



# Redco Textiles Limited

October 17, 2025

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

Subject: **ANNUAL CORPORATE BRIEFING SESSION – 2025**

In compliance with Exchange Notice No. PSX/N-654 dated May 23, 2019, we are pleased to inform you that Corporate Briefing Session (CBS) of Redco Textiles Limited (the Company) for the year ended June 30, 2025 will be held on **Tuesday, October 28, 2025 at 02:00 P.M** at the Company's head office, **Redco Arcade, 78-E, Blue Area, Islamabad** to brief the analysts, investors and shareholders about the financial performance, business operations and future outlook of the Company in order to fulfill requirements of PSX Notice PSX/N-1160 dated November 18, 2022.

Shareholders, investors and analysts who wish to attend the CBS virtually are requested to send their particulars (name, designation, company name, contact number and e-mail address) at **sales@redcogroup.com** by COB on Saturday, October 25, 2025. The link to join the Session virtually will be shared with the registered participants. The participants attending the CBS physically must bring their original CNIC/Passport for identification purposes. The leaflet for CBS along with presentation is attached herewith and also has been placed on Company's website i.e. [www.redcotextiles.com](http://www.redcotextiles.com).

You may please inform the members/TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

**MUHAMMAD KASHIF**  
Company Secretary





# Redco Textiles Limited

## INVITATION

## CORPORATE BRIEFING SESSION


FOR THE YEAR ENDED JUNE 30, 2025

Shareholders, Investors and Analyst community are hereby cordially invited to attend the Corporate Briefing Session of Redco Textiles Limited to be held on Tuesday, October 28, 2025 at 02:00 P.M. Participants desirous to attend the Session physically may reach the Registered Office of the Company situated at Redco Arcade, 78-E, Blue Area, Islamabad at least fifteen minutes before the Session and must produce their valid identification / CNIC.

The Chief Financial Officer of the Company will brief the audience on Company's business operations, financial performance for the year ended June 30, 2025 and Company's future outlook in order to fulfill the requirements of PSX Notice PSX/N-1160 dated November 18, 2022.

In addition to above, the participants who wish to attend the Session through electronic means must follow the below mentioned guidelines, the schedule of which is as follows:

|                       |   |
|-----------------------|---|
| Date:                 | Tuesday, October 28, 2025   |
| Presentation:         | 02:00 P.M   |
| Q & A Session:        | 02:20 P.M   |
| Registration Process: | <p><b>SHAREHOLDERS:</b></p> <p>The shareholders who wish to virtually attend the Session are required to provide their Name, Folio Number / CDC Account Number, E-mail address and mobile number in an E-mail to <a href="mailto:sales@redcogroup.com">sales@redcogroup.com</a> with subject "<b><u>Registration for Redco Textiles Limited Corporate Briefing Session 2025</u></b>". Video link login credentials will be shared with those shareholders whose E-mails will contain all the prescribed particulars and will receive before 4:00 P.M. on Saturday, October 25, 2025, at the E-mail address provided above.</p> <p><b>INVESTORS AND ANALYSTS:</b></p> <p>The investors and analysts who wish to virtually attend the Session are required to provide their Name, E-mail address, mobile number and name of the Institution they represent in an E-mail to <a href="mailto:sales@redcogroup.com">sales@redcogroup.com</a> with subject "<b><u>Registration for Redco Textiles Limited Corporate Briefing Session 2025</u></b>". Video link login credentials will be shared with those investors and analysts whose Emails will contain all the prescribed particulars and will receive before 4:00 P.M. on Saturday, October 25, 2025, at the E-mail address provided above.</p> |

  
Company Secretary  
Redco Textiles Ltd.



**REDCO TEXTILES LIMITED  
CORPORATE BRIEFING  
SESSION 2025**

# CONTENTS

- COMPANY PROFILE
- KEY STRATEGIC & OPERATIONAL DEVELOPMENT
- HISTORICAL FINANCIAL HIGHLIGHTS
- FINANCIAL RESULTS
- FUTURE OUTLOOK

# COMPANY PROFILE

- REDCO TEXTILES LIMITED is a Public Limited Company, incorporated in Pakistan on 17 October 1991. It was incorporated under the repealed Companies Ordinance, 1984 now the Companies Act, 2017 and is listed on Pakistan Stock Exchange with Company Registration Number 0025468. Redco's principal activities include manufacture and sale of yarn and greige fabric. The Company is also generating its revenue by conversion of yarn into fabrics. The registered office of the Company is situated at 78-E, Redco Arcade, Blue Area, Islamabad. The manufacturing facility is located at 3-km, Rawat-Kallar Seydan Road, P.O Sagri, Rawat, Rawalpindi, District Rawalpindi in the Province of Punjab.
- SPINNING UNIT (temporarily closed)
- WEAVING UNIT

# CORPORATE STRUCTURE

- Redco Textiles Limited is an ISO 9001 certified, established in 1992. Its operations are vertically integrated from the manufacturing of fiber through to fabric.
- Associated Companies
  - Redco Pakistan Limited
  - Royal Holding (Private) Limited

# BOARD OF DIRECTORS

- **Mrs. Manizah Saif (Chairperson)**

She belongs to a reputable family of the country. She is the key member of Audit Committee. She has devised many policies to increase the check and control of management and better implementation of audit policies.

- **Mrs. Sarah Muhammad Saya (Chief Executive)**

She is well qualified. She looks after the Marketing and Finance side of business. She has taken the lot of interest in promoting company's products in local and overseas markets. She has keen interest in the Textile Industry and working diligently. Mrs. Sarah Saif Khan belongs to a family of leading industrialists of the country.

- **Mr. Ahsan Ur Rehman Khan**

Mr. Ahsan ur Rehman Khan has Master degree in Business Management (Marketing). He has vast experience in marketing and gives the new and advanced marketing strategies to cope up with the Demand and Supply.

# BOARD OF DIRECTORS

- **Mr. Irfan Ahmed Siddiqi (Independent Director)**

Mr. Irfan Ahmed Siddiqi has a Master and rich professional experience of over 24 years in the textile industry. At present he is working as Independent Director of Redco Textiles Limited. He is also member of Audit Committee and HR & Remuneration Committee.

- **Mr. Junaid Khan (Independent Director)**

Mr. Junaid Khan has fifteen years of working experience in international banking and financial institutions. Currently he is working as an independent director in Redco Textiles Limited. He is a regular member of Chartered Finance Analyst (CFA) Institute since September 2012. He also holds graduation degree.

- **Ms. Ayesha Saif Khan**

She is well qualified. She looks after the marketing and planning side of business in support of CEO. Ms. Ayesha Saif Khan belongs to a family of leading industrialist of the country.

- **Mr. Khalid Rehman Khan**

Mr. Khalid Rehman Khan has Masters Degree. He has great vision and exposure of international Market. He deals in financial issues of the company.



# BOARD COMMITTEES

- **Audit Committee**

- |                            |          |
|----------------------------|----------|
| – Mr. Irfan Ahmed Siddiqi  | Chairman |
| – Mrs. Manizah Saif        | Member   |
| – Mr. Ahsan Ur Rehman Khan | Member   |

- **HR and Remuneration Committee**

- |                            |          |
|----------------------------|----------|
| – Mr. Irfan Ahmed Siddiqi  | Chairman |
| – Mrs. Sarah Muhammad Saya | Member   |
| – Mrs. Manizah Saif        | Member   |

# MANAGEMENT TEAM

- **Mrs. Sarah Muhammad Saya (CEO)**  
She is Well qualified. She looks after Marketing and Finance side of business.
- **Mr. Monim Ul Haq (CFO)**  
He is Qualified Chartered Accountant overseeing the management of the company's finances.
- **Mr. Muhammad Kashif (Company Secretary)**  
He is Senior corporate professional, primarily responsible for the company's secretarial matters.

# SHAREHOLDING PATTERN

- Shareholding Structure:

|                                      |            |
|--------------------------------------|------------|
| Issued Share Capital of the Company: | 49,292,600 |
|--------------------------------------|------------|

|                  |            |
|------------------|------------|
| Physical Shares: | 42,006,100 |
|------------------|------------|

|   |           |
|---|-----------|
| Directors, Sponsors and Senior<br>Management Officers and Associates: | 2,123,500 |
|---|-----------|

|                    |           |
|--------------------|-----------|
| Free Float Shares: | 5,163,000 |
|--------------------|-----------|

- Major Shareholders (Holding > 5%)

1. Mrs. Sarah Saif Khan
2. Mr. Ashan Ur Rehman
3. Mr. Saif-ur-rehman Khan
4. Mr. Mustafa Saya (CDC)

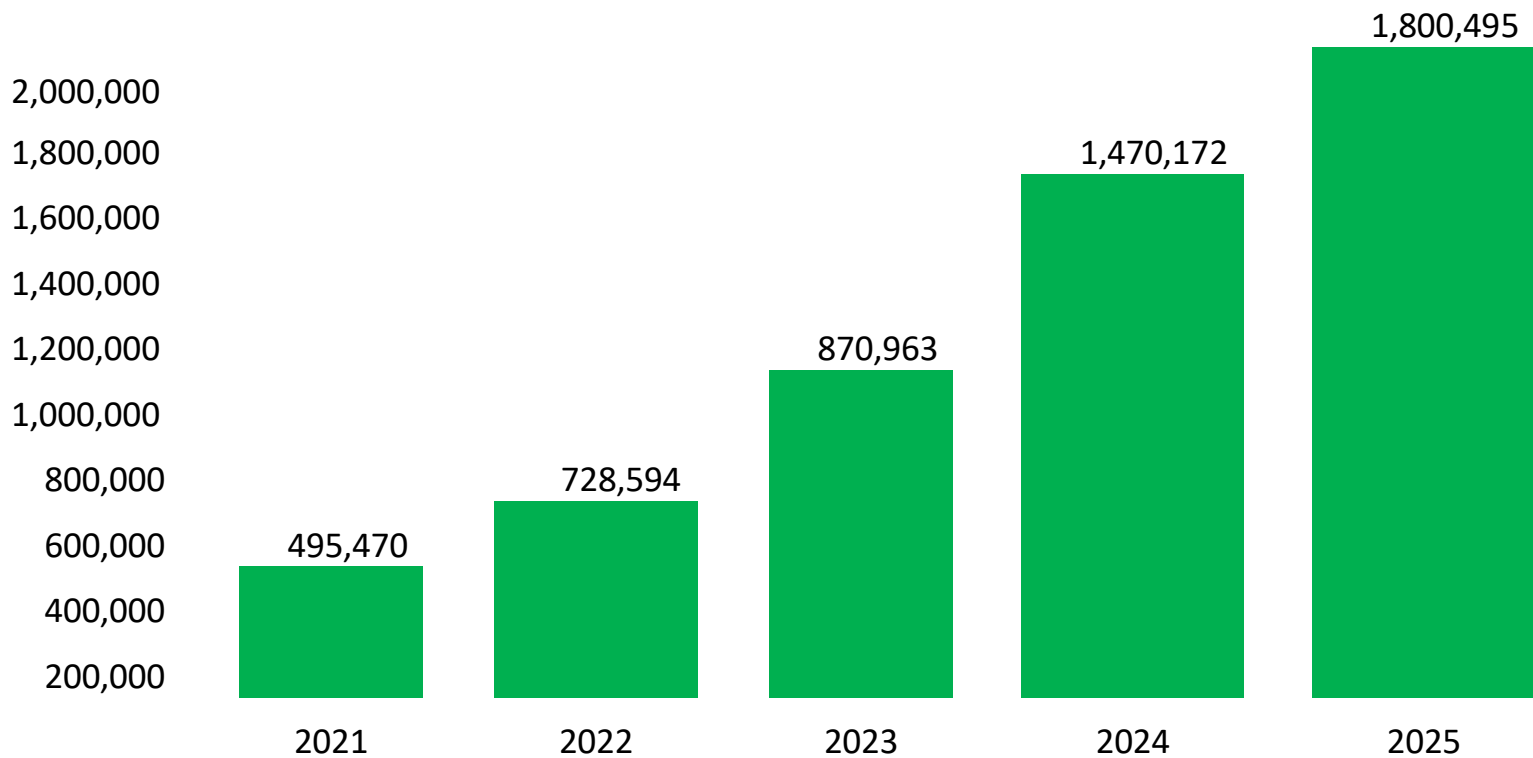
# KEY STRATEGIC & OPERATIONAL DEVELOPMENT

- Expansion Plans: Future plans include incremental loom installations, automation upgrades, and energy-efficient machinery to improve productivity, reduce costs, and strengthen the Company's competitiveness in both local and export markets.
- Leadership Changes: There have been no significant changes in the leadership structure of the Company.
- Operations:
  - The Weaving Unit of the Company is fully operational due to addition of 76 new Toyota Airjet looms in the recent past.
  - The Weaving Unit of the Company consists of 200 Toyota Airjet Looms with the installed capacity of 64,348,888 meters at 60 picks.
  - The actual cloth produced during the year was 34,083,564 meters.
  - Total number of employees as at 30<sup>th</sup> June 2025 were 535.

# HISTORICAL FINANCIAL HIGHLIGHTS

## Sales

Rs in thousands

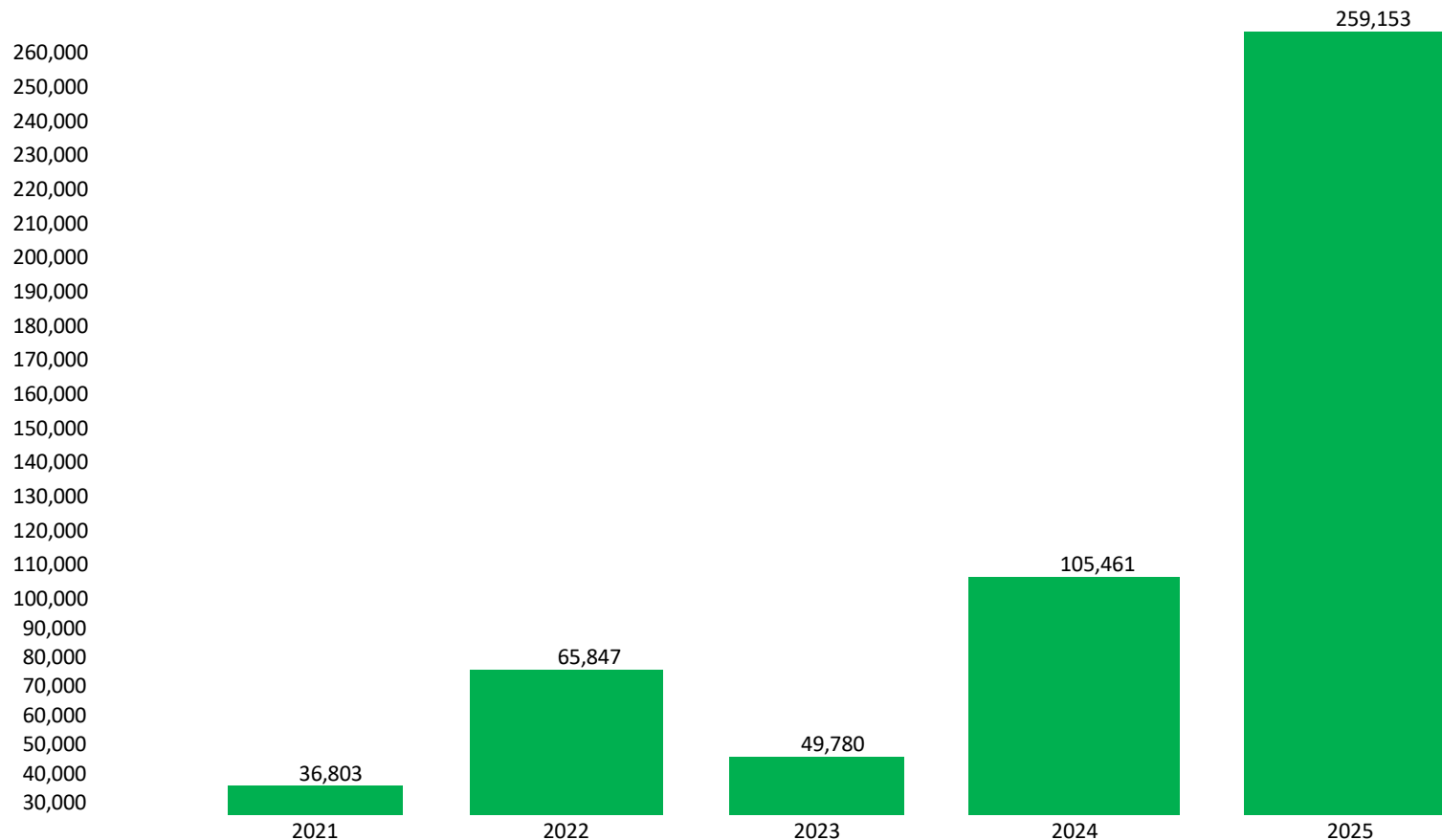




# HISTORICAL FINANCIAL HIGHLIGHTS

## Gross Profit

Rs in thousands

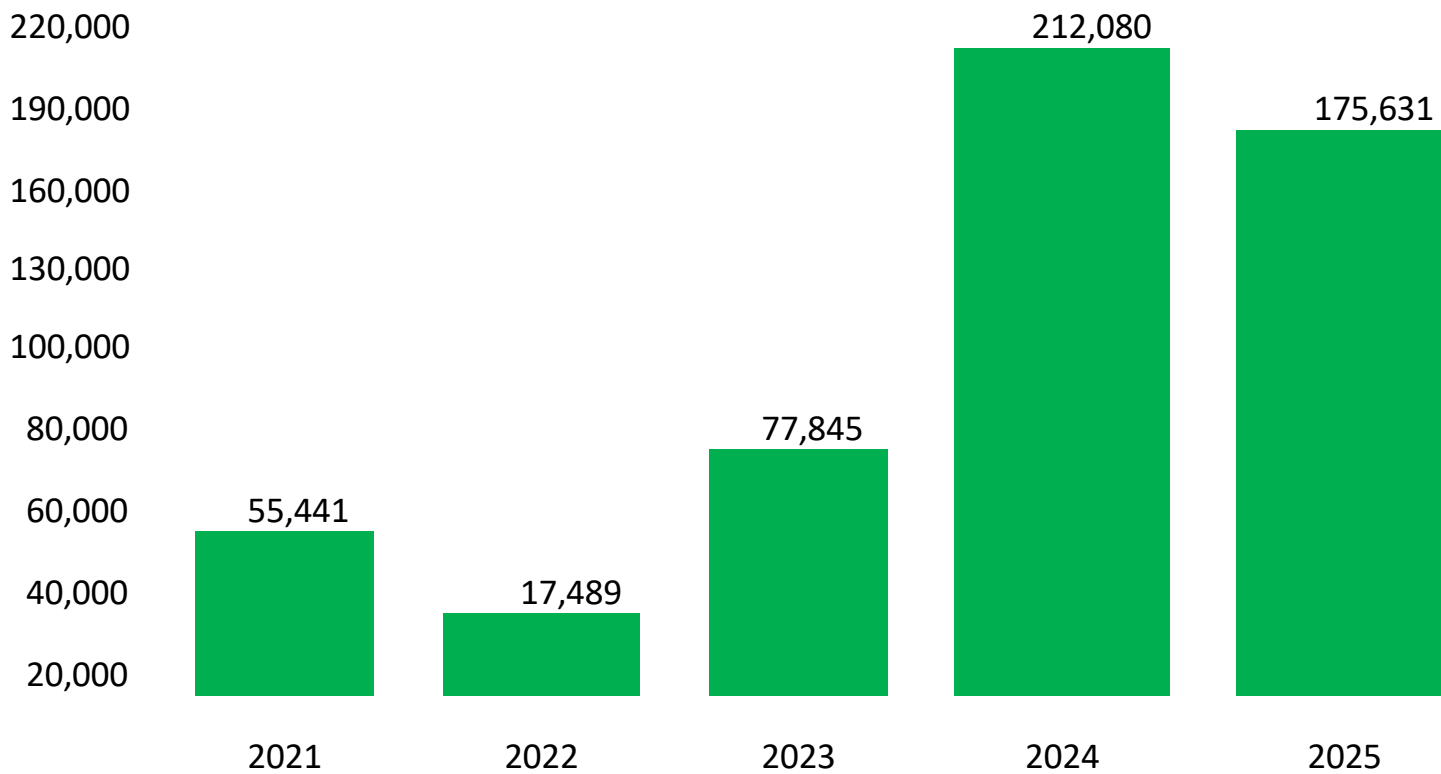


# HISTORICAL FINANCIAL HIGHLIGHTS

## Net Profit after Taxation

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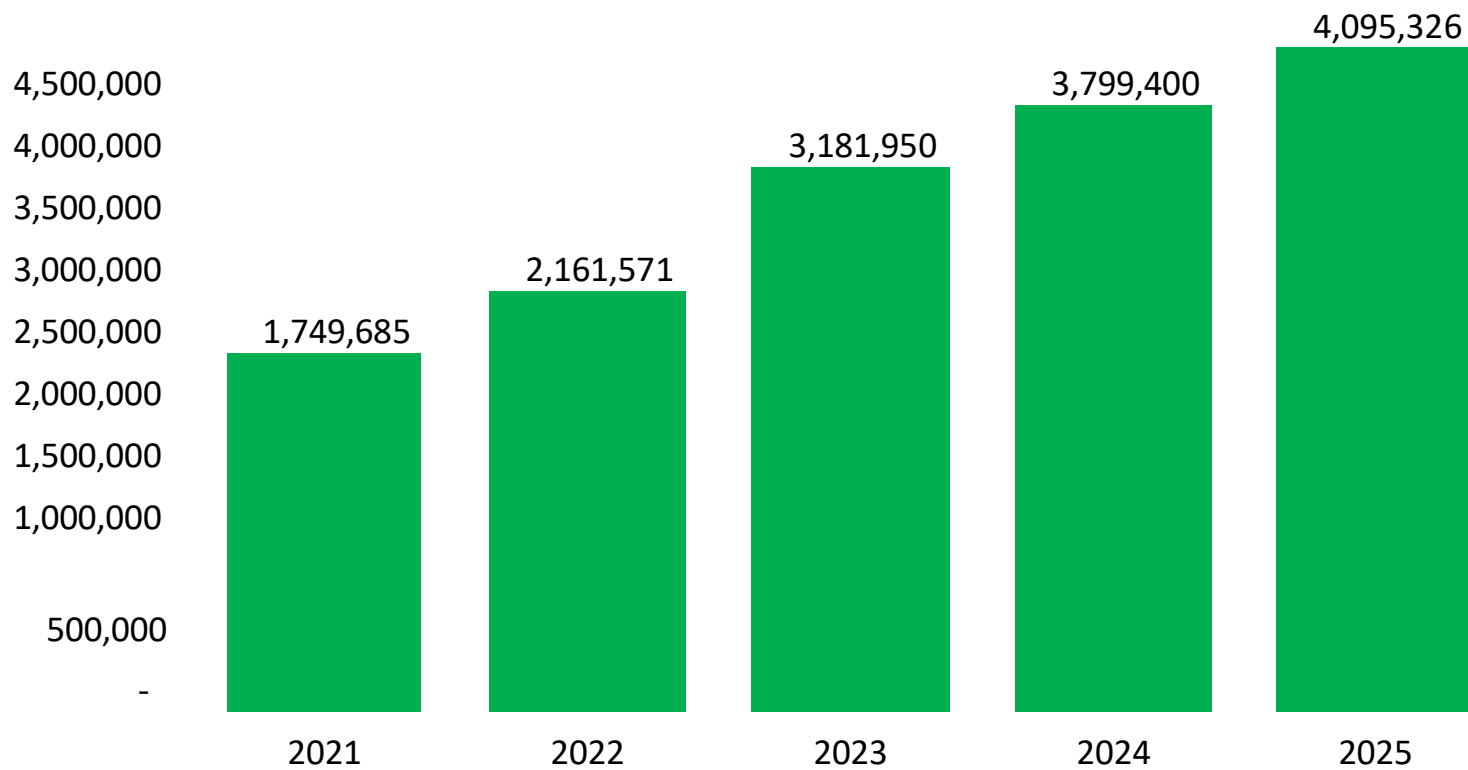
Rs in thousands



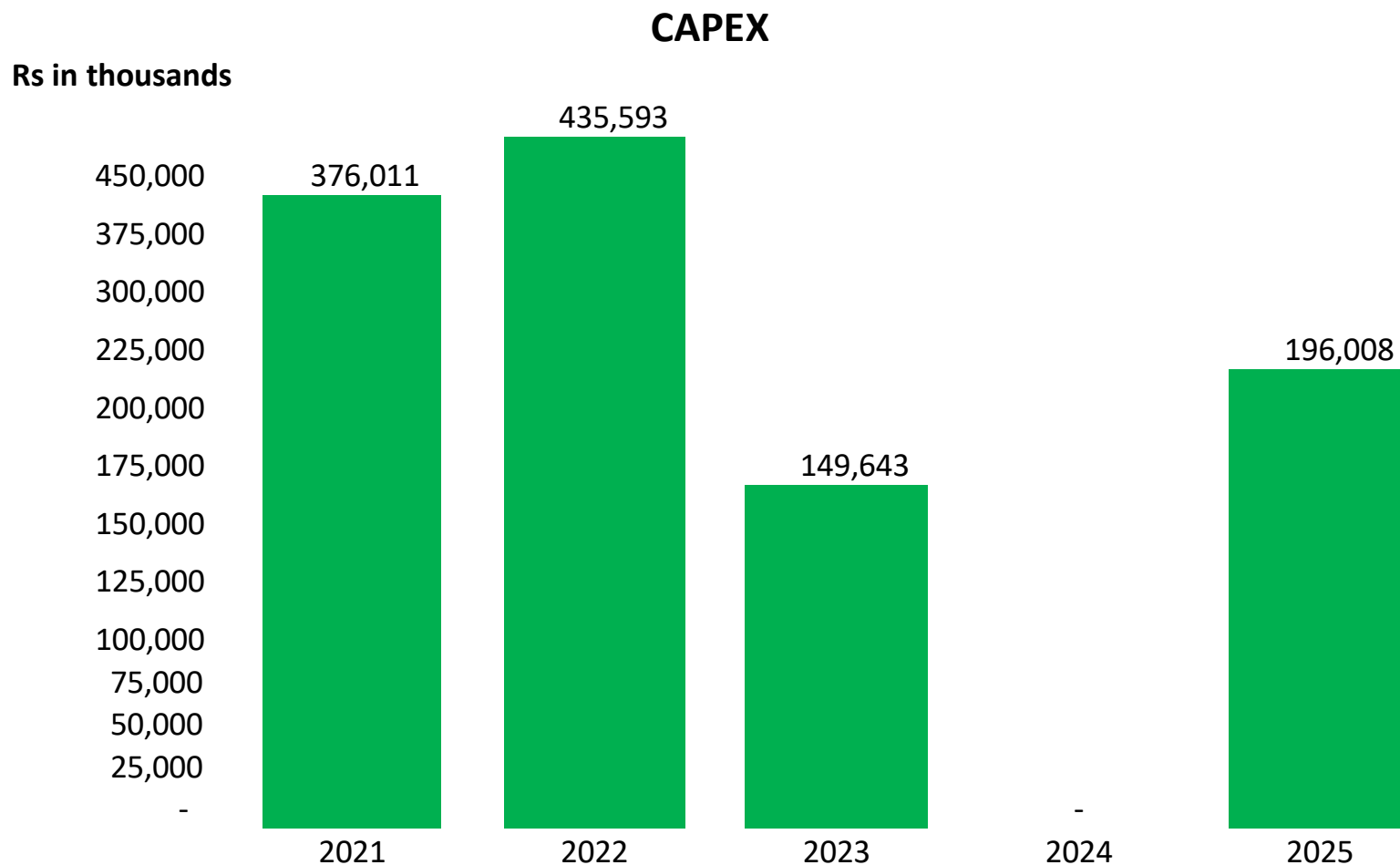
# HISTORICAL FINANCIAL HIGHLIGHTS

## Total Assets

Rs in thousands



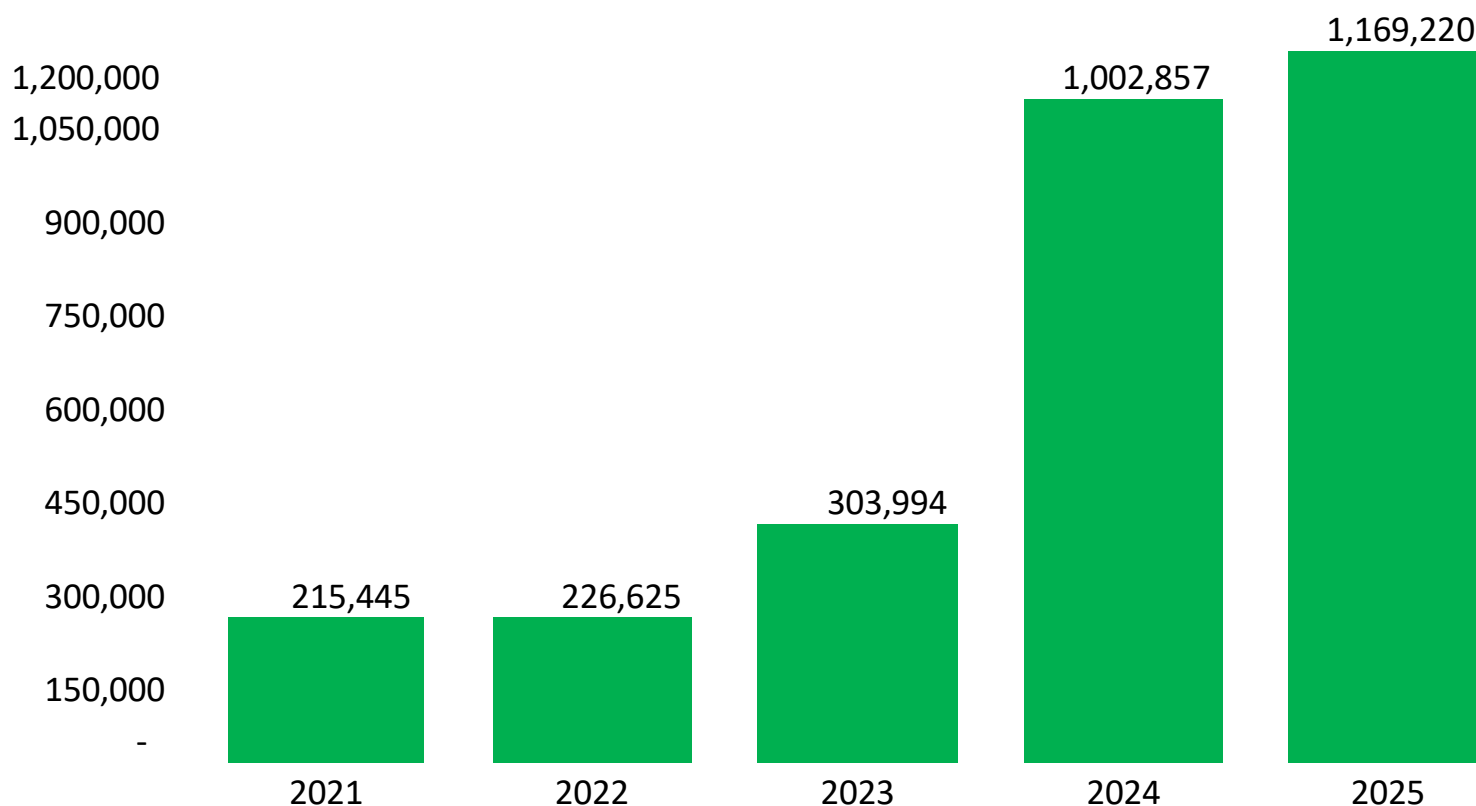
# HISTORICAL FINANCIAL HIGHLIGHTS



# HISTORICAL FINANCIAL HIGHLIGHTS

## Shareholders' Equity

Rs in thousands





# FINANCIAL RESULTS 2025 vs 2024

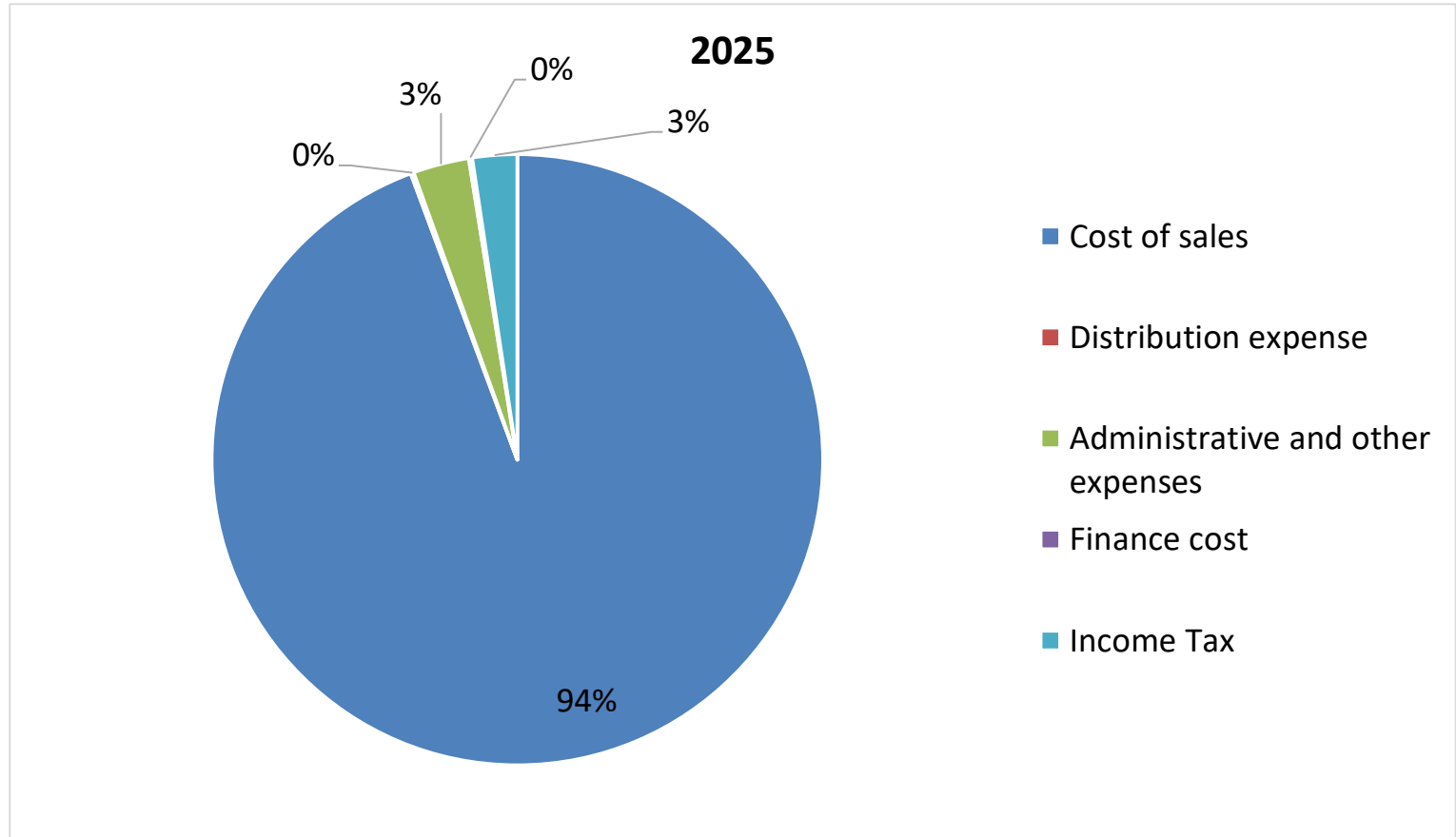
## INCOME STATEMENT

- Sales Rs. 1,800.495 million (2024: 1,470.172 million)
- Gross Profit Rs. 259.153 million (14.39% of Sales) [2024: Gross profit Rs. 105.460 million (7.17% of Sales)]
- Profit after taxation Rs. 175.631 million (9.76% of Sales) [2024: Profit after taxation Rs. 212.080 million (14.43% of Sales)]

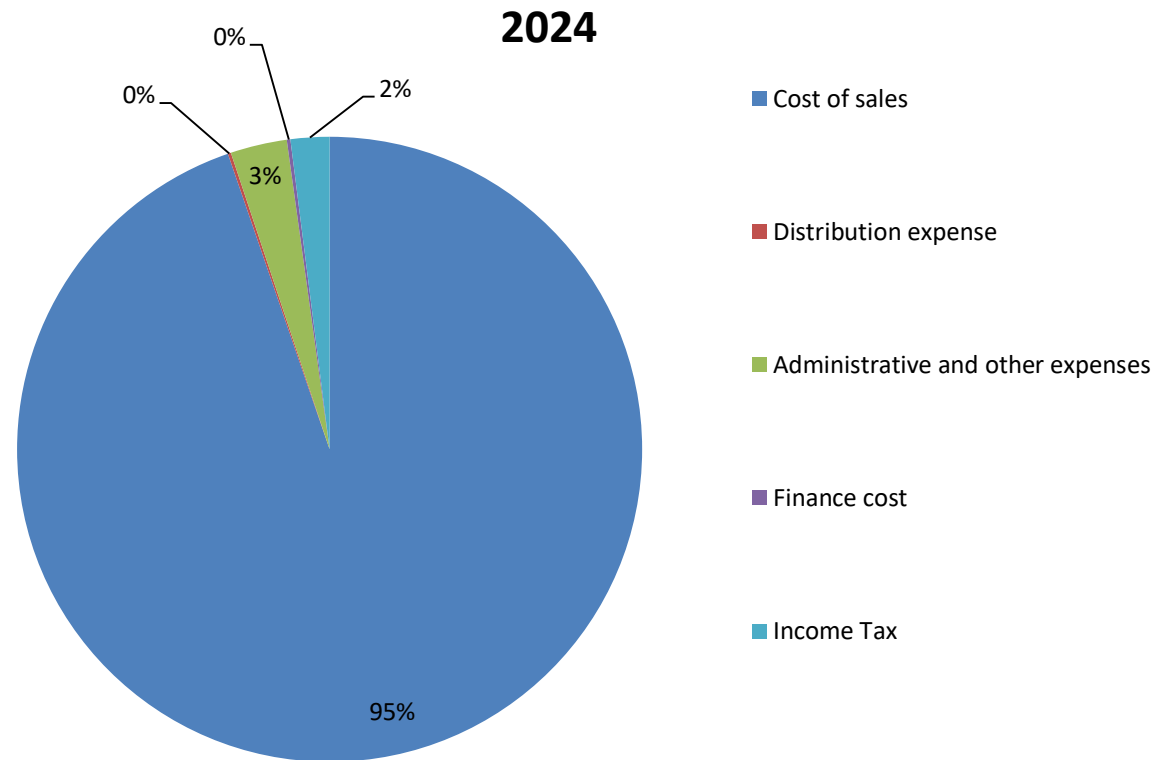
# Statement of value addition and its distribution

|                                   | <b>2025</b>      |               | <b>2024</b>      |               |
|-----------------------------------|------------------|---------------|------------------|---------------|
|                                   | Rs. In thousand  | % age         | Rs. In thousand  | % age         |
| <b>Value addition</b>             |                  |               |                  |               |
| Sales                             | 1,800,495        | 98.78         | 1,470,172        | 92.94         |
| Other income                      | 22,286           | 1.22          | 111,607          | 7.06          |
| <b>Total</b>                      | <b>1,822,781</b> | <b>100.00</b> | <b>1,581,779</b> | <b>100.00</b> |
| <b>Value distribution</b>         |                  |               |                  |               |
| Cost of sales                     | 1,541,343        | 94.33         | 1,364,711        | 94.72         |
| Distribution expense              | 2,585            | 0.16          | 2,330            | 0.16          |
| Administrative and other expenses | 48,589           | 2.97          | 42,148           | 2.93          |
| Finance cost                      | 2,846            | 0.17          | 2,677            | 0.19          |
| Income Tax                        | 38,661           | 2.37          | 28,885           | 2.00          |
| <b>Total</b>                      | <b>1,634,024</b> | <b>100.00</b> | <b>1,440,751</b> | <b>100.00</b> |
| <b>Profit</b>                     | <b>188,757</b>   |               | <b>141,028</b>   |               |

# Statement of value addition and its distribution



# Statement of value addition and its distribution



# Balance Sheet Assets

|   | 2025             |                | 2024             |                |
|---|------------------|----------------|------------------|----------------|
|   | Rs. In thousand  | % age          | Rs. In thousand  | % age          |
| Property, plant and equipment             | 2,834,793        | 69.22%         | 2,558,813        | 67.35%         |
| Long term investment                      | 110              | 0.00%          | 67               | 0.00%          |
| Long term deposits                        | 20,440           | 0.50%          | 19,682           | 0.52%          |
| Stores, spare parts and loose tools       | 72,826           | 1.78%          | 484,090          | 12.74%         |
| Stock in trade                            | 74,878           | 1.83%          | 55,548           | 1.46%          |
| Trade debts                               | 218,165          | 5.33%          | 286,483          | 7.54%          |
| Loans and advances                        | 584,382          | 14.27%         | 34,415           | 0.91%          |
| Short Term Investments                    | 22,000           | 0.54%          | 130,000          | 3.42%          |
| Trade deposits and short term prepayments | 1,467            | 0.04%          | 78               | 0.00%          |
| Tax refunds due from Government           | 67,700           | 1.65%          | 93,403           | 2.46%          |
| Cash and bank balances                    | 198,565          | 4.85%          | 136,821          | 3.60%          |
| <b>Total</b>                              | <b>4,095,326</b> | <b>100.00%</b> | <b>3,799,400</b> | <b>100.00%</b> |



# Balance Sheet Equity & Liabilities

|  | <b>2025</b>      |                | <b>2024</b>      |                |
|--|------------------|----------------|------------------|----------------|
|  | Rs. In thousand  | % age          | Rs. In thousand  | % age          |
| Shareholders Equity                                | 1,169,220        | 28.55%         | 1,002,857        | 26.40%         |
| Staff retirement benefits-gratuity                 | 47,780           | 1.17%          | 27,965           | 0.74%          |
| Deferred Taxation                                  | 91,301           | 2.23%          | 81,978           | 2.16%          |
| Trade and other payables                           | 365,754          | 8.93%          | 222,701          | 5.86%          |
| Short term borrowings from associated undertakings | 972,030          | 23.74%         | 871,701          | 22.94%         |
| Short term borrowings from directors and others    | 1,449,241        | 35.39%         | 1,592,198        | 41.91%         |
| <b>Total</b>                                       | <b>4,095,326</b> | <b>100.00%</b> | <b>3,799,400</b> | <b>100.00%</b> |

# KEY PERFORMANCE RATIOS

|                             | 2025       | 2024       |
|-----------------------------|------------|------------|
| <b>Balance Sheet Ratios</b> |            |            |
| Return on equity            | 15.00%     | 21.15%     |
| Current Ratio               | 0.44       | 0.45       |
| Quick Ratio                 | 0.28       | 0.43       |
| <br>Earnings per share      | <br>3.563  | <br>4.302  |
| Price Earnings (P/E) Ratio  | 7.41/3.563 | 7.92/4.302 |

# FUTURE OUTLOOK

We have a clear strategy and our focus for the year ahead remains on expanding our position in the textile sector with ongoing investment in textile sector businesses as we continue to build path ways towards future, sustainable and long-term growth and by shifting towards alternate energy source during the year and as a part of this step the Company is in the process of installing solar panels at its premises. Because of PKR appreciation against U.S Dollar during the year, the textile outlook is expected to remain favorable; however, high energy and fuel prices are creating pressure on textile industry. Moreover, sustained growth requires consistent reforms. An educated Pakistan, energy and water security, alongside permanent improvement in security is critical to economic growth in Pakistan. Management of your company is closely watching the textile current outlook for timely procurement and investment focusing efforts on minimizing cost by enhancing capacity, improving efficiencies to achieve the favorable financial results for forthcoming financial year.

# STATEMENT OF COMPLIANCE (COCG)

- The financial statements presented by the management of the company presents fairly its affairs, the results of its operations, cash flows and changes in equity.
- Proper books of account of the company have been maintained.
- International Financial Reporting Standards (IFRS) and International Auditing Standards (IAS), as applicable in Pakistan have been followed in preparation of financial statements; any departure there from has been adequately disclosed.
- Appropriate accounting policies have been consistently applied in preparation of financial statements.
- The system of internal control is sound in design and it has been effectively implemented and monitored. The process review will continue and any weakness in internal control will be removed.
- There are no significant doubts upon the listed Company's ability to continue as a going concern.
- There has been no material departure from the best practices of corporate governance as detailed in listing regulations.
- Key operating financial data for the last six years in summary form is annexed.
- There are no levies and penalties due as on June 30, 2025.
- No any trade in the shares of the Company were carried out during the year by the Directors, Chief Executive Officer, Chief Financial Officer, Company Secretary, their spouses and minor children.

# CORPORATE GOVERNANCE

- BOARD MEETINGS HELD

During the year FOUR board meetings were held. These meetings were held in a satisfying environment focusing on achieving the overall objectives of the Company.

- BOARD EVALUATION PRACTICES

The Board remains confident that with prudent strategies, effective management, and the support of all stakeholders, the Company will continue to deliver value in the coming years.

# RISK FACTORS & INTERNAL CONTROLS

- **Major Business Risks:**

- Declining margins on local sales due to increased competition at local and regional levels.
- Increased finance costs due to higher interest rates.
- Overall inflationary increase in operating expenses.
- Head on competition amongst textile manufacturers on price as well as on sales.
- Market disruptions due to the new tax laws, law-and-order situation, political uncertainty and floods in Pakistan.

- **Internal Controls:**

The system of internal control is sound in design and it has been effectively implemented and monitored .The process review will continue and any weakness in internal control will be removed.

# AUDITORS & LEGAL COUNSEL

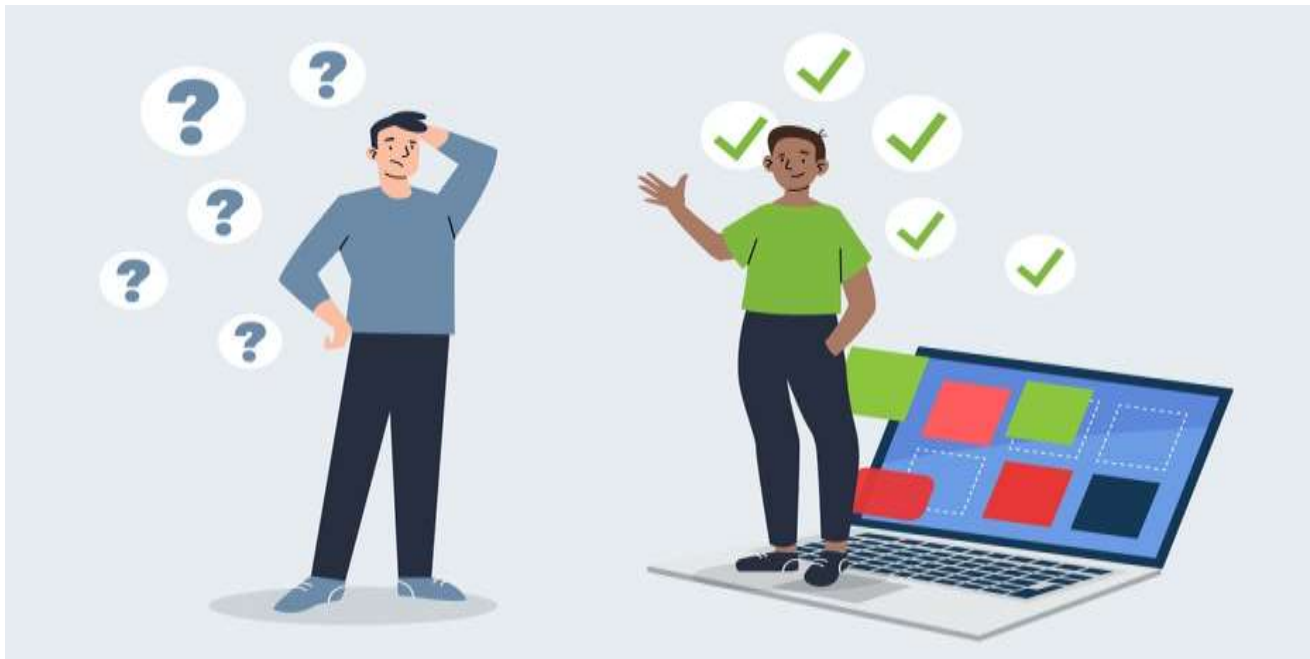
- **External Auditors**      Mushtaq & Co.  
Chartered Accountants
- **Legal Advisors**      Cornelious Lane & Mufti
- **Internal Auditors**      Muniff Ziauddin & Co.  
Chartered Accountants

# CONTACT INFORMATION

- Company Secretary: **Mr. Muhammad Kashif**  
Tel: +92 333 5276087  
Fax: +92 51 2344252
- Investor Relations (Contact): Pakistan (Head Office)  
Redco Textiles Limited, Redco Plaza, 4th Floor, 78-E Blue Area, Islamabad, 44000. Tel: (+92-51) 2344257 | Fax: (+92-51) 2344256, [sales@redcogroup.com](mailto:sales@redcogroup.com)
- Website & E-mail Address:
  - <https://redcotextiles.com/>
  - [sales@redcogroup.com](mailto:sales@redcogroup.com)



# Q & A SESSION





*Thank*

*YOU!*