

AGL/Corporate/PSX/Form-7/
October 23, 2025

FORM-7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the Quarter Ended September 30, 2025

Dear Sir,

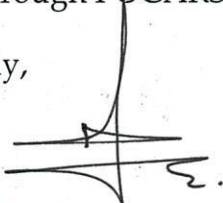
We have to inform you that the Board of Directors of our company in their meeting held on Thursday October 23, 2025 at 12:30 p.m. at Rawalpindi recommended the following:

I. CASH DIVIDEND	Nil
II. BONUS SHARES	Nil
III. RIGHT SHARES	Nil
IV. ANY OTHER ENTITLEMENT/CORPORATE ACTION	Nil
V. ANY OTHER PRICE-SENSITIVE INFORMATION	Nil

The financial results of the Company are attached.

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,



Brig Tamour Daud Khan, SI (M), (Retd)
Company Secretary

CC

Executive Director/HoD
Listing Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan
63-Jinnah Avenue, NIC Building, Blue Area, Islamabad.

Agritech limited
Condensed Interim Statement of Profit or Loss (Un-audited)
For the period ended 30 September 2025

For the period ended 30 September 2025

		Nine months period ended		Three months period ended	
		30 September	30 September	July to September	July to September
Notes		2025	2024	2025	2024
		Rupees	Rupees	Rupees	Rupees
Sales - Net	16	23,625,634,242	19,018,319,338	10,417,173,276	4,712,220,728
Cost of sales		(19,686,599,700)	(15,631,436,943)	(8,559,939,500)	(3,672,301,194)
Gross profit		3,939,034,542	3,386,882,395	1,857,233,776	1,039,919,534
Selling and distribution expenses		(1,824,246,119)	(658,683,806)	(899,901,107)	(257,540,344)
Administrative and general expenses		(702,215,510)	(651,278,829)	(236,896,563)	(235,335,656)
Other expenses	17	(516,868,996)	(3,718,386)	8,025,449	-
Other income	18	5,016,830,810	926,773,148	167,131,425	245,445,002
Operating profit		5,912,534,727	2,999,974,522	895,592,980	792,488,536
Finance cost	19	(3,069,832,670)	(5,174,374,399)	(1,046,329,487)	(1,700,550,195)
Profit / (Loss) before final & minimum taxes		2,842,702,057	(2,174,399,877)	(150,736,507)	(908,061,659)
Final and Minimum Tax		(894,827,290)	(318,562,209)	5,905,173	(72,828,497)
Profit / (Loss) before taxation		1,947,874,767	(2,492,962,086)	(144,831,334)	(980,890,156)
Taxation		253,049,379	408,003,835	104,510,353	131,121,690
Profit/ (Loss) after taxation		2,200,924,146	(2,084,958,251)	(40,320,981)	(849,768,466)
Profit / (Loss) per share - basic		4.25	(4.91)	(0.08)	(2.00)



Agritech limited
Condensed Interim Statement of Comprehensive Income (Un-audited)
For the period ended 30 September 2025

	Nine months period ended		Three months period ended	
	30 September 2025	30 September 2024	July to September 2025	July to September 2024
	Rupees		Rupees	
Profit / (Loss) after taxation	2,200,924,146	(2,084,958,251)	(40,320,981)	(849,768,466)
Other comprehensive income for the period	-	--	-	--
Total comprehensive Income / (Loss) for the period	2,200,924,146	(2,084,958,251)	(40,320,981)	(849,768,466)



EQUITY AND LIABILITIES

Authorized share capital

Share capital and reserves

Issued, subscribed and paid-up ordinary share capital
Reserves
Accumulated losses
Surplus on revaluation of property,
plant and equipment - net of tax

Non-current liabilities

Redeemable capital - Secured
Long term finances-secured
Convertible, redeemable preference shares
Non convertible, redeemable preference shares
Deferred liabilities

Current liabilities

Current maturity of non current liabilities
Short term borrowings - *secured*
Trade and other payables
Provision for taxation - net
Interest / mark-up accrued on borrowings
Preference dividend payable

Contingencies and commitments

ASSETS

Non-current assets

Property, plant and equipment
Intangible assets
Long term loans and advances - considered good
Long term deposits - unsecured, considered good

Current assets

Stores, spare parts and loose tools
Stock-in-trade
Trade debts
Advances, deposits, prepayments and other receivables
Tax refunds due from Government - *net*
Short term investment
Cash and bank balances

		30 September 2025	31 December 2024
Notes		Rupees	
		35,000,000,000	35,000,000,000
5		5,990,842,240	4,246,451,190
		9,000,000	9,000,000
		(23,657,888,291)	(26,535,202,341)
		31,335,500,947	32,011,890,851
		13,677,454,896	9,732,139,700
6		4,166,294,352	3,706,686,309
7		517,195,600	378,257,093
8		206,080	1,484,507,830
9		18,542,697,500	18,542,697,500
		9,494,449,562	9,748,041,961
		32,720,843,094	33,860,190,693
7		122,137,965	132,117,894
10		1,808,093,121	2,057,907,728
11		4,987,473,283	7,748,451,751
		454,947,181	-
		2,706,543,815	2,747,602,634
		28,826,681,197	28,729,605,359
		38,905,876,562	41,415,685,366
12		-	-
		85,304,174,552	85,008,015,759
13		65,610,802,031	66,694,254,492
		-	143,915
		45,779,049	27,099,031
		60,887,033	60,949,562
		65,717,468,113	66,782,447,000
		2,370,568,511	2,396,692,934
		5,555,502,563	4,398,932,477
		-	45,796,140
14		4,015,443,273	4,150,137,988
		-	26,994,252
15		7,326,974,267	6,783,987,635
		318,217,825	423,027,333
		19,586,706,439	18,225,568,759
		85,304,174,552	85,008,015,759



Agritech limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the period ended 30 September 2025

As at 01 January 2024

Loss for the period ended September 30, 2024

Other comprehensive income for the period

Total comprehensive loss for the period ended 30 September 2024

Surplus transferred to accumulated losses on account of:

- incremental depreciation on property, plant and equipment - net of deferred tax

Disposal of revalued assets during the period net of deferred tax

Issuance of ordinary shares during the period

As at 30 September 2024

As at 01 January 2025

Profit for the period ended September 30, 2025

Other comprehensive income for the period

Total comprehensive income for the period ended 30 September 2025

Surplus transferred to accumulated losses on account of:

- incremental depreciation on property, plant and equipment - net of deferred tax

Disposal of revalued assets during the period net of deferred tax

Issuance of Ordinary Shares

As at 30 September 2025

Share capital Ordinary Share Capital	Capital Reserve	Revenue Reserve		
	Surplus on revaluation of property, plant and	Reserve	Accumulated loss	Total
----- Rupees -----				
3,924,300,000	32,998,144,218	9,000,000	(23,858,874,985)	13,072,569,233
		--	(2,084,958,251)	(2,084,958,251)
				-
--	--	--	(2,084,958,251)	(2,084,958,251)
--	(677,649,695)	--	677,649,695	--
	--		--	--
--	(677,649,695)	--	677,649,695	--
322,151,190				322,151,190
4,246,451,190	32,320,494,523	9,000,000	25,266,183,541	11,309,762,172
4,246,451,190	32,011,890,851	9,000,000	(26,535,202,341)	9,732,139,700
		-	2,200,924,146	2,200,924,146
			-	-
--	--	--	2,200,924,146	2,200,924,146
				--
				--
--	(676,389,904)	--	676,389,904	--
	--		--	--
--	(676,389,904)	--	676,389,904	--
1,744,391,050			-	1,744,391,050
5,990,842,240	31,335,500,947	9,000,000	(23,657,888,291)	13,677,454,896

Agritech limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the period ended 30 September 2025

	30 September 2025 Un-audited Rupees	30 September 2024 Un-audited Rupees
Notes		
<u>Cash flow from operating activities</u>		
Cash generated from/ (used in) operations	20 788,653,428	(3,427,507,412)
Income tax paid	(413,428,877)	(326,850,727)
Staff retirement benefits paid	(1,512,290)	(883,009)
Long term loans and advances - net	(18,680,018)	(6,644,055)
Long term deposits - net	62,529	(7,091,525)
Net cash generated/ (used in) from operating activities	355,094,772	(3,768,976,728)
<u>Cash flows from investing activities</u>		
Capital expenditure incurred	(365,288,150)	(339,386,077)
Proceeds from disposal	7,500	1,134,500
Short term investment	(542,986,632)	3,414,910,442
Interest income received	594,772,775	920,447,015
Net cash generated/ (used in) operating activities	(313,494,507)	3,997,105,880
<u>Cash flows from financing activities</u>		
Borrowings - net	583,669,214	(132,664,236)
Finance cost paid	(19,883,103)	(19,053,274)
	--	--
Net cash generated/ (used in) financing activities	563,786,111	(151,717,510)
Net increase / (decrease) in cash and cash equivalents	605,386,376	76,411,642
Cash and cash equivalents at beginning of the year	(1,389,413,193)	(2,009,046,937)
Cash and cash equivalents at end of the year	(784,026,817)	(1,932,635,295)
CASH AND CASH EQUIVALENTS		
Running finance - secured	(1,102,244,642)	(2,170,513,807)
Cash and bank balances	318,217,825	237,878,512
	(784,026,817)	(1,932,635,295)

