

KEL/COR/PSX/2025/17 October 22, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building/Road, Karachi.

Dear Sir

FINANCIAL RESULTS FOR THE FINANCIAL 1ST QUARTER ENDED SEPTEMBER 30, 2025

We have to inform you that the Board of Directors of Kohinoor Energy Limited in their Meeting held at 02:30 P.M. on October 22, 2025 (Wednesday) at Plant Site, Near Tablighi Ijtima, Raiwind Bypass, Lahore, has approved the following financial results of the Company for the 1st Quarter ended September 30, 2025:

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

(**)

The Financial statements of the Company are attached:

a) Statement of Profit or Loss alongwith appropriations, Earning/ (Loss) Per Share comparative figures of immediately preceding corresponding period;

- b) Statement of Financial Position;
- c) Statement of Changes in Equity; and
- d) Statement of Cash Flows.

The Quarterly Financial Statements (Quarterly Report) of the Company for the period ended September 30, 2025 shall be transmitted through PUCARS within specified time.

Thanking you,

Yours faithfully,

for KOHINOOR ENERGY LIMITED

(Khawaja Safee Sultan) Company Secretary

CC: The Director Enforcement Department Securities and Exchange Commission of Pakistan 7th Floor, NIC Building, 63-Jinnah Avenue, Islamabad.

SAY NO TO CORRUPTION

UNCONSOLIDATED PROFIT AND LOSS ACCOUNT FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

		July to September	
		2025	2024
		(Rupees in th	nousand)
Sales		798,469	1,462,569
Cost of sales		(575,696)	(961,949)
Gross profit		222,773	500,620
Administrative expenses		(70,499)	(88,130)
Operating Profit		152,274	412,490
Other income		3,411	16,174
Finance costs		(15,186)	(110,729)
Profit before levy and taxation		140,499	317,935
Levy - Final tax		(849)	(3,057)
Profit before taxation		139,651	314,878
Taxation		(141)	(1,144)
Profit after tax		139,510	313,734
Earnings per share - basic and diluted Rupees		0.82	1.85



KOHINOOR ENERGY LIMITED UNCONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2025 (Un-Audited)

EOUITY AND LIABILITIES	September 2025 (Rupees in th	June 2025 nousand)	ASSETS	September 2025 (Rupees in	June 2025 thousand)
CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized capital 170,000,000 (June 2025: 170,000,000) ordinary shares of Rs. 10 each	1.700,000 _	1.700.000	Property, plant and equipment Intangible assets Long term loans and deposits Investment in subsidiary	2.477.932 965 1.575 1.000 2.481,473	2.531.727 1.092 1.575 1.000 2.535.394
Issued, subscribed and paid up capital 169.458.614 (June 2025: 169.458.614) ordinary shares of Rs. 10 each Unappropriated profit	1.694.586 2.509.506 4.204.092	1.694.586 2.369,996 4.064.582			
CURRENT LIABILITIES Short term finances Trade and other pavables Accrued finance cost Provision for taxation - net Unclaimed dividend	437.212 188.925 7.513 24.164 18.121	1.050.502 196.102 31.442 24.396 18.586	CURRENT ASSETS Stores, spares and loose tools Stock-in-trade Trade debts Loans, advances, deposits, prepayments and other receivables Short term investment Cash and bank balances	443.627 163.978 1.236.846 526.682 1.371 26.051 2.398.554	444.302 366.053 1.208.562 538.442 216.294 76.563 2.850.216
CONTINGENCIES AND COMMITMENTS					
	4,880,027	5,385,610		4,880,027	5,385,610



UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

	Share capital	Un-appropriated profit (Rupees in thousan	Total
Balance as on July 1, 2024	1,694,586		4,526,441
1st Interim dividend for the year ended June 30, 2025 at the rate of Rs 7.00 per share		(1,186,210)	(1,186,210)
Total comprehensive income for the period		313,734	313,734
Balance as on September 30, 2024	1,694,586	1,959,379	3,653,965
Profit for the period (Oct-24 to Jun-25)	-	410,617	410,617
Balance as on July 1, 2025	1,694,586	2,369,996	4,064,582
Total comprehensive income for the quarter	-	139,510	139,510
Balance as on September 30, 2025	1,694,586	2,509,506	4,204,092



KOHINOOR ENERGY LIMITED UNCONSOLIDATED CASH FLOW STATEMENT FOR THE OUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

	July to Sep	tember
	2025	2024
Cash flows from operating activities	(Rupees in t	housand)
Cash generated from operations	396,557	302,132
Staff retirement benefits paid	(3,079)	(3,526)
Finance costs paid	(38,995)	(82,870)
Taxes paid	(1,222)	(7,211)
Net cash from operating activities	353,261	208,525
Cash flows from investing activities		
Purchase of property, plant and equipment	(6,114)	(222,570)
Interest/mark-up income received	486	4,957
Net increase in long term loans, advances and deposits	_	1,000
Net decrease/(increase) Short term investment	214,924	1.5
Sale proceeds of property, plant and equipment	685	
Net cash used in investing activities	209,982	(216,613)
Cash flows from financing activities		
(Decrease)/increase in short term finance	(613,290)	281,532
Dividend paid	(465)	(245)
Net cash used in financing activities	(613,755)	281,287
Net increase/(decrease) in cash and cash equivalents	(50,512)	273,199
Cash and cash equivalents at beginning of the period	76,563	966,792
Cash and cash equivalents at the end of the period	26,051	1,239,991



CONSOLIDATED PROFIT AND LOSS ACCOUNT FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

				July to Sep	tember
			-	2025	2024
				(Rupees in th	iousand)
Sales				798,469	1,462,569
Cost of sales				(575,696)	(961,949)
Gross profit				222,773	500,620
Administrative expenses				(70,499)	(88,473)
Operating Profit			-	152,274	412,147
Other income				3,419	16,222
Finance costs			-	(15,186)	(110,729)
Profit before levy and taxation				140,507	317,640
Levy - Final tax			1 .	(849)	(3,057)
Profit before taxation				139,658	314,583
Taxation				(141)	(1,144)
Profit after tax			_	139,517	313,439
Earnings per share - basic and diluted R	upees		_	0.82_	1.85



KOHINOOR ENERGY LIMITED CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2025 (Un-Audited)

EOUITY AND LIABILITIES	September June 2025 2025 (Rupees in thousand)	ASSETS	September 2025 (Rupees in th	June 2025 housand)
CAPITAL AND RESERVES		NON-CURRENT ASSETS		
Authorized capital 170,000,000 (June 2025: 170,000,000) ordinary shares of Rs. 10 each		Property, plant and equipment intangible assets Long term loans and deposits	2,477,932 965 1,575	2.531.727 1.092 1.575
Issued, subscribed and paid up capital 169.458.614 (June 2025: 169.458.614) ordinary shares of Rs. 10 each Unappropriated profit	1.694.586 1.694.586 2.509.022 2.369.505 4.203.608 4.064.091		2.480.473	2.534.394
CURRENT LIABILITIES Short term finances Trade and other pavables Accrued finance cost Provision for taxation - net Unclaimed dividend	437.212 188.929 7.513 24.122 18.121 675.896 1.050.502 196.071 31.442 24.355 18.586	CURRENT ASSETS Stores, spares and loose tools Stock-in-trade Trade debts Loans, advances, deposits, prepayments and other receivables Short term investment Cash and bank balances	443.627 163.978 1.236.846 526.682 1.371 26.527 2.399.031	444.302 366.053 1.208.562 538.408 216.294 77.034 2.850.653
CONTINGENCIES AND COMMITMENTS				
	4,879,504 5,385,047		4,879,504	5,385,047
			CONTINO CONTIN	Jof.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

	Share capital	Un-appropriated profit (Rupees in thousan	Total
Balance as on July 1, 2024	1,694,586	2,831,855	4,526,441
1st Interim dividend for the year ended June 30, 2025 at the rate of Rs 7.00 per share	-	(1,186,210)	(1,186,210)
Total comprehensive income for the period	-	313,439	313,439
Balance as on September 30, 2024	1,694,586	1,959,084	3,653,670
Profit for the period (Oct-24 to Jun-25)	-	410,421	410,421
Balance as on July 1, 2025	1,694,586	2,369,505	4,064,091
Total comprehensive income for the quarter	ř -	139,517	139,517
Balance as on September 30, 2025	1,694,586	2,509,022	4,203,608



KOHINOOR ENERGY LIMITED CONSOLIDATED CASH FLOW STATEMENT FOR THE OUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

	July to Sep	tember
	2025	2024
Cash flows from operating activities	(Rupees in t	housand)
Cash generated from operations	396,557	301,865
Staff retirement benefits paid	(3,079)	(3,526)
Finance costs paid	(38,995)	(82,870)
Taxes paid	(1,222)	(7,218)
Net cash from operating activities	353,260	208,251
Cash flows from investing activities		
Purchase of property, plant and equipment	(6,114)	(222,570)
Interest/mark-up income received	493	5,005
Net increase in long term loans, advances and deposits	-	1,000
Net decrease/(increase) Short term investment	214,924	-
Sale proceeds of property, plant and equipment	685	-
Net cash used in investing activities	209,988	(216,565)
Cash flows from financing activities		
(Decrease)/increase in short term finance	(613,290)	281,532
Dividend paid	(465)	(245)
Net cash used in financing activities	(613,755)	281,287
Net increase/(decrease) in cash and cash equivalents	(50,507)	272,972
Cash and cash equivalents at beginning of the period	77,034	966,792
Cash and cash equivalents at the end of the period	26,527	1,239,764
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