

October 28, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject : Financial Results for the period ended September 30, 2025

We have to inform you that the Board of Directors of our company in their meeting held on October 28, 2025 at 6:00 p.m. at Faisalabad recommended the following:

(i)	Interim Cash Dividend	Nil
(ii)	Bonus Shares	Nil
(iii)	Right Shares	Nil
(iv)	Any Other Entitlement / Corporate Action	Nil
(v)	Any Other Price Sensitive Information	Nil

The Financial statements of the company for the period ended September 30, 2025 are attached:

- Statement of Profit or Loss
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows

The First Quarter Report of the Company will be transmitted through PUCARS separately, within specified time.

Thanking you

Yours truly
For **SITARA CHEMICAL INDUSTRIES LIMITED**



(MAZHAR ALI KHAN)
Company Secretary

**PLANT
FAISALABAD OFFICE
ISLAMABAD**

LAHORE

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SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

	Un-audited September 30, 2025	Audited June 30, 2025
	(Rupees in thousand)	
ASSETS		
Non-current assets		
Property, plant and equipment	30,717,831	29,901,980
Intangible assets	7,884	6,371
Investment property	3,416,343	3,418,251
Long term investments	20,039	20,039
Long term loans and advances	391,831	539,655
Long term deposits	125,334	125,334
	34,679,262	34,011,630
Current assets		
Stores, spare parts and loose tools	1,990,732	1,710,214
Stock in trade	4,415,758	4,190,277
Trade debts	2,775,038	2,919,788
Loans and advances	1,413,840	956,327
Trade deposits, prepayments and other receivables	66,004	60,868
Advance income tax	1,163,738	1,006,478
Income tax refundable	1,710,381	1,543,615
Other financial assets	572,239	773,940
Cash and bank balances	261,027	334,865
	14,368,757	13,496,372
Total assets	49,048,019	47,508,002
EQUITY AND LIABILITIES		
Share capital and reserves		
Share capital	214,294	214,294
Reserves	1,675,007	1,568,514
Unappropriated profits	13,802,821	13,404,338
Surplus on revaluation of property, plant and equipment	3,629,130	3,678,570
Total equity	19,321,252	18,865,716
Non-current liabilities		
Long term financing	7,854,159	8,021,931
Deferred taxation	3,751,382	3,770,611
Deferred liabilities	166,809	176,292
	11,772,350	11,968,834
Current liabilities		
Trade and other payables	4,160,253	4,463,875
Profit / financial charges payable	1,287,267	1,194,155
Short term borrowings	10,592,368	9,340,377
Provision for taxation	1,103,580	839,712
Unclaimed dividend	29,912	29,912
Current portion of long term financing	781,036	805,421
	17,954,416	16,673,452
Total equity and liabilities	49,048,019	47,508,002
Contingencies and commitments		


Chief Financial Officer


Chief Executive Officer


Director

SITARA CHEMICAL INDUSTRIES LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

	Three months period ended	
	September 30, 2025	September 30, 2024
	(Rupees in thousand)	
Revenue from contracts with customers - net	7,917,940	7,607,083
Cost of sales	(6,539,781)	(6,435,202)
Gross profit	1,378,159	1,171,881
Distribution cost	(187,333)	(128,207)
Administrative expenses	(303,118)	(289,622)
Other expenses	(34,164)	(15,189)
Finance cost	(348,678)	(607,785)
	(873,293)	(1,040,803)
Other income	504,866	131,078
	70,023	73,866
Profit before income tax and final tax	574,889	204,944
Final tax	(2,592)	(4,827)
Profit before tax	572,297	200,117
Provision for taxation	(223,254)	(44,792)
Profit for the period	349,043	155,325
Earnings per share - basic and diluted (Rupees)	16.29	7.25



Chief Financial Officer



Chief Executive Officer



Director

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

	Share Capital	Share Premium	Reserves				Total Reserves	Total
			Capital	Reserve on re-measurement of equity instruments as at FVTOCI	Reserve on re-measurement of post retirement benefits obligation - net of tax	Surplus on revaluation of property, plant and equipment - net of		
						Revenue		
						General Reserve	Un-appropriated profit	
	214,294	97,490	177,829	(8,454)	3,893,550	1,225,000	12,464,377	17,849,792
	-	-	-	-	-	-	-	18,064,086
	-	-	(11,894)	-	-	-	155,325	155,325
	-	-	(11,894)	-	-	-	(11,894)	(11,894)
	-	-	-	-	-	-	155,325	143,431
	-	-	-	-	(53,745)	-	53,745	-
	214,294	97,490	165,935	(8,454)	3,839,805	1,225,000	12,673,447	18,207,517
	214,294	97,490	258,328	(12,303)	3,678,570	1,225,000	13,404,338	18,665,717
	-	-	-	-	-	-	349,043	349,043
	-	-	106,492	-	-	-	-	106,492
	-	-	106,492	-	-	-	349,043	455,535
	-	-	-	-	(49,440)	-	49,440	-
	214,294	97,490	364,820	(12,303)	3,629,130	1,225,000	13,802,821	19,106,958
								19,321,252

*Balance as at July 01, 2024 - Audited

Total comprehensive income

Profit for the three months period ended September 30, 2024

Other comprehensive income

Transfer to un-appropriated profit on account of incremental depreciation - net of tax

Balance as at September 30, 2024 - Un-audited

Balance as at July 01, 2025 - Audited

Total comprehensive income

Profit for the three months period ended September 30, 2025

Other comprehensive income

Transfer to un-appropriated profit on account of incremental depreciation - net of tax

Balance as at September 30, 2025 - Un-audited



Chief Financial Officer



Chief Executive Officer



Director

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

	Three months period ended	
	September 30, 2025	September 30, 2024
	(Rupees in thousand)	
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	572,297	200,117
Adjustments for:		
Depreciation on property, plant and equipment	356,413	373,936
Depreciation on investment property	1,908	2,262
Amortization on intangible assets	188	170
Finance cost	348,678	607,785
Exchange loss/(gain)	12	(4)
Loss/(gain) on disposal of property, plant and equipment	4,283	(4,778)
Gain on sale of investments measured at FVTPL	(459)	(381)
Amortization of deferred grant	(19,027)	(19,038)
Provision for employee benefits	11,505	10,477
Unwinding of discount on deferred consideration	-	(6,324)
Dividend income	(8,867)	(23,392)
Profit on bank deposits	(4,923)	(9,856)
Final tax	2,592	4,827
Operating cash flows before working capital changes	692,303	935,684
Working capital changes	1,264,600	1,135,801
(Increase)/decrease in current assets		
Stores, spare parts and loose tools	(280,518)	(68,071)
Stock in trade	(225,481)	(197,206)
Trade debts	144,738	(75,120)
Advance Sales Tax	82,632	83,362
Loans and advances	(538,956)	(782,906)
Trade deposits, prepayments and other receivables	(5,136)	(21,881)
(Decrease)/increase in current liabilities		
Trade and other payables	(338,581)	84,437
Cash generated from operations	(1,161,302)	(977,385)
Finance cost paid	103,298	158,416
Employee benefits paid	(236,539)	(446,531)
Levies paid	(1,961)	(1,006)
Taxes (paid)/refunded	(2,592)	(4,827)
Net cash used in operating activities	(286,475)	125,248
	(527,567)	(327,116)
	(424,269)	(168,700)
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment including capital work in progress	(1,179,015)	(1,171,840)
Proceeds from disposal of property, plant and equipment	2,467	26,599
Proceeds from other financial assets	521,094	551,250
Purchase of other financial assets	(185,012)	(463,256)
Additions to intangible assets	(1,700)	-
Realization of Long term loans and advances - net	146,635	(685)
Dividend received	232	338
Profit received on bank deposits	4,923	9,856
Net cash used in investing activities	(690,376)	(1,047,738)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from long term financing	37,774	1,000,306
Repayment of long term financing	(248,958)	(185,180)
Short term borrowings - net	1,251,991	326,665
Net cash generated from financing activities	1,040,807	1,141,791
Net decrease in cash and cash equivalents (A+B+C)	(73,838)	(74,647)
Cash and cash equivalents at beginning of the period	334,865	360,476
Cash and cash equivalents at end of the period	261,027	285,829


Chief Financial Officer


Chief Executive Officer


Director