-XI				
			(Rupees'000)					
CASH FLOWS FROM OPERATING ACTIVITIES								
	4.670	19,170	13,906	69,721	104,467			
Income Unrealized gain in fair value of investments classified as at fair value	1,670	19,170	13,506	03,721	104,407			
through profit or loss' - net		(4,447)		(1,688)	(6,135)			
Adjustments for:		(4,447)						
(Increase) / decrease in assets								
Profit receivable	M. Walante	42		77,080	77,122			
Investment		(14,506)	• 1	73,812	59,306			
Other receivables			•	(143,089)	(143,089)			
		(14,464)		7,803	(6,661)			
Increase / (decrease) in liabilities								
Payable to the Management Company		181		(6,462)	(6,281)			
Payable to the Trustee		1 6		(45)	(44)			
Accrued expense and other Liabilities		•		(24,899)	(12,327) (24,899)			
Dividend payable				(59)				
Payable to Securities and Exchange Commission of Pakistan		189		(43,798)	(58)			
		+						
Net cash generated from / (used in) operating activities	1,670	448	13,906	32,038	48,062			
CASH FLOWS FROM FINANCING ACTIVITIES								
Amount received against issuance of units	320,789		1,039,389		1,360,178			
Amount paid against redemption of units	(308,848)	(1,068)	(1,021,835)	(25,645)	(1,357,396)			
Distributions made during the period	(231)		(1,092)		(1,323)			
Paid to unit holder on maturity	(13,380)		(30,369)		(43,749)			
Net cash generated from / (used in) financing activities	(1,670)	(1,068)	(13,907)	(25,645)	(42,289)			
Net (decrease) / increase in cash and cash equivalents		(620)		6,395	5,776			
Cash and cash equivalents at the beginning of the period		1 202		5,657	6,880			
		1,223			12,655			
Cash and cash equivalents at the end of the period		603		12,052	12,655			



