



AL-KHAIR GADOON LTD.

Ref: Al-Khair/Shares/ 2.5/2109/2025

October 20, 2025

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

CORPORATE BRIEFING SESSION 2025

Dear Sir,

We are pleased to inform you that we are holding a presentation to brief the investor / analysts about the Company's financial performance and outlook. The details of the meeting are given below:

Date : Friday October 24, 2025
Time : 3:30 PM
Venue : Registered office 92/3, Phase III, Industrial Estate, Gadoon Amazai,
District Swabi, Khyber Pakhtunkhwa.

The Shareholders/analysts who are interested in participating in CBS may join through ZOOM Meeting Link as well. In order to participate in the CBS, the participants are requested to get register themselves by sending their particulars at corporate@alkhaigadoon.com latest by 4:00 PM on October 22, 2025.

After validation of credentials of participants, the Company will send ZOOM Meeting Link details to the registered participants before the meeting.

You may please inform the TRE Certificate holders.

Thanking you.

Sincerely yours,
for Al-Khair Gadoon Limited


SAMINA KOKAB
Company Secretary

HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan
UAN: (+92 342) 111-111-605 E-mail: info@alkhaigadoon.com Web: www.alkhaigadoon.com



SINCE 1980

AL-KHAIR GADOON LTD.

2025 CORPORATE BREIFING SESSION

www.alkhairgadoon.com





AL-KHAIR GADOON LTD.

COMPANY PROFILE

Al-Khair Gadoon Limited (AKGL), established in 1980, is an ISO: 9001:2015 certified company. AKGL, innovating through an industrial partnership with Shell (Singapore) & BASF (Korea), has now become a household name of trust in the production of high-quality polyurethane foam and related products. The factory is located at Industrial Estate Gadoon Amazai, District Swabi, which is considered as a very suitable area with reference to sea level and humidity, for production. The principle activities of the company are purchase, manufacture and sale of foam mattresses, spring mattresses, sofa beds, furniture, pillows, bedsheets and technical polyurethane products. AKGL is listed with Pakistan Stock Exchange Limited.

Management Profile

Mr. Muhammed Afzal Sheikh
(Chairman)

Mr. Muhammed Amin Sheikh
(C E O)

Mr. Muhammed Saeed Sheikh
(Non-Executive Director)

Mrs. Parveen Afzal
(Non-Executive Director)

Mrs. Farnaz Saeed
(Non-Executive Director)

Mrs. Nafisa Amin
(Non-Executive Director)

Mr. Asif Sajjad
(Independent Director)

Mr. Kamal Subhani
(Independent Director)



**Registered
Number**

P-00599



**Company's
NTN Number**

0000094-9



**Company's
Symbol**

AKGL



**ST Registration
Number**

05-06-9404-004-46



AL-KHAIR GADOON LTD.

COMPANY INFORMATION

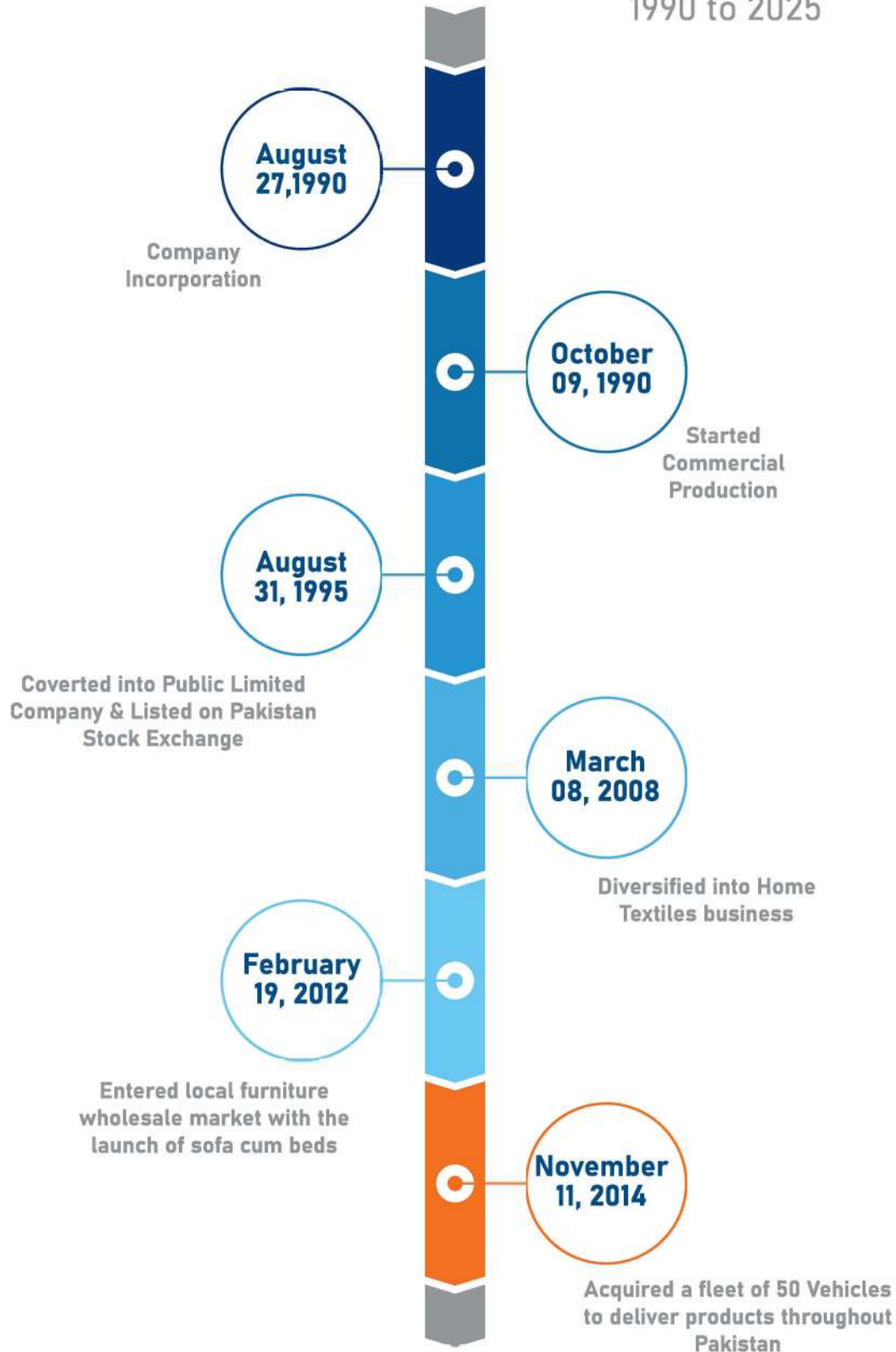
| | | |
|---|--|---|
| BOARD OF DIRECTORS: | Muhammad Afzal Sheikh Muhammad Amin Sheikh Muhammad Saeed Sheikh Mrs. Parveen Afzal Mrs. Farnaz Saeed Mrs. Nafisa Amin Mr. Asif Sajjad Mr. Kamal Subhani | Chairman Chief Executive Non-Executive Director Non-Executive Director Non-Executive Director Non-Executive Director Independent Director Independent Director |
| AUDIT COMMITTEE: | Mr. Kamal Subhani Mrs. Farnaz Saeed Mr. Asif sajjad Mr. Khurram Iftikhar | Chairman Member Member Secretary |
| HUMAN RESOURCE & REMUNERATION COMMITTEE: | Mr. Kamal Subhani Mrs. Farnaz Saeed Mrs. Parveen Afzal Miss Samina Kokab | Chairman Member Member Secretary |
| CFO / CHIEF ACCOUNTANT: | Muhammad Tariq Amin | |
| COMPANY SECRETARY: | Miss Samina Kokab | |
| AUDITORS: | M/s. Tahir Siddiqi & Co., Chartered Accountants. | |
| LEGAL ADVISOR: | Mr. Umer Jamil (Advocate High Court) | |
| SHARES REGISTRAR: | Corplink (Private) Limited Wings Arcade, 1-K Commercial, Model Town, Lahore | |
| BANKERS: | Meezan Bank Limited Bank Alfalah Limited. Habib Metropolitan Bank Limited Allied Bank Limited United Bank Limited Soneri Bank Limited Muslim Commerical Bank Limited | |
| REGISTERED OFFICE & FACTORY SITE: | 92/3, 94A & 94B Phase III, Industrial Estate, Gadoon Amazai, District Swabi, (K.P.K) Tel: (0938) 270260 Fax: (0938) 270270 | |
| CORPORATE OFFICE: | Al-Khair House, 43-T, Gulberg II, Lahore. Tel: (0342)-111111605 Fax: (042) 35716588, 35753719 Email: info@alkhairgadoon.com Website: www.alkhairgadoon.com | |



AL-KHAIR GADOON LTD.

Our Journey

1990 to 2025



PRODUCTS



Foam Mattresses

Our range of foam mattresses combine comfort, durability and affordability in a single purchase. Evenly distributing your weight and reducing pressure points, get a tossing-and-turning free sleeping experience with the range of foam mattresses from AKGL.



Spring Mattresses

AKGL has made a name of its own in the industry with the array of spring mattresses at the customers disposal. Providing excellent value for money, our light and sturdy spring mattresses offer a great sleeping experience. We use state of the art technology to ensure that our springs provide excellent support for your body.



Orthopedic Mattresses

Keeping in line with the need of the industry, AKGL was quick in establishing the collection of orthopedic mattresses. Offering a firmer sleeping experience, our orthopedic mattresses provide targeted and tailored support for the spine and joints of the body.

SleepinBox

Our innovative mattress formula brings together a proprietary combination of materials to unlock your best night's sleep. Made up of 34 Density CertiPUR-US® certified polyurethane foam and tested for low VOC (Volatile Organic Compound) emissions for indoor air quality (less than 0.5 parts per million). Delivered to you in a Box!



SofainBox

With the increasing prices of almost everything, you don't need to be choosing between a mattress or sofa for your house, and that's why we have invented a dreamy luxury sofa cum bed that fits 90% of all body types. Plus it comes in a box giving customers ease of buying.





Furniture

At AKGL, we not only take care of your comfortable sleep, but also delve into the aesthetics of your surroundings. Introducing contemporary designs of beds, sofas and other furniture, we don't just want your home to be an ideal place to rest, but also the home of your dreams.



Tri-Fold

Alkhair® Tri-fold mattress is a versatile and portable product that is an alternative to regular mattresses, it can be folded for easy storage and transport. It has three foam panels which can be folded from two places. The best product for extra guests, hostel rooms and for camping can be taken anywhere.

BabyCot Mattress

Baby mattress is the best mattress choice for your newborn, infant, or toddler. The ideal firmness for infant safety and development, this mattress features a core made of high-quality, breathable foam to maximize air flow and comfort for your little one.



Jai Namaz

Jai Namaz Plush Quilted with High density foam and matching fabric underlining for ease of offering prayer and protects knees of elderly.



Pillow in Box

Discover the convenience of best pillow for sleeping in Pakistan. Pillow inbox is compressed in a compact box, offering ease in one package.



Kidz Pillow

Gifting your child a peaceful sleep with Pakistan's best pillow. Our kidz pillow provides the perfect balance of support and comfort for growing bodies.



Gow Pillow

Experience a night of unparalleled comfort with Pakistan's best pillow. Our gow pillows are crafted for superior support and comfort.



Wedge Pillow

The Wedge Pillow offers versatile support for elevating your upper body, legs, or for side-lying stabilization, ideal for pregnant women and those with acid reflux or breathing issues.



Sleep Mask

Sleep Mask is designed for a comfortable and restful sleep. It has a soft cotton stretch front for breathability and a plush velvet back for a gentle feel.



Head Rest

Travel Pillow is easiest to handle during long travels. Its flat ergonomic design takes the shape of the neck and provides perfect support to enjoy restful sleep while traveling.



Neck Pillow

Neck Support Pillow - Say goodbye to neck pain with this Neck Support Pillow. This expertly crafted pillow is designed to alleviate tension and promote proper spinal alignment.



Cervical Collar

Alkhair Ortho Cervical Collar fits the neck comfortably and helps release pain and accelerate tissue recovery by keeping them warm. It is multi-purpose, can be used during flight, computer work, reading, watching TV and stabilize neck while sleeping.



Back Care Office/Car

Al-Khair's BackCare protects you from sitting wrong in harmful positions.



Lumbar Support

Lumbar support is designed to provide relief from low back pain due to driving, long working hours, and some injury. Besides providing extreme contour cushioning, the high-end memory foam also absorbs jerks and shocks while driving to prevent muscle spasms and backaches.



Coccyx

It suspends the coccyx and eliminates all the pressure from the back while sitting or driving, (especially on sensitive areas like tail bone).



Ring Cushion

The ring cushion distributes body weight evenly without putting pressure on the lower abdomen. It provides effective pain relief and healing of the affected area.



Knee Pillow

The pillow is designed to alleviate joint pains and the rubbing of the knees. It also helps reduce back pain and provides adequate alignment to reduce Sciatica.



Foot Rest

Footrest is a must that only helps you elevate your feet properly above the floor but also evenly distributes your weight by reducing pressure on your legs.



Mom Cozy

Mom Cozy Pregnancy Pillow has been designed for the mothers to be who are looking for a perfect pillow for side sleeping during pregnancy.



Baby Nest

The blanket wearable and covers the complete body and makes it safer from outside pollution dust.



Baby Mat

Baby Mat is Crafted with waterproof fabric, this changing mat ensures easy cleaning and maintenance while being anti-allergic, soft, and gentle on your baby's delicate skin.



Razai Winter Quilt

Al-Khair Razai is made with 100% polyester siliconized and fill and is incredibly lightweight, soft, fluffy, and warm.



D-Section Pillow

D-Section Pillow is here to put an end to your quest! It helps relieve the debilitating effects of sciatica, arthritis, back pain, and post-surgery pain, helps the vertebrae stay relaxed.

Bolster Pillow

This ergonomic bolster shape pillow helps reduce head, shoulder, neck, and back discomfort. Simply place it under the problem areas for instant pain relief. Made with premium quality HD foam

Kids Butterfly Seats

Your kids will surely enjoy this colourful set of bow-tied shaped seats that keep the fun going while encouraging an exclusive learning environment. These exceptional seats offer a fresh take on the outdated way of seating.

Toddler Triangle Block Set

Creativity and Educational:

Including 6 foam blocks, this set can be rearranged into different patterns.

Reconfiguring the pieces stimulates creativity and offers a fun way to establish your sweetie's distinction for colors and geometry in their early development.

YogaMat

Yoga Mat anti-skid sports fitness comfort foam 4mm thick yoga mat for exercise yoga and pilates gymnastics.

Punching Box

Professional quality crafted from high-quality materials for durability and performance. Ideal for training designed to withstand intense workouts and practice sessions.





AL-KHAIR GADOON LTD.

Financial Overview

Gross Sale 2025

PKR 1,834 M

Gross Sale 2024

PKR 1,671 M

Profit/(Loss) After Tax 2025

PKR 17.14 M

Profit/(Loss) After Tax 2024

PKR 27.25 M

Total Assets 2025

PKR 799.48M

Total Assets 2024

PKR 681.49M

Earning Per Share 2025

PKR 1.71

Earning Per Share 2024

PKR 2.73


YEAR WISE STATISTICAL SUMMARY

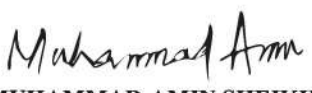
| | 2025 | 2024 | 2023 | 2022 | 2021 | 2020 |
|--|--------|--------|--------|--------|--------|--------|
| Investment Measures | | | | | | |
| Share Capital | 100 | 100 | 100 | 100 | 100 | 100 |
| Shareholders' Equity | 342.09 | 322.39 | 295.54 | 280.51 | 252.93 | 230.12 |
| Profit / (loss) before taxation | 30.74 | 40.19 | 25.19 | 45.93 | 39.68 | 16.02 |
| Profit after taxation | 17.15 | 27.25 | 13.02 | 30.57 | 22.81 | 8.00 |
| Dividend Per share | - | - | - | - | - | - |
| Earnings / (Loss) per share - Rs. | 1.71 | 2.73 | 1.30 | 3.06 | 2.28 | 0.80 |
| Break-up value per share - Rs. | 34.21 | 32.24 | 29.55 | 28.05 | 25.29 | 23.01 |
| Measures of Financial Status | | | | | | |
| Current Ratio | 1.49:1 | 1.56:1 | 1.60:1 | 1.45:1 | 1.44:1 | 1.44:1 |
| No of days – Stock | 113 | 108 | 120 | 107 | 133 | 203 |
| No of days - Debtors | 4.72 | 10.54 | 18.10 | 17.29 | 23.76 | 41.89 |
| Measures of Financial Performance | | | | | | |
| Return on Capital Employed | 16.69% | 7.65% | 3.93% | 9.52% | 7.84% | 3.25% |
| Gross Profit Ratio | 12.41% | 12.97% | 12.80% | 12.84% | 14.41% | 16.08% |
| Profit before tax to sales | 2.20% | 3.14% | 2.37% | 3.97% | 4.94% | 3.66% |
| Profit after tax to sales | 1.23% | 2.13% | 1.22% | 2.65% | 2.84% | 1.83% |
| Debt Equity Ratio / Gearing ratio | 52.02% | 45.43% | 24.85% | 40.39% | 39.68% | 26.23% |

STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

| | Note | 2025 Rupees | 2024 Rupees |
|---|------|--------------------|--------------------|
| ASSETS | | | |
| NON CURRENT ASSETS | | | |
| Property, Plant and Equipment | 5 | 156,667,775 | 177,248,160 |
| | | 156,667,775 | 177,248,160 |
| CURRENT ASSETS | | | |
| Stores and Spares | | 4,603,877 | 3,811,252 |
| Stock in Trade | 6 | 411,554,165 | 339,230,985 |
| Trade Debts | 7 | 12,415,183 | 23,783,443 |
| Advances, Deposits and Prepayments | 8 | 94,561,315 | 25,569,887 |
| Advance Taxes - Net | 9 | 87,581,006 | 69,611,513 |
| Cash and Bank Balances | 10 | 32,106,299 | 42,234,842 |
| | | 642,821,845 | 504,241,922 |
| TOTAL ASSETS | | 799,489,621 | 681,490,082 |
| EQUITY AND LIABILITIES | | | |
| Authorized Capital | | | |
| 12,000,000 Ordinary shares of Rs. 10 each | 11 | 300,000,000 | 300,000,000 |
| Issued, Subscribed and Paid up Capital | 11 | 100,000,000 | 100,000,000 |
| Capital Reserves - Share Premium | 12 | 25,000,000 | 25,000,000 |
| Unappropriated Profit | | 217,086,171 | 197,385,190 |
| Shareholders' Equity | | 342,086,171 | 322,385,190 |
| NON CURRENT LIABILITIES | | | |
| Long Term Loan | 13 | - | 3,703,699 |
| Deferred Liabilities | 14 | 27,737,054 | 30,339,985 |
| | | 27,737,054 | 34,043,684 |
| CURRENT LIABILITIES | | | |
| Current portion of Long Term Loan | 13 | 3,703,699 | 3,703,692 |
| Trade and Other Payables | 15 | 47,974,312 | 54,656,453 |
| Taxes Payable | 16 | 9,061,719 | 3,916,216 |
| Short Term Borrowings | 17 | 367,148,965 | 261,007,147 |
| Un-Claimed Dividend | 18 | 1,777,700 | 1,777,700 |
| | | 429,666,395 | 325,061,208 |
| CONTINGENCIES AND COMMITMENTS | 19 | - | - |
| TOTAL EQUITY AND LIABILITIES | | 799,489,621 | 681,490,082 |

The annexed notes from 1 to 38 form an integral part of these financial statements.


MUHAMMAD AFZAL SHEIKH
 CHAIRMAN



MUHAMMAD AMIN SHEIKH
 CHIEF EXECUTIVE

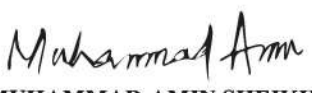

MUHAMMAD TARIQ AMIN
 CHIEF FINANCIAL OFFICER

**STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2025**

| | Note | 2025 Rupees | 2024 Rupees |
|--|------|--------------------|--------------------|
| Sales - net | 20 | 1,399,036,050 | 1,278,485,442 |
| Cost of sales | 21 | (1,225,390,333) | (1,112,664,739) |
| Gross profit | | 173,645,717 | 165,820,703 |
| Administrative expenses | 22 | (60,711,443) | (66,777,634) |
| Distribution expenses | 23 | (53,189,052) | (47,309,306) |
| | | (113,900,495) | (114,086,939) |
| Operating profit | | 59,745,222 | 51,733,764 |
| Finance cost | 24 | (30,982,980) | (16,681,271) |
| Other operating expenses | 25 | (2,487,732) | (4,240,338) |
| Other operating income | 26 | 4,463,065 | 9,377,654 |
| | | (29,007,647) | (11,543,955) |
| Profit before taxation | | 30,737,575 | 40,189,809 |
| Income tax expense | 27 | (13,592,204) | (12,936,493) |
| Profit for the year - net | | 17,145,371 | 27,253,316 |
| Other comprehensive income / (loss): | | | |
| Items that will not be re-classified to profit or loss | | | |
| Re-measurements of defined benefits | | 3,599,452 | (318,932) |
| Deferred tax on remeasurements of defined benefit plan | | (1,043,841) | (92,490) |
| | | 2,555,611 | (411,422) |
| Total comprehensive income for the year | | 19,700,981 | 26,841,894 |
| Earnings per share - before tax (basic and diluted - Rupees) | 28 | 3.07 | 4.02 |
| Earnings per share - after tax (basic and diluted - Rupees) | 28 | 1.71 | 2.73 |

The annexed notes from 1 to 38 form an integral part of these financial statements.


MUHAMMAD AFZAL SHEIKH
CHAIRMAN


MUHAMMAD AMIN SHEIKH
CHIEF EXECUTIVE


MUHAMMAD TARIQ AMIN
CHIEF FINANCIAL OFFICER

Lahore: September 26, 2025




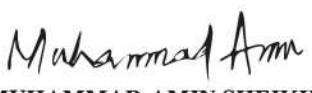
AL-KHAIR GADOON LTD.

STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2025

| | Note | 2025 Rupees | 2024 Rupees |
|---|------|----------------------|----------------------|
| CASH FLOW FROM OPERATING ACTIVITIES | | | |
| Cash (used in) / generated from operations | 33 | (43,588,135) | (54,522,351) |
| Finance cost paid | | (31,513,984) | (13,997,719) |
| WPPF paid | | (2,157,445) | (1,950,550) |
| Income tax (paid) / refunds received | | (33,387,375) | (32,454,046) |
| Sales tax (paid) / refunds received | | (2,070,067) | (2,904,079) |
| Warranty and claims paid | | (475,123) | - |
| Gratuity paid | | (3,306,539) | (2,535,312) |
| | | (72,910,533) | (53,841,706) |
| Net cash (used in) generated from operating activities | | (116,498,668) | (108,364,057) |
| Cash flows from investing activities | | | |
| Fixed capital expenditure | | (7,068,000) | (40,668,338) |
| Proceed from disposal of fixed assets | | 11,000,000 | 1,288,613 |
| Net cash (used in) investing activities | | 3,932,000 | (39,379,725) |
| Cash flows from financing activities | | | |
| Short term borrowings | | 106,141,823 | 174,415,606 |
| Long Term Loans | | (3,703,699) | (3,703,692) |
| Lease Liabilities | | - | - |
| Net cash generated / (used in) financing activities | | 102,438,124 | 170,711,914 |
| Net (decrease)/increase in cash and cash equivalents | | (10,128,543) | 22,968,132 |
| Cash and cash equivalents at the beginning of the year | | 42,234,842 | 19,266,710 |
| Cash and cash equivalents at the end of the year | 10 | 32,106,299 | 42,234,842 |

The annexed notes from 1 to 38 form an integral part of these financial statements.


MUHAMMAD AFZAL SHEIKH
 CHAIRMAN


MUHAMMAD AMIN SHEIKH
 CHIEF EXECUTIVE



MUHAMMAD TARIQ AMIN
 CHIEF FINANCIAL OFFICER

Lahore: September 26, 2025

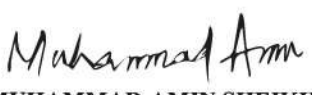
STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2025

| | Issued, Subscribed and Paid up Share Capital | Share Premium | Unappropriated Profit | Total |
|--|--|------------------|--------------------------|-------------|
| | (-----Rupees-----) | | | |
| Balance as at 1 July 2023 | 100,000,000 | 25,000,000 | 170,543,296 | 295,543,296 |
| Comprehensive income for the year | | | | |
| Profit for the year | - | - | 27,253,316 | 27,253,316 |
| Other comprehensive income (loss) for the year | - | - | (411,422) | (411,422) |
| | - | - | 26,841,894 | 26,841,894 |
| Balance as at 30 June 2024 | 100,000,000 | 25,000,000 | 197,385,190 | 322,385,190 |
| Balance as at 1 July 2024 | | | | |
| Comprehensive income for the year | | | | |
| Profit for the year | - | - | 17,145,371 | 17,145,371 |
| Other comprehensive (loss) for the year | - | - | 2,555,611 | 2,555,611 |
| | - | - | 19,700,981 | 19,700,981 |
| Balance as at 30 June 2025 | 100,000,000 | 25,000,000 | 217,086,171 | 342,086,171 |

The annexed notes from 1 to 38 form an integral part of these financial statements.



MUHAMMAD AFZAL SHEIKH
CHAIRMAN



MUHAMMAD AMIN SHEIKH
CHIEF EXECUTIVE



MUHAMMAD TARIQ AMIN
CHIEF FINANCIAL OFFICER

Lahore: September 26, 2025



AL-KHAIR GADOON LTD.

Q & A

THANK YOU