



Service Industries Limited

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SIL/PSX/CS/168
October 28, 2025

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: FINANCIAL RESULTS FOR THE NINE MONTHS AND THIRD QUARTER ENDED SEPTEMBER 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of Service Industries Limited (the "Company") in their meeting held on **October 28, 2025 at 12:00 noon** at the registered office of the Company, has approved the separate and consolidated financial statements of the Company for the nine months and third quarter ended September 30, 2025 and has not recommended cash dividend, bonus shares, or right shares.

FINANCIAL RESULTS:

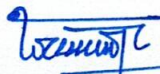
The financial results of the Company are enclosed herewith as Annexure-A.

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Thanking you.

Yours faithfully,

FOR SERVICE INDUSTRIES LIMITED


Waheed Ashraf
Company Secretary



CC:
Executive Director / HOD,
Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, 63- Jinnah Avenue, Blue Area,
Islamabad.

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	Un-Audited 30 September 2025 (Rupees in thousand)	Audited 31 December 2024 (Rupees in thousand)		Un-Audited 30 September 2025 (Rupees in thousand)	Audited 31 December 2024 (Rupees in thousand)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Fixed assets	1,304,038	1,253,493
100,000,000 (31 December 2024: 100,000,000) ordinary shares of Rupees 10 each	1,000,000	1,000,000	Investment property	182	182
			Right-of-use assets	52,094	67,389
			Intangible assets	2,824	3,762
			Long term investments	14,098,270	14,180,668
			Deferred income tax - net	105,713	72,966
			Long term loans to employees	17,773	12,061
			Long term security deposits	10,904	11,124
				15,591,798	15,601,645
Issued, subscribed and paid up share capital					
46,987,454 (31 December 2024: 46,987,454) ordinary shares of Rupees 10 each	469,874	469,874			
Reserves	7,897,130	8,020,307			
Total equity	8,367,004	8,490,181			
LIABILITIES			CURRENT ASSETS		
NON-CURRENT LIABILITIES			Stores, spares and loose tools	40,967	28,913
Long term financing	5,759,752	4,414,865	Stock in trade	2,308,525	1,679,031
Lease liabilities	41,644	59,144	Trade debts	994,847	1,820,704
Employees' retirement benefit	87,828	97,916	Loans and advances	79,180	1,819,753
	5,889,224	4,571,925	Trade deposits and prepayments	189,940	129,252
CURRENT LIABILITIES			Other receivables	530,031	566,016
Trade and other payables	1,877,190	1,761,242	Short term investments	438,177	375,177
Accrued mark-up	168,893	199,759	Cash and bank balances	180,477	416,950
Short term borrowings	1,911,415	6,047,096		4,762,144	6,835,796
Current portion of non-current liabilities	2,051,486	1,280,813			
Taxation and levy - net	34,411	38,916			
Unclaimed dividend	54,319	47,509			
	6,097,714	9,375,335			
Total liabilities	11,986,938	13,947,260			
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	20,353,942	22,437,441	TOTAL ASSETS	20,353,942	22,437,441



SERVICE INDUSTRIES LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS

FOR THE PERIOD ENDED 30 SEPTEMBER 2025

(UN-AUDITED)

NINE MONTHS ENDED		QUARTER ENDED	
30 September 2025	30 September 2024	30 September 2025	30 September 2024

..... (Rupees in thousand)

REVENUE	5,260,657	12,902,220	1,263,367	10,163,664
COST OF SALES	(4,576,250)	(12,200,612)	(1,064,733)	(10,003,411)
GROSS PROFIT	684,407	701,608	198,634	160,253
DISTRIBUTION COST	(245,536)	(293,849)	(79,556)	(107,084)
ADMINISTRATIVE EXPENSES	(608,411)	(363,896)	(290,899)	(148,500)
OTHER EXPENSES	(26,457)	(7,723)	(6,968)	(5,054)
	(880,404)	(665,468)	(377,423)	(260,638)
	(195,997)	36,140	(178,789)	(100,385)
OTHER INCOME	2,094,925	1,592,452	896,077	591,376
PROFIT FROM OPERATIONS	1,898,928	1,628,592	717,288	490,991
FINANCE COST	(1,015,228)	(1,580,603)	(295,217)	(563,342)
PROFIT / (LOSS) BEFORE TAXATION AND LEVY	883,700	47,989	422,071	(72,351)
LEVY	(42,729)	(161,554)	(12,853)	(161,554)
PROFIT / (LOSS) BEFORE TAXATION	840,971	(113,565)	409,218	(233,905)
TAXATION	(262,778)	(52,324)	(165,527)	20,981
PROFIT / (LOSS) AFTER TAXATION	578,193	(165,889)	243,691	(212,924)

EARNINGS / (LOSS) PER SHARE - BASIC AND
DILUTED (RUPEES)

12.31	(3.53)	5.19	(4.53)
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SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 30 SEPTEMBER 2025
(UN-AUDITED)

	NINE MONTHS ENDED		QUARTER ENDED	
	30 September 2025	30 September 2024	30 September 2025	30 September 2024
 (Rupees in thousand)			
PROFIT / (LOSS) AFTER TAXATION	578,193	(165,889)	243,691	(212,924)
OTHER COMPREHENSIVE INCOME / (LOSS)				
Items that will not be reclassified to profit or loss:				
Surplus / (Deficit) arising on remeasurement of investment at fair value through other comprehensive income - net of tax	3,442	(23,382)	11,947	(10,191)
Items that may be reclassified subsequently to profit or loss	-	-	-	-
Other comprehensive profit / (loss) for the period - net of tax	3,442	(23,382)	11,947	(10,191)
TOTAL COMPREHENSIVE INCOME / (LOSS) FOR THE PERIOD	<u>581,635</u>	<u>(189,271)</u>	<u>255,638</u>	<u>(223,115)</u>



SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 SEPTEMBER 2025
(UN-AUDITED)

SHARE CAPITAL	RESERVES										TOTAL	TOTAL EQUITY
	CAPITAL RESERVES						REVENUE RESERVES					
	Capital gains	Fair value reserve FVTOCI investment	Share premium	Share of share premium reserve held by equity accounted investee	Reserve pursuant to the Scheme	Sub total	General reserve	Un-appropriated profit	Sub total			
(Rupees in thousand)												
Balance as at 31 December 2023 - audited	469,874	102,730	34,247	21,217	23,935	927,163	1,109,292	1,558,208	5,180,805	6,739,013	7,848,305	8,318,179
Transactions with owners:												
Final dividend for the year ended 31 December 2023 @ Rupees 10 per share	-	-	-	-	-	-	-	-	(469,875)	(469,875)	(469,875)	(469,875)
Credited to reserve on transfer of negative net assets to Service Retail (Private) Limited - Subsidiary Company pursuant to the Scheme	-	-	-	-	-	-	-	-	322,992	322,992	322,992	322,992
Loss for the nine months ended 30 September 2024	-	-	-	-	-	-	-	-	(165,889)	(165,889)	(165,889)	(165,889)
Other comprehensive loss for the nine months ended 30 September 2024	-	-	(23,382)	-	-	-	(23,382)	-	-	-	(23,382)	(23,382)
Total comprehensive loss for the nine months ended 30 September 2024	-	-	(23,382)	-	-	-	(23,382)	-	(165,889)	(165,889)	(189,271)	(189,271)
Balance as at 30 September 2024 - un-audited	469,874	102,730	10,865	21,217	23,935	927,163	1,085,910	1,558,208	4,868,033	6,426,241	7,512,151	7,982,025
Balance as at 31 December 2024- audited	469,874	102,730	29,202	21,217	-	927,163	1,080,312	1,558,208	5,381,787	6,939,995	8,020,307	8,490,181
Transactions with owners:												
Final dividend for the year ended 31 December 2024 @ Rupees 15 per share	-	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)
Profit for the nine months ended 30 September 2025	-	-	-	-	-	-	-	-	578,193	578,193	578,193	578,193
Other comprehensive income for the nine months ended 30 September 2025	-	-	3,442	-	-	-	3,442	-	-	-	3,442	3,442
Total comprehensive income for the nine months ended 30 September 2025	-	-	3,442	-	-	-	3,442	-	578,193	578,193	581,635	581,635
Balance as at 30 September 2025 - un-audited	469,874	102,730	32,644	21,217	-	927,163	1,083,754	1,558,208	5,255,168	6,813,376	7,897,130	8,367,004



SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 30 SEPTEMBER 2025
(UN-AUDITED)

	(Unaudited) 30 September 2025	(Unaudited) 30 September 2024
(Rupees in thousand).....	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from / (used in) operations	2,253,974	(2,966,771)
Finance cost paid	(1,036,074)	(1,705,943)
Income tax paid	(343,758)	(346,130)
WPPF received back	11,557	-
WWF Paid	(2)	-
Staff retirement benefits paid	(22,812)	(35,946)
Long term loans - net	(5,712)	(6,804)
Long term security deposits - net	220	2,737
Net cash generated from / (used in) operating activities	857,394	(5,058,856)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on fixed assets	(198,791)	(177,187)
Proceeds from disposal of fixed assets	37,171	23,887
Short term investment - net	(40,131)	554,893
Long term investment made	-	(344,570)
Proceeds from sale of investment	677,866	-
Dividend received	1,175,660	1,288,316
Net cash from investing activities	1,651,775	1,345,339
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing - net	2,110,795	(495,024)
Short term borrowings - net	(4,135,681)	4,907,221
Repayment of lease liabilities	(22,755)	(13,596)
Dividend paid	(698,002)	(465,228)
Net cash (used in) / from financing activities	(2,745,642)	3,933,373
Net (decrease) / increase in cash and cash equivalents	(236,473)	219,856
Cash and cash equivalents at the beginning of the period	416,950	1,813,676
Cash transferred to subsidiary company pursuant to the Scheme	-	(1,700,710)
Cash and cash equivalents at the end of the period	180,477	332,822



SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	(Unaudited) September 30, 2025	(Audited) December 31, 2024		(Unaudited) September 30, 2025	(Audited) December 31, 2024
Rupees in thousand.....		Rupees in thousand.....	
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital					
100,000,000 (2024: 100,000,000)					
ordinary shares of Rupees 10 each	1,000,000	1,000,000	Fixed assets	46,473,513	42,434,370
			Right-of-use assets	4,522,197	4,874,794
Issued, subscribed and paid-up share capital	469,874	469,874	Intangible assets	6,817	4,547
Reserves	20,918,622	14,294,885	Long term investments	771,016	736,223
Non-controlling interest	17,345,325	11,252,743	Deferred income tax asset - net	1,398,978	-
Total equity	38,733,821	26,017,502	Long term loans to employees	104,602	46,902
			Long term security deposits	263,430	260,191
				53,540,553	48,357,027
LIABILITIES					
NON-CURRENT LIABILITIES			CURRENT ASSETS		
Long term financing	13,285,498	13,557,096	Stores, spares and loose tools	1,495,428	1,212,154
Long term deposits	178,900	172,530	Stock-in-trade	25,694,624	24,523,680
Lease liabilities	5,614,320	5,685,580	Trade debts	19,358,794	14,071,494
Employees' retirement benefit	637,908	572,095	Loans and advances	3,034,153	2,092,751
Deferred liabilities	1,040,660	3,353,139	Trade deposits and prepayments	736,017	403,707
	20,757,286	23,340,440	Other receivables	4,494,650	3,176,562
			Taxation and levy - net	433,987	359,749
CURRENT LIABILITIES			Accrued interest	72	65,550
Trade and other payables	15,370,229	13,526,978	Short term Investments	952,566	8,083,600
Accrued mark-up	765,373	803,245	Cash and bank balances	9,893,960	7,957,080
Short term borrowings	39,416,453	41,394,565		66,094,251	61,946,327
Current portion of non-current liabilities	4,534,238	4,558,606	Assets held for sale	-	315,216
Unclaimed dividend	57,404	53,087		66,094,251	62,261,543
	60,143,697	60,336,481			
Liabilities directly associated with the assets held for sale	-	924,147			
Total liabilities	80,900,983	84,601,068			
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	119,634,804	110,618,570	TOTAL ASSETS	119,634,804	110,618,570



SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2025

	(Unaudited) Nine Months Ended		(Unaudited) Quarter Ended	
	September 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
 Rupees in thousand			
CONTINUING OPERATIONS				
REVENUE - net	109,075,918	92,369,548	38,783,713	31,331,570
COST OF SALES	(84,010,170)	(69,156,688)	(29,562,685)	(23,728,718)
GROSS PROFIT	25,065,748	23,212,860	9,221,028	7,602,852
DISTRIBUTION COST	(7,637,721)	(6,356,134)	(2,545,334)	(2,264,760)
ADMINISTRATIVE EXPENSES	(3,351,650)	(2,693,044)	(1,192,939)	(974,560)
OTHER EXPENSES	(962,028)	(863,604)	(393,387)	(346,368)
	(11,951,399)	(9,912,782)	(4,131,660)	(3,585,688)
	13,114,349	13,300,078	5,089,368	4,017,164
OTHER INCOME	979,634	614,114	572,218	137,107
PROFIT FROM OPERATIONS	14,093,983	13,914,192	5,661,586	4,154,271
FINANCE COST	(4,082,919)	(5,211,030)	(1,197,534)	(1,658,842)
	10,011,064	8,703,162	4,464,052	2,495,429
SHARE OF PROFIT IN EQUITY ACCOUNTED INVESTEE - NET OF TAXATION	77,850	39,447	38,184	17,259
PROFIT BEFORE LEVY AND TAXATION	10,088,914	8,742,609	4,502,236	2,512,688
LEVY	(121,795)	(261,410)	(50,535)	(212,754)
PROFIT BEFORE TAXATION	9,967,119	8,481,199	4,451,701	2,299,934
TAXATION	1,957,147	(2,399,251)	(371,070)	(494,263)
PROFIT AFTER TAXATION FROM CONTINUING OPERATIONS	11,924,266	6,081,948	4,080,631	1,805,671
(LOSS) / PROFIT AFTER TAXATION FOR THE PERIOD FROM DISCONTINUED OPERATIONS	-	-	-	-
PROFIT AFTER TAXATION	11,924,266	6,081,948	4,080,631	1,805,671
SHARE OF PROFIT ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE HOLDING COMPANY	6,915,563	3,440,228	2,359,195	815,039
NON-CONTROLLING INTEREST	5,008,703	2,641,720	1,721,436	990,632
	11,924,266	6,081,948	4,080,631	1,805,671
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	147.18	73.22	50.21	17.35
EARNINGS PER SHARE FROM CONTINUING OPERATIONS - BASIC AND DILUTED (RUPEES)	147.18	73.22	50.21	17.35



SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2025

	(Unaudited) Nine Months Ended		(Unaudited) Quarter Ended	
	September 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
 Rupees in thousand Rupees in thousand Rupees in thousand Rupees in thousand
PROFIT AFTER TAXATION	11,924,266	6,081,948	4,080,631	1,805,671
OTHER COMPREHENSIVE INCOME / (LOSS)				
Items that will not be reclassified to profit or loss:				
Surplus / (Deficit) arising on remeasurement of investment at fair value through other comprehensive income - net of tax	3,442	(23,382)	11,947	(10,191)
Items that may be reclassified subsequently to profit or loss				
Exchange losses reclassified to profit or loss on disposal of foreign subsidiary	60,942	-	60,942	-
Exchange differences on translation of foreign subsidiary	14,935	(42,908)	8,175	(15,039)
	75,877	(42,908)	69,117	(15,039)
Other comprehensive income / (loss) for the period - net of tax	79,319	(66,290)	81,064	(25,230)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>12,003,585</u>	<u>6,015,658</u>	<u>4,161,695</u>	<u>1,780,441</u>
SHARE OF TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE HOLDING COMPANY	6,989,503	3,390,988	2,436,857	796,159
NON-CONTROLLING INTEREST	<u>5,014,082</u>	<u>2,624,670</u>	<u>1,724,838</u>	<u>984,282</u>
	<u>12,003,585</u>	<u>6,015,658</u>	<u>4,161,695</u>	<u>1,780,441</u>



SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2025

SHARE CAPITAL	ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE HOLDING COMPANY													Shareholders Equity	Non-controlling interest	TOTAL EQUITY	
	CAPITAL RESERVES									REVENUE RESERVES			Total Reserves				
	Capital gains	Fair value reserve FVTOCI investment	Share premium	Share of share premium reserve held by equity accounted investee	Exchange translation reserve	Reserve pursuant to the Scheme	Share options reserve	Share of employees' share compensation reserve held by equity accounted investee	Sub total	General reserve	Un-appropriated profit	Sub total					
Rupees in thousand																	
Balance as at 31 December 2023 - audited	469,874	102,730	34,247	1,383,863	44,395	(39,891)	927,163	711	307	2,453,525	1,558,208	6,657,374	8,215,582	10,669,107	11,138,981	7,830,617	18,969,598
Transactions with owners:																	
Final dividend for the year ended 31 December 2023 @ Rupees 2 per share - Subsidiary	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(84,735)	(84,735)
Interim dividend for the year ended 31 December 2024 @ Rupees 1.4 per share - Subsidiary	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(983,007)	(983,007)
Final dividend for the year ended 31 December 2023 @ Rupees 10 per share - Holding	-	-	-	-	-	-	-	-	-	-	-	(469,875)	(469,875)	(469,875)	(469,875)	-	(469,875)
	-	-	-	-	-	-	-	-	-	-	-	(469,875)	(469,875)	(469,875)	(469,875)	(1,067,742)	(1,537,617)
Proceeds against shares to be issued under Employee's Stock Option Scheme	-	-	-	-	-	-	-	(323)	-	(323)	-	-	-	(323)	(323)	4,490	4,167
Recognition of share option reserve	-	-	-	-	-	-	4,746	-	-	4,746	-	-	-	4,746	4,746	1,230	5,976
Share deposit money	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(595)	(595)
Non controlling interest's investment in subsidiary company	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	742,127	742,127
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Profit for the period ended 30 September 2024	-	-	-	-	-	-	-	-	-	-	-	3,440,228	3,440,228	3,440,228	3,440,228	2,641,720	6,081,948
Other comprehensive loss for the period ended 30 September 2024	-	-	(23,382)	-	-	(25,858)	-	-	-	(49,240)	-	-	-	(49,240)	(17,050)	(66,290)	(66,290)
Total comprehensive (loss) / income for the period ended 30 September 2024	-	-	(23,382)	-	-	(25,858)	-	-	-	(49,240)	-	3,440,228	3,440,228	3,390,988	3,390,988	2,624,670	6,015,658
Balance as at 30 September 2024 - unaudited	469,874	102,730	10,865	1,383,863	44,395	(65,749)	927,163	5,134	307	2,408,708	1,558,208	9,627,727	11,185,935	13,594,643	14,064,517	10,134,797	24,199,314
Balance as at 31 December 2024 - audited	469,874	102,730	29,202	1,385,749	20,460	(73,967)	927,163	66,449	307	2,458,093	1,558,208	10,278,584	11,836,792	14,294,885	14,764,759	11,252,743	26,017,502
Transactions with owners:																	
Final dividend for the year ended 31 December 2024																	
Final dividend for the year ended 31 December 2024 @ Rupees 4 per share - Subsidiary Company	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(170,026)	(170,026)
Final dividend for the year ended 31 December 2024 @ Rupees 15 per share - Holding Company	-	-	-	-	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)	-	(704,812)
	-	-	-	-	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)	(170,026)	(874,838)
Ordinary shares issued under employee's stock option scheme - Subsidiary Company	-	-	-	10,895	-	-	-	(3,079)	-	7,816	-	-	-	7,816	7,816	6,143	13,959
Recognition of share options reserve	-	-	-	-	-	-	-	90,493	-	90,493	-	-	-	90,493	90,493	86,640	177,133
Adjustment due to employees stock option scheme - Subsidiary Company	-	-	-	133,468	-	-	-	(133,468)	-	-	-	-	-	-	-	-	-
Shares issued under employee stock option scheme - Subsidiary Company	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	480,500	480,500
Increase in non-controlling interest on deemed disposal of subsidiary company	-	-	-	-	-	-	-	-	-	-	-	(216,205)	(216,205)	(216,205)	(216,205)	216,205	-
Employee share options lapse	-	-	-	444	-	-	-	(444)	-	-	-	-	-	-	-	-	-
Reduction in holding company's ownership interest in subsidiary company	-	-	-	-	-	-	-	-	-	-	-	456,942	456,942	456,942	456,942	220,924	677,866
Derecognition of non-controlling interest on full disposal of subsidiary company	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	238,114	238,114
Profit for the nine months ended 30 September 2025	-	-	-	-	-	-	-	-	-	-	-	6,915,563	6,915,563	6,915,563	6,915,563	5,008,703	11,924,266
Other comprehensive income for the nine months ended 30 September 2025	-	-	3,442	-	-	70,498	-	-	-	73,940	-	-	-	73,940	73,940	5,379	79,319
Total comprehensive income for the nine months ended 30 September 2025	-	-	3,442	-	-	70,498	-	-	-	73,940	-	6,915,563	6,915,563	6,989,503	6,989,503	5,014,082	12,003,585
Balance as at 30 September 2025 - unaudited	469,874	102,730	32,644	1,397,088	20,460	(3,469)	927,163	153,419	307	2,630,342	1,558,208	16,730,072	17,831,339	20,918,622	21,388,496	17,345,325	38,733,821



SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2025

(Unaudited)
Nine Months Ended
September 30, 2025 September 30, 2024
.....Rupees in thousand.....

CASH FLOW FROM OPERATING ACTIVITIES

Cash generated from operations	8,962,373	9,354,947
Finance cost paid	(3,399,872)	(4,975,503)
Income tax paid	(1,597,471)	(1,278,265)
Employees' retirement benefits paid	(30,486)	(77,442)
Long term loans - net	(57,700)	(24,899)
Long term deposits - net	(3,239)	(25,623)
Net cash generated from operating activities	3,873,606	2,973,215

CASH FLOWS FROM INVESTING ACTIVITIES

Capital expenditure on operating fixed assets - net	(7,036,098)	(5,980,626)
Intangible asset acquired	(3,844)	(7,342)
Proceeds from disposal of fixed assets	486,549	53,919
Proceeds against disposal of subsidiary company	179,936	-
Interest received	65,478	23,419
Short term investments net	7,234,919	534,333
Dividend received	47,497	35,971
Net cash from / (used in) investing activities	974,437	(5,340,326)

CASH FLOWS FROM FINANCING ACTIVITIES

Long term financing - net	(283,134)	(1,785,026)
Short term borrowings - net	(1,978,112)	3,833,618
Repayment of lease liabilities	(1,037,366)	(826,427)
Proceeds against share capital to be issued - Subsidiary Company	-	4,167
Share deposit money	-	(595)
Proceeds from sale of equity interest in subsidiary company	677,866	-
Proceeds against issuance of share capital - Subsidiary Company	494,459	742,127
Dividend paid	(870,521)	(1,659,439)
Long term deposits - net	6,370	84,006
Net cash (used in) / from financing activities	(2,990,438)	392,431

Effects of exchange rate changes on cash and cash equivalents	75,877	(42,908)
Net increase / (decrease) in cash and cash equivalents	1,933,482	(2,017,588)
Cash and cash equivalents at the beginning of the period	7,960,478	5,636,237
Cash and cash equivalents at the end of the period	9,893,960	3,618,649

