

**CONFIDENTIAL & SEALED**

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
**Karachi.**

**PUCARS /Courier**  
**KTML/PSX-18/94**  
**October 18, 2025**

**Financial Results for the Quarter ended September 30, 2025 (Un-Audited)**

Dear Sir,

We have to inform you that the Board of Directors of Kohinoor Textile Mills Limited (the "Company") in their Meeting held on **Saturday, October 18, 2025 at 03:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, through video conferencing, recommended the following: -

- |  |     |
|--|-----|
| i) Cash Dividend                           | Nil |
| ii) Bonus Shares                           | Nil |
| iii) Right Shares                          | Nil |
| iv) Any other Entitlement/Corporate Action | Nil |
| v) Any other price-sensitive information.  | Nil |

**Consolidated Financial Statements** as Annexures 1 to 4 and **Standalone Financial Statements** as Annexures 5 to 8 of the Company for the period ended September 30, 2025 are attached.

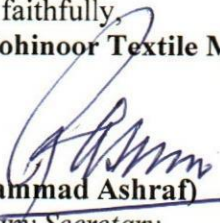
**(The above disclosure will suffice requirements of Sections 96 and 131 of the Securities Act, 2015.)**

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

**For Kohinoor Textile Mills Limited**

  
**(Muhammad Ashraf)**  
Company Secretary



Encl: As above  
CC

- ◆ **The Executive Director/HOD,**  
Offsite-II Department, Supervision Division,  
Securities & Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area,  
**Islamabad.**

## Annexure - 1

**KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2025**  
**(UN-AUDITED)**

	30 September 2025	30 September 2024
	(Rupees in thousand)	
REVENUES	31,860,480	30,857,923
COST OF SALES	(23,643,544)	(23,360,522)
GROSS PROFIT	8,216,936	7,497,401
DISTRIBUTION COST	(1,443,610)	(1,874,003)
ADMINISTRATIVE EXPENSES	(1,803,698)	(1,200,814)
OTHER EXPENSES	(405,723)	(354,744)
	(3,653,031)	(3,429,561)
	4,563,905	4,067,840
OTHER INCOME	14,276,852	1,873,298
SHARE OF NET LOSS OF ASSOCIATE ACCOUNTED FOR USING EQUITY METHOD	(3,091)	-
PROFIT FROM OPERATIONS	18,837,666	5,941,138
FINANCE COST	(1,103,864)	(1,598,985)
PROFIT BEFORE LEVY AND TAXATION	17,733,802	4,342,153
LEVY	(71,724)	(25,700)
PROFIT BEFORE TAXATION	17,662,078	4,316,453
TAXATION	(3,810,386)	(1,292,781)
PROFIT AFTER TAXATION	13,851,692	3,023,672
<b>SHARE OF PROFIT ATTRIBUTABLE TO :</b>		
EQUITY HOLDERS OF HOLDING COMPANY	10,914,000	2,246,842
NON-CONTROLLING INTEREST	2,937,692	776,830
	13,851,692	3,023,672
		Restated
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	8.11	1.67

The annexed notes form an integral part of these consolidated condensed interim financial statements.

**Certified True Copy**  
**For Kohinoor Textile Mills Limited**

**Secretary**

\_\_\_\_\_  
**CHIEF EXECUTIVE OFFICER**

\_\_\_\_\_  
**DIRECTOR**

\_\_\_\_\_  
**CHIEF FINANCIAL OFFICER**



**KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2025**

	Un-audited 30 September 2025	Audited 30 June 2025		Un-audited 30 September 2025	Audited 30 June 2025
NOTE	(Rupees in thousand)		NOTE	(Rupees in thousand)	
<b>EQUITY AND LIABILITIES</b>			<b>ASSETS</b>		
<b>SHARE CAPITAL AND RESERVES</b>			<b>NON-CURRENT ASSETS</b>		
Authorized share capital			Property, plant and equipment	8	92,073,907
1,850,000,000 (30 June 2025: 1,850,000,000)			Intangibles		57,184
ordinary shares of Rupees 2 each	3,700,000	3,700,000	Long term loans to employees		15,938
150,000,000 (30 June 2025: 150,000,000)			Long term investment		9,897,778
preference shares of Rupees 2 each	300,000	300,000	Long term deposits		204,818
	<u>4,000,000</u>	<u>4,000,000</u>		<u>102,249,625</u>	<u>101,436,497</u>
Issued, subscribed and paid-up share capital	5	2,692,994			
1,346,497,280 (30 June 2025: 1,346,497,280)					
ordinary shares of Rupees 2 each					
<b>Reserves</b>					
<b>Capital reserves</b>					
Share premium	986,077	986,077			
Reserve against capacity expansion	26,769,600	26,769,600			
Reserve against buy-back of shares	2,363,480	2,363,480			
Reserve against long term investments	2,942,400	2,942,400			
Fair value reserve	2,486,047	1,628,586			
Surplus on revaluation of freehold land	6,196,423	6,196,423			
	<u>41,744,027</u>	<u>40,886,566</u>			
<b>Revenue reserves</b>					
Unappropriated profit	42,049,481	31,135,481			
Equity attributable to equity holders of the Holding Company	86,486,502	74,715,041			
Non-controlling interest	35,140,505	31,603,197			
Total equity	<u>121,627,007</u>	<u>106,318,238</u>			
<b>LIABILITIES</b>			<b>CURRENT ASSETS</b>		
<b>NON-CURRENT LIABILITIES</b>			Stores, spare parts and loose tools	14,020,433	14,409,590
Long term financing	6	12,980,171	Stock-in-trade	14,552,602	12,822,621
Deferred government grants		300,390	Trade debts	11,362,742	10,506,550
Long term liability against right of use assets		52,776	Loans and advances	2,641,230	1,301,221
Long term deposits		8,214	Security deposits and short term prepayments	1,172,951	785,011
Retirement benefits		368,477	Other receivables	5,023,131	2,610,703
Deferred income tax liability		19,174,059	Short term investments	58,673,325	45,472,729
		<u>32,884,087</u>	Cash and bank balances	3,429,999	2,222,024
				<u>110,876,413</u>	<u>90,130,449</u>
<b>CURRENT LIABILITIES</b>					
Trade and other payables		27,259,291			
Accrued mark-up		920,017			
Short term borrowings		22,296,280			
Current portion of non-current liabilities		5,597,855			
Unclaimed dividend		57,623			
Provision for taxation and levy - net		2,483,878			
		<u>58,614,944</u>			
Total liabilities		<u>91,499,031</u>			
<b>CONTINGENCIES AND COMMITMENTS</b>	7				
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>213,126,038</u>	<b>TOTAL ASSETS</b>	<u>213,126,038</u>	<u>191,566,946</u>

The annexed notes form an integral part of these consolidated condensed interim financial statements.

**Certified True Copy**  
**For Kohinoor Textile Mills Limited**

CHIEF EXECUTIVE OFFICER

DIRECTOR  
**Secretary**

CHIEF FINANCIAL OFFICER

**KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

ATTRIBUTABLE TO EQUITY HOLDERS OF THE HOLDING COMPANY													
SHARE CAPITAL										Total	NON CONTROLLING INTEREST	TOTAL EQUITY	
	CAPITAL RESERVES							REVENUE RESERVES	Total reserves				
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Fair value reserve	Reserve against Long Term Investments	Surplus on revaluation of freehold land	Sub-Total	Unappropriated profit					
(R u p e e s i n t h o u s a n d)													
Balance as at 30 June 2024 - (audited)	2,692,994	986,077	26,769,600	2,363,480	606,751	2,942,400	6,196,423	39,864,731	14,651,798	54,516,529	57,209,523	24,571,224	81,780,747
Profit for the period	-	-	-	-	-	-	-	-	2,246,842	2,246,842	2,246,842	776,830	3,023,672
Other comprehensive loss for the period	-	-	-	-	384,587	-	-	384,587	-	384,587	384,587	268,939	653,526
Total comprehensive income for the period	-	-	-	-	384,587	-	-	384,587	2,246,842	2,631,429	2,631,429	1,045,769	3,677,198
Balance as at 30 September 2024 - (un-audited)	2,692,994	986,077	26,769,600	2,363,480	991,338	2,942,400	6,196,423	40,249,318	16,898,640	57,147,958	59,840,952	25,616,993	85,457,945
Profit for the period	-	-	-	-	-	-	-	-	14,231,868	14,231,868	14,231,868	5,518,391	19,750,259
Other comprehensive income for the period	-	-	-	-	637,248	-	-	637,248	4,973	642,221	642,221	467,813	1,110,034
Total comprehensive income for the period	-	-	-	-	637,248	-	-	637,248	14,236,841	14,874,089	14,874,089	5,986,204	20,860,293
Balance as at 30 June 2025 - (audited)	2,692,994	986,077	26,769,600	2,363,480	1,628,586	2,942,400	6,196,423	40,886,566	31,135,481	72,022,047	74,715,041	31,603,197	106,318,238
Profit for the period	-	-	-	-	-	-	-	-	10,914,000	10,914,000	10,914,000	2,937,692	13,851,692
Other comprehensive loss for the period	-	-	-	-	857,461	-	-	857,461	-	857,461	857,461	599,616	1,457,077
Total comprehensive income for the period	-	-	-	-	857,461	-	-	857,461	10,914,000	11,771,461	11,771,461	3,537,308	15,308,769
Balance as at 30 September 2025 - (un-audited)	2,692,994	986,077	26,769,600	2,363,480	2,486,047	2,942,400	6,196,423	41,744,027	42,049,481	83,793,508	86,486,502	35,140,505	121,627,007

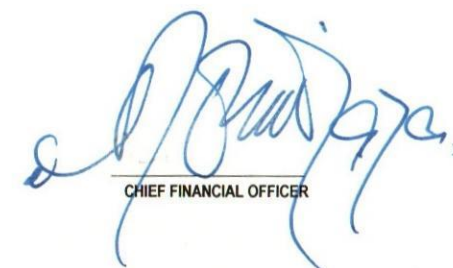
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Certified True Copy  
For Kohinoor Textile Mills Limited

  
Secretary

CHIEF EXECUTIVE OFFICER

DIRECTOR

  
CHIEF FINANCIAL OFFICER



**KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2025**  
**(UN-AUDITED)**

	NOTE	30 September 2025	30 September 2024
(Rupees in thousand)			
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Cash generated from operations	9	16,752,706	2,516,731
Finance cost paid		(1,057,059)	(1,856,313)
Income tax and levies paid		(1,422,279)	(565,536)
Retirement benefits paid		(6,740)	(16,696)
Long term loan to employees - net		672	2,829
Net increase in long term deposits		(837)	(4,013)
<b>Net cash generated from operating activities</b>		<b>14,266,463</b>	<b>77,002</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Capital expenditure on property, plant and equipment		(2,315,294)	(1,396,301)
Intangible assets acquired		-	(10,269)
Long term investments made		(30,000)	-
Short term investments - net		(11,487,926)	(2,072,332)
Proceeds from disposal of property, plant and equipment		43,604	2,622
Interest received		66,384	28,607
Dividend received		319,879	143,121
<b>Net cash used in investing activities</b>		<b>(13,403,353)</b>	<b>(3,304,552)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Proceeds from long term financing		96,685	-
Repayment of long term financing		(1,198,904)	(1,227,747)
Lease rentals paid during the period		(13,918)	(3,237)
Short term borrowings - net		1,461,161	4,628,467
Dividend paid		(159)	(723)
<b>Net cash from financing activities</b>		<b>344,865</b>	<b>3,396,760</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>		<b>1,207,975</b>	<b>169,210</b>
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>		<b>2,222,024</b>	<b>1,649,005</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>		<b>3,429,999</b>	<b>1,818,215</b>

The annexed notes form an integral part of these consolidated condensed interim financial statements.

Certified True Copy  
For Kohinoor Textile Mills Limited

Secretary

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

**KOHINOOR TEXTILE MILLS LIMITED****UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS****FOR THE QUARTER ENDED 30 SEPTEMBER 2025****(UN-AUDITED)**

	30 September 2025	30 September 2024
	(Rupees in thousand)	
REVENUE	15,389,233	15,139,920
COST OF SALES	(12,958,183)	(12,711,692)
GROSS PROFIT	2,431,050	2,428,228
DISTRIBUTION COST	(669,342)	(526,803)
ADMINISTRATIVE EXPENSES	(382,163)	(344,069)
OTHER EXPENSES	(58,631)	(43,918)
	(1,110,136)	(914,790)
	1,320,914	1,513,438
OTHER INCOME	91,750	59,890
PROFIT FROM OPERATIONS	1,412,664	1,573,328
FINANCE COST	(326,502)	(724,811)
PROFIT BEFORE TAXATION	1,086,162	848,517
TAXATION		
- Current	(382,812)	(314,480)
- Deferred	(38,545)	(16,445)
	(421,357)	(330,925)
PROFIT AFTER TAXATION	664,805	517,592
		Restated
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	0.49	0.38

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

**Certified True Copy**  
**For Kohinoor Textile Mills Limited**

**Secretary**

\_\_\_\_\_  
CHIEF EXECUTIVE OFFICER

\_\_\_\_\_  
DIRECTOR

\_\_\_\_\_  
CHIEF FINANCIAL OFFICER

# KOHINOOR TEXTILE MILLS LIMITED

## UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION

AS AT 30 SEPTEMBER 2025

NOTE	Un-audited 30 September 2025 (Rupees in thousand)	Audited 30 June 2025 (Rupees in thousand)
<b>EQUITY AND LIABILITIES</b>		
<b>SHARE CAPITAL AND RESERVES</b>		
<b>Authorized share capital</b>		
1,850,000,000 (30 June 2025: 1,850,000,000) ordinary shares of Rupees 2 each	3,700,000	3,700,000
150,000,000 (30 June 2025: 150,000,000) preference shares of Rupees 2 each	300,000	300,000
	<u>4,000,000</u>	<u>4,000,000</u>
<b>Issued, subscribed and paid up share capital</b>		
1,346,497,280 (30 June 2025: 1,346,497,280) ordinary shares of Rupees 2 each	5 2,692,994	2,692,994
<b>Reserves</b>		
<b>Capital reserves</b>		
Share premium	986,077	986,077
Surplus on revaluation of freehold land	5,963,401	5,963,401
Reserve against capacity expansion	15,000,000	15,000,000
Reserve against buy-back of shares	1,775,000	1,775,000
	<u>23,724,478</u>	<u>23,724,478</u>
<b>Revenue reserves</b>		
Unappropriated profit	6,229,705	5,564,900
<b>Total equity</b>	<u>32,647,177</u>	<u>31,982,372</u>
<b>LIABILITIES</b>		
<b>NON-CURRENT LIABILITIES</b>		
Long term financing	6 4,236,195	4,448,842
Deferred government grants	6,319	6,991
Deferred income tax liability	2,336,274	2,297,728
	<u>6,578,788</u>	<u>6,753,561</u>
<b>CURRENT LIABILITIES</b>		
Trade and other payables	6,446,407	6,092,449
Accrued mark-up	250,541	195,905
Short term borrowings	9,879,809	7,746,363
Current portion of non-current liabilities	1,344,432	1,325,776
Unclaimed dividend	30,902	30,905
Provision for taxation and levy - net	550,931	437,022
	<u>18,503,022</u>	<u>15,828,420</u>
<b>Total liabilities</b>	<u>25,081,810</u>	<u>22,581,981</u>
<b>CONTINGENCIES AND COMMITMENTS</b>		
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>57,728,987</u>	<u>54,564,353</u>

### ASSETS

#### NON-CURRENT ASSETS

Property, plant and equipment	8 25,393,279	24,390,939
Long term investments	11,078,733	11,078,733
Long term deposits	115,780	115,769
	<u>36,587,792</u>	<u>35,585,441</u>

#### CURRENT ASSETS

Stores, spare parts and loose tools	1,468,575	1,399,386
Stock-in-trade	10,659,499	8,544,374
Trade debts	5,698,332	5,879,778
Advances	743,275	759,440
Short term deposits and prepayments	182,800	58,191
Other receivables	1,411,278	1,336,847
Short term investments	742,128	737,162
Cash and bank balances	235,308	263,734
	<u>21,141,195</u>	<u>18,978,912</u>

#### TOTAL ASSETS

57,728,987 54,564,353

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

**Certified True Copy**  
**For Kohinoor Textile Mills Limited**

CHIEF EXECUTIVE OFFICER

DIRECTOR

Secretary

CHIEF FINANCIAL OFFICER



**KOHINOOR TEXTILE MILLS LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

	Share capital	Reserves							Total equity	
		Capital reserves					Revenue reserves			Total reserves
		Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Surplus on revaluation of freehold land	Sub - Total	Unappropriated profit	Sub-Total		
(R u p e e s   i n   t h o u s a n d )										
Balance as at 30 June 2024 - (audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	2,815,084	2,815,084	26,539,562	29,232,556
Profit for the period	-	-	-	-	-	-	517,592	517,592	517,592	517,592
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	517,592	517,592	517,592	517,592
Balance as at 30 September 2024 - (un-audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	3,332,676	3,332,676	27,057,154	29,750,148
Profit for the period	-	-	-	-	-	-	2,232,224	2,232,224	2,232,224	2,232,224
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	2,232,224	2,232,224	2,232,224	2,232,224
Balance as at 30 June 2025 - (audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	5,564,900	5,564,900	29,289,378	31,982,372
Profit for the period	-	-	-	-	-	-	664,805	664,805	664,805	664,805
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	664,805	664,805	664,805	664,805
Balance as at 30 September 2025 - (un-audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	6,229,705	6,229,705	29,954,183	32,647,177

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

**Certified True Copy**  
**For Kohinoor Textile Mills Limited**

**Secretary**

\_\_\_\_\_  
**CHIEF EXECUTIVE OFFICER**

\_\_\_\_\_  
**DIRECTOR**

  
**CHIEF FINANCIAL OFFICER**



**KOHINOOR TEXTILE MILLS LIMITED**

**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2025**  
**(UN-AUDITED)**

	NOTE	30 September 2025 (Rupees in thousand)	30 September 2024
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Cash (used in) / generated from operations	9	(79,796)	188,863
Finance cost paid		(271,866)	(877,672)
Income tax and levies paid		(268,903)	(238,022)
Net increase in long term deposits		(11)	(4)
<b>Net cash used in operating activities</b>		<b>(620,576)</b>	<b>(926,835)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Capital expenditure on property, plant and equipment		(1,388,085)	(290,325)
Proceeds from disposal of property, plant and equipment		8,739	22
Short term investments - net		-	12,153
Interest received		32,716	17,447
<b>Net cash used in investing activities</b>		<b>(1,346,630)</b>	<b>(260,703)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Proceeds from long term financing		96,685	-
Repayment of long term financing		(291,348)	(270,617)
Short term borrowings - net		2,133,446	1,533,218
Dividend paid		(3)	(369)
<b>Net cash from financing activities</b>		<b>1,938,780</b>	<b>1,262,232</b>
<b>NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS</b>		<b>(28,426)</b>	<b>74,694</b>
<b>CASH AND CASH EQUIVALENTS AT THE BEGINING OF THE PERIOD</b>		<b>263,734</b>	<b>219,051</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>		<b>235,308</b>	<b>293,745</b>

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

**Certified True Copy**  
**For Kohinoor Textile Mills Limited**

  
**Secretary**

\_\_\_\_\_  
**CHIEF EXECUTIVE OFFICER**

\_\_\_\_\_  
**DIRECTOR**

  
**CHIEF FINANCIAL OFFICER**