

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2025-26/Corp/0018

October 27, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

FINANCIAL RESULTS FOR THE PERIOD ENDED 30-09-2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in its meeting held on Monday, October 27, 2025 at 3:00 pm has recommended the following:

1) Cash Dividend	Nil
2) Bonus Shares	Nil
3) Right Shares	Nil
4) Any other entitlement / Corporate Action	Nil
5) Any other price sensitive information	Nil

The financial results of the Company are enclosed.

The quarterly report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS within specified time.

Thanking you,

Yours truly,
For **The Organic Meat Company Limited**



Imran Khan
Company Secretary



CC: Company Law Division – SECP Islamabad

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969
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Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

THE ORGANIC MEAT COMPANY LIMITED

CONDENSED CONSOLIDATED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Note	September 30, 2025 Rupees	September 30, 2024 Rupees
Sales - net	11	3,448,996,152	3,340,690,640
Cost of sales	12	(3,071,325,063)	(2,947,144,011)
Gross profit		377,671,089	393,546,629
Administrative expenses	13	(67,320,896)	(54,982,729)
Selling expenses	14	(78,491,598)	(97,403,278)
Allowance for doubtful debt		(16,000,000)	(7,500,000)
		(161,812,494)	(159,886,007)
Operating profit		215,858,595	233,660,622
Finance costs		(16,725,689)	(45,893,475)
Other income / (expense) - net		27,912,047	34,761,610
		11,186,358	(11,131,865)
Profit before levies and taxation		227,044,953	222,528,757
Levies - Minimum Tax / Final Tax		-	(20,078,999)
Profit before taxation		227,044,953	202,449,758
Taxation		(44,943,384)	(31,843,655)
Profit for the period		182,101,569	170,606,103
Earnings per share - basic and diluted	15	1.02	0.96

The annexed notes from 1 to 20 form an integral part of these condensed consolidated interim financial statements.



Chief Financial Officer




Company Secretary

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THE ORGANIC MEAT COMPANY LIMITED

CONDENSED CONSOLIDATED INTERIM STATEMENT OF COMPREHENSIVE INCOME - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	September 30, 2025 Rupees	September 30, 2024 Rupees
Profit for the period	182,101,569	170,606,103
Other comprehensive income:		
Items that will not be reclassified to profit or loss in subsequent periods	-	-
Total comprehensive income for the period	<u>182,101,569</u>	<u>170,606,103</u>

The annexed notes from 1 to 20 form an integral part of these condensed consolidated interim financial statements.



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THE ORGANIC MEAT COMPANY LIMITED

CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	(Un-audited) September 30, 2025 Rupees	(Audited) June 30, 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	3,592,609,564	3,387,656,449
Intangible asset		2,281,199	2,281,199
Total non-current assets		3,594,890,763	3,389,937,648
CURRENT ASSETS			
Stock-in-trade		373,770,687	400,216,480
Biological assets other than bearer plants		126,413,142	96,561,116
Trade debts - considered good	5	2,554,134,824	2,314,605,674
Loans and advances		47,178,097	164,536,143
Deposits, prepayments and other receivables		189,226,126	198,653,717
Cash and bank balances	6	400,821,660	448,048,183
Total current assets		3,691,544,536	3,622,621,313
TOTAL ASSETS		7,286,435,299	7,012,558,961
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 2,000,000,000 (2025: 2,000,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up share capital (178,491,213 (2025: 178,491,213) Ordinary shares of Rs.10 each	7	1,784,912,132	1,784,912,132
Reserves	8	3,769,394,450	3,587,292,885
Revaluation surplus on property, plant and equipment - net		811,805,523	811,805,523
		6,366,112,105	6,184,010,540
NON-CURRENT LIABILITIES			
Deferred taxation		23,961,681	40,449,068
Staff retirement benefits		15,015,078	13,454,492
		38,976,759	53,903,560
CURRENT LIABILITIES			
Short term borrowings - secured	9	505,000,000	504,898,603
Trade and other payables		137,898,882	132,248,355
Accrued expenses and other liabilities		125,427,857	42,146,190
Accrued mark-up		20,343,864	18,078,859
Unclaimed dividend		346,927	350,727
Taxation and levies - net		92,328,905	76,922,127
Total current liabilities		881,346,435	774,644,861
TOTAL EQUITY AND LIABILITIES		7,286,435,299	7,012,558,961

CONTINGENCIES AND COMMITMENTS

The annexed notes from 1 to 20 form an integral part of these condensed consolidated interim financial statements.

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CONDENSED CONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY - UNAUDITED
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Share capital	Bonus shares issuable	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
			Capital	Revenue		
			Share premium	Unappropriated profit		
Rupees						
Balance as at July 01, 2024 (Audited)	1,484,912,132	-	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Total comprehensive income for the period	-	-	-	170,606,103	-	170,606,103
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax				17,861,784	(17,861,784)	-
Balance as at September 30, 2024 (Unaudited)	<u>1,484,912,132</u>	<u>-</u>	<u>377,152,913</u>	<u>2,421,797,374</u>	<u>830,965,858</u>	<u>5,114,828,277</u>
Balance as at July 01, 2025 (Audited)	1,784,912,132	-	887,152,913	2,700,139,972	811,805,523	6,184,010,540
Total comprehensive income for the period	-	-	-	182,101,569	-	182,101,569
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax				9,255,530	(9,255,530)	-
Balance as at September 30, 2025 (Unaudited)	<u>1,784,912,132</u>	<u>-</u>	<u>887,152,913</u>	<u>2,891,497,070</u>	<u>802,549,993</u>	<u>6,366,112,109</u>



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THE ORGANIC MEAT COMPANY LIMITED

CONDENSED CONSOLIDATED INTERIM STATEMENT OF CASH FLOWS - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Note	September 30, 2025 Rupees	September 30, 2024 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before taxation for the period		227,044,953	222,528,757
Adjustment for non cash items:			
Depreciation on property, plant and equipment	4.1	46,206,915	39,882,407
Depreciation on right of use assets		-	494,811
Profit on savings account		(4,596,764)	(1,233,126)
Amortization expense		-	25,000
Provision against trade debtors		16,000,000	7,500,000
Staff retirement benefits		1,560,586	-
Unrealised exchange loss / (gain) on trade debtors		29,442,307	1,093,325
Unrealized gain on biological assets		3,090,566	(19,995,646)
Finance costs		16,725,689	45,893,475
		108,429,299	73,660,246
Working capital changes			
Stock-in-trade		26,445,793	7,245,051
Biological assets		(32,942,592)	14,575,893
Trade debts		(284,971,457)	(249,211,870)
Loans and advances		117,358,046	(1,148,924)
Deposits and prepayments and other receivables		14,024,355	(18,532,557)
Accrued expenses and other liabilities		83,281,667	(7,885,952)
Trade and other payables		5,650,523	(7,712,681)
		(71,153,665)	(262,671,040)
Cash generated from operating activities		264,320,587	33,517,963
Income taxes paid		(46,023,993)	(41,821,136)
Finance costs paid		(14,460,684)	(61,809,694)
Net cash generated / (used in) from operating activities		203,835,910	(70,112,867)
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment		(251,160,030)	(103,306,386)
Addition to intangible assets		-	-
Advance paid against investment in subsidiary		-	-
Net cash used in investing activities		(251,160,030)	(136,801,386)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term loan repaid		-	(26,432,632)
Payment of lease rentals		-	21,766,151
Dividends paid		(3,800)	(6,800)
Net cash used in financing activities		(3,800)	(4,673,281)
Net increase in cash and cash equivalent		(47,327,920)	(211,587,534)
Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
Cash and cash equivalent at end of the period	16	(104,178,340)	(668,864,397)

The annexed notes from 1 to 20 form an integral part of these condensed consolidated interim financial statements.



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Company Secretary

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CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Note	September 30, 2025 Rupees	September 30, 2024 Rupees
Sales - net	11	3,408,551,711	3,340,690,640
Cost of sales	12	(3,033,233,955)	(2,947,144,011)
Gross profit		375,317,756	393,546,629
Administrative expenses	13	(66,624,302)	(54,982,729)
Selling expenses	14	(78,491,598)	(97,403,278)
Allowance for doubtful debt		(16,000,000)	(7,500,000)
		(161,115,900)	(159,886,007)
Operating profit		214,201,856	233,660,622
Finance costs		(16,725,689)	(45,893,475)
Other income / (expense) - net		27,912,047	34,761,610
		11,186,358	(11,131,865)
Profit before levies and taxation		225,388,214	222,528,757
Levies - Minimum Tax / Final Tax		-	(20,078,999)
Profit before taxation		225,388,214	202,449,758
Taxation		(44,943,384)	(31,843,655)
Profit for the period		180,444,830	170,606,103
Earnings per share - basic and diluted	15	1.01	0.96

The annexed notes from 1 to 20 form an integral part of these condensed unconsolidated interim financial statements


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CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF COMPREHENSIVE INCOME - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	September 30, 2025 Rupees	September 30, 2024 Rupees
Profit for the period	180,444,830	170,606,103
Other comprehensive income:		
Items that will not be reclassified to profit or loss in subsequent periods	-	-
Total comprehensive income for the period	<u>180,444,830</u>	<u>170,606,103</u>

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CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	(Un-audited) September 30, 2025 Rupees	(Audited) June 30, 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	3,399,605,414	3,193,955,706
Intangible asset		2,281,199	2,281,199
Investment in subsidiary		170,000,000	170,000,000
Total non-current assets		3,571,886,613	3,366,236,905
CURRENT ASSETS			
Stock-in-trade		373,770,687	400,216,480
Biological assets other than bearer plants		126,413,142	96,561,116
Trade debts - considered good	5	2,513,690,384	2,314,605,674
Loans and advances		82,769,205	164,536,143
Deposits, prepayments and other receivables		189,226,126	198,653,717
Cash and bank balances	6	400,821,660	448,048,183
Total current assets		3,686,691,204	3,622,621,313
TOTAL ASSETS		7,258,577,817	6,988,858,218
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 2,000,000,000 (2025: 2,000,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up share capital (178,491,213 (2025: 178,491,213) Ordinary shares of Rs.10 each	7	1,784,912,132	1,784,912,132
Reserves	8	3,744,036,968	3,563,592,142
Revaluation surplus on property, plant and equipment - net		811,805,523	811,805,523
		6,340,754,623	6,160,309,797
NON-CURRENT LIABILITIES			
Deferred taxation		23,961,681	40,449,068
Staff retirement benefits		15,015,078	13,454,492
		38,976,759	53,903,560
CURRENT LIABILITIES			
Short term borrowings - secured	9	505,000,000	504,898,603
Trade and other payables		137,898,882	132,248,355
Accrued expenses and other liabilities		122,927,857	42,146,190
Accrued mark-up		20,343,864	18,078,859
Unclaimed dividend		346,927	350,727
Taxation and levies - net		92,328,905	76,922,127
Total current liabilities		878,846,435	774,644,861
TOTAL EQUITY AND LIABILITIES		7,258,577,817	6,988,858,218

CONTINGENCIES AND COMMITMENTS

The annexed notes from 1 to 20 form an integral part of these condensed unconsolidated interim financial statements.


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CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Share capital	Bonus shares issuable	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
			Capital	Revenue		
			Share premium	Unappropriated profit		
Rupees						
Balance as at July 01, 2024 (Audited)	1,484,912,132	-	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Total comprehensive income for the period	-	-	-	170,606,103	-	170,606,103
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax				17,861,784	(17,861,784)	-
Balance as at September 30, 2024 (Unaudited)	<u>1,484,912,132</u>	<u>-</u>	<u>377,152,913</u>	<u>2,421,797,374</u>	<u>830,965,858</u>	<u>5,114,828,277</u>
Balance as at July 01, 2025 (Audited)	1,784,912,132	-	887,152,913	2,676,439,229	811,805,523	6,160,309,797
Total comprehensive income for the period	-	-	-	180,444,830	-	180,444,830
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax				9,255,530	(9,255,530)	-
Balance as at September 30, 2025 (Unaudited)	<u>1,784,912,132</u>	<u>-</u>	<u>887,152,913</u>	<u>2,866,139,588</u>	<u>802,549,993</u>	<u>6,340,754,627</u>



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CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF CASH FLOWS - UNAUDITED

FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Note	September 30, 2025 Rupees	September 30, 2024 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before taxation for the period		225,388,214	222,528,757
Adjustment for non cash items:			
Depreciation on property, plant and equipment	4.1	45,510,322	39,882,407
Depreciation on right of use assets		-	494,811
Profit on savings account		(4,596,764)	(1,233,126)
Amortization expense		-	25,000
Provision against trade debtors		16,000,000	7,500,000
Staff retirement benefits		1,560,586	-
Unrealised exchange loss / (gain) on trade debtors		29,442,307	1,093,325
Unrealized gain on biological assets		3,090,566	(19,995,646)
Finance costs		16,725,689	45,893,475
		107,732,706	73,660,246
Working capital changes			
Stock-in-trade		26,445,793	7,245,051
Biological assets		(32,942,592)	14,575,893
Trade debts		(244,527,017)	(249,211,870)
Loans and advances		81,766,938	(1,148,924)
Deposits and prepayments and other receivables		14,024,355	(18,532,557)
Accrued expenses and other liabilities		80,781,667	(7,885,952)
Trade and other payables		5,650,523	(7,712,681)
		(68,800,333)	(262,671,040)
Cash generated from operating activities		264,320,587	33,517,963
Income taxes paid		(46,023,993)	(41,821,136)
Finance costs paid		(14,460,684)	(61,809,694)
Net cash generated / (used in) from operating activities		203,835,910	(70,112,867)
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment		(251,160,030)	(103,306,386)
Addition to intangible assets		-	-
Advance paid against investment in subsidiary		-	-
Net cash used in investing activities		(251,160,030)	(136,801,386)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term loan repaid		-	(26,432,632)
Payment of lease rentals		-	21,766,151
Dividends paid		(3,800)	(6,800)
Net cash used in financing activities		(3,800)	(4,673,281)
Net increase in cash and cash equivalent		(47,327,920)	(211,587,534)
Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
Cash and cash equivalent at end of the period	16	(104,178,340)	(668,864,397)

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