

Form-07

October 27, 2025

THE GENERAL MANAGER
PAKISTAN STOCK EXCHANGE LIMITED,
Stock Exchange Building
Stock Exchange Road,
KARACHI.

SUB: FINANCIAL RESULTS FOR THE THREE-MONTH PERIOD AND FIRST QUARTER
ENDED SEPTEMBER 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on **Saturday, October 25, 2025 at 10:00 AM** at **Ishaat Habibullah Room, Sind Club, Karachi,** recommend the following:

i. CASH DIVIDEND

An interim Cash Dividend for the quarter ended **September 30, 2025** at **Rs. NIL** per share i.e. **0%**. This is in addition to Interim Dividend(s) already paid at **Rs. NIL** per share i.e. **0%**.

AND / OR

ii. BONUS SHARES

It has also been recommended by the Board of Directors to issue Interim Bonus Shares in proportion of **NIL** share(s) for every **NIL** share(s) held i.e. **0%**. This is in addition to Interim Bonus Shares already issued @ **0%**.

AND / OR

iii. RIGHT SHARES

The Board has also recommended to issue **NIL%** Right Shares at par/at a discount/premium of **Rs. NIL** per share in proportion of **NIL** share(s) for every **NIL** share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND / OR

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- iv. ANY OTHER ENTITLEMENT/CORPORATE ACTION
N.A.

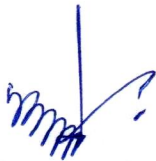
AND / OR

- v. ANY OTHER PRICE-SENSITIVE INFORMATION

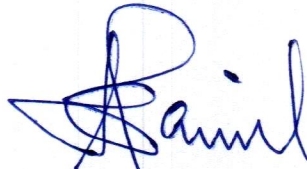
- The financial statements of the Company are attached.

The Three-Month Period and First Quarter Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours truly,
FOR ECOPACK LIMITED



**Chief Financial
Officer**



**Chief Executive
Officer**



Director



ECOPACK LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE PERIOD ENDED SEPTEMBER 30, 2025

	Three-month period ended	
	September 30, 2025	September 30, 2024
	Rupees in thousand	
Revenue from contracts with customers	1,887,828	2,035,222
Sales tax	(287,736)	(311,016)
Revenue from contracts with customers - net	1,600,092	1,724,206
Cost of sales	(1,329,567)	(1,440,543)
GROSS PROFIT	270,525	283,663
Selling & distribution expenses	(46,741)	(43,060)
Administrative and general expenses	(43,337)	(34,048)
Other expenses	(9,637)	(1,944)
Other income	28	-
	(99,687)	(79,052)
OPERATING PROFIT	170,838	204,611
Finance cost	(27,136)	(54,622)
PROFIT BEFORE TAXATION	143,702	149,989
Income tax expense	(44,401)	(92,874)
PROFIT AFTER TAXATION	99,301	57,115
Earnings per share - basic (Rs)	2.06	1.18

**Chief Financial
Officer**

**Chief Executive
Officer**

Director



Ecopack Limited
 19, Main Street, Citi Villas,
 Near High Court Road, Rawalpindi.
 Tel : +92-51-5974098-99
 Fax: +92-51-5974097

ECOPACK LIMITED
STATEMENT OF FINANCIAL POSITION
AS ON SEPTEMBER 30, 2025

NON CURRENT ASSETS

Property, plant and equipment
 Intangible assets
 Long term deposits

CURRENT ASSETS

Stores, spares and loose tools
 Stock-in-trade
 Trade debts
 Loans and advances
 Deposits, prepayments and other receivables
 Advance tax - net
 Cash and bank balances

TOTAL ASSETS

SHARE CAPITAL AND RESERVES

Authorized capital
 Issued, subscribed and paid-up capital
 Revenue reserve - Unappropriated profits
 Capital Reserve - Surplus on revaluation
 of property, plant and equipment

NON-CURRENT LIABILITIES

Long term finances - secured
 Lease liabilities
 Deferred tax liabilities - net

CURRENT LIABILITIES

Employees' retirement benefits
 Trade and other payables
 Contract liabilities
 Unpaid dividend
 Short term borrowings and running finance - secured
 Current maturity of non-current liabilities

Contingencies and commitments

TOTAL EQUITY AND LIABILITIES

Un-audited September 30, 2025	Audited June 30, 2025
Rupees in thousand	
1,889,253	1,875,287
2,021	2,246
14,506	14,506
1,905,780	1,892,039

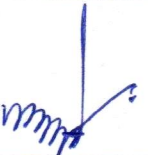
88,802	106,528
675,773	473,965
531,954	623,925
81,336	67,839
24,375	7,896
46,757	70,287
89,134	103,241
1,538,131	1,453,681
3,443,911	3,345,720


1,000,000	500,000
482,584	482,584
962,305	857,623
321,243	326,624
1,766,132	1,666,831


95,438	100,726
53,925	55,308
275,529	257,896
424,892	413,930

65,282	63,654
517,996	471,578
9,922	21,273
3,108	3,114
584,404	636,406
72,175	68,934
1,252,887	1,264,959

3,443,911	3,345,720
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 Chief Financial
 Officer



 Chief Executive
 Officer

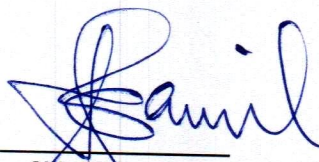

 Director




ECOPACK LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED SEPTEMBER 30, 2025

	Share Capital	Unappropriated profits	Surplus on revaluation of property and plant	Total
	----- Rupees in thousand -----			
Balance as at July 1, 2024	482,584	573,887	240,077	1,296,548
- Profit for the period	-	57,115	-	57,115
- Other comprehensive income - net of tax	-	-	-	-
Total comprehensive income for the period	-	57,115	-	57,115
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	8,997	(8,997)	-
Balance as at September 30, 2024	<u>482,584</u>	<u>639,999</u>	<u>231,080</u>	<u>1,353,663</u>
Balance as at July 1, 2025	482,584	857,623	326,624	1,666,831
- Profit for the period	-	99,301	-	99,301
- Other comprehensive income - net of tax	-	-	-	-
Total comprehensive income for the period	-	99,301	-	99,301
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	5,381	(5,381)	-
Balance as at September 30, 2025	<u>482,584</u>	<u>962,305</u>	<u>321,243</u>	<u>1,766,132</u>


 Chief Financial
 Officer


 Chief Executive
 Officer


 Director



ECOPACK LIMITED
STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED SEPTEMBER 30, 2025

September 30, 2025 **September 30, 2024**
 Rupees in thousand

CASH FLOW FROM OPERATING ACTIVITIES

Profit before taxation	143,702	149,989
Adjustments for non-cash items:		
Depreciation and amortization	47,516	43,552
Loss on disposal of property, plant and equipment	-	11
Provision for gratuity	4,128	3,339
Finance cost	27,136	54,622
	<u>222,482</u>	<u>251,513</u>
Changes in working capital		
Increase in inventories	(184,129)	(91,854)
Decrease in trade debts	80,620	110,856
Increase in loans and advances	(13,497)	(1,388)
Increase in deposits, prepayments and other receivables	(16,479)	(28,096)
Increase in trade and other payables	46,418	38,551
	<u>(87,067)</u>	<u>28,069</u>
	135,415	279,582
Finance cost paid - short term borrowings	(21,558)	(47,580)
Contributions to gratuity	(2,500)	(1,200)
Income taxes paid	(3,238)	(44,077)
Net cash generated from operating activities	108,119	186,725

CASH FLOW FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment - net	(57,292)	(37,348)
Sale proceeds from disposal of property, plant and equipment	1,053	50
Net cash used in investing activities	(56,239)	(37,298)



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September 30, September 30,
 2025 2024
 Rupees in thousand

CASH FLOW FROM FINANCING ACTIVITIES

Repayment of lease liabilities	(7,874)	(6,533)
Proceeds from long-term finances	2,807	-
Repayment of long-term finances	(5,156)	(10,772)
Dividend paid	(6)	-
Short-term borrowings repaid	(76,126)	(236,394)
Finance cost paid on long-term finances	(4,759)	(4,004)
Net cash used in financing activities	(91,114)	(257,703)
NET DECREASE IN CASH AND CASH EQUIVALENTS	(39,234)	(108,276)
Cash and cash equivalents at beginning of the period	103,241	79,859
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	64,007	(28,417)


 Chief Financial
 Officer


 Chief Executive
 Officer


 Director