



DYNEA PAKISTAN LIMITED

9th Floor, Artistic Tower, Plot No. 39/A-2, Block-6, P.E.C.H.S.,
Main Shahrah-e-Faisal, Karachi (75400), Sindh, PAKISTAN.
Phone : (+92) 21 34520132-5, Fax : (+92) 21 34392182
E-mail : info@dynea.com.pk, Web: www.dynea.com.pk



October 22, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Financial Results for the quarter Ended September 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on October 22, 2025 at 10:30 am at Karachi,

Recommended the following:

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the Company are attached along with the following documents:

1. Statement of Profit of Loss
2. Statement of Financial Position
3. Statement of Changes in Equity
4. Statement of Cash Flows.

The Quarterly Report of the Company for the period ended September 30, 202 will be transmitted through PUCARS.

Yours Sincerely,

Mujtaba Hassan Ghanchi
Company Secretary



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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

30 September 2025 30 June 2025
(Un-audited) (Audited)
----- (Rupees in '000) -----

ASSETS

NON-CURRENT ASSETS

Property, plant and equipment
Long-term loans
Long-term deposits
Deferred taxation - net

962,545	971,371
21,840	26,485
16,445	16,375
94,051	77,087
1,094,881	1,091,318

CURRENT ASSETS

Stores and spares
Stock-in-trade
Trade debts
Loans and advances
Trade deposits, prepayments and other receivables
Accrued markup
Short term investment
Taxation - net
Cash and bank balances

78,409	83,852
1,646,567	1,820,504
1,865,292	1,591,255
195,463	114,006
18,437	11,521
12,505	19,729
693,065	625,906
62,878	-
900,276	956,466
5,472,892	5,223,239
6,567,773	6,314,557

TOTAL ASSETS

EQUITY AND LIABILITIES

SHARE CAPITAL AND RESERVES

Authorised share capital
40,000,000 (June 30, 2025: 40,000,000) ordinary
shares of Rs.5/- each

200,000	200,000
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Issued, subscribed and paid-up capital
Revenue reserves

94,362	94,362
4,975,384	4,784,170
5,069,746	4,878,532

NON-CURRENT LIABILITIES

Lease liabilities

18,055	20,168
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CURRENT LIABILITIES

Trade and other payables
Accrued mark-up
Current maturity of long-term financing
Current maturity of deferred income
Current maturity of lease liabilities
Taxation - net
Unclaimed dividend

1,444,538	1,312,472
278	201
6,929	13,614
61	244
16,855	16,472
-	61,538
11,311	11,316
1,479,972	1,415,857

CONTINGENCIES AND COMMITMENTS

TOTAL EQUITY AND LIABILITIES

6,567,773	6,314,557
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[Signature]
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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER ENDED 30 SEPTEMBER 2025 (UN-AUDITED)

	30 September 2025	30 September 2024
	----- (Rupees in '000) -----	
Turnover - net	3,326,924	2,870,094
Cost of sales	(2,749,784)	(2,394,097)
Gross profit	577,140	475,997
Distribution costs	(120,438)	(87,288)
Administrative expenses	(104,543)	(94,541)
Allowance for expected credit loss	(26,140)	(44,392)
	(251,121)	(226,221)
Other income	28,695	43,130
Operating profit	354,714	292,906
Finance costs	(8,176)	(9,030)
Other charges/ expenses	(27,706)	(35,563)
	(35,882)	(44,593)
Profit before taxation	318,832	248,313
Taxation		
- current	(144,582)	(125,674)
- deferred	16,964	29,202
	(127,618)	(96,472)
Profit for the period	191,214	151,841
Basic and diluted earnings per share	10.13	8.05

[Signature]

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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED 30 SEPTEMBER 2025 (UN-AUDITED)

	Issued, subscribed and paid-up capital	Revenue reserves			Total
		General reserve	Unappropriated profit	Total	
----- (Rupees in '000) -----					
Balance as at 30 June 2024	94,362	2,641,000	1,558,603	4,199,603	4,293,965
Transferred to general reserve	-	500,000	(500,000)	-	-
Net profit for the period	-	-	151,841	151,841	151,841
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period	-	-	151,841	151,841	151,841
Balance as at 30 September 2024 (un-audited)	94,362	3,141,000	1,210,444	4,351,444	4,445,806
Balance as at 30 June 2025	94,362	3,141,000	1,643,170	4,784,170	4,878,532
Transferred to general reserve	-	1,000,000	(1,000,000)	-	-
Net profit for the period	-	-	191,214	191,214	191,214
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period	-	-	191,214	191,214	191,214
Balance as at 30 September 2025 (un-audited)	94,362	4,141,000	834,384	4,975,384	5,069,746

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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF CASH FLOWS FOR THE QUARTER ENDED 30 SEPTEMBER 2025 (UN-AUDITED)

30 September 2025 30 September 2024
----- (Rupees in '000) -----

CASH FLOWS FROM OPERATING ACTIVITIES

Profit before taxation	318,832	248,313
Adjustments for non-cash and other items		
Depreciation on operating fixed assets	54,515	49,779
Depreciation on right-of-use assets	2,798	2,798
Amortisation of intangible assets	-	3,727
Allowance for expected credit loss	26,140	44,392
Finance costs	8,176	9,030
Amortization of deferred income	-	(416)
Gain on disposals of operating fixed assets	(5,677)	(2,662)
	85,952	106,648
	404,784	354,961

(Increase) / decrease in current assets

Stores and spares	5,443	1,554
Stock-in-trade	173,937	25,230
Trade debts	(300,176)	(177,590)
Loans and advances	(81,457)	7,442
Trade deposits, prepayments and other receivables	(6,916)	6,900
Accrued markup	7,224	34,441
	(201,945)	(102,023)

(Decrease) / increase in current liabilities

Trade and other payables	132,127	(107,869)
	334,966	145,069
Finance costs paid	(8,098)	(7,791)
Income taxes paid - net	(268,999)	(105,851)
Long-term loans and deposits - net	4,575	(6,431)
Net cash generated from operating activities	62,444	24,996

CASH FLOWS FROM INVESTING ACTIVITIES

Fixed capital expenditures	(49,691)	(60,615)
Short term investment	(67,159)	164,484
Proceeds from disposal of operating fixed assets	6,880	6,033
Net cash generated from / (used in) investing activities	(109,970)	109,902

CASH FLOWS FROM FINANCING ACTIVITIES

Long term financing paid	(6,929)	(6,929)
Lease rentals paid	(1,730)	2,460
Dividend paid	(5)	-
Net cash used in financing activities	(8,664)	(4,469)

Net increase / (decrease) in cash and cash equivalents

	(56,190)	130,429
Cash and cash equivalents at the beginning of period	956,466	302,497
Cash and cash equivalents at the end of period	900,276	432,926

CASH AND CASH EQUIVALENTS

Cash and bank balances	900,276	432,926
Short-term running finance	-	-
	900,276	432,926

[Signature]
DYNEA PAKISTAN LTD.