



MURREE BREWERY CO.LTD.
ISO 9001, 14001, HACCP & OHSAS CERTIFIED COMPANY



FORM-7

✓ **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

October 24, 2025

FINANCIAL RESULTS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025.

Dear Sir,

We hereby inform you that the Board of Directors of the Company in their meeting held on October 24, 2025, at 11:00 a.m. at 3-National Park Road, Rawalpindi, recommended the following:

(i) **CASH DIVIDEND**

An Interim Cash Dividend for the quarter ended September 30, 2025, at Rs. 5 per share i.e. 50%. This is in addition to Interim Dividend(s) already paid at Rs. NIL per share i.e. NIL %.

(ii) **BONUS SHARES**

NIL

(iii) **RIGHT SHARES**

NIL

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

NIL

(v) **ANY OTHER PRICE-SENSITIVE INFORMATION**

NIL

The financial statements of the Company are attached as **ANNEXURE-I**.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on **November 04, 2025**.

The Share Transfer Books of the Company will be closed from **November 05, 2025**, to **November 06, 2025**, (both days inclusive). Transfers received at "CDC Share Registrar Services Limited, CDC House, 99-B, Block B, S.M.C.H.S. Main Shahrah-e-Faisal, Karachi" at the close of business on **November 04, 2025**, will be treated in time for the purpose of above entitlement to the transferees.

MURREE BREWERY CO.LTD.

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The Quarterly Report of the Company for the period ended September 30, 2025, will be transmitted through PUCARS separately, within the specified time.

Sincerely yours,
for **Murree Brewery Company Limited**

Ch. Waqar A. Kahloon
Company Secretary



Cc: Executive Director/HOD
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan, Islamabad

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ANNEXURE-I

Murree Brewery Company Limited
Condensed Interim Statement of Profit or Loss (Unaudited)
For the quarter ended 30 September 2025

	Note	Quarter ended	
		Total 30-Sep-25 (Rs.'000)	Total 30-Sep-24 (Rs.'000)
NET TURNOVER	9	8,071,583	7,103,993
COST OF SALES	10	(5,932,323)	(5,185,995)
GROSS PROFIT		2,139,260	1,917,998
Selling and distribution expenses		(441,148)	(422,348)
Administrative expenses		(209,677)	(204,197)
Other expenses		(111,846)	(114,906)
Other income		26,812	21,403
Operating profit		1,403,401	1,197,950
Finance costs		(1,040)	(2,102)
Finance income		171,997	302,284
Net finance income / (cost)		170,957	300,182
Profit before income tax and final taxes		1,574,358	1,498,132
Final taxes - levies		(340)	(336)
Profit before income tax		1,574,018	1,497,796
Income tax expense		(613,660)	(583,935)
Profit for the period		960,359	913,860
		2025	2024
Earnings per share - basic and diluted (Rupees)	11	34.72	33.03

The annexed notes 1 to 18 form an integral part of these financial statements.



Murree Brewery Company Limited
Condensed Interim Statement of Financial Position (Unaudited)
As at 30 September 2025

	Note	30-Sep-25 Unaudited (Rs.'000)	30-Jun-25 Audited (Rs.'000)
EQUITY			
Share capital and reserves			
Share capital	4	276,636	276,636
Capital reserve		30,681	30,681
Revenue reserves		13,213,891	12,634,464
Revaluation surplus on property, plant and equipment - net of tax		4,275,710	4,295,900
Total equity		17,796,917	17,237,681

LIABILITIES

Lease liabilities	7,756	9,050
Employee benefits	321,911	290,184
Deferred tax liability - net	885,632	868,783
Non-current liabilities	1,215,299	1,168,017
Trade and other payables	2,029,552	2,745,905
Contract liabilities	126,597	675,757
Current portion of Lease liabilities	5,122	7,368
Provision for income tax and levies - net	1,526,287	1,262,116
Unpaid dividend	164,808	164,808
Unclaimed dividend	31,975	31,975
Current liabilities	3,884,341	4,887,929
Total liabilities	5,099,640	6,055,946
Total equity and liabilities	22,896,557	23,293,627

Contingencies and commitments 3

The annexed notes 1 to 18 form an integral part of these financial statements.

ASSETS

	Note	30-Sep-25 Unaudited (Rs.'000)	30-Jun-25 Audited (Rs.'000)
Property, plant and equipment	5	8,731,645	8,252,201
Right of use assets	6	12,926	14,638
Advances for capital expenditures		40,037	96,605
Investment properties	7	627,034	627,034
Long term advances		12,086	19,017
Long term deposits		43,674	43,402
Non-current assets		9,467,402	9,052,897

Inventories	3,426,506	3,961,221
Trade debts	49,485	65,545
Advances, prepayments and other receivables	1,292,663	754,777
Short term investments	5,569,787	4,862,959
Cash and bank balances	3,090,714	4,596,228
Current assets	13,429,155	14,240,730

Total assets **22,896,557** **23,293,627**



Murree Brewery Company Limited
Condensed Interim Statement of Changes in Equity (Unaudited)
For the quarter ended 30 September 2025

	Capital reserves			Revenue reserves			Total equity
	Share capital	Capital reserve	Revaluation surplus on property, plant and equipment - net of tax	General reserve	Contingency reserve	Unappropriated profits	
	(Rs.'000)						
Balance at 1 July 2024	276,636	30,681	4,323,480	327,042	20,000	10,153,418	15,131,256
<i>Total comprehensive income for the quarter ended 30 September 2023</i>							
Profit for the quarter ended 30 September 2024	-	-	-	-	-	913,860	913,860
Other comprehensive income for the quarter ended 30 September 2024	-	-	-	-	-	-	-
	-	-	-	-	-	913,860	913,860
depreciation for the year - net of deferred tax	-	-	(15,035)	-	-	15,035	-
depreciation for the year - net of deferred tax	-	-	-	-	-	-	-
Transactions with members recorded directly in equity							
Distribution	-	-	-	-	-	-	-
Final cash dividend for the year ended 30 June 2024 (@ 150% .i.e. Rs 15/- per share)	-	-	-	-	-	(414,954)	(414,954)
Balance at 30 September 2024	276,636	30,681	4,308,444	327,042	20,000	10,667,359	15,630,163
Balance at 01 July 2025	276,636	30,681	4,295,900	327,042	20,000	12,287,422	17,237,681
<i>Total comprehensive income for the quarter ended 30 September 2024</i>							
Profit for the quarter ended 30 September 2025	-	-	-	-	-	960,359	960,359
Other comprehensive income for the quarter ended 30 September 2025	-	-	-	-	-	-	-
	-	-	-	-	-	960,359	960,359
Revaluation surplus on property, plant and equipment realized through depreciation for the year - net of deferred tax	-	-	-	-	-	-	-
	-	-	(20,190)	-	-	20,190	-
Transactions with members recorded directly in equity							
Distribution	-	-	-	-	-	-	-
Final cash dividend for the year ended 30 June 2025 (@ 145% .i.e. Rs 14.5/- per share)	-	-	-	-	-	(401,122)	(401,122)
Balance at 30 September 2025	276,636	30,681	4,275,710	327,042	20,000	12,866,849	17,796,918

The annexed notes 1 to 18 form an integral part of these financial statements.



Murree Brewery Company Limited
Condensed Interim Statement of Cash Flows (Unaudited)
For the quarter ended 30 September 2025

CASH FLOWS FROM OPERATING ACTIVITIES

Profit before tax

Adjustments for:

Depreciation / amortization
Employee benefits - charge to profit or loss
Provision for WPPF
Provision for WWF
Provision for water tax
Gain on disposal of property, plant and equipment
Finance cost
Return on deposit accounts
Interest on PIBs
Interest on advances
Unrealized gain on re-measurement of short term investments

Operating profit before working capital changes

Changes in

Inventories
Trade debts
Advances, prepayments and other receivables
Trade and other payables

Cash generated from operating activities

Finance cost paid
Employee benefits paid
Contract liabilities
Income tax and levies paid

Net cash from operating activities

CASH FLOWS FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment
Proceeds from disposal of property, plant and equipment
Advances for capital expenditures
Realization of long term investment
Long term advances
Long term deposits paid
Proceeds from sales of / (acquisition of) investments - net
Return on deposits received

Net cash used in investing activities

CASH FLOWS FROM FINANCING ACTIVITIES

Repayment of finance lease
Dividend paid

Net cash used in financing activities

Net increase / (decrease) in cash and cash equivalents

Cash and cash equivalents at beginning of the year

Cash and cash equivalents at end of the year

Note

	30-Sep-25 (Rs.'000)	30-Sep-24 (Rs.'000)
Profit before tax	1,574,358	1,498,132
Adjustments for:		
Depreciation / amortization	124,544	111,805
Employee benefits - charge to profit or loss	79,561	61,315
Provision for WPPF	75,040	80,545
Provision for WWF	33,661	32,218
Provision for water tax	16,142	15,503
Gain on disposal of property, plant and equipment	(4,597)	-
Finance cost	1,040	2,102
Return on deposit accounts	(47,889)	(139,608)
Interest on PIBs	(7,931)	(10,997)
Interest on advances	(177)	(254)
Unrealized gain on re-measurement of short term investments	(123,931)	(162,421)
	145,464	(9,793)
Operating profit before working capital changes	1,719,822	1,488,339
Changes in		
Inventories	534,715	761,572
Trade debts	16,061	11,032
Advances, prepayments and other receivables	(537,886)	(123,170)
Trade and other payables	(1,034,141)	(854,009)
	(1,021,252)	(204,575)
Cash generated from operating activities	698,570	1,283,762
Finance cost paid	(1,040)	(2,102)
Employee benefits paid	(107,191)	(15,640)
Contract liabilities	(549,160)	(479,541)
Income tax and levies paid	(349,828)	(235,027)
Net cash from operating activities	(308,648)	551,452
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(603,853)	(32,324)
Proceeds from disposal of property, plant and equipment	6,241	-
Advances for capital expenditures	56,568	(12,565)
Realization of long term investment	-	758
Long term advances	6,931	(58)
Long term deposits paid	(272)	-
Proceeds from sales of / (acquisition of) investments - net	(706,829)	(651,424)
Return on deposits received	47,889	139,608
Net cash used in investing activities	(1,193,327)	(556,006)
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of finance lease	(3,540)	7,303
Dividend paid	-	-
Net cash used in financing activities	(3,540)	7,303
Net increase / (decrease) in cash and cash equivalents	(1,505,515)	2,750
Cash and cash equivalents at beginning of the year	4,596,228	3,740,406
Cash and cash equivalents at end of the year	3,090,714	3,743,156

