

Date: October 21, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Financial Results for the Year Ended June 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in its meeting held on Tuesday, October 21, 2025 at 11:30 AM at 20th Floor, Sky Tower – East Wing, Dolmen City, HC-3, Abdul Sattar Edhi Avenue, Clifton Block 4, Karachi, recommended the following:

- | | | |
|----|--------------------------------------|------------|
| 1) | <u>Cash Dividend:</u> | Nil |
| 2) | <u>Bonus Shares:</u> | Nil |
| 3) | <u>Right Shares:</u> | Nil |
| 4) | <u>Any Other Entitlement:</u> | Nil |

The financial results of the Company are attached.

The Annual General Meeting of the Company will be held on November 27, 2025 at 11:30 A.M. at Karachi.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before of holding of Annual General Meeting.

Yours truly,


Shayan Mufti
Company Secretary



TPL TRAKKER LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2025

	Note	2025 Rupees	2024
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	6	531,463,307	639,407,615
Right-of-use assets	7	216,595,232	118,763,714
Intangible assets	8	1,272,473,994	1,233,597,446
Long-term investments	9	1,354,589,164	1,249,342,212
Long-term advances and deposits	10	821,097,508	824,086,319
Deferred tax asset	11	164,055,746	169,667,928
		<u>4,360,274,951</u>	<u>4,234,845,234</u>
CURRENT ASSETS			
Stock-in-trade	12	309,552,266	232,155,408
Trade debts	13	329,040,438	565,130,495
Loans, advances, deposits and prepayments		95,455,211	104,695,705
Due from related parties	14	383,982,915	469,827,212
Accrued mark-up	15	409,985,578	463,709,975
Cash and bank balances	16	125,830,518	169,547,869
		<u>1,653,846,926</u>	<u>1,995,067,664</u>
TOTAL ASSETS		<u>6,014,121,877</u>	<u>6,229,912,918</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
285,000,000 ordinary shares of Rs.10/- each		<u>2,850,000,000</u>	<u>2,850,000,000</u>
Issued, subscribed and paid-up capital	17	1,872,630,930	1,872,630,930
Capital reserves		202,650,046	202,650,046
Revenue reserve		67,030,612	136,978,212
Other component of equity		<u>270,038,234</u>	<u>295,018,671</u>
		<u>2,412,349,822</u>	<u>2,507,277,859</u>
NON-CURRENT LIABILITIES			
Long-term financing	18	17,063,061	223,450,484
Lease liabilities	19	<u>166,858,961</u>	<u>64,935,780</u>
		<u>183,922,022</u>	<u>288,386,264</u>
CURRENT LIABILITIES			
Trade and other payables	20	1,239,603,256	1,296,264,856
Contract liabilities	21	288,598,284	319,276,557
Short-term borrowings	22	1,010,984,296	953,365,554
Current portion of non-current liabilities	23	304,316,575	355,840,777
Due to related parties	24	335,540,242	296,615,623
Accrued mark-up	25	178,409,269	129,370,833
Taxation - net		<u>60,398,111</u>	<u>83,514,595</u>
		<u>3,417,850,033</u>	<u>3,434,248,795</u>
TOTAL EQUITY AND LIABILITIES		<u>6,014,121,877</u>	<u>6,229,912,918</u>
CONTINGENCIES AND COMMITMENTS	26		

The annexed notes from 1 to 48 form an integral part of these unconsolidated financial statements.

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CHIEF EXECUTIVE OFFICER


CHIEF FINANCIAL OFFICER

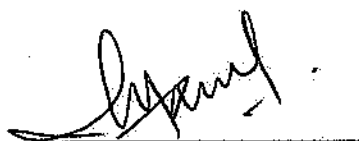

DIRECTOR

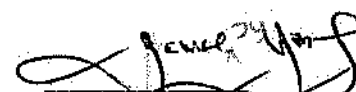
TPL TRAKKER LIMITED
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2025

	Note	2025 Rupees	2024 Rupees
Turnover	27	1,773,166,175	2,542,596,638
Cost of sales and services	28	(1,041,046,025)	(1,389,259,687)
Gross profit		732,120,150	1,153,336,951
Distribution expenses	29	(98,433,820)	(113,468,043)
Administrative expenses	30	(352,972,938)	(412,358,593)
Operating profit		280,713,392	627,510,315
Research and development expenses	31	(65,808,772)	(79,294,876)
Other expenses	32	(36,897,134)	(97,931,350)
Finance costs	33	(337,244,651)	(515,041,328)
Other income	34	144,869,421	254,766,844
(Loss) / profit before income tax and levies		(14,367,744)	189,998,605
Levies - minimum tax		(51,906,368)	(55,662,627)
(Loss) / profit before income tax		(66,274,112)	134,335,978
Taxation	35	(3,673,488)	688,452
Net (loss) / profit for the year		(69,947,600)	135,024,430
Other comprehensive income			
Items not to be reclassified to statement of profit or loss in subsequent periods			
Unrealised loss on revaluation of investments at FVOCI - net of tax		(24,980,437)	-
Total comprehensive (loss) / income for the year		(94,928,037)	135,024,430
(Loss) / earnings per share - basic and diluted	36	(0.37)	0.72

The annexed notes from 1 to 48 form an integral part of these unconsolidated financial statements.


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DIRECTOR

TPL TRAKKER LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR 30 JUNE 2025

		2025	2024
	Note	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES			
(Loss) / profit before income tax and levies		(14,367,744)	189,998,605
Adjustment for non-cash items:			
Depreciation	6.1 & 7.1	244,246,468	269,510,698
Amortisation	7.1	640,992	640,992
Allowance for ECL	32	30,664,705	24,904,789
Exchange loss / (gain)	32	6,232,429	(4,390,773)
Finance costs	33	337,244,651	518,950,940
(Gain) / loss on sale of property and equipment	34	(22,820,014)	1,859,736
		596,209,231	811,276,384
Working capital changes:			
Stock-in-trade		(150,880,886)	65,384,253
Trade debts		227,373,850	226,496,494
Loans, advances, deposits and prepayments		9,240,494	(16,338,560)
Due from related parties		75,613,781	(52,495,550)
Accrued mark-up		42,006,413	(136,839,520)
Trade and other payables		(14,355,953)	117,907,938
Contract liabilities		(30,678,273)	39,917,413
Due to related parties		38,924,619	(38,749,518)
		197,244,046	205,281,950
Finance costs paid		(267,283,904)	(532,149,699)
Income tax paid		(62,880,883)	(66,311,141)
Long term advances and deposits - net		3,937,622	(63,809)
Net cash generated from operating activities		452,858,368	608,012,289
CASH FLOWS FROM INVESTING ACTIVITIES			
Additions to property and equipment - net		(25,798,550)	(47,786,408)
Additions to intangible assets		(39,517,540)	(44,454,875)
Investment made		(140,430,666)	-
Net cash used in investing activities		(205,746,756)	(92,241,283)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing - net		(245,125,566)	(252,977,757)
Lease liabilities repaid		(93,322,159)	(87,352,249)
Short term borrowings - net		6,475,041	(79,155,039)
Net cash used in financing activities		(331,972,684)	(419,485,045)
Net (decrease) / Increase in cash and cash equivalents during the year		(84,861,072)	96,285,962
Cash and cash equivalents at beginning of the year		(572,557,066)	(668,843,028)
Cash and cash equivalents at end of the year	37	(657,418,138)	(572,557,066)

The annexed notes from 1 to 48 form an integral part of these unconsolidated financial statements.

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CHIEF FINANCIAL OFFICER

DIRECTOR

	Share Capital	Capital reserves Reserve created under scheme of arrangement	Share premium	Revenue reserve Accumulated profit	Other component of equity Unrealised gain/(loss) on investments at FVOCI	Total equity
	Rupees					
Balance as at 01 July 2023	1,872,630,930	146,817,136	55,832,910	1,953,782	295,018,671	2,372,253,429
Total comprehensive income for the year	-	-	-	135,024,430	-	135,024,430
Net profit for the year	-	-	-	135,024,430	-	135,024,430
Other comprehensive income	-	-	-	-	-	-
Balance as at 30 June 2024	1,872,630,930	146,817,136	55,832,910	136,978,212	295,018,671	2,507,277,859
Total comprehensive loss for the year	-	-	-	(69,947,600)	-	(69,947,600)
Net loss for the year	-	-	-	(69,947,600)	-	(69,947,600)
Other comprehensive loss	-	-	-	-	(24,980,437)	(24,980,437)
Balance as at 30 June 2025	1,872,630,930	146,817,136	55,832,910	67,030,612	270,038,234	2,412,349,822

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CHIEF FINANCIAL OFFICER

DIRECTOR

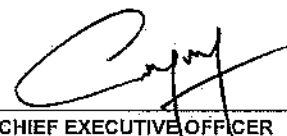
TPL TRAKKER LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2025

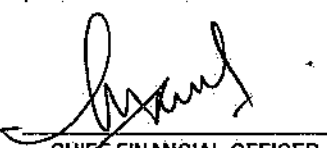
	Note	2025 Rupees	2024
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	6	538,515,093	732,309,773
Right-of-use assets	7	216,595,232	118,763,714
Intangible assets	8	2,351,081,067	2,565,992,941
Long-term investments	9	736,036,898	-
Long term advances and deposits		48,188,706	51,157,517
Deferred tax asset	10	251,549,270	290,168,512
		<u>4,151,966,266</u>	<u>3,758,392,457</u>
CURRENT ASSETS			
Stock-in-trade	11	309,552,268	278,381,462
Trade debts	12	460,063,546	742,189,695
Loans, advances, deposits and prepayments		107,397,514	133,772,356
Due from related parties	13	187,365,137	303,043,248
Accrued mark-up	14	409,985,578	463,709,975
Cash and bank balances	15	135,816,775	185,950,488
		<u>1,610,180,818</u>	<u>2,107,047,214</u>
TOTAL ASSETS		<u>5,762,147,084</u>	<u>5,865,439,671</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
285,000,000 ordinary shares of Rs. 10/- each		<u>2,850,000,000</u>	<u>2,850,000,000</u>
Issued, subscribed and paid-up capital	16	1,872,630,930	1,872,630,930
Capital reserves		(8,730,558)	202,650,046
Revenue reserve		(119,054,065)	(132,921,286)
Other components of equity		-	(117,060,957)
		<u>1,744,846,307</u>	<u>1,825,298,733</u>
Non-controlling interest		-	(515,651,290)
		<u>1,744,846,307</u>	<u>1,309,647,443</u>
NON-CURRENT LIABILITIES			
Long-term financing	17	18,306,179	534,459,413
Lease liabilities	18	166,858,961	64,935,780
Deferred liability - staff gratuity		14,965,613	45,424,119
		<u>200,130,753</u>	<u>644,819,312</u>
CURRENT LIABILITIES			
Trade and other payables	19	1,475,007,238	1,656,666,253
Contract liabilities	20	288,598,283	361,799,117
Short-term borrowings	21	1,034,701,094	977,082,351
Current portion of non-current liabilities	22	307,056,933	390,214,999
Due to related parties	23	446,010,411	304,461,312
Accrued mark-up	24	202,437,221	134,821,077
Taxation - net		63,358,844	85,927,807
		<u>3,817,170,024</u>	<u>3,910,972,916</u>
TOTAL EQUITY AND LIABILITIES		<u>5,762,147,084</u>	<u>5,865,439,671</u>

CONTINGENCIES AND COMMITMENTS

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The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.


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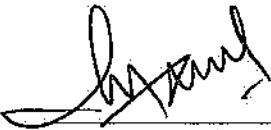

DIRECTOR

TPL TRAKKER LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2025

	Note	2025 ----- Rupees -----	2024 -----
Turnover	26	1,832,261,566	3,214,505,005
Cost of sales and services	27	(1,129,083,661)	(1,800,513,451)
Gross profit		703,177,905	1,413,991,554
Distribution expenses	28	(114,206,362)	(141,511,814)
Administrative expenses	29	(404,176,134)	(747,969,208)
Operating profit		184,795,409	524,510,532
Research and development expenses	30	(77,070,830)	(93,179,163)
Other expenses	31	(151,999,771)	(79,990,547)
Finance costs	32	(343,109,414)	(547,265,443)
Other income	33	480,439,193	139,353,499
Share of loss from associate	9.1	(14,329,253)	-
Loss before income tax and levies		78,725,334	(56,571,123)
Levies - minimum tax		(55,058,879)	(55,662,627)
Loss before income tax		23,666,455	(112,233,750)
Taxation	34	268,133	7,995,336
Loss for the year from continuing operations		23,934,588	(104,238,414)
Loss from discontinued operations	35	(20,134,734)	-
Net loss for the year		3,799,855	(104,238,414)
Other comprehensive income			
Items to be reclassified to statement of profit or loss in subsequent periods			
Exchange differences on translation of foreign subsidiary		3,916,639	(30,439,506)
Total comprehensive loss for the year		7,716,494	(134,677,920)
Loss attributable to:			
Owners of the Holding Company		13,867,221	5,347,602
Non-controlling interest		(10,067,367)	(109,586,015)
		3,799,854	(104,238,413)
Total comprehensive loss attributable to:			
Owners of the Holding Company		15,825,541	(9,872,151)
Non-controlling interest		(8,109,048)	(124,805,769)
		7,716,493	(134,677,920)
(Loss) / earnings per share – basic and diluted	43	0.07	0.03

The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.


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