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FORM-7

Ref. No: IFL/PSX/061/2025

Dated: October 24, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the Quarter and Nine months ended September 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on October 24, 2025 at 11:30 A.M. at 1-Ahmed Block, New Garden Town, Lahore, has approved the financial results of the Company.

(i)	CASH DIVIDEND	:	NIL
(ii)	BONUS SHARES	:	NIL
(iii)	RIGHT SHARES	:	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	:	NIL
(v)	ANY OTHER PRICE- SENSITIVE INFORMATION	:	NIL

The financial results of the Company are attached herewith as '**Annexure A (1 to 5)**'.

The Quarterly Financial Statements (Quarterly Report) of the Company shall be transmitted through PUCARS within 30 days of close of 3rd quarter.

Yours Sincerely,

For IBRAHIM FIBRES LIMITED

Company Secretary

Ibrahim Fibres Limited

1-Ahmad Block, New Garden Town,
Lahore, 54000 Pakistan.
T. 042-35869151

15-Club Road,
Faisalabad, 38000 Pakistan.
T. 041-2617836

11-B Lalazar, M.T. Khan Road,
Karachi, 74000 Pakistan.
T. 021 35611601

IBRAHIM FIBRES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
As at September 30, 2025

Annexure A (1)

		Unaudited September 30, 2025 Rupees	Audited December 31, 2024 Rupees
	Note		
Non - Current Assets			
Property, plant and equipment	3	41,965,027,851	37,856,235,018
Intangible assets		124,401,461	132,194,573
Long term loans		140,661,786	111,941,381
Long term deposits		11,773,990	13,290,811
		42,241,865,088	38,113,661,783
Current Assets			
Stores, spare parts and loose tools		10,956,908,343	9,923,397,287
Stock in trade		23,387,669,584	23,778,029,135
Trade debts		2,979,530,668	3,392,430,618
Advance income tax		2,479,764,065	3,032,624,092
Loans and advances		513,348,738	328,525,565
Prepayments and other receivables		589,096,132	840,762,757
Refunds due from Government		8,426,457,063	8,774,478,678
Cash and bank balances		128,482,620	87,910,372
		49,461,257,213	50,158,158,504
Current Liabilities			
Trade and other payables		5,503,424,142	4,676,827,241
Mark up / interest payable		312,975,641	382,398,979
Short term bank borrowings		8,088,564,565	8,623,341,527
Current portion of non - current liabilities		1,230,052,549	1,243,936,017
Unclaimed dividend		27,026,910	27,075,478
Levy payable		-	153,766,875
Provision for taxation - income tax		4,306,004,394	4,813,375,620
		19,468,048,201	19,920,721,737
Working capital		29,993,209,012	30,237,436,767
Total capital employed		72,235,074,100	68,351,098,550
Non - Current Liabilities			
Long term financing		5,600,803,532	3,182,481,833
Deferred taxation		5,645,497,304	5,872,208,350
Other deferred liabilities	4	2,548,278,274	2,448,067,013
		13,794,579,110	11,502,757,196
Contingencies and Commitments	5	-	-
Net worth		58,440,494,990	56,848,341,354
Represented by:			
Share Capital and Reserves			
Share capital		3,105,069,950	3,105,069,950
Capital reserves		1,072,017,550	1,072,017,550
Revenue reserves		54,263,407,490	52,671,253,854
		58,440,494,990	56,848,341,354

The annexed notes form an integral part of these condensed interim financial statements.



IBRAHIM FIBRES LIMITED

Annexure A (2)

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)

For the Period Ended September 30, 2025

	Note	Quarter Ended September 30,		Nine Months Ended September 30,	
		2025 Rupees	2024 Rupees	2025 Rupees	2024 Rupees
Sales - net		24,908,082,685	27,047,391,215	78,236,554,668	91,042,736,890
Cost of goods sold	6	(23,414,225,141)	(24,805,063,217)	(71,722,388,335)	(84,018,191,475)
Gross profit		1,493,857,544	2,242,327,998	6,514,166,333	7,024,545,415
Selling and distribution expenses		(165,452,444)	(176,661,639)	(525,024,895)	(574,128,136)
Administrative expenses		(661,558,633)	(639,294,733)	(1,938,527,799)	(1,855,938,751)
Other operating expenses		(38,014,769)	(76,632,677)	(651,974,977)	(275,105,372)
Finance cost		(207,413,843)	(370,631,300)	(761,301,037)	(1,344,630,616)
		(1,072,439,689)	(1,263,220,349)	(3,876,828,708)	(4,049,802,875)
		421,417,855	979,107,649	2,637,337,625	2,974,742,540
Other income		16,445,104	9,131,204	48,937,643	26,372,531
Profit before levy and taxation		437,862,959	988,238,853	2,686,275,268	3,001,115,071
Levy		-	(10,615,398)	-	(92,189,705)
Profit before taxation		437,862,959	977,623,455	2,686,275,268	2,908,925,366
Provision for taxation		(286,020,276)	(394,960,571)	(1,094,121,632)	(1,181,976,845)
Profit for the period		151,842,683	582,662,884	1,592,153,636	1,726,948,521
Earnings per share - Basic and Diluted		0.49	1.88	5.13	5.56

The annexed notes form an integral part of these condensed interim financial statements.



CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

For the Period Ended September 30, 2025

	Quarter Ended September 30,		Nine Months Ended September 30,	
	2025	2024	2025	2024
	Rupees	Rupees	Rupees	Rupees
Profit for the period	151,842,683	582,662,884	1,592,153,636	1,726,948,521
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	<u>151,842,683</u>	<u>582,662,884</u>	<u>1,592,153,636</u>	<u>1,726,948,521</u>

The annexed notes form an integral part of these condensed interim financial statements.



CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)

For the Period Ended September 30, 2025

		Nine Months Ended September 30,	
		2025	2024
	Note	Rupees	Rupees
a) Cash flows from operating activities			
Operating cash flows before working capital changes	7	6,881,983,884	7,525,211,660
Changes in working capital			
(Increase) / decrease in current assets			
Stores, spare parts and loose tools		(1,033,511,056)	(876,937,565)
Stock in trade		390,359,551	2,805,347,751
Trade debts		412,899,950	(428,836,649)
Loans and advances		(185,212,820)	(70,684,134)
Prepayments and other receivables		251,678,919	(58,295,306)
Refunds due from Government		(97,446,818)	475,960,164
Increase / (decrease) in current liabilities			
Trade and other payables		820,459,149	(1,128,897,099)
		559,226,875	717,657,162
Cash generated from operations		7,441,210,759	8,242,868,822
Long term loans - net		(28,330,758)	12,868,432
Finance cost paid		(941,731,883)	(1,899,189,695)
Levy and Income tax paid - net		(1,420,610,511)	(1,156,856,937)
Staff retirement gratuity paid		(83,400,622)	(161,214,636)
Net cash from operating activities		4,967,136,985	5,038,475,986
b) Cash flows from investing activities			
Additions in:			
Property, plant and equipment		(6,731,252,618)	(1,153,421,401)
Intangible assets		(27,445,355)	(23,928,258)
Proceeds from disposal of property, plant and equipment		54,994,032	60,230,335
Long term deposits		1,516,821	(1,067,974)
Profit on deposits		511,817	3,644,677
Net cash used in investing activities		(6,701,675,303)	(1,114,542,621)
c) Cash flows from financing activities			
Long term financing obtained		3,000,000,000	-
Repayment of long term financing		(690,063,904)	(315,595,448)
Dividend paid		(48,568)	(1,718,432)
Net cash from / (used in) financing activities		2,309,887,528	(317,313,880)
Net increase in cash and cash equivalents (a+b+c)		575,349,210	3,606,619,485
Cash and cash equivalents at the beginning of the period		(8,535,431,155)	(9,921,215,886)
Cash and cash equivalents at the end of the period	8	(7,960,081,945)	(6,314,596,401)

The annexed notes form an integral part of these condensed interim financial statements.



IBRAHIM FIBRES LIMITED

Annexure A (5)

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

For the Period Ended September 30, 2025

	Share Capital	Capital Reserves		Revenue Reserves		Total
		Share premium	Merger reserve	General reserve	Unappropriated profit	
	----- R u p e e s -----					
Balance as at January 01, 2024	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	46,383,036,000	54,649,796,599
Total comprehensive income for the period						
Profit for the period	-	-	-	-	1,726,948,521	1,726,948,521
Other comprehensive income	-	-	-	-	-	-
	-	-	-	-	1,726,948,521	1,726,948,521
Balance as at September 30, 2024	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	48,109,984,521	56,376,745,120
Total comprehensive income for the period						
Profit for the period	-	-	-	-	633,167,651	633,167,651
Other comprehensive income	-	-	-	-	(161,571,417)	(161,571,417)
	-	-	-	-	471,596,234	471,596,234
Balance as at December 31, 2024	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	48,581,580,755	56,848,341,354
Total comprehensive income for the period						
Profit for the period	-	-	-	-	1,592,153,636	1,592,153,636
Other comprehensive income	-	-	-	-	-	-
	-	-	-	-	1,592,153,636	1,592,153,636
Balance as at September 30, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	50,173,734,391	58,440,494,990

The annexed notes form an integral part of these condensed interim financial statements.

