



KOHINOOR ENERGY LIMITED

KEL/COR/PSX/2025/17
October 22, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building/Road, Karachi.

Dear Sir

FINANCIAL RESULTS FOR THE FINANCIAL 1ST QUARTER ENDED SEPTEMBER 30, 2025

We have to inform you that the Board of Directors of Kohinoor Energy Limited in their Meeting held at 02:30 P.M. on October 22, 2025 (Wednesday) at Plant Site, Near Tablighi Ijtima, Raiwind Bypass, Lahore, has approved the following financial results of the Company for the 1st Quarter ended September 30, 2025:

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Financial statements of the Company are attached:

- Statement of Profit or Loss alongwith appropriations, Earning/ (Loss) Per Share comparative figures of immediately preceding corresponding period;
- Statement of Financial Position;
- Statement of Changes in Equity; and
- Statement of Cash Flows.

The Quarterly Financial Statements (Quarterly Report) of the Company for the period ended September 30, 2025 shall be transmitted through PUCARS within specified time.

Thanking you,

Yours faithfully,

for **KOHINOOR ENERGY LIMITED**


(Khawaja Safee Sultan)
Company Secretary

CC: The Director Enforcement Department
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building, 63-Jinnah Avenue, Islamabad.

SAY NO TO CORRUPTION

Liaison Office: PEL Factory 14-KM Ferozpur Road, Postcode: 54760 Lahore, Pakistan Tel: +92-42-359-20117- 8

Head Office & Plant: Near Tablighi Ijtima, Raiwind Bypass, Postcode: 55140 Lahore, Pakistan Tel: +92-42-353-92317- 8 Fax: +92-42-353-91285

Registered Office: 301, 3rd Floor, Green Trust Tower, Blue Area, Islamabad, Pakistan Tel: +92-51-281-3021-2 Fax: +92-51-281-3023 E-mail: info@kel.com.pk Web: www.kel.com.pk

KOHINOOR ENERGY LIMITED**UNCONSOLIDATED PROFIT AND LOSS ACCOUNT FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)**

	<u>July to September</u>	
	<u>2025</u>	<u>2024</u>
	<u>(Rupees in thousand)</u>	
Sales	798,469	1,462,569
Cost of sales	<u>(575,696)</u>	<u>(961,949)</u>
Gross profit	222,773	500,620
Administrative expenses	(70,499)	(88,130)
Operating Profit	<u>152,274</u>	<u>412,490</u>
Other income	3,411	16,174
Finance costs	<u>(15,186)</u>	<u>(110,729)</u>
Profit before levy and taxation	140,499	317,935
Levy - Final tax	<u>(849)</u>	<u>(3,057)</u>
Profit before taxation	139,651	314,878
Taxation	(141)	(1,144)
Profit after tax	<u>139,510</u>	<u>313,734</u>
Earnings per share - basic and diluted Rupees	<u>0.82</u>	<u>1.85</u>



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KOHINOOR ENERGY LIMITED**UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED
SEPTEMBER 30, 2025 (Un-Audited)**

	Share capital	Un-appropriated profit (Rupees in thousand)	Total
Balance as on July 1, 2024	1,694,586	2,831,855	4,526,441
1st Interim dividend for the year ended June 30, 2025 at the rate of Rs 7.00 per share	-	(1,186,210)	(1,186,210)
Total comprehensive income for the period	-	313,734	313,734
Balance as on September 30, 2024	1,694,586	1,959,379	3,653,965
Profit for the period (Oct-24 to Jun-25)	-	410,617	410,617
Balance as on July 1, 2025	1,694,586	2,369,996	4,064,582
Total comprehensive income for the quarter	-	139,510	139,510
Balance as on September 30, 2025	1,694,586	2,509,506	4,204,092



KOHINOOR ENERGY LIMITED
UNCONSOLIDATED CASH FLOW STATEMENT
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

	July to September	
	2025	2024
	(Rupees in thousand)	
Cash flows from operating activities		
Cash generated from operations	396,557	302,132
Staff retirement benefits paid	(3,079)	(3,526)
Finance costs paid	(38,995)	(82,870)
Taxes paid	(1,222)	(7,211)
Net cash from operating activities	353,261	208,525
Cash flows from investing activities		
Purchase of property, plant and equipment	(6,114)	(222,570)
Interest/mark-up income received	486	4,957
Net increase in long term loans, advances and deposits	-	1,000
Net decrease/(increase) Short term investment	214,924	-
Sale proceeds of property, plant and equipment	685	-
Net cash used in investing activities	209,982	(216,613)
Cash flows from financing activities		
(Decrease)/increase in short term finance	(613,290)	281,532
Dividend paid	(465)	(245)
Net cash used in financing activities	(613,755)	281,287
Net increase/(decrease) in cash and cash equivalents	(50,512)	273,199
Cash and cash equivalents at beginning of the period	76,563	966,792
Cash and cash equivalents at the end of the period	26,051	1,239,991



KOHINOOR ENERGY LIMITED**CONSOLIDATED PROFIT AND LOSS ACCOUNT FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)**

	July to September	
	2025	2024
	(Rupees in thousand)	
Sales	798,469	1,462,569
Cost of sales	(575,696)	(961,949)
Gross profit	222,773	500,620
Administrative expenses	(70,499)	(88,473)
Operating Profit	152,274	412,147
Other income	3,419	16,222
Finance costs	(15,186)	(110,729)
Profit before levy and taxation	140,507	317,640
Levy - Final tax	(849)	(3,057)
Profit before taxation	139,658	314,583
Taxation	(141)	(1,144)
Profit after tax	139,517	313,439
Earnings per share - basic and diluted Rupees	0.82	1.85



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KOHINOOR ENERGY LIMITED**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED
SEPTEMBER 30, 2025 (Un-Audited)**

	Share capital	Un-appropriated profit (Rupees in thousand)	Total
Balance as on July 1, 2024	1,694,586	2,831,855	4,526,441
1st Interim dividend for the year ended June 30, 2025 at the rate of Rs 7.00 per share	-	(1,186,210)	(1,186,210)
Total comprehensive income for the period	-	313,439	313,439
Balance as on September 30, 2024	1,694,586	1,959,084	3,653,670
Profit for the period (Oct-24 to Jun-25)	-	410,421	410,421
Balance as on July 1, 2025	1,694,586	2,369,505	4,064,091
Total comprehensive income for the quarter	-	139,517	139,517
Balance as on September 30, 2025	1,694,586	2,509,022	4,203,608



KOHINOOR ENERGY LIMITED
CONSOLIDATED CASH FLOW STATEMENT
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (Un-Audited)

Cash flows from operating activities

	July to September	
	2025	2024
	(Rupees in thousand)	
Cash generated from operations	396,557	301,865
Staff retirement benefits paid	(3,079)	(3,526)
Finance costs paid	(38,995)	(82,870)
Taxes paid	(1,222)	(7,218)
Net cash from operating activities	353,260	208,251

Cash flows from investing activities

Purchase of property, plant and equipment	(6,114)	(222,570)
Interest/mark-up income received	493	5,005
Net increase in long term loans, advances and deposits	-	1,000
Net decrease/(increase) Short term investment	214,924	-
Sale proceeds of property, plant and equipment	685	-
Net cash used in investing activities	209,988	(216,565)

Cash flows from financing activities

(Decrease)/increase in short term finance	(613,290)	281,532
Dividend paid	(465)	(245)
Net cash used in financing activities	(613,755)	281,287
Net increase/(decrease) in cash and cash equivalents	(50,507)	272,972
Cash and cash equivalents at beginning of the period	77,034	966,792
Cash and cash equivalents at the end of the period	26,527	1,239,764

