



October 23, 2025

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the quarter ended September 30, 2025

Dear Sir / Madam,

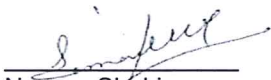
We have to inform you that the Board of Directors of **786 Investments Ltd** in their meeting held on Thursday, October 23, 2025 at 9:00 am G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi the Board recommended the following:

- (i) **CASH DIVIDEND**
-NIL- **AND/OR**
- (ii) **BONUS SHARES**
-NIL- **AND/OR**
- (iii) **RIGHT SHARES**
-NIL- **AND/OR**
- (iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**
-NIL-
- (v) **ANY OTHER PRICE SENSITIVE INFORMATION**
-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,


Noman Shakir
Company Secretary



786 Investments Limited

G-3, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com

**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 30 SEPTEMBER 2025**

	Notes	Un-Audited 30 September, 2025 Rupees	Audited 30 June, 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	4	12,816,725	13,439,638
Right-of-use asset		1,193,687	102,662
Intangible asset	5	380,902	415,530
Long-term security deposits and receivable	6	586,325	586,325
		<u>14,977,639</u>	<u>14,544,155</u>
CURRENT ASSETS			
Trade receivables	7	10,861,449	10,472,584
Investments	8	287,038,767	271,073,496
Loans and advances	9	714,500	636,750
Prepayments	10	308,669	332,122
Accrued markup	11	119,842	719,128
Bank balances	12	171,252	1,485,277
		<u>299,214,479</u>	<u>284,719,357</u>
TOTAL ASSETS		<u>314,192,118</u>	<u>299,263,512</u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
20,000,000 (2024: 20,000,000) Ordinary shares of Rupees 10 each		<u>200,000,000</u>	<u>200,000,000</u>
Issued, subscribed and paid-up share capital			
Ordinary shares 14,973,750 (30 June 2024: 14,973,750) of Rupees 10 each	13	149,737,500	149,737,500
Capital reserves			
General reserve		33,630,264	33,630,264
Subordinated loan from director	14	12,000,000	12,000,000
Revenue reserve			
Un-appropriated profit		<u>89,166,513</u>	<u>76,391,831</u>
TOTAL EQUITY		<u>284,534,277</u>	<u>271,759,595</u>
LIABILITIES			
CURRENT LIABILITIES			
Accrued and other liabilities	15	26,607,179	25,556,822
Provision for taxation and levy payable- net		2,051,920	948,353
Unclaimed dividend	16	998,742	998,742
		<u>29,657,841</u>	<u>27,503,917</u>
TOTAL LIABILITIES		<u>29,657,841</u>	<u>27,503,917</u>
CONTINGENCIES AND COMMITMENTS	17		
TOTAL EQUITIES AND LIABILITIES		<u>314,192,118</u>	<u>299,263,512</u>

The annexed notes from 1 to 25 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

----SD-----
Chief Executive Officer

----SD-----
Chief Financial Officer

----SD-----
Director



**CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

	Note	30 September, 2025 Rupees	30 September, 2024 Rupees
Income			
Remuneration from funds under management - net	18	5,976,733	4,909,690
Advisory fee - net		277,778	277,778
Net realized gain on investments	19	13,326,190	707,382
Income on debt securities		495,556	509,589
		<u>20,076,257</u>	<u>6,404,439</u>
Net unrealized gain/(loss) on revaluation of investments at fair value through profit or loss	20	<u>5,965,271</u>	<u>12,799,877</u>
		<u>26,041,528</u>	<u>19,204,316</u>
Expenses			
Administrative and operating expenses		(11,067,688)	(8,776,893)
Financial charges	21	<u>(398,974)</u>	<u>(697,521)</u>
		<u>(11,466,662)</u>	<u>(9,474,414)</u>
Operating profit		<u>14,574,866</u>	<u>9,729,902</u>
Other operating income		59,069	508,973
Other operating charges		-	(165,947)
Profit before levy and income tax		<u>14,633,935</u>	<u>10,072,928</u>
Levy		-	-
Profit before income tax		<u>14,633,935</u>	<u>10,072,928</u>
Income tax expense		<u>(1,859,253)</u>	<u>(1,941,521)</u>
Profit for the period		<u>12,774,682</u>	<u>8,131,407</u>
Earnings per share - basic and diluted	22	<u>0.85</u>	<u>0.54</u>

The annexed notes from 1 to 25 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

-----SD-----
 Chief Executive Officer

-----SD-----
 Chief Financial Officer

-----SD-----
 Director



**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

	Issued, subscribed and paid-up share capital	Capital Reserves		Revenue Reserve	Total
		General reserve	Subordinated loan from director	Un-appropriated profit	
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at 30 June 2024	149,737,500	33,630,264	12,000,000	40,973,802	236,341,566
Total comprehensive income for the period ended 30 September 2024					
Profit for the period	-	-	-	8,131,407	8,131,407
Other comprehensive income for the period	-	-	-	-	-
	-	-	-	8,131,407	8,131,407
Balance as at 30 September 2025	149,737,500	33,630,264	12,000,000	49,105,209	244,472,973
Balance as at 1 July 2025	149,737,500	33,630,264	12,000,000	76,391,831	271,759,595
Total comprehensive income for the period ended 30 June 2025					
Profit for the period	-	-	-	12,774,682	12,774,682
Other comprehensive income for the period	-	-	-	-	-
	-	-	-	12,774,682	12,774,682
Balance as at 30 September 2025	149,737,500	33,630,264	12,000,000	89,166,513	284,534,277

The annexed notes from 1 to 25 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

----SD----
 Chief Executive Officer

----SD----
 Chief Financial Officer

----SD----
 Director



CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2025

	Note	30 September, 2025 Rupees	30 September, 2024 Rupees
Profit before levy and income tax		14,633,935	10,072,928
Adjustments for non-cash items:			
Depreciation on property and equipment	4	882,913	95,137
Depreciation on right-of-use assets	5	363,675	288,605
Amortization on intangible asset	5	34,628	34,628
Financial charges	21	398,974	697,521
Revaluation (gain) / loss on investments at fair value through profit or loss	20	(5,965,271)	(12,799,877)
Mark-up earned on savings accounts		(59,069)	(76,176)
Income on debt securities		(495,556)	(509,589)
Net realized gain on investments	19	(13,326,190)	(707,382)
Net cash used in operating activities before working capital changes		(3,531,961)	(2,904,205)
WORKING CAPITAL CHANGES			
(Increase) / decrease in current assets:			
Loans and advances		(77,750)	70,000
Prepayments		23,453	(124,140)
Trade receivable		(388,865)	358,383
		(443,162)	304,243
Increase in current liabilities:			
Accrued and other liabilities		655,435	388,006
Net cash used in operations		(3,319,688)	(2,211,956)
Taxes paid		(756,743)	(467,832)
Finance cost paid	21	(2,995)	(8,513)
Net cash used in operating activities		(4,079,426)	(2,688,301)
CASH FLOWS FROM INVESTING ACTIVITIES			
Units of mutual fund redeemed		-	17,500,000
Units of mutual fund purchased		(10,000,000)	(1,000,000)
Receipt of principal amount of TFCs		13,326,190	-
Receipt of mark-up on savings accounts		153,911	236,659
Receipt of mark-up on debt securities		1,000,000	1,000,000
Dividend received		-	-
Long term deposit and other receivable		-	-
Proceeds from disposal of fixed assets		-	-
Capital expenditure incurred	4	(260,000)	(14,828,500)
Net cash generated from investing activities		4,220,101	2,908,159
CASH FLOWS FROM FINANCING ACTIVITIES			
Subordinated loan from director repaid		-	-
Lease rental paid		(1,454,700)	-
Net cash used in financing activities		(1,454,700)	-
Net increase / (decrease) in cash and cash equivalents		(1,314,025)	219,858
Cash and cash equivalents at beginning of the year		1,485,277	489,215
Cash and cash equivalents at end of the period	12	171,252	709,073

The annexed notes from 1 to 25 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

---SD---
 Chief Executive Officer

---SD---
 Chief Financial Officer

---SD---
 Director





October 23, 2025

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Smart Fund for the September 30, 2025

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd Manager of 786 Smart Fund in their meeting held on Thursday, October 23, 2025 at 9:00 am G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi, the Board recommended the following:

(i) **CASH DIVIDEND**

-NIL

AND/OR

(ii) **BONUS UNITS**

-NIL

AND/OR

(iii) **RIGHT SHARES**

-NIL

AND/OR

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-NIL-

(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

-NIL-

The Financial result of the fund are attached.

Yours Sincerely,

Noman Shakir
Company Secretary



786 Investments Limited

G-3, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com



CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES (UNAUDITED)
AS AT SEPTEMBER 30, 2025

	<i>Note</i>	<i>Un-Audited September 30, 2025</i>	<i>Audited June 30, 2025</i>
		----- Rupees -----	
Assets			
Balances with banks	4	714,882,489	949,917,872
Investments	5	690,756,525	558,697,772
Accrued income/profit	6	17,591,484	18,962,794
Security deposits	7	150,000	150,000
Total Assets		<u>1,423,380,498</u>	<u>1,527,728,438</u>
Liabilities			
Payable to 786 Investments Limited - Management Company	8	3,225,763	3,260,668
Payable to Digital Custodian Company Limited - Trustee	9	241,074	175,110
Payable to Securities and Exchange Commission of Pakistan	10	88,626	85,820
Unclaimed dividend		3,114,375	3,114,375
Accrued expenses and other liabilities	11	7,625,281	7,281,081
Total Liabilities		<u>14,295,119</u>	<u>13,917,054</u>
Contingencies and Commitments	12		
Net Assets		<u><u>1,409,085,379</u></u>	<u><u>1,513,811,384</u></u>
Unit Holders' Funds		<u><u>1,409,085,379</u></u>	<u><u>1,513,811,384</u></u>
		(Number)	
Number of units in issue	13	<u><u>16,380,813</u></u>	<u><u>18,007,686</u></u>
		(Rupees)	
Net assets value per unit		<u><u>86.02</u></u>	<u><u>84.06</u></u>

The annexed notes from 1 to 19 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

----SD----
Chief Executive Officer

----SD----
Chief Financial Officer

----SD----
Director



**CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

		Quarter Ended	
		September 30, 2025	September 30, 2024
	Note	----- Rupees -----	
Income			
Income from investments and balances with banks	14	40,466,618	64,342,091
Reversal of impairment on investment at fair value through other comprehensive	5.1.1	4,188,789	4,188,789
Impairment on investment		(3,060,000)	-
Other Income		545,808	1,267,329
		<u>42,141,215</u>	<u>69,798,209</u>
Expenses			
Remuneration to the management company	8.1	5,635,106	4,909,690
Sindh sales tax on remuneration to the management company	8.2	845,266	736,450
Accounting and operational charges	8.3	-	327,318
Remuneration to the trustee	9.1	674,768	444,041
Sindh sales tax on trustee fee	9.2	137,927	66,569
Annual fee to Securities and Exchange Commission of Pakistan	10	281,755	245,484
Auditor's remuneration		189,888	162,350
Fees and subscription		12,603	6,931
Securities transactions cost		6,097	58,395
Printing and related charges		-	12,099
Legal and professional charges		295,761	111,165
Bank charges		565	3,365
		<u>8,079,736</u>	<u>7,083,857</u>
Net income for the period period before taxation		34,061,479	62,714,352
Taxation		-	-
Net income for the period after taxation		<u>34,061,479</u>	<u>62,714,352</u>
Allocation of net income for the period			
Net income for the period		34,061,479	62,714,352
Income already paid on units redeemed		(3,293,940)	(33,576,938)
Accounting income available for distribution:		<u>30,767,539</u>	<u>29,137,414</u>
Relating to capital (loss)/gain		-	-
Excluding capital gain		<u>30,767,539</u>	<u>29,137,414</u>
		<u>30,767,539</u>	<u>29,137,414</u>

The annexed notes from 1 to 19 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

---SD---
Chief Executive Officer

---SD---
Chief Financial Officer

---SD---
Director





**CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Quarter Ended	
	September 30, 2025	September 30, 2024
Note	----- Rupees -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income for the Period Before Taxation	34,061,479	62,714,352
Adjustments For:		
Profit on bank balances and investments	(40,466,618)	(64,342,091)
Reversal of impairment on investment at fair value through other Comprehensive income	(4,188,789)	(4,188,789)
Operating Loss Before Working Capital Changes	(44,655,407)	(68,530,880)
(Decrease)/Increase in Liabilities		
Payable to 786 Investments Limited - Management Company	(34,905)	(658,381)
Payable to Digital Custodian Company Limited - Trustee	65,964	17,761
Payable to Securities and Exchange Commission of Pakistan	2,806	10,591
Unclaimed dividend	-	(416,637)
Accrued expenses and other liabilities	344,200	(9,537,438)
	378,065	(10,584,104)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from investments - net	(127,692,736)	518,387,589
Profit received on investments and balances with banks	41,837,928	98,201,077
Net cash generated / (used in) in from operating activities	(96,070,671)	600,188,034
CASH FLOWS FROM FINANCING ACTIVITIES		
Amounts received against issue of units	68,672,547	700,743,831
Payment made against redemption of units	(207,637,259)	(836,249,377)
Net cash generated / (used in) from financing Activities	(138,964,712)	(135,505,546)
Net (decrease) / increase in cash and cash equivalents	(235,035,383)	464,682,488
Cash and cash equivalents at beginning of the year	949,917,872	14,314,976
Cash and cash equivalents at end of the period	714,882,489	478,997,464

The annexed notes from 1 to 19 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

----SD-----
Chief Executive Officer

----SD-----
Chief Financial Officer

----SD-----
Director





October 23, 2025

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Islamic Money Market Fund for the quarter ended September 30, 2025

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd Manager of 786 Islamic Money Market Fund in their meeting held on October 23, 2025 at 9:00 am G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi, the Board recommended the following:

(i) **CASH DIVIDEND**

-NIL

AND/OR

(ii) **BONUS UNITS**

-NIL

AND/OR

(iii) **RIGHT SHARES**

-NIL

AND/OR

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-NIL-

(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

-NIL-

The Financial result of the fund are attached.

Yours Sincerely,

Noman Shakir
Company Secretary



786 Investments Limited

G-3, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com



786 ISLAMIC MONEY MARKET FUND

CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES (UNAUDITED)
AS AT SEPTEMBER 30, 2025

		<i>Un-Audited</i> <i>September 30,</i> <i>2025</i>	<i>Audited</i> <i>June 30,</i> <i>2025</i>
	<i>Note</i>	<i>----- Rupees -----</i>	
<i>ASSETS</i>			
Balances with banks	4	380,258,355	420,920,731
Investments	5	-	15,000,000
Accrued income/profit	6	3,673,847	2,462,619
Security Deposit		100,000	-
Preliminary expenses and floatation costs		550,025	550,025
<i>TOTAL ASSETS</i>		384,582,227	438,933,375
<i>LIABILITIES</i>			
Payable to 786 Investments Limited - Management Company	7	222,007	98,237
Payable to Digital Custodian Company Limited - Trustee	8	47,686	56,717
Payable to Securities and Exchange Commission of Pakistan	9	26,907	16,650
Accrued expenses and other liabilities	10	1,732,174	1,484,875
<i>TOTAL LIABILITIES</i>		2,028,774	1,656,479
Contingencies and Commitments	11	-	-
<i>NET ASSETS</i>		382,553,453	437,276,896
Unit Holders' Funds		382,553,453	437,276,896
<i>(Number)</i>			
<i>NUMBER OF UNITS IN ISSUE</i>	12	3,724,455	4,355,336
		<i>(Rupees)</i>	<i>(Rupees)</i>
Net assets value per unit		102.71	100.40

The annexed notes from 1 to 18 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

---SD---
Chief Executive Officer

---SD---
Chief Financial Officer

---SD---
Director





786 ISLAMIC MONEY MARKET FUND

CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

		Quarter Ended September 30, 2025 --- Rupees ---
INCOME	Note	
Income from investments and balances with banks	13	11,194,026
EXPENSES		
Remuneration to the management company	7.1	341,627
Sindh sales tax on remuneration to the management company	7.2	51,244
Accounting and operational charges	7.3	-
Remuneration to the trustee	8.1	152,838
Sindh sales tax on trustee fee	8.2	22,968
Annual fee to Securities and Exchange Commission of Pakistan	9	85,509
Auditor's remuneration		114,846
Fees and subscription		32,766
Securities transactions cost		3,816
Legal and professional charges		97,802
Printing and related charges		73
Bank Charges		
		903,489
Net income for the period tax		10,290,537
Taxation		-
Net income for the period after tax		10,290,537
Allocation of net income for the period		
Net income for the period		10,290,537
Income already paid on units redeemed		(1,894,635)
Accounting income available for distribution:		8,395,902
Relating to capital gain		-
Excluding capital gain		8,395,902
		8,395,902

The annexed notes from 1 to 18 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

---SD---
Chief Executive Officer

---SD---
Chief Financial Officer

---SD---
Director





786 ISLAMIC MONEY MARKET FUND

CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Note	Quarter Ended September 30, 2025 --- Rupees ---
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the year before Levy and tax		10,290,537
Adjustments For:		
Income from investments and balances with banks		(11,194,026)
Operating Profit Before Working Capital Changes		(903,489)
Changes in working capital		
(Increase) in Assets		
Security Deposit		(100,000)
Increase/(Decrease) in Liabilities		
Payable to 786 Investments Limited - Management Company		123,770
Payable to Digital Custodian Company Limited - Trustee		(9,031)
Payable to Securities and Exchange Commission of Pakistan		10,257
Accrued expenses and other liabilities		247,299
		372,295
Net cash generated / (used in) in from operating activities		(631,194)
Income taxes paid		-
Finance cost paid		-
Net cash generated / (used in) in from operating activities		(631,194)
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from Investments - net		15,000,000
Profit received on investments and balances with banks		9,982,798
Net cash generated from investing Activities		24,982,798
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Amounts received against issue of units		100,000,000
Payment made against redemption of units		(165,013,980)
Net cash generated / (used in) from financing Activities		(65,013,980)
Net decrease in cash and cash equivalents		(40,662,376)
Cash and cash equivalents at beginning of the year		420,920,731
Cash and cash equivalents at end of the period	4	380,258,355

The annexed notes from 1 to 18 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

---SD---
Chief Executive Officer

---SD---
Chief Financial Officer

---SD---
Director

