



# KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.  
Tel: 92-42-35391941-5 UAN: +92-42-111-941-941, +92-333-4998801-8 Fax: 092-42-35391946  
**National Tax Number :0658184-6**

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
KARACHI

PUCAR and Courier  
Corp./KML/SE /25  
October 28, 2025

Subject: **FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2025**

Dear Sir,

We like to inform you that the Board of Directors of the Company in their meeting held on October 28, 2025, (Tuesday) at 12:30 p.m. at 8 Kilometer Manga Raiwind Road, District Kasur, recommended the following: -

Cash Dividend	:	<u>NIL</u>
Bonus Shares	:	<u>NIL</u>
Right Shares	:	<u>NIL</u>
Any Other entitlement/Corporate Action	:	<u>NIL</u>
Any other price sensitive information	:	<u>NIL</u>

The un-audited financial statements of the Company for the first quarter ended September 30, 2025, are attached as Annexures-1 to 4.

Further to confirm that the above said accounts of the Company will be transmitted through PUCARS and will be placed on the website of the Company i.e., [www.kohinoormills.com](http://www.kohinoormills.com), within the specified time.

The above disclosure will also suffice the requirements under Sections 96 and 131 of the Securities Act, 2015.

Thank you,

Yours truly,  
for **Kohinoor Mills Limited**

**MUHAMMAD RIZWAN KHAN**  
Company Secretary

**CC to:** Executive Director / HOD  
Offsite-II Department, Supervision Division  
Securities and Exchange Commission of Pakistan  
63, NIC Building, Jinnah Avenue , Blue Area  
ISLAMABAD

**KOHINOOR MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2025**  
(Un-audited)

	Un-Audited	
	Quarter ended	
	30 September 2025	30 September 2024
	Rupees	Rupees
REVENUE	6,274,023,700	7,020,089,367
COST OF SALES	<u>(5,399,604,933)</u>	<u>(6,090,215,389)</u>
GROSS PROFIT	874,418,768	929,873,978
DISTRIBUTION COST	<u>(313,095,552)</u>	<u>(341,616,223)</u>
ADMINISTRATIVE EXPENSES	<u>(205,870,788)</u>	<u>(168,887,779)</u>
OTHER EXPENSES	<u>(36,340,207)</u>	<u>(11,403,450)</u>
	<u>(555,306,547)</u>	<u>(521,907,452)</u>
	319,112,221	407,966,526
OTHER INCOME	<u>32,548,640</u>	<u>42,591,550</u>
PROFIT FROM OPERATIONS	351,660,860	450,558,076
FINANCE COST	<u>(254,929,434)</u>	<u>(365,214,372)</u>
PROFIT BEFORE LEVY & TAXATION	96,731,427	85,343,704
LEVY	<u>(47,972,835)</u>	<u>(70,306,732)</u>
PROFIT BEFORE TAXATION	48,758,591	15,036,972
TAXATION	<u>7,841,144</u>	<u>(4,161,224)</u>
PROFIT AFTER TAXATION	<u>56,599,735</u>	<u>10,875,748</u>
EARNINGS PER SHARE - BASIC AND DILUTED	<u>0.11</u>	<u>0.02</u>

  
  
CHIEF EXECUTIVE

  
  
DIRECTOR

  
  
CHIEF FINANCIAL OFFICER



**KOHINOOR MILLS LIMITED**  
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	Un-audited 30 September 2025 Rupees	Audited 30 June 2025 Rupees		Un-audited 30 September 2025 Rupees	Audited 30 June 2025 Rupees
<b>EQUITY AND LIABILITIES</b>			<b>ASSETS</b>		
<b>Share capital and reserves</b>			<b>Non-current assets</b>		
<b>Authorized share capital</b>			Fixed assets	13,304,974,186	12,809,245,927
2,200,000,000 (30 June 2025: 2,200,000,000)			Right-of-use asset	63,531,900	20,842,187
ordinary shares of Rupee 1 each	2,200,000,000	2,200,000,000	Intangible asset	8,398,267	5,728,310
300,000,000 (30 June 2025: 300,000,000)			Long term investment	164,798,062	164,798,062
preference shares of Rupee 1 each	300,000,000	300,000,000	Long term loans	5,352,141	5,758,328
	<u>2,500,000,000</u>	<u>2,500,000,000</u>	Long term security deposits	145,167,791	134,195,599
				<u>13,692,222,347</u>	<u>13,140,568,413</u>
<b>Issued, subscribed and paid-up share capital</b>					
509,110,110 (30 June 2025: 509,110,110)					
ordinary shares of Rupee 1 each	509,110,110	509,110,110			
<b>Capital reserves</b>					
Share premium reserve	213,406,310	213,406,310			
Fair value reserve FVTOCI investment	100,097,275	100,097,275			
Surplus on revaluation of operating fixed assets - net of tax	4,622,280,962	4,633,442,877			
<b>Revenue reserves</b>					
General reserve	788,199,282	788,199,282			
Accumulated profit	4,095,935,827	4,028,174,177			
<b>Total equity</b>	<u>10,329,029,766</u>	<u>10,272,430,031</u>			
<b>Non-current liabilities</b>					
Long term financing - secured	1,975,808,221	1,638,347,898			
Lease liability	58,164,111	14,208,427			
Deferred liabilities	431,547,838	469,911,292			
Deferred income - Government grant	88,139,187	97,029,653			
	<u>2,553,659,357</u>	<u>2,219,497,270</u>			
<b>Current liabilities</b>					
Trade and other payables	5,858,627,291	5,822,325,340			
Accrued mark-up	91,784,584	133,176,343			
Short term borrowings - secured	7,926,288,612	7,409,319,105			
Current portion of non-current liabilities	539,012,236	568,405,174			
Provision for taxation - net	15,116,042	51,037,272			
Unclaimed dividend	8,423,728	8,423,728			
	<u>14,439,252,493</u>	<u>13,992,686,962</u>			
<b>Total liabilities</b>	<u>16,992,911,850</u>	<u>16,212,184,232</u>			
<b>Contingencies and commitments</b>					
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>27,321,941,616</u>	<u>26,484,614,263</u>			
			<b>TOTAL ASSETS</b>	<u>27,321,941,616</u>	<u>26,484,614,263</u>

The annexed notes form an integral part of these condensed interim financial statements.

  
CHIEF EXECUTIVE



  
DIRECTOR



  
CHIEF FINANCIAL OFFICER





**KOHINOOR MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

SHARE CAPITAL	RESERVES							TOTAL EQUITY
	CAPITAL RESERVES				REVENUE RESERVES			
	Share premium reserve	Fair value reserve FVTOCI investment - net of tax	Surplus on revaluation of operating fixed assets - net of tax	Sub Total	General reserve	Accumulated profit	Sub Total	
Rupees								
509,110,110	213,406,310	13,222,441	4,680,440,417	4,907,069,168	788,199,282	3,747,664,119	4,535,863,401	9,952,042,679
-	-	-	(11,749,385)	(11,749,385)	-	11,749,385	11,749,385	-
-	-	-	-	-	-	10,875,748	10,875,748	10,875,748
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	10,875,748	10,875,748	10,875,748
509,110,110	213,406,310	13,222,441	4,668,691,032	4,895,319,783	788,199,282	3,770,289,252	4,558,488,534	9,962,918,427
-	-	-	(35,248,155)	(35,248,155)	-	35,248,155	35,248,155	-
-	-	-	-	-	-	222,636,770	222,636,770	222,636,770
-	-	86,874,834	-	86,874,834	-	-	-	86,874,834
-	-	86,874,834	-	86,874,834	-	222,636,770	222,636,770	309,511,604
509,110,110	213,406,310	100,097,275	4,633,442,877	4,946,946,462	788,199,282	4,028,174,177	4,816,373,459	10,272,430,031
-	-	-	(11,161,915)	(11,161,915)	-	11,161,915	11,161,915	-
-	-	-	-	-	-	56,599,735	56,599,735	56,599,735
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	56,599,735	56,599,735	56,599,735
509,110,110	213,406,310	100,097,275	4,622,280,962	4,935,784,547	788,199,282	4,095,935,827	4,884,135,109	10,329,029,766

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 CHIEF EXECUTIVE

  
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KOHINOOR MILLS LIMITED  
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME  
FOR THE QUARTER 30 SEPTEMBER 2025  
(Un-audited)

Un-Audited	
Quarter ended	
30 September 2025	30 September 2024
Rupees	Rupees

PROFIT AFTER TAXATION

56,599,735

10,875,748

OTHER COMPREHENSIVE INCOME

Items that will not be reclassified to profit or loss:

Surplus arising on remeasurement of  
investment at fair value through other  
Deferred income tax relating to this item

-	-
-	-
-	-
-	-

Items that may be reclassified subsequently to

Other comprehensive income for the period - net of tax

-

-

TOTAL COMPREHENSIVE INCOME FOR THE

56,599,735

10,875,748

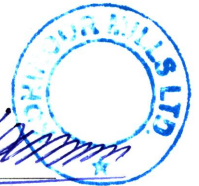
The annexed notes form an integral part of these condensed interim financial statements.



*[Signature]*  
CHIEF EXECUTIVE



*[Signature]*  
DIRECTOR



*[Signature]*  
CHIEF FINANCIAL OFFICER

*[Signature]*

KOHINOOR MILLS LIMITED  
CONDENSED INTERIM STATEMENT OF CASH FLOWS  
FOR THE QUARTER ENDED 30 SEPTEMBER 2025  
(Un-audited)

**CASH FLOWS FROM OPERATING ACTIVITIES**

**Cash (used in) / generated from operations**

Income tax paid  
Finance cost paid  
Net decrease in long term loans to employees  
Net increase in long term security deposits

**Net cash used in operating activities**

**CASH FLOWS FROM INVESTING ACTIVITIES**

Capital expenditure on property, plant and equipment  
Intangible assets acquired  
Proceeds from disposal of operating fixed assets  
Dividend received  
Short term investments-net

**Net cash (used in) / from investing activities**

**CASH FLOWS FROM FINANCING ACTIVITIES**

Obtained / (Repayment) of long term financing  
Lease Liability paid  
Short term borrowings - net

**Net cash from / (used in) financing activities**

**Net (decrease) / increase in cash and cash equivalents**

**cash and cash equivalents at the beginning of the period**

**Cash And cash equivalents at the end of the period**

Un-Audited	
Quarter ended	
30 September 2025	30 September 2024
Rupees	Rupees
(22,900,997)	419,590,762
(114,416,376)	(196,264,937)
(296,321,194)	(533,432,743)
406,187	1,135,251
(10,972,192)	(5,096,449)
(421,303,575)	(733,658,878)
(444,204,572)	(314,068,116)
(620,862,568)	(42,898,220)
(4,132,508)	-
3,850,000	11,611,393
6,776,485	8,237,997
229,968,516	683,102,684
(384,400,075)	660,053,854
290,181,930	(91,705,624)
(2,496,001)	-
516,969,507	(112,679,544)
804,655,436	(204,385,168)
(23,949,211)	141,600,570
815,725,638	473,500,537
791,776,427	615,101,107

The annexed notes form an integral part of these condensed interim financial statements.

  
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DIRECTOR

  
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