

AIL/PSX/25-26/Q2/FIN

October 28, 2025

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025**  
**CONSOLIDATED AND STANDALONE**

Dear Sir,

We are pleased to inform you that the Board of Directors of the Company in their meeting held on October 28, 2025 at 2:00 PM at Karachi have approved the unaudited accounts (consolidated and standalone) for the quarter ended September 30, 2025 for submission to the shareholders and the Stock Exchange.

The Board of Directors have recommended the following:

CASH DIVIDEND	NIL
BONUS ISSUE	NIL
RIGHT SHARES	NIL
ANY OTHER ENTITLEMENT / CORPORATE ACTION	NIL
ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The unaudited consolidated and standalone financial results of the Company for the quarter ended September 30, 2025 are attached as Annexure "A" and "B" respectively.

The quarterly report of the Company will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,  
For **Agriauto Industries Limited**

  
**Shaharyar Ashraf Khan**  
Company Secretary



**Head Office :**  
5th. Floor, House of Habib, 3 JCHS, Block-7/8,  
Main Shara-e-Faisal, Karachi.  
Tel : 92-21-34541540, 34541543  
PABX : 34312030, Fax : 92-21-34549284

**Factory :**  
Hub Chowki, Distt. Lasbella, Balochistan.  
Tel : (92-0853) 364326, 363559  
Fax : (92-0853) 363631  
E-mail : info@agriauto.com.pk





< ANNEXURE A >

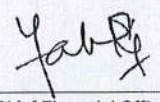
**AGRIAUTO INDUSTRIES LIMITED**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)**  
**AS AT SEPTEMBER 30, 2025**

		September 30, 2025 (un-audited)	June 30, 2025 (audited)
	Note	----- (Rupees in '000) -----	
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment	5	3,666,306	3,643,907
Right-of-use assets		10,080	7,570
Intangible assets		16,998	19,728
Long-term deposits		19,918	19,918
Deferred taxation	6	186,231	158,356
		3,899,533	3,849,479
<b>CURRENT ASSETS</b>			
Stores, spares and loose tools		143,559	156,881
Stock-in-trade		3,782,361	3,264,505
Trade debts - unsecured	7	1,913,474	1,289,047
Advances, deposits, prepayments and other receivables	8	519,416	424,122
Short-term investments	9	75,086	75,347
Taxation – net		376,861	407,903
Sales tax receivable		22,610	9,221
Cash and bank balances	10	41,384	178,071
		6,874,751	5,805,097
<b>TOTAL ASSETS</b>		<b>10,774,284</b>	<b>9,654,576</b>
<b>EQUITY AND LIABILITIES</b>			
<b>SHARE CAPITAL AND RESERVES</b>			
Authorised capital			
40,000,000 (June 30, 2025: 40,000,000) ordinary shares of Rs. 5/- each		200,000	200,000
Issued, subscribed and paid-up capital			
36,000,000 (June 30, 2025: 36,000,000) ordinary shares of Rs. 5/- each		180,000	180,000
Reserves		6,065,146	5,872,567
		6,245,146	6,052,567
<b>NON-CURRENT LIABILITIES</b>			
Lease liabilities		4,936	4,936
Long-term financing - secured	11	284,540	329,351
Deferred income		18,667	20,033
		308,143	354,320
<b>CURRENT LIABILITIES</b>			
Trade and other payables		2,327,565	2,124,416
Current maturity of lease liabilities		3,476	3,476
Current maturity of long-term financing	11	153,885	143,540
Current maturity of deferred income		4,894	4,894
Warranty obligations		151,465	130,730
Unclaimed dividend		33,701	33,701
Short-term finances - secured	12	1,546,009	806,932
		4,220,995	3,247,689
<b>CONTINGENCIES AND COMMITMENTS</b>			
	13		
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>10,774,284</b>	<b>9,654,576</b>

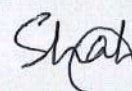
The annexed notes from 1 to 20 form an integral part of these consolidated condensed interim financial statements.

  
 Director

  
 Chief Executive

  
 Chief Financial Officer








**AGRIAUTO INDUSTRIES LIMITED**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Note	Quarter ended	
		September 30,	September 30,
		2025	2024
		----- (Rupees in '000) -----	
Turnover – net		3,856,272	2,298,518
Cost of sales		(3,294,870)	(2,132,010)
<b>Gross profit</b>		<b>561,402</b>	<b>166,508</b>
Distribution costs		(77,874)	(45,825)
Administrative expenses		(129,020)	(100,882)
		(206,894)	(146,707)
<b>Operating profit</b>		<b>354,508</b>	<b>19,801</b>
Other expenses	14	(25,839)	(15,446)
Other income		7,520	14,228
Finance costs		(51,352)	(66,765)
		(69,671)	(67,983)
<b>Profit / (loss) before levies and income tax</b>		<b>284,837</b>	<b>(48,182)</b>
Levies (minimum tax)	15	(48,204)	(28,731)
<b>Profit / (loss) before income tax</b>		<b>236,633</b>	<b>(76,913)</b>
Taxation	16	(44,054)	12,152
<b>Profit / (loss) after taxation</b>		<b>192,579</b>	<b>(64,761)</b>
		----- (Rupees) -----	
<b>Earnings / (loss) per share - basic and diluted</b>		<b>5.35</b>	<b>(1.80)</b>

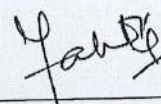
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Director



Chief Executive




Chief Financial Officer



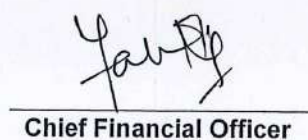

AGRIAUTO INDUSTRIES LIMITED  
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)  
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	September 30, 2025	September 30, 2024
	----- (Rupees in '000) -----	
Profit / (loss) for the period	192,579	(64,761)
Other comprehensive income / (loss) for the period	-	-
Total comprehensive income / (loss) for the period	<u>192,579</u>	<u>(64,761)</u>

The annexed notes from 1 to 20 form an integral part of these consolidated condensed interim financial statements.

  
Director

  
Chief Executive

  
Chief Financial Officer

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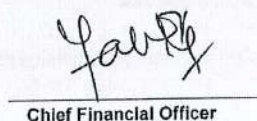
**AGRIAUTO INDUSTRIES LIMITED**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Issued, subscribed and paid-up capital	Reserves			Total reserves	Total equity
		Capital reserve	Revenue reserves			
		Share premium	General	Unappropriated profit		
----- (Rupees in '000) -----						
Balance as at July 01, 2024 (audited)	180,000	12,598	3,165,000	2,456,645	5,834,243	5,814,243
<b>Total comprehensive loss for the period</b>						
Profit for the period	-	-	-	(64,761)	(64,761)	(64,761)
Other comprehensive income / (loss) for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	(64,761)	(64,761)	(64,761)
Balance as at September 30, 2024 (un-audited)	180,000	12,598	3,165,000	2,391,884	5,569,482	5,749,482
Balance as at July 01, 2025 (audited)	180,000	12,598	3,165,000	2,694,969	5,872,567	6,052,567
<b>Total comprehensive income for the period</b>						
Profit for the period	-	-	-	192,579	192,579	192,579
Other comprehensive income / (loss) for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	192,579	192,579	192,579
Balance as at September 30, 2025 (un-audited)	180,000	12,598	3,165,000	2,887,548	6,065,146	6,245,146

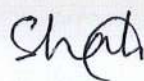
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Director

  
Chief Executive

  
Chief Financial Officer



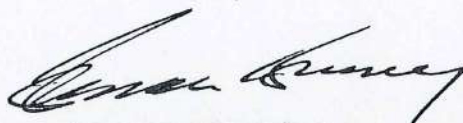




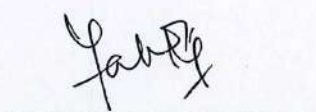
**AGRIAUTO INDUSTRIES LIMITED**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Quarter ended	
	September 30, 2025	September 30, 2024
	(Rupees in '000)	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit / (loss) before income tax	236,633	(76,913)
Adjustments for:		
Depreciation and amortisation	96,937	150,900
Levies (minimum tax)	48,204	28,731
Finance costs	51,352	66,765
Profit on term deposit receipts and deposit accounts	(1,208)	(3,481)
Reversal of provision for obsolescence	(15,724)	(47,185)
Dividend income	-	-
Gain on disposal of operating fixed assets	(368)	(1,413)
	<u>415,826</u>	<u>117,404</u>
Increase in current assets	(1,117,829)	(492,834)
Decrease in current liabilities	(129,943)	(42,411)
<b>Cash used in operations</b>	<u>(831,946)</u>	<u>(417,841)</u>
Finance costs paid	(38,304)	(60,688)
Minimum and income tax paid / adjusted	(89,090)	(20,298)
Short-term finance obtained	414,209	221,037
<b>Net cash used in operating activities</b>	<u>(545,131)</u>	<u>(277,790)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Fixed capital expenditure	(104,901)	(46,163)
Proceeds from disposal of property, plant and equipment	4,916	5,405
Profit received on term deposit receipts and deposit accounts	3,538	5,283
<b>Net cash used in investing activities</b>	<u>(96,447)</u>	<u>(35,475)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Long-term financing repaid	(39,321)	(11,043)
Dividend paid	-	(10)
Lease payments	(3,675)	(3,563)
<b>Net cash used in financing activities</b>	<u>(42,996)</u>	<u>(14,616)</u>
<b>Net decrease in cash and cash equivalents</b>	<u>(684,574)</u>	<u>(327,881)</u>
Cash and cash equivalents at the beginning of the period	(393,560)	(112,660)
<b>Cash and cash equivalents at the end of the period</b>	<u><u>(1,078,134)</u></u>	<u><u>(440,541)</u></u>
<b>CASH AND CASH EQUIVALENTS</b>		
Cash and bank balances	41,384	88,555
Short-term running finance	(1,119,518)	(529,096)
	<u><u>(1,078,134)</u></u>	<u><u>(440,541)</u></u>

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Director

  
Chief Executive

  
Chief Financial Officer



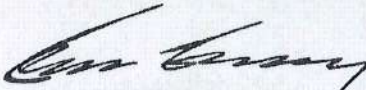
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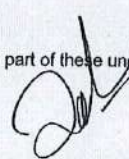


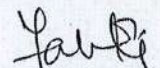
AGRIAUTO INDUSTRIES LIMITED  
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)  
AS AT SEPTEMBER 30, 2025

	September 30, 2025 (un-audited)	June 30, 2025 (audited)
Note	----- (Rupees in '000) -----	
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
Property, plant and equipment	5 1,739,417	1,695,011
Right-of-use assets	10,080	7,570
Intangible assets	16,998	19,728
Long-term Investment	1,144,006	1,144,006
Long-term deposits	11,265	11,265
Deferred taxation - net	6 206,240	187,390
	3,128,006	3,064,970
<b>CURRENT ASSETS</b>		
Stores, spares and loose tools	113,057	127,056
Stock-in-trade	2,303,101	2,158,766
Trade debts - unsecured	7 1,285,229	894,907
Advances, deposits, prepayments and other receivables	8 421,272	365,808
Short-term investments	9 38,169	38,282
Taxation - net	422,920	398,654
Sales tax receivable	19,121	7,906
Cash and bank balances	10 35,086	39,785
	4,637,955	4,031,164
<b>TOTAL ASSETS</b>	<b>7,765,961</b>	<b>7,096,134</b>
<b>EQUITY AND LIABILITIES</b>		
<b>SHARE CAPITAL AND RESERVES</b>		
Authorised capital		
40,000,000 (June 30, 2025: 40,000,000) ordinary shares of Rs. 5/- each	200,000	200,000
Issued, subscribed and paid-up capital		
36,000,000 (June 30, 2025: 36,000,000) ordinary shares of Rs. 5/- each	180,000	180,000
Reserves	4,314,457	4,120,181
	4,494,457	4,300,181
<b>NON-CURRENT LIABILITIES</b>		
Lease liabilities	4,936	4,936
Long-term financing - secured	11 189,174	219,445
Deferred income	12,384	12,948
	206,494	237,329
<b>CURRENT LIABILITIES</b>		
Trade and other payables	12 1,455,589	1,499,252
Current maturity of lease liabilities	3,476	3,476
Current maturity of long-term financing	11 93,965	87,000
Current maturity of deferred income	2,251	2,251
Warranty obligations	151,465	130,730
Unclaimed dividend	33,701	33,701
Short-term finances - secured	13 1,324,563	802,214
	3,065,010	2,558,624
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>7,765,961</b>	<b>7,096,134</b>

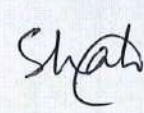
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DIRECTOR

  
CHIEF EXECUTIVE

  
CHIEF FINANCIAL OFFICER







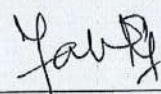
**AGRIAUTO INDUSTRIES LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Note	Quarter ended	
		September 30, 2025	September 30, 2024
		----- (Rupees in '000) -----	
Turnover – net		2,507,660	1,487,435
Cost of sales		(2,327,864)	(1,468,453)
<b>Gross profit</b>		<b>179,796</b>	<b>18,982</b>
Distribution costs		(65,295)	(37,106)
Administrative expenses		(93,423)	(72,126)
		(158,718)	(109,232)
<b>Operating profit / (loss)</b>		<b>21,078</b>	<b>(90,250)</b>
Other expenses	15	(1,324)	(7,107)
Other income	16	232,159	10,522
Finance costs		(45,140)	(51,475)
		185,695	(48,060)
<b>Profit / (loss) before levies and income tax</b>		<b>206,773</b>	<b>(138,310)</b>
Levies (minimum tax)	17	(31,346)	(18,593)
<b>Profit / (loss) before income tax</b>		<b>175,427</b>	<b>(156,903)</b>
Taxation	18	18,849	28,050
<b>Profit / (loss) after taxation</b>		<b>194,276</b>	<b>(128,853)</b>
		----- (Rupees) -----	
<b>Earnings / (loss) per share - basic and diluted</b>		<b>5.40</b>	<b>(3.58)</b>

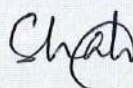
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**DIRECTOR**

  
**CHIEF EXECUTIVE**

  
**CHIEF FINANCIAL OFFICER**








**AGRIAUTO INDUSTRIES LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Quarter ended	
	September 30, 2025	September 30, 2024
	----- (Rupees in '000) -----	
Profit / (loss) after taxation for the period	194,276	(128,853)
Other comprehensive income / (loss) for the period	-	-
Total comprehensive income / (loss) for the period	<u>194,276</u>	<u>(128,853)</u>

The annexed notes from 1 to 22 form an integral part of these unconsolidated condensed interim financial statements.

  
 DIRECTOR

  
 CHIEF EXECUTIVE

  
 CHIEF FINANCIAL OFFICER







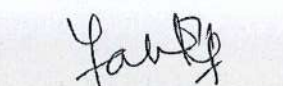
**AGRIAUTO INDUSTRIES LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Issued, subscribed and paid-up capital	Reserves			Total reserves	Total equity
		Capital reserve	Revenue reserves			
			Share premium	General		
----- (Rupees in'000) -----						
Balance as at July 01, 2024 (audited)	180,000	12,598	4,265,000	(256,392)	4,021,206	4,201,206
<b>Total comprehensive loss for the period</b>						
Loss for the period	-	-	-	(128,853)	(128,853)	(128,853)
Other comprehensive income / (loss) for the period	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	(128,853)	(128,853)	(128,853)
Balance as at September 30, 2024 (un-audited)	<u>180,000</u>	<u>12,598</u>	<u>4,265,000</u>	<u>(385,245)</u>	<u>3,892,353</u>	<u>4,072,353</u>
Balance as at July 01, 2025 (audited)	180,000	12,598	4,265,000	(157,417)	4,120,181	4,300,181
<b>Total comprehensive income for the period</b>						
Profit for the period	-	-	-	194,276	194,276	194,276
Other comprehensive income / (loss) for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	194,276	194,276	194,276
Balance as at September 30, 2025 (un-audited)	<u>180,000</u>	<u>12,598</u>	<u>4,265,000</u>	<u>36,859</u>	<u>4,314,457</u>	<u>4,494,457</u>

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DIRECTOR

  
CHIEF EXECUTIVE

  
CHIEF FINANCIAL OFFICER

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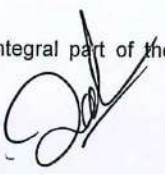


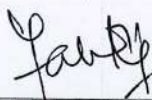
AGRIAUTO INDUSTRIES LIMITED  
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)  
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	September 30, 2025	September 30, 2024
	----- (Rupees in '000) -----	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before income tax	175,427	(156,903)
Adjustments for:		
Depreciation and amortisation	45,956	64,495
Levies (minimum tax)	31,346	18,593
Finance costs	45,140	50,910
Reversal of provision for obsolescence	(17,717)	(11,847)
Profit on term deposit receipts and deposit account	(551)	(1,749)
Dividend income	(228,801)	-
Loss / (gain) on disposal of operating fixed assets	265	(1,413)
	51,065	(37,914)
Increase in current assets	(569,506)	(372,345)
Decrease in current liabilities	(259,140)	(111,565)
<b>Cash used in operations</b>	<b>(777,581)</b>	<b>(521,824)</b>
Finance costs paid	(31,239)	(47,786)
Short-term finance obtained	414,209	291,905
Minimum and income tax adjusted / paid	(55,612)	(8,278)
<b>Net cash used in operating activities</b>	<b>(450,223)</b>	<b>(285,983)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Fixed capital expenditure	(90,167)	(35,833)
Proceeds from disposal of property, plant and equipment	3,209	5,405
Profit received on term deposit receipts and deposit account	978	2,723
Dividend received	228,801	-
<b>Net cash generated from / (used in) investing activities</b>	<b>142,821</b>	<b>(27,705)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid	-	(10)
Lease payments	(3,675)	(3,563)
Long-term financing repaid	(24,781)	(6,855)
<b>Net cash used in financing activities</b>	<b>(28,456)</b>	<b>(10,428)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(335,858)</b>	<b>(324,116)</b>
Cash and cash equivalents at the beginning of the period	(527,128)	(94,684)
<b>Cash and cash equivalents at the end of the period</b>	<b>(862,986)</b>	<b>(418,800)</b>
<b>CASH AND CASH EQUIVALENTS</b>		
Cash and bank balances	35,086	87,609
Short-term running finance	(898,072)	(506,409)
	<b>(862,986)</b>	<b>(418,800)</b>

The annexed notes from 1 to 22 form an integral part of these unconsolidated condensed interim financial statements.

  
DIRECTOR

  
CHIEF EXECUTIVE

  
CHIEF FINANCIAL OFFICER



