

SHAFFI CHEMICAL INDUSTRIES LIMITED

23-Km, Multan Road Mohlanwal, Lahore Tel: (042) 111-111-666, 37540336-7,
Fax: (042) 37540335, E.mail: shaffichechemical@diamondfoam.com

FORM-7

Ref:- SCIL/CS/015-3

Dated:-28-10-2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject:- **FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2025**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on October 28, 2025 at 12:00 pm at 23-Km, Multan Road, Mohlanwal, Lahore, recommended the following:

- | | |
|--|-----|
| i. <u>CASH DIVIDEND</u> | Nil |
| ii. <u>BONUS SHARES:</u> | Nil |
| iii. <u>RIGHT SHARES:</u> | Nil |
| iv. <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | Nil |
| v. <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | Nil |

In compliance of Notice No. PXS/N-062 dated January 10, 2025, we are enclose herewith the following:-

- Condensed Interim Un-Audited Financial Result (Statement of Profit or loss)
- Condensed Interim Un-Audited Statement of Financial Position
- Condensed Interim Un-Audited Statement of Cash Flows
- Condensed Interim Un-Audited Statement of Changes in Equity

The 1st Quarterly Report of the Company for the year ended 30-09-2025 will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,
For SHAFFI CHEMICAL INDUSTRIES LIMITED


ZAHOOR AHMAD
Company Secretary

Factory: Plot # 2, Gadoon Amazai Industrial Estate, Swabi, Khyber Pakhtoonkhwa, Ph (0938) 270697


SHAFI CHEMICAL INDUSTRIES LIMITED
STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2025

EQUITY AND LIABILITIES	NOTE	Sep-25 Rupees	Jun-25 Rupees	ASSETS	NOTE	Sep-25 Rupees	Jun-25 Rupees
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital				Property, plant and equipment		10,459,928	10,555,273
40,000,000 (2025: 12,000,000) ordinary shares of Rupees 10 each		<u>400,000,000</u>	<u>400,000,000</u>	Long term investments		28,005,486	28,005,486
Issued, subscribed and paid up share capital		120,000,000	120,000,000	Long term deposits		<u>223,560</u>	<u>223,560</u>
FV Reserves		67,192	67,192			<u>38,688,974</u>	<u>38,784,319</u>
Accumulated Losses		(199,361,405)	(198,781,133)	ASSETS CLASSIFIED AS HELD FOR SALE - CURRENT ASSET			
Surplus on Revaluation of Land & Building		7,137,647	7,137,647			2,693,285	2,693,285
Surplus on Revaluation of Plant and Machinery (Held for Sale)		<u>1,030,955</u>	<u>1,030,955</u>				
Total equity		<u>(71,125,611)</u>	<u>(70,545,339)</u>	CURRENT ASSETS			
LIABILITIES				Stock-in-trade		21,929,789	5,703,839
NON-CURRENT LIABILITIES				Trade debts		2,370,789	2,671,630
Payable to Associated Company		<u>44,696,519</u>	<u>44,696,519</u>	Advance income tax - net		250,853	240,363
CURRENT LIABILITIES				Other receivables		3,843,210	1,366,691
Payable to Director's		<u>33,491,574</u>	<u>33,491,574</u>	Cash and bank balances		<u>1,332,531</u>	<u>1,142,693</u>
Trade and other payables		21,579,377	3,963,588			29,727,172	11,125,216
Accrued Markup		<u>42,171,559</u>	<u>40,700,466</u>				
Provision for Taxation		296,012	296,012				
Total liabilities		<u>97,538,523</u>	<u>78,451,640</u>				
CONTINGENCIES AND COMMITMENTS							
			-				
TOTAL EQUITY AND LIABILITIES		<u>71,109,431</u>	<u>52,602,820</u>	TOTAL ASSETS		<u>71,109,431</u>	<u>52,602,820</u>

The annexed notes 1 to 13 form an integral part of this condensed interim financial information.



CHIEF EXECUTIVE



CHIEF FINANCIAL OFFICER



DIRECTOR

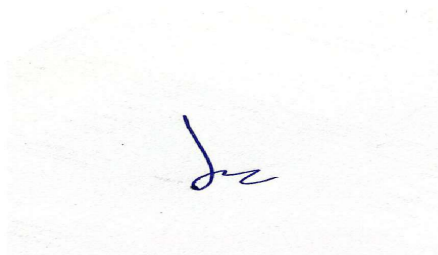
SHAFFI CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM PROFIT AND LOSS ACCOUNT
FOR THE PERIOD ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Notes	Quarter Ended	
		September 30, 2025	September 30, 2024
		Rupees	Rupees
Sales - net		5,993,830	5,541,388
Cost of Sales	9	(4,619,712)	(4,313,498)
Gross Profit		1,374,118	1,227,890
Administrative Expenses		(483,297)	(389,841)
Other Operating Income/(Expenses)		-	-
		(483,297)	(389,841)
Operating Profit/(Loss)		890,821	838,049
Finance Cost		(1,471,093)	(2,546)
		(580,272)	835,503
Profit / (Loss) before Taxation		(580,272)	835,503
Taxation			
-Prior Year		-	-
-Current		-	(69,267)
-Share of Tax of Associated Company		-	-
		-	(69,267)
Profit / (Loss) after Taxation	-10%	(580,272)	14% 766,236
Earnings per share	10	(0.05)	0.06

The annexed notes 1 to 13 form an integral part of this condensed interim financial information.



Chief Executive



Chief Financial Officer



Director

SHAFFI CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Quarter Ended	
	September 30, 2025	September 30, 2024
	Rupees	Rupees
PROFIT / (LOSS) FOR THE PERIOD	(580,272)	766,236
OTHER COMPREHENSIVE INCOME		
Items that will not be reclassified to profit or loss		
Gain/ (Loss) on remeasurement of staff retirement benefit of associated companies	-	-
Items that may be reclassified subsequently to profit or loss:		
Unrealized gain / (loss) arising on remeasurement of available for sale investments of associated companies	-	-
Unrealized gain arising on remeasurement of available for sale investments	-	-
Other Comprehensive income for the period	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	(580,272)	766,236

The annexed notes 1 to 13 form an integral part of this condensed interim financial information.



Chief Executive



Chief Financial Officer



Director

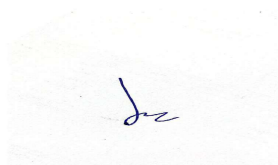
SHAFFI CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	SHARE CAPITAL	CAPITAL RESERVES	REVENUE RESERVES	Surplus on revaluation of property, plant and equipment	TOTAL RESERVES	TOTAL EQUITY
		Fair Value Reserve	(Accumulated Loss) / Unappropriated Profit			
----- (Rupees) -----						
Balance as at 01 July 2024	120,000,000	31,894	(182,050,424)	8,439,003	(173,579,527)	(53,579,527)
Incremental depreciation on surplus on revaluation of property, plant & equipment	-	-	-	-	-	-
Revaluation surplus arising during the year	-	-	-	-	-	-
Profit for the period	-	-	766,236	-	766,236	766,236
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	766,236	-	766,236	766,236
Balance as at 30 September 2024	120,000,000	31,894	(181,284,188)	8,439,003	(172,813,291)	(52,813,291)
Balance as at 01 July 2025	120,000,000	67,192	(198,781,133)	8,168,601	(190,545,340)	(70,545,340)
Incremental depreciation on surplus on revaluation of property, plant & equipment	-	-	-	-	-	-
Profit for the period	-	-	(580,272)	-	(580,272)	(580,272)
Effect of items directly credited in equity by the associated companies	-	-	-	-	-	-
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	(580,272)	-	(580,272)	(580,272)
Balance as at 30 September 2023	120,000,000	67,192	(199,361,405)	8,168,601	(191,125,612)	(71,125,612)

The annexed notes 1 to 13 form an integral part of this condensed interim financial information.



Chief Executive



Chief Financial Officer



Director

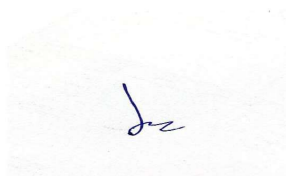
SHAFFI CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Quarter Ended	
	September 30, 2025	September 30, 2024
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit/ (Loss) before taxation	(580,272)	835,503
Adjustments for :		
Depreciation	95,345	
Share of profit / (loss) of associated company	-	
Interest income	-	-
Finance cost	-	2,546
	95,345	838,049
Operating Profit before Working Capital Changes	(484,927)	838,049
Changes in Working Capital		
(Increase) / Decrease in Current Assets		
Stock-in-trade	(16,225,950)	841,736
Trade debts	300,841	(875,819)
Loans and Advances	-	-
Other Receivables	(2,476,519)	(235,065)
	(18,401,628)	(269,148)
Increase / (Decrease) in Current Liabilities		
Trade and Other Payables	17,615,789	40,329
Changes in Working Capital	(785,839)	(228,819)
Cash Generated from / (used in) Operations	(1,270,766)	609,230
Taxes paid	(10,490)	-
Finance Cost Paid	-	(2,546)
Net Cash Generated from / (Used in) Operating Activities	(1,281,256)	606,684
CASH FLOWS FROM INVESTING ACTIVITIES		
Net Cash Generated from Investing Activities	-	-
Net Cash Flows Before Financing Activities	(1,281,256)	606,684
CASH FLOWS FROM FINANCING ACTIVITIES		
Short Term Borrowings	-	-
Interest Income	-	-
Net Cash Flows From Financing Activities	-	606,684
Net Increase / (Decrease) in Cash & Cash Equivalents	(1,281,256)	606,684
Cash & Cash Equivalents at the Beginning	1,142,694	789,321
Cash & Cash Equivalents at the End	(138,562)	1,396,005

The annexed notes 1 to 13 form an integral part of this condensed interim financial information.



Chief Executive



Chief Financial Officer



Director