

16 October 2025
ASL/PSX/0319/2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Material Information – Execution of Financial Restructuring Agreement

In furtherance to our letter bearing No. ASL/PSX/0312/2025 dated 24 September 2025 and pursuant to Section 96 of the Securities Act, 2015 and Clause 5.6.1 of the PSX Rule Book, we wish to inform you that Amreli Steels Limited along with the banking syndicate have successfully signed and executed the Master Restructuring Agreement along with all allied documents and agreements, with Bank Alfalah Limited acting as the Lead Bank and Pak Brunei Investment Company Limited serving as the Agent & Security Agent.

This execution marks a significant milestone for the Company, signifying the culmination of a collaborative effort between Amreli Steels and its financial partners.

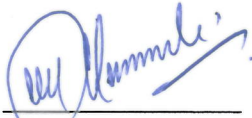
The restructuring will result in several key benefits, including:

- Improved liquidity and cash flow
- Sustainable operations
- Increased capacity utilization
- Reduced financial costs
- Reduced operational costs

The Company would like to express its gratitude to all stakeholders - including the participating financial institutions and advisors - whose cooperation and commitment enabled the successful completion of this restructuring.

Amreli Steels remains committed to strengthening the legacy of the Amreli brand as Pakistan's leading steel manufacturer and a trusted partner in construction and infrastructure development nationwide.

Yours sincerely,
For Amreli Steels Limited



Adnan Abdul Ghaffar
Company Secretary



cc:
The Director/HOD
Surveillance, Supervision & Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad