



Interloop Limited
Registered Office
15-A, Peoples Colony No. 1
Faisalabad, Pakistan.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FORM-7
Ref: ILP/PSX/43/2025
Date: 27/10/2025

Subject: Financial Results for the 1st Quarter ended September 30, 2025

PUCARS/TCS

Dear Sir,

We would like to inform you that the Board of Directors of our Company in their meeting held on October 27, 2025 (Monday) at 02:00 P.M at K2 Meeting Room, Interloop Industrial Park located at 7-K.M Khurrianwala-Jaranwala Road, Khurrianwala, Faisalabad, recommended the following:

(i)	CASH DIVIDEND	:	NIL
(ii)	BONUS SHARES	:	NIL
(iii)	RIGHT SHARES	:	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	:	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	:	NIL

FINANCIAL RESULTS

The Condensed (un-audited) Interim Financial Statements of the Company for the period ended September 30, 2025 are attached:

- Unconsolidated results as “Annexure – A1 to A5”.
- Consolidated results as “Annexure – B1 to B5”.

Including:

- Statement of Profit or Loss.
- Statement of Financial Position.
- Statement of Comprehensive Income.
- Statement of Changes in Equity.
- Statement of Cash Flows.

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

The above disclosure will also suffice the requirements under Section 96 and 131 of the Securities Act, 2015.

Thanking you,

Yours Truly,



(Navid Fazil)
Chief Executive Officer

Copy to:

Executive Director / HOD
Offsite-II Department, Supervision Department
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad



Annexure-A1

INTERLOOP LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	Un-audited September 30, 2025 Rupees in '000	Un-audited September 30, 2024 Rupees in '000
Net sales	43,774,357	41,634,819
Cost of sales	(33,591,416)	(33,876,492)
Gross profit	10,182,941	7,758,327
Distribution cost	(1,532,778)	(1,830,759)
Administrative expenses	(2,548,136)	(2,253,405)
Other operating expenses	(561,109)	(230,166)
Other income	699,750	276,978
Profit from operations	(3,942,273) 6,240,668	(4,037,352) 3,720,975
Finance cost	(1,697,581)	(2,851,023)
Profit before income tax and levies	4,543,087	869,952
Levies	-	(569,970)
Profit before income tax	4,543,087	299,982
Income tax	(1,745,654)	(77,704)
Profit for the period	2,797,433	222,278
Earnings per share - basic and diluted (Rupees)	2.00	0.16



Annexure-A2

INTERLOOP LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025

	Un-audited September 30, 2025 Rupees in '000	Audited June 30, 2025 Rupees in '000
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	81,876,321	82,102,936
Intangible assets	483,112	485,395
Long term investments	1,727,763	1,727,763
Long term loans	177,063	198,075
Long term deposits	91,311	95,481
	84,355,570	84,609,650
CURRENT ASSETS		
Stores and spares	3,755,431	3,476,263
Stock in trade	26,506,437	25,735,469
Trade debts	44,160,680	48,314,852
Loans and advances	3,095,991	1,897,224
Deposit, prepayments and other receivables	472,372	296,554
Derivative financial instruments	648,505	-
Accrued income	868	877
Refunds due from Government and statutory authorities	10,566,995	11,538,248
Short term investments	500,000	500,000
Cash and bank balances	360,234	357,519
	90,067,513	92,117,006
TOTAL ASSETS	174,423,083	176,726,656
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up capital	14,017,095	14,017,095
Reserves	3,158,734	3,158,734
Unappropriated profit	40,844,639	38,047,206
	58,020,468	55,223,035
NON CURRENT LIABILITIES		
Long term financing	23,712,781	28,593,987
Lease liabilities	172,436	166,688
Deferred liabilities	14,868,857	14,323,587
	38,754,074	43,084,262
CURRENT LIABILITIES		
Trade and other payables	17,508,574	15,033,780
Unclaimed dividend	2,920	3,112
Derivative financial instruments	-	13,056
Accrued mark up	1,534,624	1,022,132
Short term borrowings	56,835,923	59,829,892
Current portion of non current liabilities	1,766,500	2,517,387
	77,648,541	78,419,359
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	174,423,083	176,726,656



Annexure-A3

INTERLOOP LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	Un-audited September 30, 2025 Rupees in '000	Un-audited September 30, 2024 Rupees in '000
Profit for the period	2,797,433	222,278
Other comprehensive income:		
Items that will not be reclassified subsequently to profit or loss:	-	-
Items that may be reclassified subsequently to profit or loss:	-	-
Total comprehensive income for the period	2,797,433	222,278



Annexure-A4

INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Share Capital	Capital Reserve Share Premium	Revenue Reserve Unappropriated Profit	Total
	Rupees in '000			
Balance as at July 01, 2024 - audited	14,017,095	3,158,734	36,356,646	53,532,475
Profit for the period	-	-	222,278	222,278
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	222,278	222,278
Balance as at September 30, 2024 (un-audited)	14,017,095	3,158,734	36,578,924	53,754,753
Balance as at July 01, 2025 - audited	14,017,095	3,158,734	38,047,206	55,223,035
Profit for the period	-	-	2,797,433	2,797,433
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	2,797,433	2,797,433
Balance as at September 30, 2025 (un-audited)	14,017,095	3,158,734	40,844,639	58,020,468



Annexure-A5

INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Un-audited September 30, 2025 Rupees in '000	Un-audited September 30, 2024 Rupees in '000
A) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	4,543,087	869,952
Adjustments for:		
Depreciation on operating fixed assets	1,846,660	1,424,077
Depreciation on right of use assets	26,263	26,281
Amortization of intangible assets	18,743	16,473
Workers' profit participation fund	244,055	44,130
Workers' welfare fund	93,686	33,383
Staff retirement gratuity	991,108	891,287
Loss on disposal of non current assets	11,687	41,242
Realized gain on derivative financial instruments	(14,867)	(105,694)
Unrealized gain on derivative financial instruments	(661,561)	(143,136)
Loss on disposal of intangible assets	-	5,326
Provision for obsolete inventory	80,530	91,772
Profit on term finance certificates TFCs	(16,135)	(27,288)
Finance cost	1,697,581	2,851,023
Operating cash flows before working capital changes	8,860,837	6,018,828
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(279,168)	(9,979)
Stock in trade	(851,498)	(2,044,280)
Trade debts	4,154,172	(1,751,080)
Loans and advances	(1,202,408)	(821,634)
Deposit, prepayments and other receivables	(175,818)	(68,826)
Refunds due from Government and statutory authorities	458,593	(1,202,819)
Increase in current liabilities		
Trade and other payables	2,656,398	665,316
Cash generated from operations	13,621,108	785,526
Finance cost paid	(1,162,505)	(3,598,808)
Income tax paid	(1,275,831)	(1,151,487)
Staff retirement gratuity paid	(396,928)	(179,466)
Workers' profit participation fund paid	(502,403)	(975,816)
Workers' welfare fund paid	(30,000)	-
Long term loans received/(paid)	24,653	(25,380)
Settlement of derivative financial instruments	14,867	105,694
Long term deposits received	4,170	-
Net cash generated from / (used in) operating activities	10,297,131	(5,039,737)
B) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(1,704,987)	(5,157,080)
Intangible asset	(16,460)	(37,040)
Proceeds from disposal of non current assets	88,087	71,194
Profit on term finance certificates (TFCs) received	16,144	27,524
Net cash used in investing activities	(1,617,216)	(5,095,402)
C) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term financing - net	(5,650,621)	(648,927)
Payment of lease rentals	(32,418)	(33,378)
Changes in short term borrowings - net	(2,993,969)	10,845,618
Dividend paid	(192)	(159)
Net cash (used in) / generated from financing activities	(8,677,200)	10,163,154
Net increase in cash and cash equivalents (A+B+C)	2,715	28,015
Cash and cash equivalents at the beginning of the period	357,519	370,386
Cash and cash equivalents at the end of the period	360,234	398,401



Annexure-B1

INTERLOOP LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	Un-audited September 30, 2025 Rupees in '000	Un-audited September 30, 2024 Rupees in '000
Net sales	45,202,252	42,746,190
Cost of sales	(34,682,641)	(34,606,118)
Gross profit	10,519,611	8,140,072
Distribution cost	(1,619,005)	(1,897,361)
Administrative expenses	(2,763,161)	(2,433,345)
Other operating expenses	(607,438)	(242,499)
Other income	706,919	277,630
	(4,282,685)	(4,295,575)
Profit from operations	6,236,926	3,844,497
Finance cost	(1,702,740)	(2,860,393)
Profit before income tax and levies	4,534,186	984,104
Levies	-	(569,970)
Profit before income tax	4,534,186	414,134
Income tax	(1,791,734)	(79,651)
Profit for the period	2,742,452	334,483
Attributable to:		
Owners of parent company	2,762,245	294,089
Non - controlling interest	(19,793)	40,394
	2,742,452	334,483
Earnings per share - basic and diluted (Rupees)	1.96	0.24



Annexure-B2

INTERLOOP LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025

	Un-audited September 30, 2025 Rupees in '000	Audited June 30, 2025 Rupees in '000
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	83,741,180	84,050,845
Intangible assets	497,942	485,463
Long term investments	197,520	198,017
Long term loans	177,063	198,075
Long term deposits	91,311	95,481
	84,705,016	85,027,881
CURRENT ASSETS		
Stores and spares	3,755,431	3,476,263
Stock in trade	27,319,732	26,714,281
Trade debts	44,546,836	49,388,925
Loans and advances	3,536,078	2,371,977
Deposits, prepayments and other receivables	957,734	720,788
Derivative financial instruments	648,505	-
Accrued income	868	877
Refunds due from Government and statutory authorities	10,566,995	11,538,248
Short term investment	500,000	500,000
Cash and bank balances	1,225,378	1,088,334
	93,057,557	95,799,693
TOTAL ASSETS	177,762,573	180,827,574
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up capital	14,017,095	14,017,095
Reserves	3,124,272	3,130,793
Unappropriated profit	41,722,366	38,960,121
Equity attributable to owners of parent company	58,863,733	56,108,009
Non - controlling interest	1,446,205	1,469,665
	60,309,938	57,577,674
NON CURRENT LIABILITIES		
Long term financing	23,712,781	28,593,987
Lease liabilities	275,849	312,429
Deferred liabilities	14,868,857	14,323,587
	38,857,487	43,230,003
CURRENT LIABILITIES		
Trade and other payables	18,455,181	16,515,419
Unclaimed dividend	2,920	3,112
Derivative financial instruments	-	13,056
Accrued mark up	1,534,624	1,022,221
Short term borrowings	56,835,923	59,948,702
Current portion of non current liabilities	1,766,500	2,517,387
	78,595,148	80,019,897
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	177,762,573	180,827,574



Annexure-B3

INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	Un-audited	Un-audited
	September 30,	September 30,
	2025	2024
	Rupees in '000	Rupees in '000
Profit for the period	2,742,452	334,483
Other comprehensive income:		
Items that may be reclassified subsequently to profit or loss:		
Exchange difference on translation of foreign operations	(10,188)	125,421
Total comprehensive income for the period	2,732,264	459,904
Attributable to:		
Owners of parent company	2,755,724	374,359
Non - controlling interest	(23,460)	85,545
	2,732,264	459,904



INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Attributable to owners of the Parent					Non - controlling Interest	Total
	Capital Reserve		Revenue Reserves				
	Share Capital	Share Premium	Unappropriated Profit	Translation Reserve	Sub total		
	Rupees in '000						
Balance as at July 01, 2024 - audited	14,017,095	3,158,734	37,096,363	(110,728)	54,161,464	1,325,672	55,487,136
Profit for the period	-	-	294,089	-	294,089	40,394	334,483
Other comprehensive income	-	-	-	80,270	80,270	45,151	125,421
Total comprehensive income for the period	-	-	294,089	80,270	374,359	85,545	459,904
Balance as at September 30, 2024 (un-audited)	14,017,095	3,158,734	37,390,452	(30,458)	54,535,823	1,411,217	55,947,040
Balance as at July 01, 2025 - audited	14,017,095	3,158,734	38,960,121	(27,941)	56,108,009	1,469,665	57,577,674
Profit for the period	-	-	2,762,245	-	2,762,245	(19,793)	2,742,452
Other comprehensive income	-	-	-	(6,521)	(6,521)	(3,667)	(10,188)
Total comprehensive income for the period	-	-	2,762,245	(6,521)	2,755,724	(23,460)	2,732,264
Balance as at September 30, 2025 (un-audited)	14,017,095	3,158,734	41,722,366	(34,462)	58,863,733	1,446,205	60,309,938



INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

Annexure-B5

	Un-audited September 30, 2025	Un-audited September 30, 2024
	Rupees in '000	Rupees in '000
a) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	4,534,186	984,104
Adjustments for:		
Depreciation on operating fixed assets	1,899,563	1,478,877
Depreciation on right of use assets	47,521	47,214
Amortization of intangible assets	18,888	16,493
Workers' profit participation fund	244,055	44,130
Workers' welfare fund	93,686	33,383
Staff retirement gratuity	991,108	891,287
Loss on disposal of non current assets	11,687	41,242
Provision for obsolete inventory	80,530	91,772
Exchange loss - net	9,219	49,332
Realized gain on derivative financial instruments	(14,867)	(105,694)
Unrealized gain on derivative financial instruments	(661,561)	(143,136)
Loss on disposal of intangible asset	-	5,326
Profit on term finance certificates TFCs	(16,135)	(27,288)
Finance cost	1,702,744	2,860,393
Operating cash flows before working capital changes	8,940,624	6,267,435
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(279,168)	(9,979)
Stock in trade	(919,719)	(2,188,219)
Trade debts	4,275,855	(2,332,934)
Loans and advances	(1,144,429)	(821,634)
Deposit, prepayments and other receivables	(401,061)	(162,860)
Refunds due from Government and statutory authorities	458,593	(1,202,819)
Increase in current liabilities		
Trade and other payables	3,050,861	1,503,145
Cash generated from operations	13,981,556	5,215,301
Finance cost paid	(1,166,490)	(3,607,920)
Income tax paid	(1,321,911)	(1,151,487)
Staff retirement gratuity paid	(396,928)	(179,466)
Workers' profit participation fund paid	(502,403)	(975,816)
Workers' welfare fund paid	(30,000)	-
Long term loans paid	24,653	(25,380)
Settlement of derivative financial instruments	14,867	105,694
Long term deposits paid	4,170	-
Exchange Loss - net	(2,166)	-
Net cash generated from / (used in) operating activities	10,605,347	(4,782,241)
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(1,714,039)	(5,172,135)
Intangible asset	(18,251)	(37,040)
Proceeds from disposal of property, plant and equipment	88,087	71,194
Profit received from investments	16,144	27,524
Net cash used in investing activities	(1,628,059)	(5,110,457)
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term financing	(5,650,621)	(648,927)
Payment of lease rentals	(76,801)	(84,349)
Short term borrowings - net	(3,112,630)	10,611,929
Dividend paid	(192)	(159)
Net cash (used in) / generated from financing activities	(8,840,244)	9,878,495
Net increase/(decrease) in cash and cash equivalents	(a+b+c) 137,044	(14,203)
Cash and cash equivalents at the beginning of the period	1,088,334	1,510,910
Cash and cash equivalents at the end of the period	1,225,378	1,496,707

