



WAH NOBEL CHEMICALS LTD.

MANUFACTURERS OF FORMALDEHYDE AND FORMALDEHYDE RESINS
ISO – 9001-2000, 14001, 17025 & OHSAS 18001 CERTIFIED

SECY/05/WNC/

PUCARS

October 27, 2025 FORM-7

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

Dear Sir,

FINANCIAL RESULTS FOR THE FIRST QUARTER
ENDED SEPTEMBER 30, 2025

We have to inform you that the Board of Directors of Wah Nobel Chemicals Limited in their meeting held on Monday, October 27, 2025 at 12:15 hours at Wah Cantt, has recommended the following:-

- | | | | |
|-------|--|---|-----|
| (i) | Cash Dividend | - | Nil |
| (ii) | Bonus Shares | - | Nil |
| (iii) | Right Shares | - | Nil |
| (iv) | Any other Price Sensitive Information: | - | Nil |

The Financial Statements of the Wah Nobel Chemicals Ltd for the period ended September 30, 2025 will be transmitted through **PUCARS** separately within the specified time.

The un-audited financial results of the Company are attached along with following documents;-

1. Statement of Financial Position
2. Statement of Changes in Equity
3. Statement of Cash Flows.

With best regards.

Yours truly,
For WAH NOBEL CHEMICALS LTD,

TANVEER ELAHI
COMPANY SECRETARY



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WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

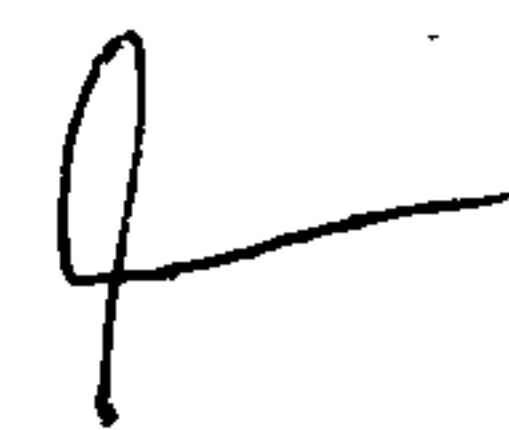
	Note	Three months ended	
		September 30, 2025	September 30, 2024
		(Rupees in '000')	
Gross sales		1,666,884	1,414,539
Sales tax		(251,088)	(208,695)
Discount		(2,575)	(2,359)
Net Sales	10	1,413,221	1,203,485
Cost of sales		(1,165,260)	(986,596)
Gross profit		247,961	216,889
Administrative expenses		(7,749)	(6,590)
Selling and distribution expenses		(9,993)	(6,245)
Operating profit		230,219	204,054
Finance cost		(16,298)	(2,513)
Other expenses		(15,399)	(14,610)
Other income		1,796	3,867
Profit before taxation		200,318	190,798
Provision for taxation		(78,124)	(80,012)
Net profit after taxation		122,194	110,786
Other comprehensive income for the period		-	-
Total comprehensive income for the period		122,194	110,786
Earnings per share - basic and diluted		13.58	12.31

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT SEPTEMBER 30, 2025

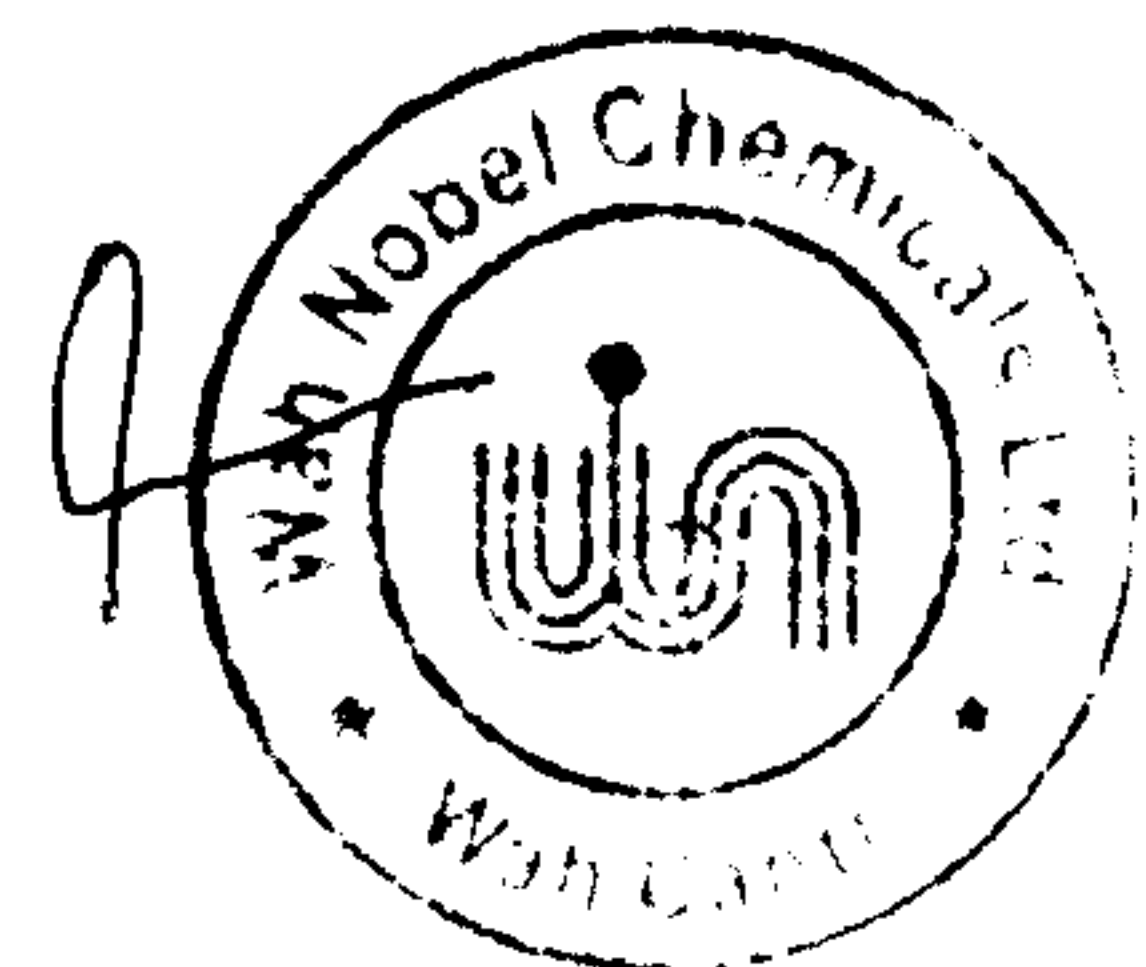
		September 30 2025	June 30 2025
	Note	(Rupees in '000')	
		Unaudited	Audited
Assets			
Property, plant and equipment	4	511,669	518,691
Deferred tax		61,337	53,288
Non-current assets		573,006	571,979
Stores, spares and loose tools		79,256	82,422
Stock in trade		1,111,487	1,125,539
Trade debts	5	1,854,598	1,763,816
Advances, deposits, prepayments and other receivables		62,823	86,844
Taxation - net		27,468	56,571
Cash and bank balances		151,007	153,517
Current assets		3,286,639	3,268,709
Total assets		3,859,645	3,840,688
Equity and liabilities			
Share capital		90,000	90,000
Capital reserve		944	944
Revenue reserves		2,685,563	2,563,368
Total equity		2,776,507	2,654,312
Liabilities			
Deferred liabilities		21,009	19,056
Payable to Supplier		15,049	15,049
Non-current liabilities		36,058	34,105
Current portion of long term financing	6	15,426	19,949
Trade and other payables	7	407,322	668,893
Unclaimed dividend		10,115	10,161
Due to parent company	8	49	1,091
Loan from parent company - unsecured		400,000	-
Short term borrowings		214,168	452,177
Current liabilities		1,047,080	1,152,271
Total liabilities		1,083,138	1,186,376
Total equity and liabilities		3,859,645	3,840,688
Contingencies and commitments	9		

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

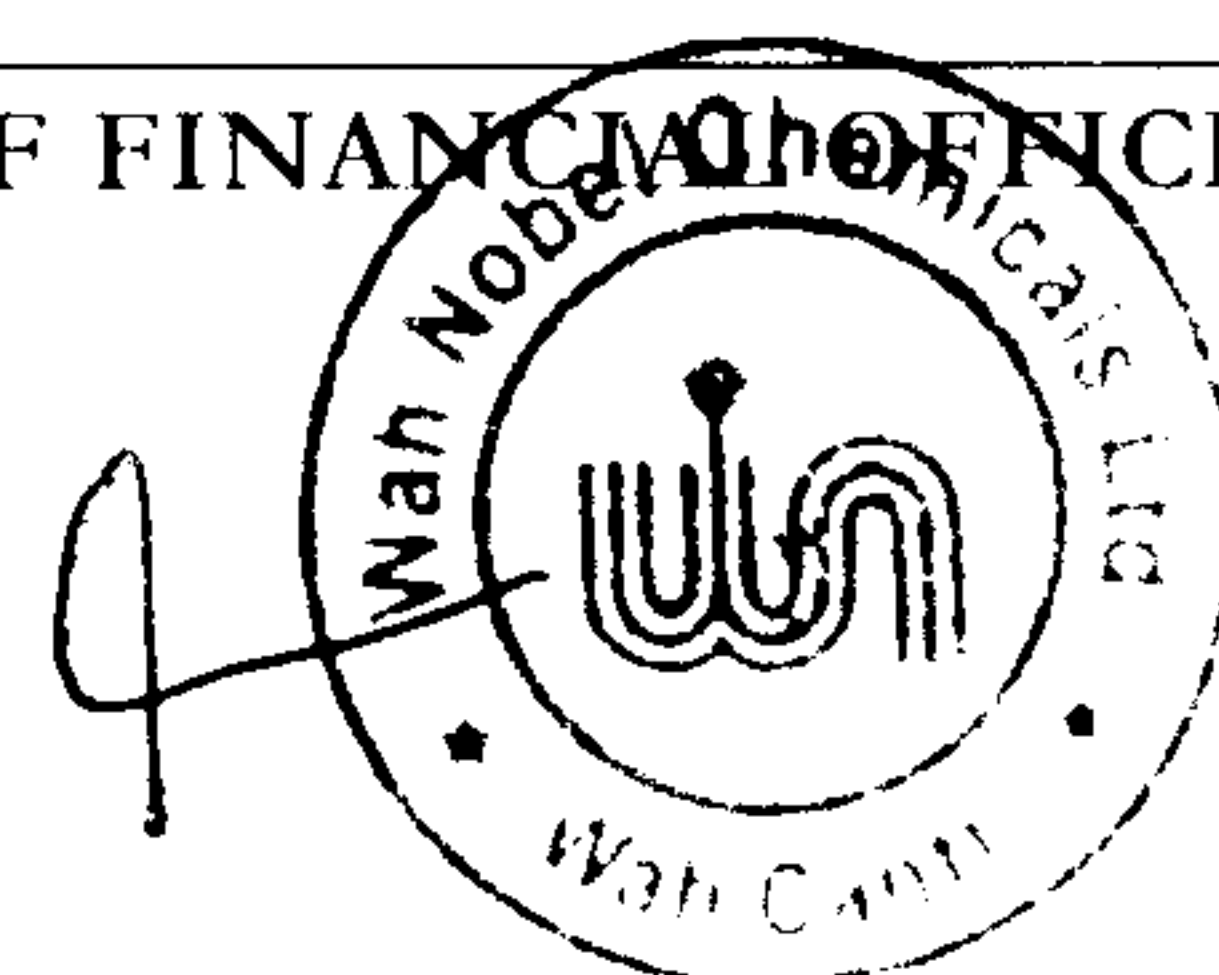
	September 30 2025	September 30 2024
Note	(Rupees in '000')	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	200,318	190,798
Adjustment for non cash items:		
Depreciation	13,166	8,886
Provision for gratuity fund	1,500	1,000
Workers' profit participation fund (WPPF)	10,769	10,258
Workers' welfare fund (WWF)	4,307	4,103
Provision for accumulated compensated absences	2,250	1,500
Provision for provident fund	3,456	3,352
Markup on loan from parent company	8,675	-
Markup on loan from State Bank of Pakistan	782	988
	44,905	30,087
Changes in:		
Stores, spares and loose tools	3,165	(5,020)
Stock in trade	14,052	227,115
Trade debts	(90,782)	(129,795)
Advances, deposits, prepayments and other receivables	23,271	(19,580)
Due to parent company	(1,042)	70
Trade and other payables	(281,103)	(86,944)
	(332,439)	(14,154)
Cash generated from operating activities	(87,216)	206,731
Payment for:		
Gratuity fund	-	(6,000)
Interest paid to parent company	(5,027)	-
Accumulated Compensated absences	(298)	(83)
Provident fund	(3,396)	(3,257)
Taxation	(57,070)	(76,606)
	(65,791)	(85,946)
Net cash generated from operating activities	(153,007)	120,785
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(6,144)	(217)
Net cash used in investing activities	(6,144)	(217)
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term financing	(5,305)	(5,508)
Proceed from loan from parent Company	726,000	-
Repayment of short term loan from parent company	(326,000)	-
Dividends paid	(46)	-
Net cash used in financing activities	394,649	(5,508)
Net increase in cash and cash equivalents	235,498	115,060
Cash and cash equivalents at beginning of the period	(298,659)	369,220
Cash and cash equivalents at end of the period	11 (63,161)	484,280

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

	Issued, subscribed and paid-up share capital	Capital reserve-share premium	Revenue reserves			Total
			General reserve	Unappropriated profit	Sub-total	
			(Rupees in '000')			
Balance as at July 01, 2024	90,000	944	1,620,000	547,447	2,167,447	2,258,391
Total comprehensive income for the period	-	-	-	110,786	110,786	110,786
Balance as at September 30, 2024	90,000	944	1,620,000	658,233	2,278,233	2,369,177
Balance as at July 1, 2025	90,000	944	2,075,000	488,369	2,563,369	2,654,313
Total comprehensive income for the period	-	-	-	122,194	122,194	122,194
Transactions with owners recorded directly in equity						
Others						
Transfer to general reserve	-	-	395,000	(395,000)	-	-
Balance as at September 30, 2025	90,000	944	2,470,000	215,563	2,685,563	2,776,507

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE	DIRECTOR	CHIEF FINANCIAL OFFICER
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