

FORM-7

October 28, 2025

**The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi.**

Subject: Financial Results for the 1st Quarter Ended September 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 28th October, 2025 at 12:30 p.m. at its registered office 2-S, Gulberg-II, Lahore recommended the following.

- | | | |
|------|---|-------------------|
| (i) | <u>CASH DIVIDENED</u> | <u>NIL</u> |
| (ii) | <u>BONUS SHARES</u> | <u>NIL</u> |
| iii) | <u>RIGHT SHARES</u> | <u>NIL</u> |
| (iv) | <u>ANY OTHER PRICE / SENSITIVE INFORMATION</u> | <u>NIL</u> |

The financial results of the company are attached herewith



(Company Secretary)

SALLY TEXTILE MILLS LIMITED
Condensed Interim Profit Or Loss Account (Un-audited)
for the quarter ended September 30, 2025

	September 30 2025	September 30 2024
	Rupees '000 (Un-Audited)	Rupees '000 (Un-Audited)
Turnover - net	-	-
Cost of sales	(7,212)	(7,567)
Gross Profit / (Loss)	(7,212)	(7,567)
Selling and distribution expenses	-	-
Administrative and general expenses	(1,235)	(1,216)
	(1,235)	(1,216)
Other operating income	-	-
Operating Profit / (Loss)	(8,447)	(8,783)
Finance cost	-	-
Notional interest	-	-
Other charges	-	-
Loss before taxation	(8,447)	(8,783)
Taxation	-	-
Loss after taxation	(8,447)	(8,783)
Loss per share - basic and diluted	(0.96)	(1.00)

The annexed notes from 1 to 8 form an integral part of this condensed interim financial information



SALLY TEXTILE MILLS LIMITED
Condensed Interim Balance Sheet (Un-audited)
as at September 30, 2025

	Un-Audited	Audited
	September 30 2025	June 30 2025
	Rupees '000	Rupees '000
EQUITY AND LIABILITIES		
Authorized share capital		
20,000,000 ordinary shares of Rs. 10 each	200,000	200,000
Share capital and reserves		
Issued, subscribed and paid-up capital	87,750	87,750
Surplus on revaluation of property, plant and equipment	200,976	200,976
Loan from sponsors	862,928	861,520
Accumulated Loss	(1,651,730)	(1,643,283)
	(500,076)	(493,037)
Loan from sponsors - Unsecured	-	-
Non-current liabilities		
Long term finances - Secured	-	-
Employees retirement benefits	101,907	101,907
Deferred taxation	19,342	19,342
	121,249	121,249
Current liabilities		
Trade and other payables	418,172	418,172
Unclaimed Dividend	1,010	1,010
Short term borrowings - Secured	722,545	722,545
Accrued interest/mark-up	386,279	386,279
Current portion of non current liabilities	310,833	310,833
	1,838,839	1,838,839
Contingencies and commitments	-	-
TOTAL LIABILITIES	1,460,013	1,467,052
ASSETS		
Non-current assets		
Property, plant and equipment	688,710	695,750
Long term deposits - Unsecured, Considered good	11,244	11,244
	699,954	706,994
Current assets		
Stores, spares and loose tools	37,406	37,406
Stock in trade	565,440	565,440
Trade debts	96,588	96,588
Short Term Deposit	1,613	1,613
Advances, prepayments and other receivables	44,617	44,617
Current taxation	11,765	11,765
Cash and bank balances	2,629	2,629
	760,059	760,059
TOTAL ASSETS	1,460,013	1,467,052

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SALLY TEXTILE MILLS LIMITED

Condensed Interim Statement of Other Comprehensive Income (Un-audited)

for the quarter ended September 30, 2025

	September 30 2025	September 30 2024
	Rupees '000 (Un-Audited)	Rupees '000 (Audited)
Items that may be reclassified subsequently to profit or loss	-	-
Items that will not be reclassified to profit or loss		
Incremental depreciation		-
Other comprehensive income before taxation	-	-
Taxation	-	-
Other comprehensive income after taxation	-	-
Loss after taxation	(8,447)	(8,783)
Total comprehensive Loss	(8,447)	(8,783)

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SALLY TEXTILE MILLS LIMITED
Condensed Interim Cash Flow Statement (Un-audited)
for the quarter ended September 30, 2025

	September 30 2025	September 30 2024
	Rupees '000 (Un-Audited)	Rupees '000 (Un-Audited)
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before taxation	(8,447)	(8,783)
Adjustments for non-cash and other items		
Interest / markup on borrowings	-	-
Notional interest	-	-
Provision for employees retirement benefits	-	-
Depreciation	7,039	7,420
	7,039	7,420
Operating Cashflow before changes in working capital	(1,408)	(1,363)
Changes in working capital		
Stores, spares and loose tools	-	-
Stock in trade	-	-
Trade debts	-	-
Advances, prepayments and other receivables	-	(3)
Trade and other payables	-	-
	-	(3)
Cash generated from operations	(1,408)	(1,366)
Payments for:		
Employees retirement benefits	-	-
Interest/markup on borrowings	-	-
Income tax	-	-
Net cash flow from operating activities	-	-
CASH FLOW FROM FINANCING ACTIVITIES		
Net Increase /(decrease) in short term borrowings	-	-
Loan from sponsors	1,408	1,366
Net cash used in financing activities	1,408	1,366
Net increase/(decrease) in cash and cash equivalents	-	-
Cash and cash equivalents as at beginning of the year	2,629	2,629
Cash and cash equivalents as at end of the year	2,629	2,629

The annexed notes from 1 to 8 form an integral part of this condensed interim financial information



SALLY TEXTILE MILLS LIMITED

Condensed Interim Statement of Changes In Equity (Un-audited)

for the quarter ended September 30, 2025

	Issued subscribed and Paid-up Capital	Surplus on revaluation of property, plant &	Loan from sponsors	Accumulated Profit / (Losses)	Total equity
	Rupees in thousand				
Blance as at July 01, 2024 - Audited	87,750	204,118	853,226	(1,617,228)	(472,134)
Comprehensive income					
Loss after taxation	-			(8,783)	(8,783)
Other comprehensive income	-				-
Total comprehensive Loss	-	-	-	(8,783)	(8,783)
Transaction with owners	-	-	-	-	-
Blance as at Sep 30, 2024 Un-audited	87,750	204,118	853,226	(1,626,012)	(480,918)
Comprehensive income					
Loss after taxation	-	-	-	(20,413)	(20,413)
Other comprehensive Loss	-			-	-
Total comprehensive Loss	-	-	-	(20,413)	(20,413)
Incremental deprication		(3,142)	-	3,142	-
Transaction with owners/sponsors - reclassification	-		8,294	-	8,294
Blance as at June 30, 2025	87,750	200,976	861,520	(1,643,283)	(493,037)
Comprehensive income					
Loss after taxation	-	-	-	(8,447)	(8,447)
Other comprehensive income	-	-	-		-
Total comprehensive Loss	-	-	-	(8,447)	(8,447)
Transaction with owners	-	-	-	-	-
Transaction with owners/sponsors			1,408		
Balance as at September 30, 2025	87,750	200,976	862,928	(1,651,730)	(501,484)

The annexed notes from 1 to 8 form an integral part of this condensed interim financial information