



engro powergen qadirpur



Corporate Briefing 3Q 2025



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# Agenda

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**Key highlights of 3Q 2025**



**Financial Performance**



**Future Outlook**



# Key Organizational Developments – 3Q 2025



Collection of 100% in  
Q3 2025



Dividend payout of **PKR  
10.5 / share YTD 2025**



Ensured **100% plant  
billable availability** and  
maintained high merit  
order position on gas



Arrangement of  
Alternative (PEL) Gas  
currently in progress



**11.7 million work  
hours completed** from  
COD to Sep'25 without  
a lost workday injury  
(LWI)



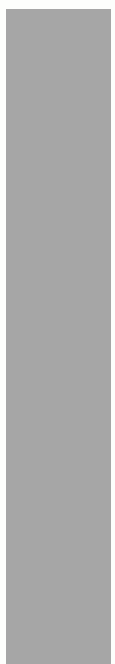
**CSR Initiatives**  
  
Skill Development  
Training and Health  
care facilities



# Operational highlights

## Billable Availability Factor

100%



100%



3Q 2024

3Q 2025

## Net Electrical Output (GWh)

212



208



3Q 2024

3Q 2025

## Load Factor

45%



45%



3Q 2024

3Q 2025



# Financial Performance 3Q 2025

**PKR 3,387 Mn**

Revenue

vs. SPLY

PKR 3,817 Mn

**PKR 1.21 / share**

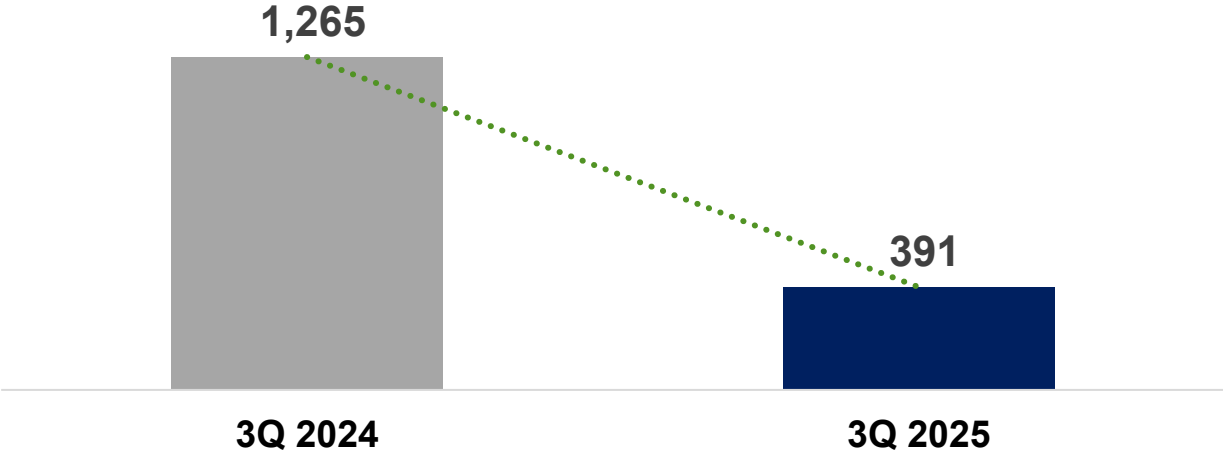
Earnings per share

vs. SPLY

PKR 3.91 / share

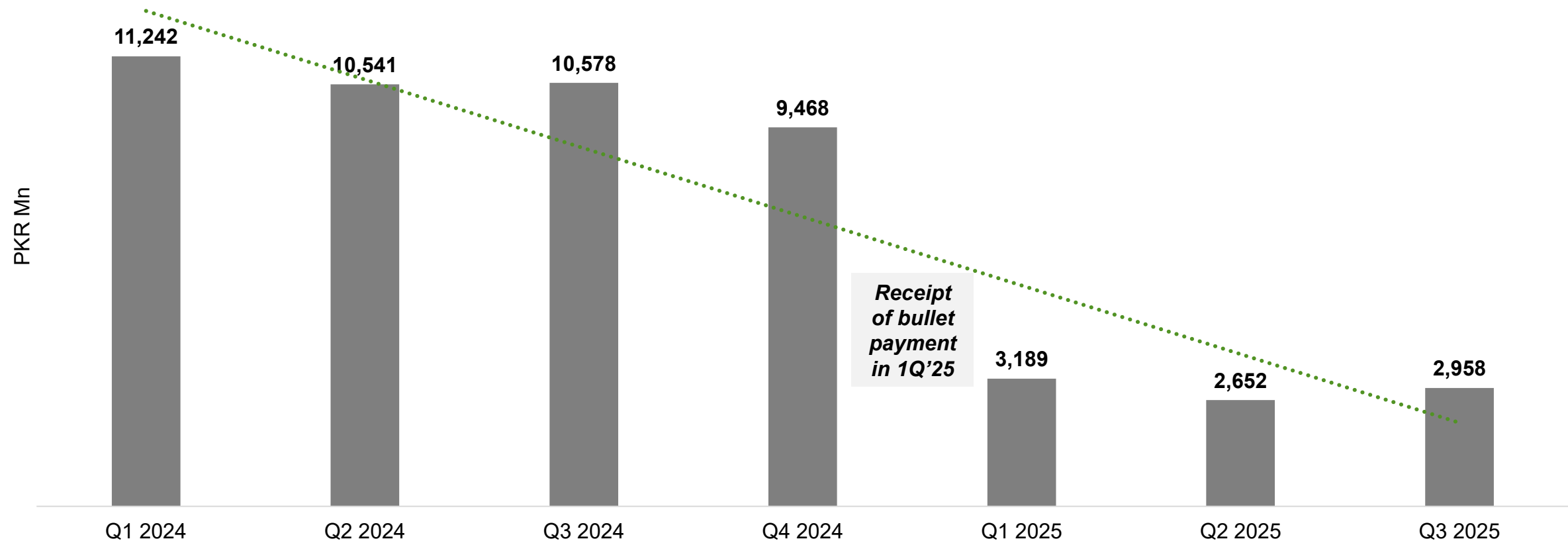
*Decline in earnings is mainly due to decrease in Capacity Payments post PPA amendment and lower financial income.*

Profit after Tax (PKR Mn)





# Total Receivables Position





# Outlook

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- The country's power demand is expected to remain subdued on account of increase in solarization. However, government initiatives such as enforcing captive levy and incentive package might boost industrial and agricultural demand.
- On the alternate fuel, the Company continues to engage with PPIB and NEPRA to finalize the pending approvals for utilization of PEL Gas. Meanwhile, the Company has started testing of PEL Gas.
- Moreover, the company continues to explore other local fuel options.



Thank you!



# Q&A Session

