

SCHEDULE II

Disclosure under section 109 (2) of the Act

[Regulation 4(1)]

	Date
(i) The Manager Director, Pakistan Stock Exchange	October 17,
(ii) The Chief Executive, (Target Company)	2025
(iii) Securities and Exchange Commission of Pakistan	

Subject: Disclosure of exempted Transactions pursuant to section 109 of the Securities Act, 2015 **Part-A**

1. It is reported pursuant to Section 109 of the Securities Act, 2015 read with regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, that I, Mrs. Ayesha Shehryar have acquired on October 16, 2025, 27,000,000 **Shares i.e. 9.48%** shares of the **Invest Capital Investment Bank Limited** at the rate of Rs. **Nil** per share, through gift (from sister). This transaction does not attract part IX of the Act (except reporting) in terms of section 109(1) (d) of the Act.

2. Before this acquisition I was holding 131,447,250 shares of the Company. After abovementioned acquisition my total shareholding in the company is 158,447,250 shares, which represent 55.62 % of the total issued voting shares of the company.

Part-B

Particulars of the Acquirer(s)

[This list is not intended to be exhaustive. The acquirer must disclose any information which is important to the shareholders of the company of which the shares have been acquired]

3. **If acquirer(s) is a Fund/company etc.**

- (i) Name and registered address of the acquirer.
- (ii) CUIIN or in the case of a foreign company its registration number.
- (iii) Date of incorporation
- (iv) Jurisdiction of incorporation.
- (v) The authorized and issued share capital.
- (vi) Names and addresses of sponsors or persons having control over the acquirer.
- (vii) Names and addresses of board of directors of acquirer(s).

4. **If acquirer(s) is an individual**

- (i) Name(s) Mrs. Ayesha Shehryar and address(es) House No. 26-B, Officers Colony, Ghazi Road, Lahore cantt of each acquirer.

- (ii) CNIC number(s) or Passport or NICOP number. 33102-4936337-4

Part C

Particulars of persons acting in concert (vide section 108(d) of the Act)

- (i) In case of Fund/ company, all details at Para 3.
- (ii) In case of individual, all details at Para 4.
- (iii) Number of shares held by the person acting in concert

Part-D

Detail, if the Acquirer / person acting in concert has representation on the board of directors of the target company

- (i) Name(s) and address(es) of nominee director, who represents the acquirer/person acting in concert.
- (ii) CNIC number(s) or Passport or NICOP number.



Signature -----

Designation: Director

Date 17 October 2025