



NO. ACCTTS/16

23st October, 2025

The General Manager,
Pakistan Stock Exchange (PSX)
Stock Exchange Building
Stock Exchange Road,
Karachi.

SUBJECT: -CORPORATE BRIEFING SESSION

Dear Sir,

We are pleased to inform that Corporate Briefing Session (CBS) of Shahtaj Textile Limited will be held online on Monday, October 27, 2025 at 2:30 PM, to give an overview of the Company's financial performance.

The connectivity details are as under:

Join Zoom Meeting

<https://us05web.zoom.us/j/89145688071?pwd=VgA2BR3h2ruO16UnJLluaX0qzO8e6TJ.1>

Meeting ID: 891 4568 8071

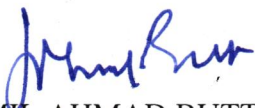
Passcode: 6GxUFx

The presentation for the Corporate Briefing Session (CBS) of Shahtaj Textile Limited has been uploaded on the Company's website www.shahtaj.com and also enclosed herewith for your reference and record.

You may please inform the members of the Exchange accordingly.

Thanking you,

Yours faithfully,
for SHAHTAJA TEXTILE LIMITED


(JAMIL AHMAD BUTT)
Company Secretary

Enclose as above.

Where quality & teamwork are a mind set

Shahtaj Textile Limited

Head Office: 19 Dockyard Road, West Wharf, P.O. Box 4766, Karachi-74000, Pakistan.

Tel: (92-21) 32313934-8, 32312834, 32310973, 32205723, 32314468

Registered Office: 27-C, Abdalian Cooperative Housing Society, Lahore-54570, Pakistan.

Tel: (92-42) 35301596-97, 35313891-92, Fax: (92-42) 35301594 E-mail: jamilbutt@shahtaj.com

Factory: 46 K.M. Lahore/Multan Road, Chunian Industrial Estate, Bhai Pheru.

Tel: (92-49) 4540429-32, 4540133, 4540232, 4540234 Fax: (92-49) 4540031

Marketing Office: 27-C, Abdalian Cooperative Housing Society, Lahore-54570, Pakistan.

Tel: (92-42) 35301596-97, 35313891-92, Fax: (92-42) 35301594

E-mail: marketing@shahtaj.com Website: www.shahtaj.com

SHAHTAJ TEXTILE LIMITED

ALL THE PARTICIPANTS ARE WARMLY WELCOME IN THE
CORPORATE BRIEFING SESSION FOR THE YEAR 2025

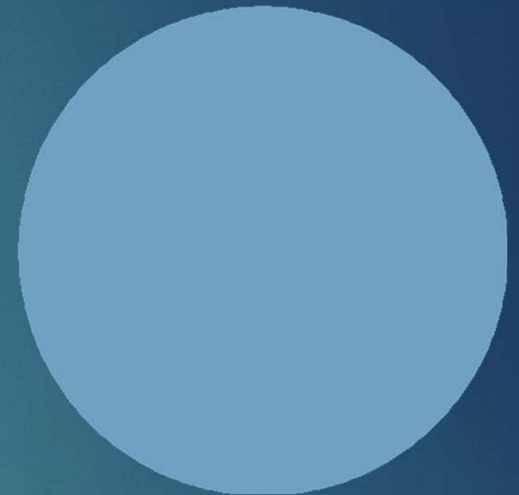
Disclaimer

The Corporate Briefing Session presentation is prepared by Shahtaj Textile Ltd is exclusively for the discussion purpose with the participants only. Any expression, information, statement or representation made during the discussion shall not be infer by any investor or potential investor as an advice or recommendation in relation to holding , purchasing or selling securities without proper consideration .

It is suggested before acting on any information's shared or and remarks made during the discussion process , one should seek appropriateness and accuracy of information.

Table of Contents

- Our Journey
- Corporate Information
- Historical Data
- Key Performance Indicators
- Financial Performance
- Question and Answers
- Thankyou Note



Our Journey

Shahtaj Textile Limited is a Shahnawaz Group Company. It was incorporated as a public limited company in January 1990, with the sole purpose of manufacturing grey fabric and its marketing. The company is listed at Pakistan Stock Exchange Limited. The mills went into commercial production in January 1992.

Its production facilities are situated in the hub of Textile Industries near Lahore (Pakistan) and is equipped with the most advanced high speed Toyoda and Picanol Air Jet Looms of Japanese and Belgium origin. Starting with 72 looms now the number of installed looms is 179 with complete back up process and stand-by self power generation.

Its business philosophy has been to be the supplier of choice for leading processing and export houses in Pakistan. Over the last 30 years of operations Shahtaj Textile Limited, has established its reputation in Pakistan as a premier supplier of highest quality greige fabric to key exporters besides exports to many foreign buyers.

Corporate Information

5

Incorporation

The company **Shahtaj Textile Limited** established in January 1990.

Symbol

STJT

Legal Status

Public Limited Company.

Capital

Authorized Capital - 100,000,000 Issued Paid-up Capital - 96,600,000 (*Ordinary Shares of Rs. 10 each*)

Associated Undertakings

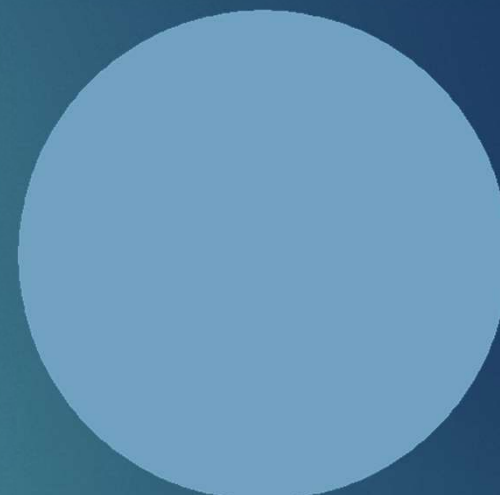
Shahnawaz (Pvt.) Limited

Shezan International Ltd

Shahtaj Sugar Mills Limited.

Information System Associates Limited. (ISA)

Nawazabad Farm



Registered & Marketing Office

Registered office of the company is located 27-C, Abdalian Cooperative Housing Society Limited, Opposite Expo Center, Lahore, Pakistan.

Head & Liaison Office

Shahnawaz Building, 19 - Dockyard Road, West Wharf, Karachi, Sindh, Pakistan.

Manufacturing Units

46 KM, Lahore/Multan Road, Chunian Industrial Estate, Bhai Pheru, Distt. Kasur, Punjab, Pakistan.

Credit Rating

The entity ratings for the current year assigned on November 13, 2024 has been maintained at 'A-/A-2' (Single A Minus/A-Two). as per last year by the Messer's VIS Credit Rating Company Limited

Governing Board

The governing board comprised of ten(10) members and all the appointments of independent, executive, non-executive and female directors are in line under the under Code of Corporate Governance Regulations, 2019.

Category	Names
Independent Directors	Mr. Farooq Hassan
	Mr. Aamir Amin (NIT)
	Mr. Syed Nadeem Ali Kazmi
Other Non-Executive Directors	Mr. Muneer Nawaz - Chairman
	Mr. Toqueer Nawaz
	Mr. Muhammad Usman Khalid
	Mr. Abid Nawaz
Female Non-Executive Director	Mrs. Sadia Muhammad
Executive Directors	Mr. Muhammad Naeem
	Mr. Taqi Mohammad - CEO

CATEGORIES OF SHAREHOLDERS AS AT JUNE 30, 2025

8

SR #	CATEGORIES OF SHAREHOLDERS	SHARES HELD	PERCENTAGE %
1	Director's, CEO, Their Spouse and Minor Children	3,673,940	38.03
2	Associated Companies, Undertaking and Related Parties	1,500,000	15.53
3	NIT & ICP	475,726	4.92
4	Banks, Development Finance Institutions, Non Banking Financial Institution	15,342	0.16
5	General Public / Individuals	3,942,962	40.82
6	Others (Joint Stock Companies /Provident / Pension Funds and Miscellaneous)	52,030	0.54
		9,660,000	100.00

Historical Data

11

2024-2025 2023-2024 2022-2023 2021-2022 2020-2021 2019-2020

All figures are in Million Rupees other than where percentages and ratio sign appear.

Ratios

PROFIT AND LOSS ACCOUNT

Net turnover	6,619.681	7953.428	8085.182	7455.486	4937.494	4365.769
Gross Profit	647.734	673.309	640.937	732.981	550.265	421.282
Operating Profit	389.067	406.482	451.497	488.181	334.952	193.314
Profit before tax	199.759	88.477	237.155	401.726	287.541	113.095
Profit after tax	110.983	27.192	153.018	300.049	216.959	72.571
Earning per share (Rs.)	11.49	2.81	15.84	31.06	22.46	7.51
Cash dividend	55%	10%	65%	130%	115%	40%
Dividend payment ratio	47.87%	35.59%	41.03%	41.85%	51.2%	53.2%
Cash distribution per share in Rupees	5.50	1.00	6.50	13.00	11.50	4.00

BALANCE SHEET

Shareholder funds	96.600	96.600	96.600	96.600	96.600	96.600
Reserves	1610.67	1489.82	1493.776	1449.659	1228.449	1037.349
Surplus on revaluation of plant & machinery	662.664	205.822	197.980	220.081	258.368	63.066
Property plant and equipment	2193.843	1862.143	1632.173	1706.679	1409.436	1152.175
Long term finance	569.228	714.003	870.496	958.625	569.753	513.501
Net current assets / liabilities	832.226	712.775	1160.199	1117.642	868.866	636.015

INVESTOR INFORMATION

Gross profit ratio	9.78%	8.47%	7.93%	9.83%	11.14%	9.65%
Profit before tax ratio	3.02%	1.11%	2.93%	5.39%	5.82%	2.59%
Return on equity	5.33%	1.52%	8.61%	17.91%	15.61%	6.01%
Long term debt to equity ratio	24%	28%	49%	54%	36%	48%
Current ratio	1.58	1.39	1.61	1.55	1.83	1.63
Interest cover ratio	2.05	1.28	2.11	5.65	7.06	2.41

STATEMENT OF VALUE ADDITION

Employees remuneration	555.661	468.892	422.211	371.495	335.083	317.886
Government as taxes	1109.352	1295.017	1215.611	1147.006	778.615	699.546
Shareholders as dividend	53.130	9.660	62.790	125.580	111.09	38.64
Retained with in business	57.800	17.522	90.228	174.469	105.87	33.93
Financial charges to providers of finance	189.308	318.005	214.342	86.455	47.411	80.219

Key Performance Indicators

12

Sales Growth
YoY

(16.8) %

Gross Profit

9.78. %

Profit Before
Tax

3.02%

Profit After
Tax

1.68%

Breakup Value
per Share

245.33

Market Value
per Share

89.33

Dividend per
Share

5.50

Earnings per
Share

11.49

SHAHTAJ TEXTILE LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2025

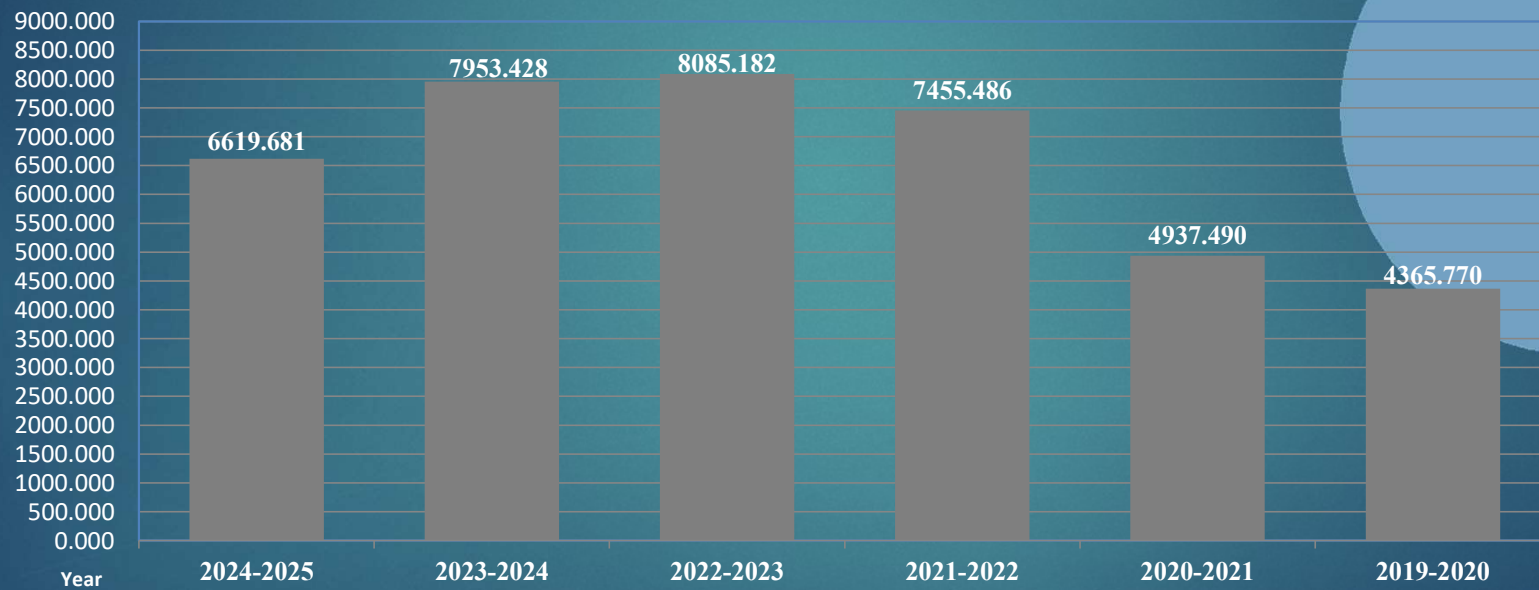
	2025	2024
	----- (Rupees in '000) -----	
Sales - net	6,619,681	7,953,428
Cost of goods sold	(5,971,947)	(7,280,119)
Gross profit	674,734	673,309
Distribution expenses	(108,088)	(110,720)
Administrative expenses	(178,156)	(150,405)
Other operating expenses	(16,203)	(40,906)
Finance cost	(189,308)	(318,005)
	(491,755)	(620,036)
	155,979	53,273
Other income	43,780	35,204
Profit before levies & taxes	199,759	88,477
Levies	(88,776)	(95,537)
(Loss) / profit before taxation	110,983	(7,060)
Taxation	-	34,252
Profit after taxation	110,983	27,192
	----- Rupees -----	
Earnings per share - basic and diluted	11.49	2.81

TURNOVER (MILLIONS)

14

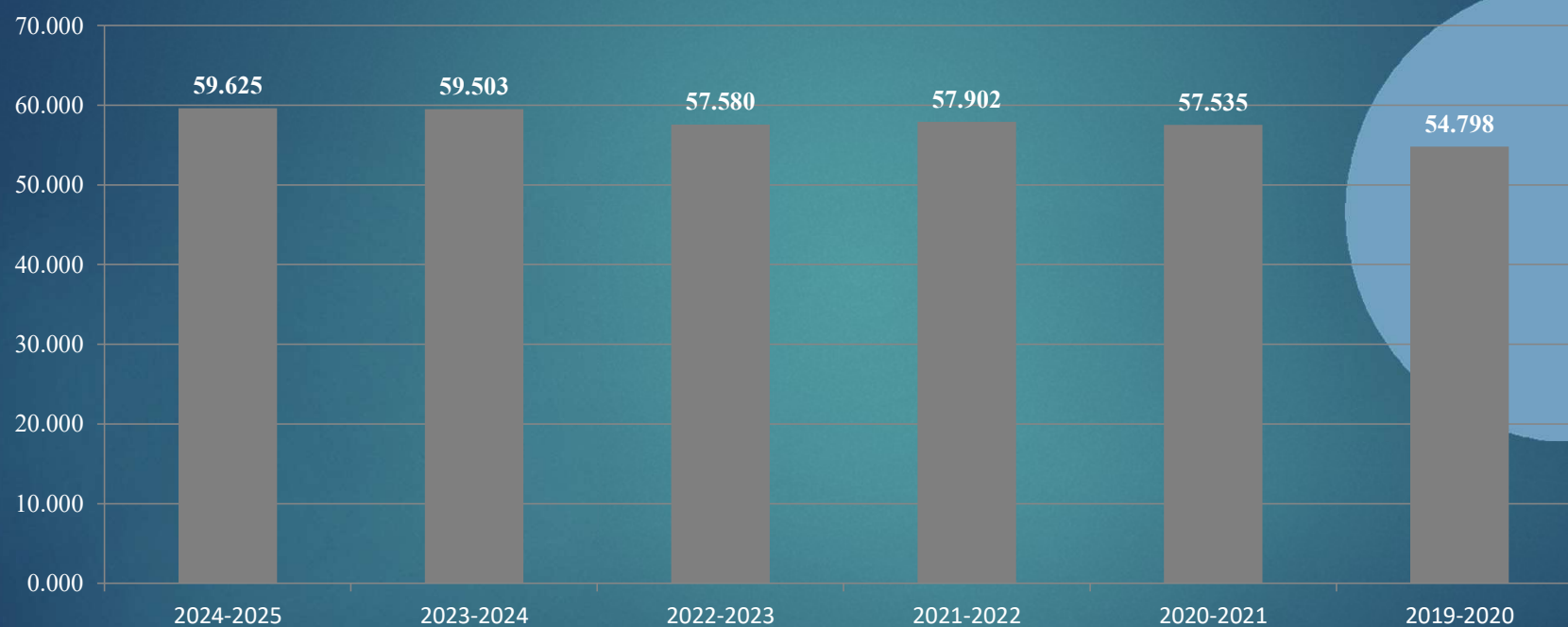
Last Six Years

Rupees In Million



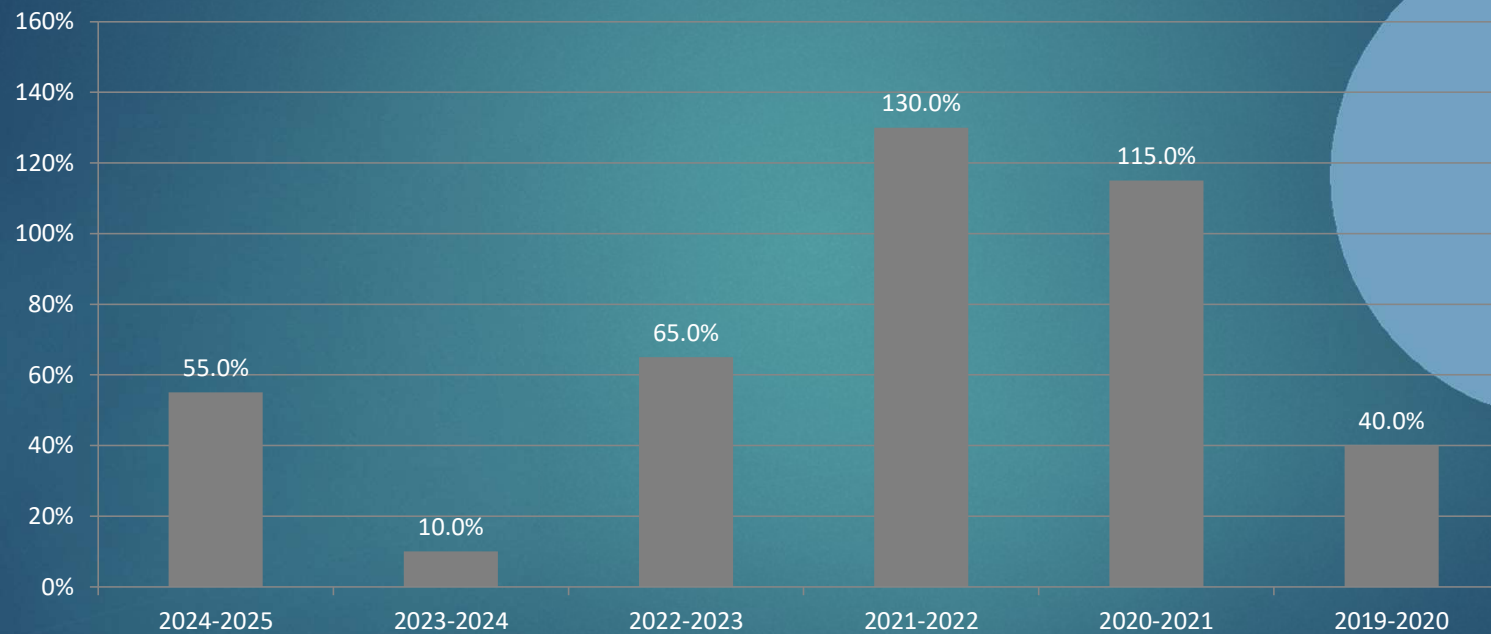
Annual Production Last Six Years

Sq. Meters
in Million



Annual Dividend Last Six Years

Percentage



Financial Performance

20

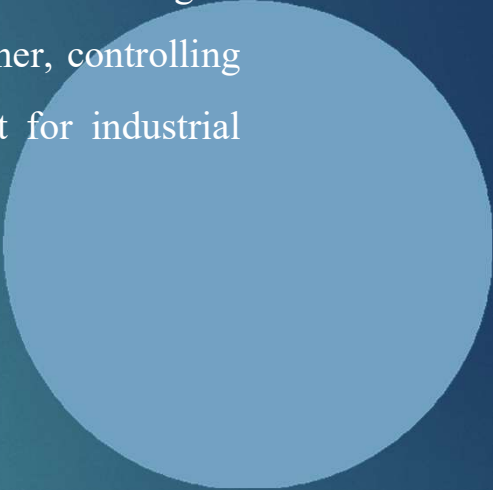
By the grace of Allah, in spite of difficult market conditions, operating results of the Company have been positive and Company has earned an after tax profit of Rs. 110.983 million with an EPS of Rs 11.49 in comparison to Rs 2.81 reported during last year. Net Sales revenue for the year decreased by almost 16.8% i.e from Rs 7.953 billion to Rs. 6.620 billion. The decrease is mainly attributable to company's more concentration on sales orders against weaving charges only, against which yarn is arranged by customers, as explained in our quarterly reports. This has helped in the reduction of finance cost and minimum tax on turnover, resulting in higher profitability. Despite the pressure on manufacturing costs, particularly power costs, the GP rate increased to 9.78% from 8.47% of sales as compared to last year due to marketing efforts, efficient inventory procurement, operational efficiencies, and the generation of renewable energy.



Administration cost for the year increased due to inflationary effect. Finance cost during the year decreased on account of prudent financial management and reduction in policy rate.

To control power costs, the Company installed around 1 MW solar plant last year. The company is in the process of further adding around 3.3 MW solar plant in its Power basket to generate clean energy and reduce carbon footprint. LC in this regard has already been established and the plant is expected to become fully operational in the next quarter.





The textile industry in Pakistan would continue to encounter challenges as the rising energy cost remains a major obstacle to be competitive in domestic and global markets. Further, severe flooding due to climate change have added to the difficulties. It is hoped that the Government will bring in business friendly policies such as uninterrupted energy supplies in cost effective manner, controlling the inflation rate and reducing the financial costs to create favourable environment for industrial growth and investment.

Company will continue to do its best to overcome these difficulties.

Question & Answers Session

The honorable guest and participants are requested to proceed for question and answer session with regard to the financial statements for the year ended June 30, 2025.

Thanks

