

FORM-7

Date: 24/10/2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Pakistan Tobacco Company Limited
Serena Business Complex
Khayaban -e- Suhrwardy
Sector G-5, Islamabad

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Dear Sir,

Financial Results for the 3rd Quarter ended on September 30, 2025

We have to inform you that the Board of Directors of our Company in their Meeting held on the 24th day of October 2025 at 1130 hrs. at Company's Head Office situated at Serena Business Complex, Islamabad recommended the following:

(i) CASH DIVIDEND:

Fifth interim Cash Dividend for the year ending on 31st December 2025 at Rs.20.00 per share i.e.200%. This is in addition to Interim Dividends already paid for Rs.130.00 per share i.e. 1300%.

(ii) **BONUS SHARES**..... - NIL –

(iii) **RIGHTS SHARES**..... - NIL –

(iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**-----NIL –

(v) **ANY OTHER PRICE SENSITIVE INFORMATION** ----- NIL –

The Financial Results of the Company for the nine months ended 30th day of September 2025 are attached as Annex-A to this letter.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on 31st October 2025.

The Share Book Transfer Books of the Company will be closed from **3rd to 5th November 2025 (both days inclusive)**. Transfers received at the office of the Company's Share Registrar, FAMCO Share Registration (Pvt.) Ltd, 8-F, Near Hotel Faran, Nursery, Block 6, P.E.C.H.S., Shahrah-e-Faisal, Karachi at the close of business on 31st October 2025, will be treated in time for above entitlement to the transferees.

The Quarterly Report of the Company for the period ended on 30th September 2025 will be transmitted through PUCARS separately within the specified time.

Yours sincerely,

Pakistan Tobacco Company Limited

(Sami Zaman)
Company Secretary

Annexure - A

PAKISTAN TOBACCO COMPANY LIMITED
CONDENSED INTERIM FINANCIAL STATEMENTS
FOR THE NINE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Profit or Loss (Un-audited)
For the nine months period ended September 30, 2025

	Note	Three months ended		Nine months ended	
		Sep 30, 2025 (Rs.'000)	Sep 30, 2024 (Rs.'000)	Sep 30, 2025 (Rs.'000)	Sep 30, 2024 (Rs.'000)
Domestic turnover		89,251,026	76,492,306	263,089,123	255,544,869
Export turnover		1,554,105	4,621,514	11,803,196	6,877,990
Gross turnover		90,805,131	81,113,820	274,892,319	262,422,859
Excise duties		(43,409,471)	(38,990,447)	(130,280,153)	(133,873,541)
Sales tax		(14,240,543)	(12,192,103)	(42,064,030)	(40,430,215)
Net turnover		33,155,117	29,931,270	102,548,136	88,119,103
Cost of sales	7	(13,577,861)	(11,508,918)	(50,130,030)	(46,058,983)
Gross profit		19,577,256	18,422,352	52,418,106	42,060,120
Selling and distribution costs		(1,319,320)	(1,302,367)	(5,007,101)	(5,104,468)
Administrative expenses		(883,785)	(725,866)	(4,165,509)	(3,888,916)
Other expenses	8	(1,248,182)	(1,071,691)	(3,115,584)	(2,339,280)
Other income	9	200,105	32,411	332,884	135,021
		(3,251,182)	(3,067,513)	(11,955,310)	(11,197,643)
Operating profit		16,326,074	15,354,839	40,462,796	30,862,477
Finance income	10	577,225	1,480,971	1,685,407	5,898,612
Finance cost		(191,493)	(386,200)	(590,815)	(1,145,857)
Net finance income		385,732	1,094,771	1,094,592	4,752,755
Profit before income tax		16,711,806	16,449,610	41,557,388	35,615,232
Income tax expense	11	(6,453,191)	(7,531,587)	(17,039,237)	(15,700,643)
Profit for the period		10,258,615	8,918,023	24,518,151	19,914,589
Earnings per share - basic and diluted (Rupees)		40.15	34.91	95.96	77.95

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Comprehensive Income (Un-audited)
For the nine months period ended September 30, 2025

	Three months ended		Nine months ended	
	Sep 30, 2025	Sep 30, 2024	Sep 30, 2025	Sep 30, 2024
	(Rs.'000)	(Rs.'000)	(Rs.'000)	(Rs.'000)
Profit for the period	10,258,615	8,918,023	24,518,151	19,914,589
-Remeasurement gain/(loss) on defined benefit pension and gratuity plans	-	-	224,653	(162,882)
-Tax (credit)/charge related to remeasurement gain/(loss) on defined benefit plans	-	-	(87,615)	63,524
	-	-	137,038	(99,358)
Total comprehensive income for the period	10,258,615	8,918,023	24,655,189	19,815,231

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED

Condensed Interim Statement of Financial Position (Un-audited)

As at September 30, 2025

	Note	Sep 30, 2025 (Un-audited) (Rs.'000)	Dec 31, 2024 (Audited) (Rs.'000)
Non current assets			
Property, plant and equipment	12	25,883,342	24,686,758
Advances for capital expenditure		777,692	1,681,630
Long term investment in subsidiary company	13	5,000	5,000
Long term deposits and prepayments		36,599	27,895
		<u>26,702,633</u>	<u>26,401,283</u>
Current assets			
Stock-in-trade		55,418,500	48,841,991
Stores and spares		752,269	605,175
Trade debts		4,200	3,364
Loans and advances	14	3,583,350	273,629
Short term prepayments		112,648	277,399
Other receivables	15	5,340,381	4,771,361
Short term investments	16	3,501,067	-
Cash and bank balances	17	6,034,469	13,302,754
		<u>74,746,884</u>	<u>68,075,673</u>
Current liabilities			
Trade and other payables	18	32,368,768	28,526,300
Other liabilities		2,708,450	2,741,079
Lease liability	20	646,234	719,693
Unpaid dividend		7,808,867	142,980
Unclaimed dividend		179,586	133,968
Current income tax liabilities		6,292,947	4,270,399
		<u>50,004,852</u>	<u>36,534,419</u>
Net current assets		<u>24,742,032</u>	<u>31,541,254</u>
Non current liabilities			
Lease liability	20	3,066,410	3,161,701
Deferred tax liabilities		2,814,597	2,490,869
		<u>5,881,007</u>	<u>5,652,570</u>
Net assets		<u>45,563,658</u>	<u>52,289,967</u>
Share capital and reserves			
Share capital	21	2,554,938	2,554,938
Capital reserve		10,756,197	8,923,501
Revenue reserve - Unappropriated profit		32,252,523	40,811,528
		<u>45,563,658</u>	<u>52,289,967</u>
Contingencies and commitments			
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The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Changes in Equity (Un-audited)
For the nine months period ended September 30, 2025

	Share capital	Revenue reserve - Unappropriated profit	Capital reserve	Total
	(Rs.'000)	(Rs.'000)	(Rs.'000)	(Rs.'000)
Balance at January 1, 2024	2,554,938	44,718,031	4,042,204	51,315,173
Total comprehensive income for the period:				
Profit for the period	-	19,914,589	-	19,914,589
Other comprehensive income	-	(99,358)	-	(99,358)
Total comprehensive income for the period	-	19,815,231	-	19,815,231
Free of cost services and exempted recharges	-	-	3,164,450	3,164,450
Transactions with owners of the Company:				
1st Interim dividend for the year ending December 31, 2024 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
2nd Interim dividend for the year ending December 31, 2024 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
3rd Interim dividend for the year ending December 31, 2024 @ Rs. 35 per share	-	(8,942,283)	-	(8,942,283)
	-	(24,271,911)	-	(24,271,911)
Balance at September 30, 2024	<u>2,554,938</u>	<u>40,261,351</u>	<u>7,206,654</u>	<u>50,022,943</u>
Balance at January 1, 2025	2,554,938	40,811,528	8,923,501	52,289,967
Total comprehensive income for the period:				
Profit for the period	-	24,518,151	-	24,518,151
Other comprehensive income	-	137,038	-	137,038
Total comprehensive income for the period	-	24,655,189	-	24,655,189
Free of cost services and exempted recharges	-	-	1,832,696	1,832,696
Transactions with owners of the Company:				
1st Interim dividend for the year ending December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
2nd Interim dividend for the year ending December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
3rd Interim dividend for the year ending December 31, 2025 @ Rs. 40 per share	-	(10,219,752)	-	(10,219,752)
4th Interim dividend for the year ending December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
	-	(33,214,194)	-	(33,214,194)
Balance at September 30, 2025	<u>2,554,938</u>	<u>32,252,523</u>	<u>10,756,197</u>	<u>45,563,658</u>

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.