

FAUJI CEMENT COMPANY LIMITED

Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No : 051-9280416
E-mail : secretaryoffice@fccl.com.pk
Website : <http://www.fccl.com.pk>
Case No : SECY/FCCL/2037/39

Tel : 051-9280075
Exchange : 051-9280081-83
: 5763321-24
Date : 27 Oct 2025

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: **Financial Results for the First Quarter Ended 30th September 2025**

Dear Sir,

1. Board of Directors of Fauji Cement Company Limited (FCCL) in their meeting held at FCCL Jhang Bahtar Plant, Near Village Jhang Bahtra, Tehsil Fateh Jang and District Attock today i.e October 27, 2025, has recommended the following: -

- a. **Cash Dividend** : Nil
- b. **Bonus Shares** : Nil
- c. **Right Shares** : Nil

2. The financial results of the First Quarter ended on 30th September, 2025 of the Company are attached at **Annexure 'A'**. Key highlights of 1st Quarter FY 26 are given below: -

- a. The Company earned a Profit after Tax of Rs 3,286 million as compared to Rs 3,246 million in SPLY, with maintained net profit ratio of 14%.
- b. Gross Profit Margin slightly decreased to 32% as compared to 34% in SPLY. This is mainly attributable to lower sales prices in the quarter that is partially compensated with cost optimization initiatives taken by the Management. Enhanced usage of local coal and alternative fuels, self-production of PP bags, reduction in cost of power by further enhancing solar power generation and



optimization of fixed costs contributed towards achieving the overall results.

3. The 1st Quarterly Report of the Company for the period ended 30th September, 2025 will also be transmitted through **PUCARS** separately, within the specified period.

4. You may inform the members of the Exchange accordingly, please.

With regards,

Your sincerely,



Brig Kashif Naveed Abbasi, SI (M), Retd
Company Secretary

- Copy to:
- **Manager**
Companies & Securities Compliance
Pakistan Stock Exchange Limited
Pakistan Exchange Building,
Stock Exchange Road, Karachi
 - **Executive Director**
Company Law Division
Corporatization and Compliance Department
Securities and Exchange Commission of Pakistan (SECP),
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad
 - **Chief Compliance & Risk Officer**
Central Depository Company of Pakistan Limited ,CDC House 99-B,
Block B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi
 - **Share Registrar & Corporate Consultant**
M/s Corplink (Pvt Limited)
Wings Arcade, 1-K, Commercial, Model Town, Lahore

FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2025

	Note	Un-audited 30 September 2025 Rupees'000	Audited 30 June 2025 Rupees'000		Note	Un-audited 30 September 2025 Rupees'000	Audited 30 June 2025 Rupees'000
EQUITY & LIABILITIES				ASSETS			
EQUITY AND RESERVES				NON-CURRENT ASSETS			
Share capital	4	24,528,476	24,528,476	Property, plant and equipment	8	109,037,029	109,579,089
Capital reserve - Premium on issue of shares		15,253,134	15,253,134	Right of use asset		110,366	126,445
Revenue reserve - Accumulated profits		44,710,976	44,490,598	Intangible assets and goodwill		10,480,632	10,533,667
		84,492,586	84,272,208	Long term deposits		133,425	133,425
						119,761,452	120,372,626
NON-CURRENT LIABILITIES				CURRENT ASSETS			
Long term loans - secured	5	23,044,748	24,208,633	Stores, spares and loose tools		7,914,297	10,377,008
Employee benefits		320,381	283,590	Stock in trade		7,345,758	9,337,617
Lease liabilities		103,215	101,211	Trade debts		6,970,667	6,911,322
Deferred government grant		1,524,235	1,647,630	Advances		169,111	305,685
Deferred tax liabilities - net		19,958,177	19,694,422	Sales tax refundable-net		231,931	526,868
		44,950,756	45,935,486	Advance tax-net		373,333	1,032,953
CURRENT LIABILITIES				Trade deposits and short term prepayments		270,956	57,182
Loan from Parent - unsecured		7,387,000	7,572,186	Other receivables		72,080	48,492
Trade and other payables		5,602,379	3,934,508	Short term investments		17,395,479	9,210,100
Accrued liabilities		9,421,852	9,076,142	Cash and bank balances		1,634,985	2,665,338
Security deposits payable		568,168	570,602			42,378,597	40,472,565
Contract liabilities		625,066	588,076				
Unclaimed dividend		40,942	41,182				
Short term borrowings - secured	6	2,154,887	2,192,462				
Current portion of lease liability		29,890	43,099				
Current portion of long term loans		6,366,047	6,104,065				
Current portion of deferred government grant	5	500,476	515,175				
		32,696,707	30,637,497				
TOTAL EQUITY AND LIABILITIES				TOTAL ASSETS			
CONTINGENCIES AND COMMITMENTS		<u>162,140,049</u>	<u>160,845,191</u>			<u>162,140,049</u>	<u>160,845,191</u>
	7						

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER




Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN - AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2025

	Note	Quarter Ended	
		30 September 2025 Rupees'000	30 September 2024 Rupees'000
Revenue - net	9	23,417,812	22,956,406
Cost of sales	10	(16,039,313)	(15,072,575)
Gross profit		7,378,499	7,883,831
Other income		175,780	173,890
Selling and distribution expenses	11	(725,099)	(693,302)
Administrative expenses		(499,772)	(413,671)
Other expenses	12	(368,122)	(362,605)
Operating profit		5,961,286	6,588,143
Finance cost		(1,135,639)	(1,675,497)
Finance income		467,187	320,195
Net finance cost		(668,452)	(1,355,302)
Profit before taxation		5,292,834	5,232,841
Income tax expense		(2,006,397)	(1,986,115)
Profit for the period		3,286,437	3,246,726
Earnings per share - basic and diluted (Rupees)		1.34	1.32

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.




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Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2025

	Quarter Ended	
	30 September 2025	30 September 2024
	Rupees'000	Rupees'000
Cash flows from operating activities		
Profit before tax	5,292,834	5,232,841
Adjustments for:		
Depreciation	1,213,883	1,166,721
Depreciation on right of use asset	16,080	5,098
Amortization of intangibles	53,036	53,036
Deferred grant	(92,867)	(148,252)
Provision for compensated absences	83,474	42,010
Workers' (Profit) Participation Fund including interest	285,537	283,839
Workers' Welfare Fund	84,480	82,833
Finance cost excluding exchange loss	1,127,564	1,664,318
Exchange loss	24	1,476
(Gain)/ loss on disposal of property, plant and equipment	(1,334)	240
Investment and bank deposits income	(467,187)	(320,195)
	2,302,690	2,831,124
Operating cash flows before working capital changes	7,595,524	8,063,965
Changes in		
Stores, spares and loose tools	2,462,711	(1,044,571)
Stock in trade	1,991,859	503,016
Trade debts	(59,345)	(1,029,558)
Advances	136,574	(126,834)
Trade deposits and short term prepayments	(213,774)	(235,301)
Sales tax refundable	294,937	-
Other receivables	(23,588)	230,533
Trade and other payables	347,341	541,429
Accrued liabilities	345,710	571,493
Short term borrowings - secured	(149,000)	(285,000)
Security deposits payable	(2,434)	20,510
Contract liabilities	36,990	268,456
	5,167,981	(585,827)
Compensated absences paid	(132,185)	(118,736)
Payment to Workers' (Profit) Participation Fund	(139,870)	(152,927)
Taxes paid	(1,083,020)	(545,286)
Net cash generated from operating activities	11,408,430	6,661,189
Cash flows from investing activities		
Additions in property, plant and equipment excluding borrowing cost	(671,823)	(504,468)
Short term investments - net	(8,185,379)	(4,570,583)
Proceeds from disposal of property, plant and equipment	1,334	1,221
Interest received on bank deposits	405,852	307,304
Net cash used in investing activities	(8,450,016)	(4,766,526)
Cash flows from financing activities		
Repayment of long term loans	(1,119,437)	(1,337,950)
Lease payments	(17,361)	(12,201)
Dividend paid	(1,890,442)	-
Mark up paid on loan from parent	(370,362)	-
Finance cost paid	(617,090)	(1,280,730)
Net cash used in financing activities	(4,014,692)	(2,630,881)
Decrease in cash and cash equivalents	(1,056,278)	(736,218)
Cash and cash equivalents at beginning of the period	2,311,376	2,768,550
Cash and cash equivalents at end of the period	1,255,098	2,032,332
Cash and cash equivalents comprise of the following:		
Cash and bank balances	1,634,985	2,327,575
Short term running finances	(379,887)	(295,243)
	1,255,098	2,032,332

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.




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DIRECTOR


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Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2025

	<u>Share capital</u> <u>Ordinary</u> <u>shares</u> <u>Rupees'000</u>	<u>Capital reserve</u> <u>Premium on issue</u> <u>of shares</u> <u>Rupees'000</u>	<u>Revenue reserve</u> <u>Accumulated</u> <u>profit</u> <u>Rupees'000</u>	<u>Total</u> <u>Rupees'000</u>
Balance at 01 July 2024	24,528,476	15,253,134	33,617,243	73,398,853
Total comprehensive income				
Profit for the period	-	-	3,246,726	3,246,726
Other comprehensive income	-	-	-	-
Total comprehensive income	-	-	3,246,726	3,246,726
Balance as at 30 September 2024	<u>24,528,476</u>	<u>15,253,134</u>	<u>36,863,969</u>	<u>76,645,579</u>
Balance at 01 July 2025	24,528,476	15,253,134	44,490,598	84,272,208
Total comprehensive income				
Profit for the period	-	-	3,286,437	3,286,437
Other comprehensive income	-	-	-	-
Total comprehensive income	-	-	3,286,437	3,286,437
Transactions with owners of the Company				
Final dividend 2025 @ Rs. 1.25 per share	-	-	(3,066,059)	(3,066,059)
Balance as at 30 September 2025	<u>24,528,476</u>	<u>15,253,134</u>	<u>44,710,976</u>	<u>84,492,586</u>

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.




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