

engro powergen qadirpur

October 22, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir/Madam,

Subject: ANNOUNCEMENT OF FINANCIAL RESULTS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2025

We would like to inform you that the Board of Directors of Engro Powergen Qadirpur Limited ("the Company") in their meeting held on Wednesday, October 22, 2025 at Karachi, reviewed and approved the un-audited financial results of the Company for the nine months ended September 30, 2025, and recommended the following

(i) CASH DIVIDEND

An interim Cash Dividend for the nine months ended September 30, 2025 at Rs. 0.50 per share i.e. 5.00%. This is in addition to the interim cash dividend already paid at Rs. 10 per share i.e. 100%.

(ii) BONUS SHARES

NIL

(iii) RIGHT SHARES

NIL

(iv) ANY OTHER ENTITLEMENT / CORPORATE ACTION

NIL

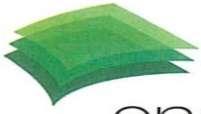
(v) ANY OTHER PRICE-SENSITIVE INFORMATION

The quarterly financial results are attached as Annexure "A-1 to A-4".

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on Monday, November 03, 2025.

BOOK CLOSURE DATES

The Share Transfer Books of the Company will be closed from Tuesday, November 04, 2025 to Wednesday, November 05, 2025 (both days inclusive). The transfers received in order at the office of the Company's share registrar, M/s. FAMCO Share Registration Services (Private) Limited, 8-F, near hotel Faran, Block 6, PECHS, Shahra-e-Faisal, Karachi PABX Nos. (92-21) 34380101-5 and email info.shares@famcosrs.com.pk by the close of business (5:00 p.m.) on Monday, November



engro powergen qadirpur

03, 2025 will be treated in time for the purposes of payment of an interim cash dividend to the transferees.

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time and shall also be made available on our website <https://www.engroenergy.com/epql/>.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

For and on behalf of

ENGRO POWERGEN QADIRPUR LIMITED

Saqib Rafique, FCA

Company Secretary

cc: Director/HOD,
Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.

ENGRO POWERGEN QADIRPUR LIMITED
Annexure A-1
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED)
AS AT SEPTEMBER 30, 2025
(Amounts in thousand)

	Unaudited September 30, 2025	Audited December 31, 2024
	----- Rupees -----	
ASSETS		
Non-current assets		
Property, plant and equipment	9,743,691	10,244,551
Intangible assets	132,640	155,374
Long-term loans and advances	8,344	9,960
Long-term deposits	2,574	2,574
	<u>9,887,249</u>	<u>10,412,459</u>
Current assets		
Inventories	939,977	959,965
Trade debts	2,933,689	9,295,210
Short-term investments	529,994	-
Loans, advances and prepayments	255,849	140,666
Other receivables	349,931	579,502
Accrued income	6,273	-
Taxes recoverable	32,306	30,775
Balances with banks	212,260	28,468
	<u>5,260,279</u>	<u>11,034,586</u>
TOTAL ASSETS	<u><u>15,147,528</u></u>	<u><u>21,447,045</u></u>
EQUITY AND LIABILITIES		
Equity		
Share capital	3,238,000	3,238,000
Share premium	80,777	80,777
Maintenance reserve	1,322,223	1,425,647
Unappropriated profit	7,166,986	9,450,490
Total equity	<u>11,807,986</u>	<u>14,194,914</u>
LIABILITIES		
Current liabilities		
Trade and other payables	1,548,622	3,110,040
Unclaimed dividend	19,706	19,890
Accrued interest / mark-up	48,884	136,412
Short-term borrowings	1,722,330	3,985,789
Total liabilities	<u>3,339,542</u>	<u>7,252,131</u>
Contingencies and commitments		
TOTAL EQUITY AND LIABILITIES	<u><u>15,147,528</u></u>	<u><u>21,447,045</u></u>

ENGRO POWERGEN QADIRPUR LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UNAUDITED)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2025

Annexure A-2

(Amounts in thousand except for earnings per share)

	Quarter ended		Nine months ended	
	September 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
	----- Rupees -----		----- Rupees -----	
Revenue	3,387,067	3,817,046	8,644,837	10,408,870
Cost of revenue	(2,921,984)	(2,651,351)	(7,533,673)	(7,910,274)
Gross profit	465,083	1,165,695	1,111,164	2,498,596
Administrative expenses	(114,861)	(119,923)	(313,836)	(291,440)
Other expenses	5,735	(12,604)	(25,689)	(35,487)
Other income	11,046	1,040	18,503	2,547
Profit from operations	367,003	1,034,208	790,142	2,174,216
Finance income - net	30,577	234,049	87,487	708,284
Sindh Workers' Profits Participation Fund and Sindh Workers' Welfare Fund	-	-	-	-
Profit before taxation	397,580	1,268,257	877,629	2,882,500
Taxation	(6,429)	(3,205)	(26,556)	(7,724)
Profit for the period	391,151	1,265,052	851,073	2,874,776
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	391,151	1,265,052	851,073	2,874,776
Earnings per share - basic and diluted	1.21	3.91	2.63	8.88

ENGRO POWERGEN QADIRPUR LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2025

Annexure A-3

(Amounts in thousand)

	Share capital	Reserves			Total
		Capital		Revenue	
		Share premium	Maintenance reserve	Unappropriated profit	
Balance as at January 1, 2024 (Audited)	3,238,000	80,777	948,156	10,215,675	14,482,608
Total comprehensive income for the nine months ended September 30, 2024	-	-	-	2,874,776	2,874,776
Transactions with owners:					
Final dividend for the year ended December 31, 2023 @ Rs. 1.5 per share	-	-	-	(485,700)	(485,700)
1st Interim dividend for the year ended December 31, 2024 @ Rs. 3.5 per share	-	-	-	(1,133,300)	(1,133,300)
Transfer from unappropriated profit	-	-	175,702	(175,702)	-
Balance as at September 30, 2024 (Unaudited)	3,238,000	80,777	1,123,858	11,295,749	15,738,384
Total comprehensive income for the three months ended December 31, 2024	-	-	-	(733,969)	(733,969)
Transactions with owners:					
2nd Interim dividend for the year ended December 31, 2024 @ Rs.2.5 per share	-	-	-	(809,501)	(809,501)
Transfer from unappropriated profit	-	-	301,789	(301,789)	-
Balance as at December 31, 2024 (Audited)	3,238,000	80,777	1,425,647	9,450,490	14,194,914
Total comprehensive income for the nine months ended September 30, 2025	-	-	-	851,073	851,073
Transactions with owners:					
1st Interim dividend for the year ending December 31, 2025 @ Rs. 7.5 per share	-	-	-	(2,428,500)	(2,428,500)
2nd Interim dividend for the year ending December 31, 2025 @ Rs. 2.5 per share	-	-	-	(809,501)	(809,501)
Transfer to unappropriated profit - net	-	-	(103,424)	103,424	-
Balance as at September 30, 2025 (Unaudited)	3,238,000	80,777	1,322,223	7,166,986	11,807,986

ENGRO POWERGEN QADIRPUR LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2025

Annexure A-4

(Amounts in thousand)

	Nine months ended	
	September 30, 2025	September 30, 2024
	----- Rupees -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	6,724,657	3,194,488
Taxes paid	(28,087)	(6,902)
Interest received	91,576	24,868
Long-term loans and advances -net	1,616	4,388
Net cash generated from operating activities	6,789,762	3,216,842
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(231,295)	(338,722)
Proceeds from disposal of property, plant and equipment	19,250	9,641
Investments made	(7,860,262)	(99,988)
Investments encashed / matured	7,330,333	99,984
Net cash utilised in investing activities	(741,974)	(329,085)
CASH FLOWS FROM FINANCING ACTIVITIES		
Finance cost paid	(362,351)	(643,550)
Short-term borrowings obtained	1,021,601	-
Short-term borrowings repaid	(851,707)	-
Dividends paid	(3,238,185)	(1,619,163)
Net cash utilised in financing activities	(3,430,642)	(2,262,713)
Net increase in cash and cash equivalents	2,617,146	625,044
Cash and cash equivalents at the beginning of the period	(3,259,381)	(3,593,641)
Cash and cash equivalents at the end of the period	(642,235)	(2,968,597)