

**JANANA DE MALUCHO TEXTILE MILLS LTD.**

HABIBABAD - KOHAT (PAKISTAN)

Phones: (0922) 862161-62, 862189, 862026, Cable: "JANANA KOHAT"

E-mail: janana.textile@gmail.com

Ref. No.JM/Secy/25/070

October 28, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, Karachi.

Subject: **FINANCIAL RESULTS FOR THE QUARTER ENDED 30/09/2025**

Dear Sir,

We have to inform you that the Board of Directors of Janana De Malucho Textile Mills Ltd. (the Company) in their meeting held on 28/10/2025 at 11:30 AM at Gammon House, Rawalpindi, recommended the following:

- | | |
|---|-----|
| (i) CASH DIVIDEND | NIL |
| (ii) BONUS SHARES | NIL |
| (iii) RIGHT SHARES | NIL |
| (iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION | NIL |
| (v) ANY OTHER PRICE-SENSITIVE INFORMATION | |

The financial results of the Company which comprise the following statements are attached:

- Statement of Profit and Loss Accounts and Other Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity and
- Statement of Cash Flows

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the stipulated time.

Yours Sincerely

For JANANA DE MALUCHO TEXTILE MILLS LIMITED

Jahanara Sajjad Ahmad
Jahanara Sajjad Ahmad
Company Secretary

cc: Executive Director/ HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan (SECP)
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

KARACHI OFFICE

Gandhara House,
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PESHAWAR OFFICE

Dean's Trade Centre, T.F. Nos. 145&146
3rd Floor, Opp: State Bank of Pakistan
Saddar Road, Peshawar-Cantt
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Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Profit or Loss
and Other Comprehensive Income (Un-audited)
For the three months period ended September 30, 2025

	Three months period ended September 30,	
	2025	2024
	--- Rupees in 000 ---	
Sales	11,813	827,832
Cost of sales	59,018	930,409
Gross (loss) / profit	(47,205)	(102,577)
Distribution cost	12	16,928
Administrative expenses	8,214	30,540
Other income	-	(51,937)
	8,226	(4,469)
(Loss) / profit from operations	(55,431)	(98,108)
Finance cost	38,120	87,362
(Loss) / profit before revenue taxes and income taxes	(93,551)	(185,470)
Minimum taxes - levy	148	10,348
(Loss) / profit before income tax	(93,699)	(195,818)
Income taxes - deferred tax	-	(34,547)
Loss after taxation	(93,699)	(161,271)
Other comprehensive income / (loss):		-
Total comprehensive loss	(93,699)	(161,271)
	----- Rupees -----	
Loss per share	(13.55)	(23.32)


Chief Executive


Director


Chief Financial Officer



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Financial Position (Un-Audited)
As at September 30, 2025

		(Un-audited) September 30 2025	(Audited) June 30, 2025
		- - - Rupees in '000 - - -	
Assets	Note		
Non-current assets			
Property, plant and equipment	5	6,829,903	6,859,580
Intangible assets		477	520
Investments in an Associated Company	6	89,849	89,848
Loans to employees		0	0
Security deposits		14,598	14,598
		<u>6,934,827</u>	<u>6,964,546</u>
Current assets			
Stores, spares and loose tools		66,690	66,731
Stock-in-trade		115,405	125,167
Trade debts - unsecured, considered good		3,325	83,535
Advances to employees		427	513
Advance payments		2,670	2,432
Trade deposits and prepayments		4,212	4,731
Other receivables		0	579
Due from an Associated Company		6,000	5,368
Income tax refundable, advance tax and tax deducted at source		130,270	128,641
Cash and bank balances		16,846	7,917
		<u>345,845</u>	<u>425,614</u>
Total assets		<u><u>7,280,672</u></u>	<u><u>7,390,160</u></u>
Equity and liabilities			
Equity			
Authorised capital		<u>1,000,000</u>	<u>1,000,000</u>
Issued, subscribed and paid-up capital		69,158	69,158
Treasury shares		-3,410	-3,410
Capital reserves			
- other capital reserves		23,803	23,803
- revaluation surplus on property, plant and equipment		5,050,125	5,058,679
Revenue reserves			
- general reserve		371,530	371,530
- unappropriated profit		-323,686	-238,541
Shareholders' equity		<u>5,187,520</u>	<u>5,281,219</u>
Liabilities			
Non-current liabilities			
Lease liabilities		0	0
Long term finances	7	353,427	353,427
Staff retirement benefits - gratuity		0	0
Deferred taxation		331,855	331,855
		<u>685,282</u>	<u>685,282</u>
Current liabilities			
Trade and other payables	8	301,916	305,547
Contract liabilities		73,704	43,469
Unclaimed dividends		2,715	2,715
Accrued mark-up		159,416	121,362
Short term finances		0	0
Current portion of non-current liabilities	9	849,736	930,331
Levies and income tax	10	19,194	19,046
Preference shares redemption account		1,189	1,189
		<u>1,407,870</u>	<u>1,423,659</u>
Total liabilities		<u>2,093,152</u>	<u>2,108,941</u>
Contingencies and commitments	11		
Total equity and liabilities		<u><u>7,280,672</u></u>	<u><u>7,390,160</u></u>


Chief Executive


Director




Chief Financial Officer

Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Changes In Equity (Un-audited)
For the three months period ended September 30, 2025

Share capital	Treas-ury Shares	Reserves							Total
		Capital					Revenue		
		Capital redemption	Tax holl-day	Share premi-um	Revalu-ation surplus on property, plant and equip-ment	Merger Reserve	General	Unappr-opriated profit	

----- Rupees in thousand -----

Balance as at July 01, 2025	69,158	(3,410)	6,694	350	11,409	5,058,679	5,350	371,530	(238,541)	5,281,219
Total comprehensive loss for the three months period ended September 30, 2025	0	0	0	0	0	0	0	0	(93,699)	(93,699)
Transfer from revaluation surplus on property, plant and equipment (net of deferred taxation)										
- on account of incremental depreciation for the period	0	0	0	0	0	(8,554)	0	0	8,554	0
- upon sale of revalued assets	0	0	0	0	0	0	0	0	0	0
Balance as at September 30, 2025 (un-audited)	69,158	(3,410)	6,694	350	11,409	5,050,125	5,350	371,530	(323,686)	5,187,520
Balance as at July 01, 2024	69,158	(3,410)	6,694	350	11,409	5,007,712	5,350	371,530	567,241	6,036,034
Total comprehensive income for the three months period ended September 30, 2024	0	0	0	0	0	0	0	0	(161,271)	(161,271)
Transfer from revaluation surplus on property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	0	0	0	0	0	(7,926)	0	0	7,926	0
- upon sale of revalued assets	0	0	0	0	0	(33,112)	0	0	33,112	0
Balance as at September 30, 2024 (un-audited)	69,158	(3,410)	6,694	350	11,409	4,966,674	5,350	371,530	447,008	5,874,763

The annexed notes form an integral part of these condensed interim financial statements.


Chief Executive


Director


Chief Financial Officer



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the three months period ended September 30, 2025

Cash flows from operating activities

Loss for the year - before taxation and share of profit
on investments in an Associated Company

Adjustments for non-cash charges and other items:

Depreciation on operating fixed assets

Depreciation on right of use assets

Amortisation on intangible assets

Loss / (gain) on sale of operating fixed assets

Staff retirement benefits - gratuity (net)

Finance cost

(Loss) / profit before working capital changes

Effect on cash flows due to working capital changes

Decrease / (increase) in current assets:

Stores, spares and loose tools

Stock-in-trade

Trade debts

Loans and advances to employees

Advance payments

Trade deposits and prepayments

Other receivables

Due from an Associated Company

Increase / (decrease) in trade and other payables

Cash generated from operations

Taxes paid

Net cash generated from operating activities

Cash flows from investing activities

Fixed capital expenditure

Sale proceeds of operating fixed assets

Intangible assets acquired

Net cash generated from / (used in) investing activities

Cash flows from financing activities

Lease liabilities

Long term finances - net

Short term finances - net

Finance cost paid

Net cash used in financing activities

Net (decrease) / increase in cash and cash equivalents

Cash and cash equivalents - at beginning of the year

Cash and cash equivalents - at end of the year

**Three months period
ended September 30,**

2025 2024

(Rupees in thousand)

-93,551	-185,470
30,298	34,650
0	406
43	65
0	-45,104
0	-114,299
38,120	87,362
-25,090	-222,390
41	4,936
9,762	430,886
110,445	-4,292
86	1,858
-238	5,669
519	-19,922
579	-2,425
-632	-878
-3,631	-478,011
116,931	-62,179
91,841	-284,569
-1,629	-7,808
90,212	-292,377
-621	0
0	236,075
0	0
-621	236,075
0	0
-80,595	189,930
0	-47,785
-67	-84,821
-80,662	57,324
8,929	1,022
7,917	12,372
16,846	13,394


Chief Executive




Chief Financial Officer