

BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

	(Unaudited) September 30, 2025 Rupees	(Audited) June 30, 2025 Rupees
ASSETS		
Non-current assets		
Property, plant and equipment	139,140,112	142,687,584
Long-term investment	-	40,871,000
Long-term loans and advances	51,000	89,000
Deferred tax asset - net	3,834,968	3,227,499
Long-term deposits	4,747,790	4,747,790
Employee benefit plan asset	20,560,773	20,058,142
	<u>168,334,643</u>	<u>211,681,015</u>
Current assets		
Stores, spare parts and loose tools	113,500,776	124,751,685
Inventories	215,646,059	243,038,159
Trade receivables	144,384,023	147,356,764
Loans and advances	2,782,391	3,320,373
Trade deposits and short-term prepayments	16,655,583	8,406,204
Other receivables	12,501,611	16,139,888
Taxation - payments less provision	12,160,096	12,562,927
Cash and bank balances	74,449,029	29,520,607
	<u>592,079,568</u>	<u>585,096,607</u>
TOTAL ASSETS	<u><u>760,414,211</u></u>	<u><u>796,777,622</u></u>
EQUITY AND LIABILITIES		
Share Capital and reserves		
Share capital	114,725,290	114,725,290
General and other reserves	182,177,473	206,636,773
	<u>296,902,763</u>	<u>321,362,063</u>
LIABILITIES		
Non-current liabilities		
Long-term deposits	2,363,739	2,279,120
Employee benefit plan obligation	23,196,816	22,658,997
Long-term financing	-	5,000,000
	<u>25,560,555</u>	<u>29,938,117</u>
Current liabilities		
Trade and other payables	302,536,949	297,110,491
Advances from customers	1,125,175	1,011,303
Accrued mark-up	5,656,718	3,888,567
Current portion of long-term deposits	254,858	219,888
Current portion of long-term financing	50,000,000	60,000,000
Unclaimed dividend	3,377,193	3,377,193
Short-term financing	75,000,000	79,870,000
	<u>437,950,893</u>	<u>445,477,442</u>
TOTAL LIABILITIES	<u>463,511,448</u>	<u>475,415,559</u>
Contingency and commitments		
TOTAL EQUITY AND LIABILITIES	<u><u>760,414,211</u></u>	<u><u>796,777,622</u></u>


SYED SAJID ALI
 Chief Financial Officer
 Bolan Castings Limited.

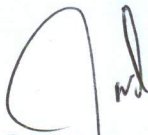
BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2025

	September 30, 2025 Rupees	September 30, 2024 Rupees
Revenue from contracts with customers	292,872,485	414,054,355
Cost of sales	(289,365,024)	(408,818,099)
Gross profit	3,507,461	5,236,256
Distribution expenses	(13,811,521)	(11,552,432)
Administrative expenses	(21,115,981)	(20,495,508)
Other expenses	(1,086,867)	-
Other income	51,676,528	4,380,343
Operating profit / (loss)	19,169,620	(22,431,341)
Finance cost	(4,504,796)	(12,700,680)
Profit/ (loss) before income tax expense	14,664,824	(35,132,021)
Income tax expense	(3,753,124)	(3,507,946)
Profit / (loss) profit for the period	10,911,700	(38,639,967)
Earnings / (loss) per share - basic and diluted	0.95	(3.37)


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BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2025

	September 30, 2025 Rupees	September 30, 2024 Rupees
Profit / (loss) for the period	10,911,700	(38,639,967)
Other comprehensive income / (loss)		
Items that will not be reclassified to Profit or Loss in subsequent period		
Unrealized (loss) / gain on revaluation of investment at fair value through Other comprehensive income - (FVTOCI)	-	(7,061,000)
Total comprehensive income / (loss) for the period	<u>10,911,700</u>	<u>(45,700,967)</u>


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BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT CASH FLOWS - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2025

	September 30, 2025 Rupees	September 30, 2024 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	16,715,669	12,171,170
Decrease in long-term loans and advances	38,000	224,704
(Increase) / decrease in long-term deposits - net	119,589	(15,068)
Income tax refund / (payments) - net	(3,957,762)	8,145,484
Employee benefits paid	(556,222)	-
Finance cost paid	(2,693,280)	(7,706,726)
Net cash generated from / (used in) operating activities	9,665,994	12,819,564
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(479,700)	-
Proceeds from disposal of property, plant and equipment	135,000	134,730
Return received on savings and deposit accounts	1,140,181	1,770,320
Proceeds from disposal of listed securities	54,336,947	-
Dividend received	-	862,500
Net cash generated from investing activities	55,132,428	2,767,550
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long-term financing	(15,000,000)	(15,000,000)
Short-term financing obtained	-	8,910,000
Repayment of short-term financing	(4,870,000)	-
Net cash (used in) / generated from financing activities	(19,870,000)	(6,090,000)
Net increase in cash and cash equivalents	44,928,422	9,497,114
Cash and cash equivalents at beginning of the period	29,520,607	43,495,992
Cash and cash equivalents at the end of the period	74,449,029	52,993,106


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BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2025

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SYED SAJID ALI
Chief Financial Officer
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