

# TATA TEXTILE MILLS LIMITED



TTML/SHARES/ 05 /2025  
October 28, 2025

Form-7

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi-74000, Pakistan.

Subject: Financial Results For The 1<sup>st</sup> Quarter Ended September 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our Company, in their meeting held on **Tuesday, October 28, 2025, at 3:00 P.M.** at 6th Floor Textile Plaza, M.A. Jinnah Road Karachi, recommended the following:

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial statements of the Company are attached as Annexure and include the following:

- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The 1<sup>st</sup> Quarter Interim Report of the Company for the period ended September 30, 2025, will be transmitted through PUCARS separately, within the specified time.

You may please inform the members of the Exchange accordingly.

Thanking you,

For Tata Textile Mills Limited

  
Muhammad Hussain  
Company Secretary

CC to: The Executive Director / HOD  
Offsite-II Department Supervision Division,  
Securities and Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad

**TATA TEXTILE MILLS LIMITED**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT September 30, 2025**

	September 30, 2025	June 30, 2025
	(Rupees in '000)	
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	25,279,686	25,352,671
Intangible assets	8,056	8,763
Long term deposits	4,727	4,727
	<b>25,292,469</b>	<b>25,366,161</b>
<b>Current assets</b>		
Stores, spares and loose tools	666,115	755,998
Stock in trade	8,987,004	14,110,360
Trade debts	7,374,658	5,970,491
Loans and advances	226,001	497,796
Short term prepayments	103,619	23,566
Other receivables	224,987	265,700
Other financial assets	10,264,712	7,755,855
Taxation	1,162,044	1,082,648
Sales taxes	930,416	1,792,286
Cash and bank balances	14,456	278,426
	<b>29,954,012</b>	<b>32,533,126</b>
<b>Total assets</b>	<b>55,246,481</b>	<b>57,899,287</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Share capital and reserves</b>		
Share capital	559,936	559,936
General reserve	2,805,996	2,805,996
Unappropriated profits	10,129,247	8,496,803
Surplus on revaluation of operating fixed assets - net of tax	11,722,668	11,829,527
	<b>25,217,847</b>	<b>23,692,262</b>
<b>Non-current liabilities</b>		
Long term finance	4,872,907	4,290,293
Deferred liabilities	4,007,573	3,406,659
	<b>8,880,480</b>	<b>7,696,952</b>
<b>Current liabilities</b>		
Trade and other payables	4,275,640	3,379,230
Interest / mark up accrued	487,270	445,330
Short term borrowings	12,951,032	19,419,065
Current portion of long term finances	2,005,012	2,034,638
Unclaimed dividend	22,203	22,422
Provision for income and revenue taxes	1,406,997	1,209,388
	<b>21,148,154</b>	<b>26,510,073</b>
<b>Total equity and liabilities</b>	<b>55,246,481</b>	<b>57,899,287</b>

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

**TATA TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	September 30, 2025	September 30, 2024
	(Rupees in '000)	
Revenue from contract with customers - net	11,878,519	11,908,429
Cost of goods sold	(11,083,657)	(11,357,974)
<b>Gross profit</b>	<b>794,862</b>	<b>550,455</b>
Distribution cost	(122,502)	(118,612)
Administrative expenses	(177,472)	(152,921)
Other operating expenses	(138,793)	(708)
Finance cost - net	(713,276)	(803,571)
	(1,152,043)	(1,075,812)
Other income - net	2,684,005	606,303
<b>Profit before final taxes, revenue taxes and income tax</b>	<b>2,326,824</b>	<b>80,946</b>
Final taxes	(26,808)	(21,619)
<b>Profit before revenue taxes and income tax</b>	<b>2,300,016</b>	<b>59,327</b>
Revenue taxes	(170,799)	(169,066)
<b>Profit / (Loss) before income tax</b>	<b>2,129,217</b>	<b>(109,739)</b>
Income tax - net	(579,229)	(5,497)
<b>Profit / (Loss) for the year</b>	<b>1,549,988</b>	<b>(115,236)</b>
	(Rupees)	
Earnings / (Loss) per share - basic and diluted	27.68	(2.06)



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



DIRECTOR

**TATA TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Issued, subscribed and paid up capital	Capital reserves Revaluation surplus	Revenue reserves General reserve	Unappropriated profit	Total
	(Rupees in '000)				
Balance as at June 30, 2024	559,936	10,482,983	2,805,996	7,083,799	20,932,714
Loss for the period	-	-	-	(115,236)	(115,236)
Other comprehensive income / (loss) :					
Total comprehensive loss for the period ended September 30, 2024	-	-	-	(115,236)	(115,236)
Transferred from surplus on revaluation of operating fixed assets on account of:					
- incremental depreciation	-	(78,035)	-	78,035	-
- disposal of operating fixed assets	-	-	-	-	-
	-	(78,035)	-	78,035	-
Balance as at September 30, 2024	559,936	10,404,948	2,805,996	7,046,598	20,817,478
Balance as at June 30, 2025	559,936	11,829,527	2,805,996	8,496,803	23,692,262
Profit for the period	-	-	-	1,549,988	1,549,988
Adjustment of surplus on revaluation of operating fixed assets due to change in rate	-	(24,403)	-	-	(24,403)
Other comprehensive income / (loss) :					
Total comprehensive profit for the period ended September 30, 2025	-	24,403	-	1,549,988	1,525,585
Transferred from surplus on revaluation of operating fixed assets on account of:					
- incremental depreciation	-	(81,936)	-	81,936	-
- disposal of operating fixed assets	-	(520)	-	520	-
	-	(82,456)	-	82,456	-
Balance as at September 30, 2025	559,936	11,722,668	2,805,996	10,129,247	25,217,847

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



**TATA TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	September 30, 2025	September 30, 2024
	----- (Rupees in '000) -----	
<b>A. CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before final taxes, revenue taxes and income tax	2,326,824	80,946
<b>Adjustments for non-cash items and others:</b>		
Depreciation on operating fixed assets	249,714	216,945
Amortisation of intangible assets	707	1,135
Provision for defined benefit obligations	35,415	33,277
Provision for compensated absences	10,399	10,703
Provision for Provident fund	15,094	15,892
Unrealised gain on revaluation of other financial assets	(2,459,857)	(403,834)
Finance cost	713,276	803,571
Capital work in progress expensed out	-	597
Reversal for doubtful debts	(1,642)	-
Profit on term deposits and saving accounts	(44,461)	(57,981)
Reversal of workers welfare fund	-	(4,046)
Provision for workers' profit participation fund	122,433	-
Dividend income	(178,720)	(144,127)
Gain on disposal of operating fixed assets - net	(611)	(5)
<b>Operating cash flows before working capital changes</b>	<b>788,571</b>	<b>553,073</b>
<b>(Increase) / decrease in current assets</b>		
Stores, spares and loose tools	89,883	(173,900)
Stock in trade	5,123,356	1,130,783
Trade debts	(1,402,525)	(495,007)
Loans and advances	271,796	(238,813)
Short term prepayments	(80,053)	(84,950)
Other receivables	85,166	50,691
Sales tax	861,870	108,725
<b>Increase in current liabilities</b>		
Trade and other payables	772,907	1,600,122
<b>Net cash generated from operations</b>	<b>6,510,971</b>	<b>2,450,724</b>
Finance cost paid	(685,781)	(934,166)
Taxes paid - net	(79,396)	(75,818)
Defined benefit obligations paid	(39,112)	(15,404)
Staff compensated absences paid	(9,419)	(9,666)
Provident fund paid	(14,024)	(14,690)
<b>Net cash generated from operating activities</b>	<b>5,683,239</b>	<b>1,400,980</b>

September 30, 2025	September 30, 2024
----- (Rupees in '000) -----	

**B. CASH FLOWS FROM INVESTING ACTIVITIES**

Purchase of property, plant and equipment	(163,613)	(259,595)
Proceeds from disposal of property, plant and equipment	1,939	56
Purchase of other financial assets	(48,999)	(36,148)
Dividends received during the period	178,720	144,127
Profit received on term deposits and saving accounts	8	57
<b>Net cash used in investing activities</b>	<b>(31,945)</b>	<b>(151,503)</b>

**C. CASH FLOWS FROM FINANCING ACTIVITIES**

Long term finance obtained	1,000,000	205,170
Repayments of long term finance	(447,012)	(222,038)
Short term borrowings obtained	1,982,354	1,921,702
Repayments of short term borrowings	(7,242,228)	(3,157,154)
Dividend paid	(219)	(131)
<b>Net cash used in financing activities</b>	<b>(4,707,105)</b>	<b>(1,252,451)</b>

**Net increase / (decrease) in cash and cash equivalents (A+B+C)**

**944,189** (2,974)

**Cash and cash equivalents at beginning of the period**

**(10,895,498)** (9,042,249)

**Cash and cash equivalents at end of the period**

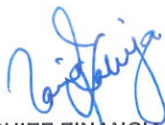
**(9,951,309)** (9,045,223)

**CASH AND CASH EQUIVLENTS**

Cash and bank balances	14,456	145,775
Running / cash finance	(9,965,765)	(9,190,998)
	<b>(9,951,309)</b>	<b>(9,045,223)</b>



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



DIRECTOR