



ATM/25/ 470

October 27, 2025

**The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road,
KARACHI.**

Subject: **Financial Results for the First Quarter period ended September 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held today on 27th October 2025 at 12:30 p.m. at its registered office situated at Allawasaya Square, Vehari Road, Multan, have approved the Un-Audited Financial Statements of the company for the First Quarter period ended September 30, 2025 and recommended the following:

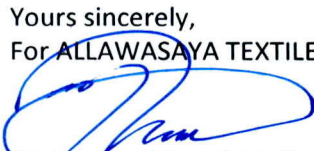
- | | | |
|-------|---|---------|
| (i) | CASH DIVIDEND | RS. NIL |
| (ii) | BONUS SHARES | NIL |
| (iii) | RIGHT SHARES | NIL |
| (iv) | ANY OTHER ENTITLEMENT- CORPORATE ACTION | NIL |
| (v) | ANY OTHER PRICE SENSITIVE INFORMATION | NIL |

Financial Results of the company for the First Quarter period ended September 30, 2025 are attached herewith.

Quarterly report of the company for period ended September 30, 2025 will be transmitted through PUCARS, separately within the specified time and shall also be made available on AWTX's website www.allawasaya.com.

You may please inform the members of the Exchange accordingly.

Yours sincerely,
For ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED


Muhammad Ismail Malik
COMPANY SECRETARY



ALLAWASAYA

TEXTILE AND FINISHING MILLS LTD.



M/S ALLAWASAYA TEXTILE & FINISHING MILLS LIMITED STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025

	UN - AUDITED September 30, 2025 RUPEES	AUDITED June 30, 2025 RUPEES		UN - AUDITED September 30, 2025 RUPEES	AUDITED June 30, 2025 RUPEES
EQUITY AND LIABILITIES			ASSETS		
Share capital and reserves			NON - CURRENT ASSETS		
Share capital	8,000,000	8,000,000	Property, plant and equipment	1,936,967,143	1,946,375,018
Surplus on revaluation of property, plant and equipment	1,005,904,975	1,007,839,856	Long term deposits	5,337,497	5,337,497
Tax holiday reserve	2,668,746	2,668,746		1,942,304,640	1,951,712,515
General reserve	20,000,000	20,000,000			
Unappropriated Profits	258,789,733	246,709,898			
	1,295,363,454	1,285,218,500			
Loan from director's	222,500,000	192,500,000	CURRENT ASSETS		
	1,517,863,454	1,477,718,500	Stores and spares	69,825,332	75,492,363
NON - CURRENT LIABILITIES			Stock in trade	490,840,095	452,190,626
Long term loan	295,897,216	326,515,763	Trade debts	351,682,218	337,503,710
Lease liabilities	7,052,639	2,341,489	Loan, advances and other receivables	223,671,138	188,086,322
Deferred taxation	82,830,337	82,830,337	Advance income tax	94,914,509	76,622,655
Deferred liabilities	80,321,643	76,715,330	Trade deposits and prepayments	7,808,312	2,422,327
	466,101,835	488,402,919	Tax refunds due from government	197,794,535	247,243,095
CURRENT LIABILITIES			Other financial assets	15,000,000	15,000,000
Trade & other payables	1,056,450,813	1,059,827,417	Cash & bank balances	521,795	7,683,856
Accrued markup	19,403,337	21,682,596		1,452,057,934	1,402,244,954
Short term borrowings	370,648,381	341,081,804	Assets held for sale	236,648,451	236,648,451
Current portion of long term loan	113,006,045	131,756,045		1,688,706,385	1,638,893,405
Current portion of lease liabilities	3,725,843	3,418,263			
Current portion of deferred grant	8,132,742	8,132,742			
Unclaimed dividend	1,029,630	1,029,630			
Provision for taxation	74,648,945	57,556,004			
	1,647,045,736	1,624,484,501			
	3,631,011,025	3,590,605,920		3,631,011,025	3,590,605,920


Muhammad Ismail
 Company Secretary





**ALLAWASAYA TEXTILE & FINISHING MILLS LTD,
STATEMENT OF PROFIT OR LOSS - UNAUDITED
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2025**

	September 30, 2025	September 30, 2024
	RUPEES	
Revenue from contracts with customers - net	1,367,435,291	782,279,818
Cost of goods sold	(1,265,801,587)	(788,338,794)
Gross Profit / (loss)	101,633,704	(6,058,976)
Other Income	2,142,180	-
Distribution and marketing expenses	(11,295,186)	(7,913,212)
Administrative expenses	(40,347,940)	(24,925,463)
Other expenses	(2,018,705)	-
Finance cost	(22,876,158)	(48,333,588)
	(74,395,809)	(81,172,263)
Profit / (Loss) before revenue taxes and income tax	27,237,895	(87,231,239)
Revenue taxes	(17,092,941)	(9,778,498)
Profit / (Loss) before income tax	10,144,954	(97,009,737)
Income tax	-	-
Profit / (Loss) for the period	10,144,954	(97,009,737)
Earnings / (Loss) per share - Basic and diluted	12.68	(121.26)


Muhammad Ismail
Company Secretary





ALLAWASAYA TEXTILE & FINISHING MILLS LTD,
STATEMENT OF COMPREHENSIVE INCOME - UNAUDITED
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2025

	September 30, 2025	September 30, 2024
	RUPEES	
Profit / (Loss) for the period	10,144,954	(97,009,737)
Other comprehensive income	-	-
Total comprehensive income / (loss) for the period	10,144,954	(97,009,737)


Muhammad Ismail
Company Secretary





ALLAWASAYA TEXTILE & FINISHING MILLS LTD.
STATEMENT OF CHANGES IN EQUITY - UNAUDITED
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2025

	Share Capital	Reserves				Loan from Director's	Total
		Capital		Revenue			
		Surplus on revaluation of property, plant and equipment	Tax holiday reserve	General reserve	Unappropriated Profits		
RUPEES							
Balance as at July 1, 2024 - restated (audited)	8,000,000	1,126,303,251	2,668,746	80,000,000	100,738,805	157,500,000	1,475,210,802
Loss for the first quarter ended September 30, 2024	-	-	-	-	(97,009,737)	-	(97,009,737)
Other comprehensive income for the first quarter ended September 30, 2024	-	-	-	-	-	-	-
Total comprehensive loss for the first quarter ended September 30, 2024	-	-	-	-	(97,009,737)	-	(97,009,737)
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation (net of deferred tax)	-	(4,262,368)	-	-	4,262,368	-	-
Balance as at September 30, 2024	8,000,000	1,122,040,883	2,668,746	80,000,000	7,991,436	157,500,000	1,378,201,065
Balance as at July 01, 2025 (audited)	8,000,000	1,007,839,856	2,668,746	20,000,000	246,709,898	192,500,000	1,477,718,500
Profit for the first quarter ended September 30, 2025	-	-	-	-	10,144,954	-	10,144,954
Other comprehensive income for the first quarter ended September 30, 2025	-	-	-	-	-	-	-
Total comprehensive income for the first quarter ended September 30, 2025	-	-	-	-	10,144,954	-	10,144,954
Transaction with owners							
Loan from directors	-	-	-	-	-	30,000,000	30,000,000
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation (net of deferred tax)	-	(1,934,881)	-	-	1,934,881	-	-
Balance as at September 30, 2025	8,000,000	1,005,904,975	2,668,746	20,000,000	258,789,733	222,500,000	1,517,863,454

Muhammad Ismail
Company Secretary





ALLAWASAYA TEXTILE & FINISHING MILLS LTD.,
Statement of Cash Flows - unaudited
For the first quarter ended September 30, 2025

	September 30, 2025 Rupees	September 30, 2024 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (Loss) before income tax	10,144,954	(97,009,737)
Adjustments for:		
Depreciation on property, plant and equipment	17,731,876	19,094,737
Minimum taxes	17,092,941	9,778,498
Provision for staff retirement benefits - gratuity	8,825,000	5,021,103
Finance cost	22,876,158	48,333,588
	66,525,975	82,227,926
Operating cash flows before movement in working capital	76,670,929	(14,781,811)
(Increase) / Decrease in current assets		
Stores and spares	5,667,031	(281,081)
Stock in trade	(38,649,469)	20,747,553
Trade debts	(14,178,508)	60,209,656
Loan, advances and other receivables	(35,584,816)	8,467,027
Trade deposits and prepayments	(5,385,985)	(4,513,425)
Tax refunds due from government	49,448,560	1,139,349
Increase / (Decrease) in current liabilities		
Trade and other payables	(3,376,604)	75,564,089
	(42,059,791)	161,333,168
Net cash generated from / (used in) operations	34,611,138	146,551,357
Income taxes paid	(18,291,854)	(10,279,114)
Staff retirement benefits - gratuity paid	(5,218,687)	(28,529,869)
Finance cost paid	(25,155,417)	(54,825,428)
Net cash (used in) / generated from operating activities	(14,054,820)	52,916,946
CASH FLOWS FROM INVESTING ACTIVITIES		
Addition to property, plant and equipment	(8,324,000)	-
Net cash used in investing activities	(8,324,000)	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term finances obtained	5,826,800	251,000,000
Lease liability paid	(808,070)	(614,892)
Repayment of long term finances	(49,368,548)	(14,422,412)
Short term borrowings - net	29,566,577	(266,507,877)
Loan from directors	30,000,000	-
Net cash (used in) / generated from financing activities	15,216,759	(30,545,181)
Net Increase / (decrease) in cash and cash equivalents	(7,162,061)	22,371,765
Cash and cash equivalents at the beginning of the period	7,683,856	3,786,864
Cash and cash equivalents at end of the period	521,795	26,158,629

Muhammad Ismail
Company Secretary

