NISHAT CHUNIAN POWER LIMITED

NISHAT GROUP

NCPL/PSX/10387-88

October 27, 2025

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, Karachi.

PUCARS / TCS

Sub: Financial Results for the 1st Quarter ended September 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of **Nishat Chunian Power Limited** in their meeting held on Monday the 27th of October 2025, at 4:30 p.m. at 1-B, Aziz Avenue, Canal Bank, Gulberg V, Lahore, recommended the following: -

i)	**Cash Dividend**	:	**Nil**
ii)	**Bonus Shares**	:	**Nil**
iii)	**Right Shares**	:	**Nil**
iv)	**Any Other Entitlement**	:	**Nil**
v)	**Any Other Price-Sensitive Information**	:	**Nil**

Following Un-Audited Financial Statements of the Company for the 1st Quarter ended September 30, 2025, are attached as "Annexure":

- Statement of Financial Position;
- Statement of Profit or Loss;
- Statement of Changes in Equity; and
- Statement of Cash Flows

The Quarterly Un-Audited Financial Statements for the 1st Quarter ended September 30, 2025 (1st Quarterly Report) of the Company shall be transmitted through PUCARS within the specified time.

Thanking you,

Yours truly,

NISHAT CHUNIAN POWER LIMITED * LHR *

TASAWAR HUSSAIN
COMPANY SECRETARY

Copy to: -

The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
ISLAMABAD.

Fax No. (051) 9100440/TCS

" Annexure "

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NISHAT CHUNIAN POWER LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	Un-audited September 30, 2025	Audited June 30, 2025
		(Rupees in thousand)	
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital 385,000,000 (2024: 385,000,000) ordinary shares of Rupees 10 each		3,850,000	3,850,000
Issued, subscribed and paid-up share capital		3,673,469	3,673,469
Revenue reserve - un-appropriated profit		14,596,231	14,044,086
Capital reserve - overhauling reserve		5,509,465	5,509,465
Total equity		23,779,165	23,227,020
LIABILITIES			
NON-CURRENT LIABILITY		-	-
CURRENT LIABILITIES			
Trade and other payables		413,480	307,205
Accrued mark-up / profit on short term borrowings		560	237
Short term borrowings		998,264	749,746
Provision for taxation and levy - net		17,569	-
Unclaimed dividend		42,202	48,046
		1,472,075	1,105,234
TOTAL LIABILITIES		1,472,075	1,105,234
CONTINGENCIES AND COMMITMENTS	4	-	-
TOTAL EQUITY AND LIABILITIES		25,251,240	24,332,254

The annexed notes form an integral part of these financial statements.

	Note	Un-audited September 30, 2025	Audited June 30, 2025
		(Rupees in thousand)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	8,427,593	8,586,836
Intangible assets		-	-
Long term investment		2,000,000	-
Long term loans to employees		777	411
Long term security deposit		128	128
		10,428,498	8,587,375
CURRENT ASSETS			
Stores and spares		855,614	854,570
Inventories		918,569	917,655
Trade debts	6	1,359,178	1,464,169
Loans, advances, deposits, prepayments and other receivables		1,112,300	538,083
Advance income tax and levy - net		-	38,136
Short term investments		10,539,736	11,806,597
Cash and bank balances		37,345	125,669
		14,822,742	15,744,879
TOTAL ASSETS		25,251,240	24,332,254

CHIEF EXECUTIVE

DIRECTOR

Company Secretary

NISHAT CHUNIAN POWER LIMITED * LHR. *

CHIEF FINANCIAL OFFICER

"Annexure"
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NISHAT CHUNIAN POWER LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	Quarter Ended September 30, 2025	Quarter Ended September 30, 2024
		(Rupees in thousand)	
Revenue from Contract with Customer		1,366,567	2,077,196
Cost of Sales	7	(930,834)	(694,553)
Gross Profit		435,733	1,382,643
Administrative Expenses		(98,671)	(66,760)
Other Expenses		(5,631)	(66,706)
		(104,302)	(133,466)
Other Income		290,884	239,144
Profit from Operations		622,315	1,488,321
Finance Cost		(1,550)	(903)
Profit Before Levy and Taxation		620,765	1,487,418
Levy		(176)	-
Profit Before Taxation		620,589	1,487,418
Taxation		(68,444)	(21,712)
Profit After Taxation		552,145	1,465,706
Earnings Per Share - Basic And Diluted (Rupees)		1.50	3.99

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

Company Secretary

NISHAT CHUNIAN POWER LIMITED * LHR. *

"Annexure"
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NISHAT CHUNIAN POWER LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	SHARE CAPITAL	RESERVES			TOTAL EQUITY
		CAPITAL	REVENUE		
		OVERHAULING RESERVE	UN-APPROPRIATED PROFIT	TOTAL	
	(Rupees in thousand)				
Balance as on 30 June 2024 (Audited)	3,673,469	-	25,500,900	25,500,900	29,174,369
Profit for the period	-	-	1,465,706	1,465,706	1,465,706
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income for the period	-	-	1,465,706	1,465,706	1,465,706
Balance as on September 30, 2024 (Un-audited)	3,673,469	-	26,966,606	26,966,606	30,640,075
Balance as on 30 June 2025 (Audited)	3,673,469	5,509,465	14,044,086	19,553,551	23,227,020
Profit for the period	-	-	552,145	552,145	552,145
Other comprehensive for the period	-	-	-	-	-
Total comprehensive income for the period	-	-	552,145	552,145	552,145
Balance as on 30 September, 2025 (Un-audited)	3,673,469	5,509,465	14,596,231	20,105,696	23,779,165

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE

DIRECTOR

Company Secretary

NISHAT CHUNIAN POWER LIMITED ★LHR.★

CHIEF FINANCIAL OFFICER

"Annexure"
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NISHAT CHUNIAN POWER LIMITED
STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	Quarter Ended September 30, 2025	Quarter Ended September 30, 2024
		(Rupees in thousand)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	8	680,734	(99,007)
Finance cost paid		(1,227)	(1,736)
Net (increase) / decrease in long term loans to employees		(366)	-
Income tax and levy paid		(12,915)	5,775
Retirement benefits paid		(5,430)	(4,476)
Profit on bank deposits received		2,335	47,850
Net cash generated from operating activities		663,130	(51,594)
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(1,570)	(43,300)
Short term investments made		(4,709,143)	(1,628,688)
Proceeds from disposal of short term investments		6,213,973	300,000
Long term investment - Advance for purchase of shares		(2,000,000)	-
Short term loan to Associated Company		(500,000)	-
Dividend received		1,001	-
Proceeds from disposal of property, plant and equipment		1,611	6,756
Net cash used in investing activities		(994,128)	(1,365,232)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid		(5,844)	(426)
Net cash used in financing activities		(5,844)	(426)
Net (decrease) / increase in cash and cash equivalents		(336,842)	(1,417,252)
Cash and cash equivalents at the beginning of the year		(624,077)	1,592,973
Cash and cash equivalents at the end of the year	9	(960,919)	175,721

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

Company Secretary

NISHAT CHUNIAN POWER LIMITED