

Flying Cement Company Limited

Corporate Briefing Session

FY 2025



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Vision

To be a premier quality cement manufacturing unit engaged in nation building through the most efficient utilization of resources.

Mission

Successfully deliver quality cement by using innovative practices with the ultimate goal of increasing the satisfaction of our customers.

To minimize the cost of production by using state-of-the-art technology and utilizing our experience in increasing profits for our shareholders.



Company Overview

Plant & Capacities

- Located in Mangowal, District Khushab on a land area of 135 acres.
- Produces Portland Grey Cement based on 'Dry Process Technology'
- The Company is a trend setter of successfully using local coal in place of imported coal as main source of energy for last 10 years. Other cement manufacturing units have also shifted on local coal, hence a huge foreign reserve worth million of \$ is being saved on import of coal.
- Maintaining a credit rating of 'A-' (Long term) & 'A2' (Short term) along with a 'Stable' outlook by PACRA.

Supply Chain Dynamics

- Domestic sales handled through a network of 150 regular dealers in Punjab & KPK (mainly Faisalabad, Sialkot, Gujranwala, Khushab, Sargodha, Lahore, Multan, Peshawar etc.).

Key Indicators vs Last Year



Gross Revenue
2.8 times



Gross Profit
5 times



Operating Profit
6.5 times



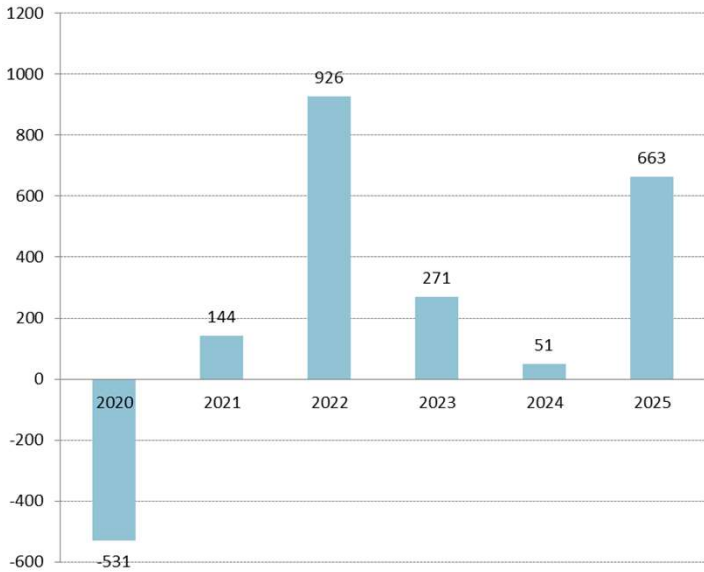
Net Profit
12.5 times

Financials at a Glance FY 2025

	Rs. in Million	
	FY 2025	FY 2024
Gross Sales	17,091	6,173
Net Sales	11,202	4,517
Gross Profit	1,692	329
Operating Profit	1,200	183
Profit after Tax	638	51
EPS- Rs.	0.92	0.07

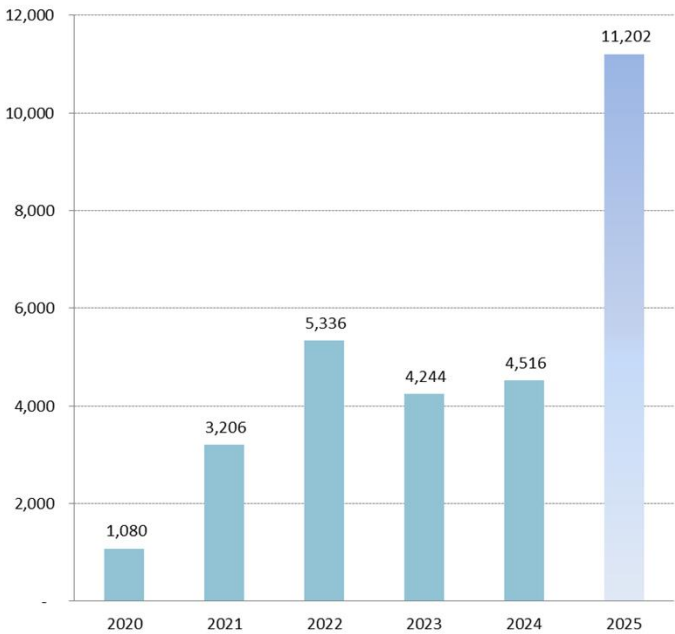
Net Profit/(Loss)

PKR in Million



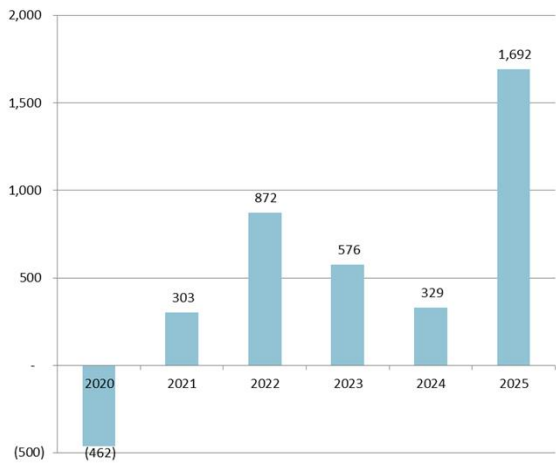
Sales Revenue

PKR in Million



Gross Profit/(Loss)

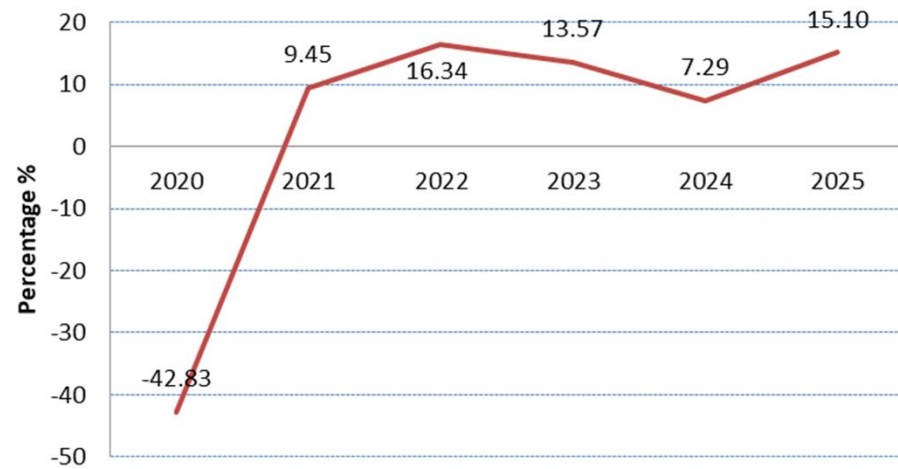
PKR in Million



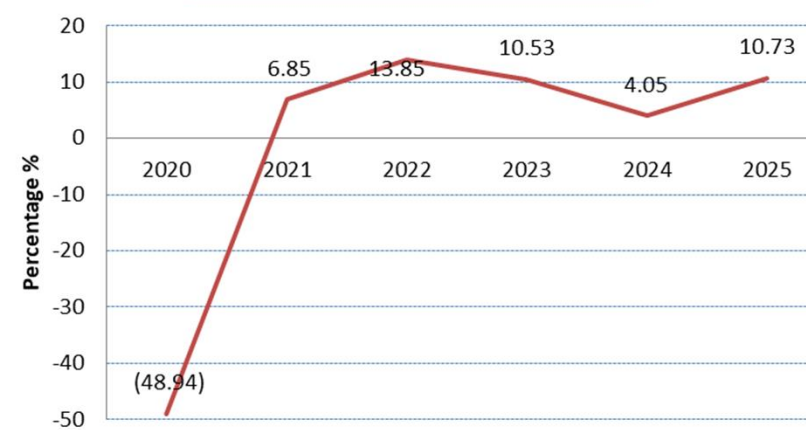
Financials at a Glance FY 2025



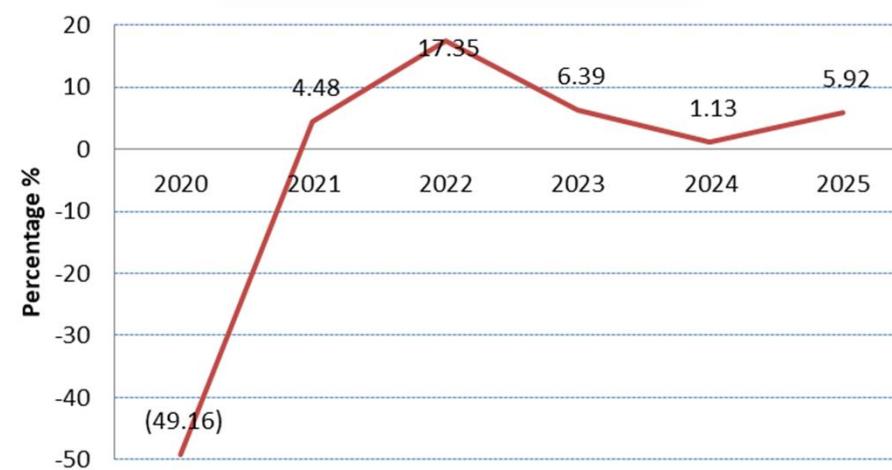
Gross Profit to Sales



Operating Profit to Sales



Profit after tax to Sales





Financials at a Glance

Rs. In million

Total Equity

2025 Rs. 12,322

2024 Rs. 11,596

Total Property, Plant & Equipment

2025 Rs. 25,486

2024 Rs. 23,174

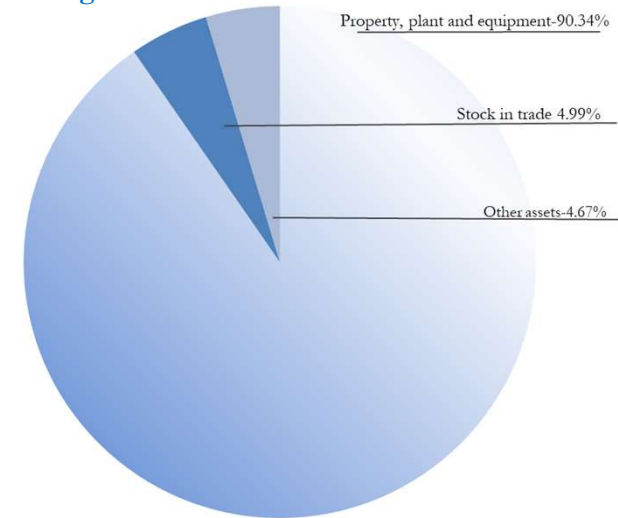
Total Assets

2025 Rs. 28,211

2024 Rs. 25,288

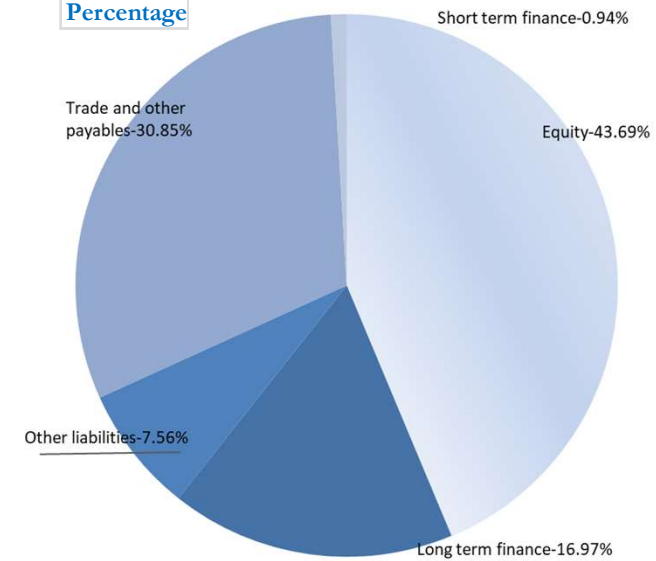
Assets-FY 2025

Percentage



Equity and Liabilities-FY 2025

Percentage



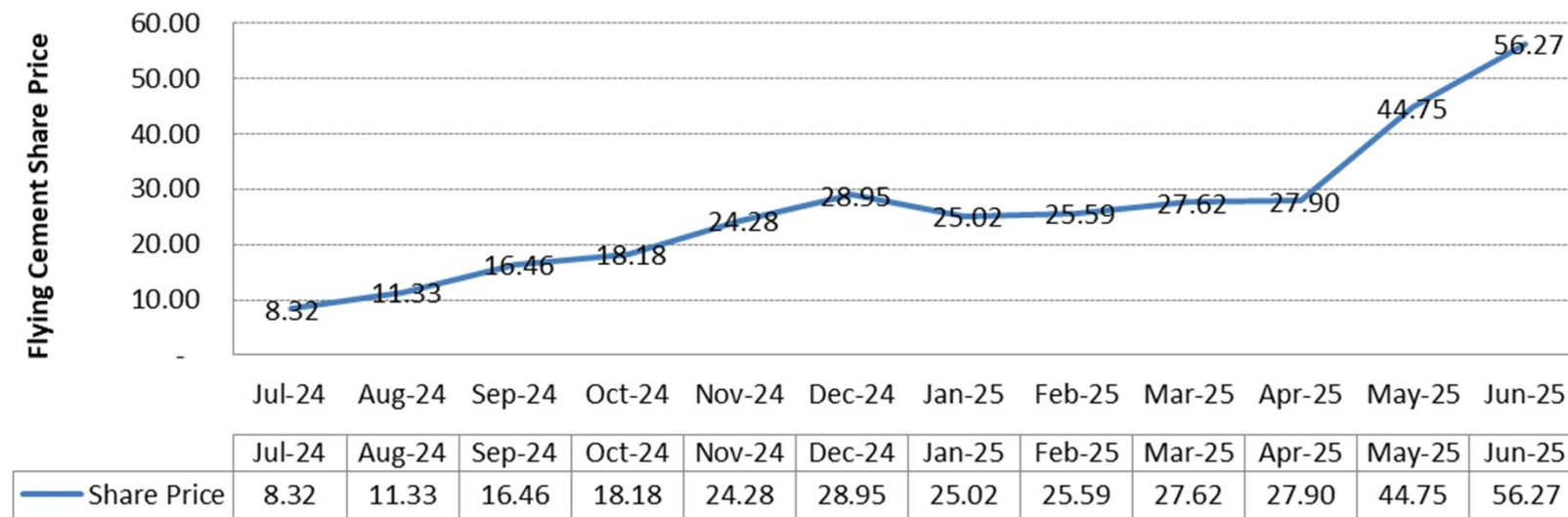


Going Forward

With the expected increase in economic activities coupled with GDP growth and production capacity, it is anticipated that the Company's financial results will improve significantly going forward. Consequently, the financial performance of the Company would show tremendous growth in near future.



Share Price Sensitivity Analysis



High Achievement: The Company' share price has achieved around 7 times growth during FY 2025.



Q& A

Thank you



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