

REF: BUXL-PSX/01/2026

PUCARS/FORM -3
October 29, 2025

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

SUBJECT: FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2025

Dear Sir/Madam,

It is to inform you that the Board of Directors of **Buxly Paints Limited** ("The Company") in their meeting held on October 29, 2025 at 11:00 am at registered office, X-3, Manghopir Road, S.I.T.E., Karachi has approved the following:

(1) CASH DIVIDEND	<u>NIL</u>
(2) BONUS ISSUE	<u>NIL</u>
(3) RIGHT SHARES	<u>NIL</u>
(4) ANY OTHER ENTITLEMENT	<u>NIL</u>
(5) ANY OTHER PRICE SENCETIVE INFORMATION	<u>NIL</u>

The financial results of the Company for the quarter ended September 30, 2025 herewith as "Annexures-A1 to A4" along with the following additional statements:

1. Statement of Financial position
2. Statement of Change in Equity
3. Statement of Cash Flows

Furthermore, The Company's quarterly Report for the period ended September 30, 2025 will be transmitted through PUCARS separately and will also be made available on Company's website within the specified time.

Yours truly,


CERTIFIED TRUE COPY
Buxly Paints Limited
Company Secretary

Hassnat Basit Baig
Company Secretary

CC:
The Director/HOD
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue, Blue Area, ISLAMABAD.

BUXLY PAINTS LIMITED

Karachi : X-3 Manghopir Road, S.I.T.E., Karachi-7500 Pakistan. P.O. Box No. 3630 Tel: (92-21) 32577702, 32578255 Fax: (92-21) 32560468

Lahore : The Annexe, 36-Industrial Estate, Kotlakh Pat, Lahore-Pakistan Ph: 042-38101017, Fax: 042-35151549, E-mail: info@buxly.com

Islamabad : The Annexe, Plot No. 201, Street No. 1, Sector 1-10/3, Industrial Area Islamabad. Ph: 051-4440803 Fax: 051-440803 E-mail: buxlyrwp@buxly.com

Buxly Paints Limited

Annexure-A1

Condensed Interim Statement of Profit or Loss and Other Comprehensive Income (Un-audited)
For the 1st Quarter ended 30 September 2025

	30 September	
	2025	2024
	(Rupees in thousand)	
Sales	133,608	148,841
Cost of sales	(105,524)	(123,090)
Gross profit	28,084	25,751
Distribution and selling expenses	(15,706)	(11,326)
Administrative expenses	(12,912)	(8,599)
	(28,618)	(19,926)
	(535)	5,825
Other income	1,803	903
	1,268	6,728
Finance cost	(998)	(2,525)
Other charges	(19)	(290)
Profit before levies and tax	252	3,913
Levies	(1,640)	(774)
Profit/ (Loss) before income tax	(1,388)	3,139
Taxation- Income tax	(30)	(1,086)
Profit / (Loss) for the 1st quarter	(1,418)	2,053
Earning / (Loss) per share - basic and diluted	(0.98)	1.43

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.

Issued
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Buxly Paints Limited
Company Secretary

Buxly Paints Limited

Annexure-A2

Condensed Interim Statement of Financial Position (Un-audited)

As at 30 September 2025

	Un-Audited 30-Sep 2025	Audited 30-June 2025
	(Rupees in thousand)	
ASSETS		
Non-current assets		
Property and equipment	171,182	171,260
Investment properties	3,356	3,390
Long term loans and advances	9,731	8,273
Long term receivable	13,950	13,500
Long term security deposits	361	361
	<u>198,581</u>	<u>196,784</u>
Current assets		
Stock-in-trade	79,205	82,201
Trade debts	260,334	273,672
Advances and deposits	3,485	3,239
Prepayments and other receivables	634	2,454
Term deposit receipts / account	4,790	150
Markup receivable	20	20
Current portion of long term loans and advances	865	865
Taxation - net	25,004	19,813
Cash and bank balances	51,034	47,175
	<u>425,371</u>	<u>429,589</u>
Total assets	<u>623,952</u>	<u>626,373</u>
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised capital		
5,000,000 (2021: 5,000,000) Ordinary shares of Rs.10 each	<u>50,000</u>	<u>50,000</u>
Issued, subscribed and paid-up capital	14,400	14,400
Capital reserves		
Surplus on revaluation of property	168,934	168,934
Revenue reserves		
General reserve	5,993	5,993
Accumulated loss	<u>(7,419)</u>	<u>(6,001)</u>
	<u>181,908</u>	<u>183,326</u>
Current liabilities		
Markup accrued	-	1,517
Current portion of long term finance	-	-
Current portion of lease liability	400	526
Unpaid dividend	217	217
Unclaimed dividend	102	102
Short term borrowing	23,349	83,895
Trade and other payables	417,976	356,790
	<u>442,044</u>	<u>443,047</u>
Contingencies and commitments	5	-
Total equity and liabilities	<u>623,952</u>	<u>626,373</u>

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.


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 Buxly Paints Limited
 Company Secretary

Buxly Paints Limited

Annexure-A3

Condensed Interim Statement of Changes in Equity (Un-audited)
For the 1st Quarter ended 30 September 2025

		<u>Capital reserve</u>	<u>Revenue reserves</u>		
	Issued subscribed and paid-up capital	Surplus on revaluation of property	General reserve	Accumulated loss	Total
	(Rupees in thousand)				
Balance as at 01 July 2024	14,400	168,934	5,993	(1,942)	187,385
Total comprehensive income/(loss) for the year	-	-	-	(4,059)	(4,059)
Balance as at 30 June 2025	14,400	168,934	5,993	(6,001)	183,326
Total comprehensive income/(loss) for the Quarter ended 30 September 2025	-	-	-	(1,418)	(1,418)
Balance as at 30 September 2025	14,400	168,934	5,993	(7,419)	181,908

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.

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Buxly Paints Limited
 Company Secretary

Buxly Paints Limited

Annexure-A4

**Condensed Interim Statement of Cash Flows (Un-audited)
For the Quarter ended 30 September 2025**

	30 September	
	2025	2024
	(Rupees in thousand)	
Cash flows from operating activities		
Profit before levies and tax	252	3,913
Adjustments for:		
Depreciation	112	110
Finance cost	998	2,525
Provision for Other Charges	19	290
Rental income	(450)	(450)
	<u>931</u>	<u>6,388</u>
(Increase) / decrease in current assets		
Stock-in-trade	2,996	4,400
Trade debts	13,338	(35,365)
Advances and deposits	(246)	(168)
Prepayments and other receivables	(2,820)	3
	<u>13,268</u>	<u>(31,130)</u>
(Decrease) / increase in current liabilities		
Trade and other payables	61,186	37,307
Net cash generated from / (used in) operations	<u>75,384</u>	<u>12,565</u>
Income tax paid	(6,861)	(1,890)
Finance cost paid	(2,534)	(5,264)
Net cash (used in) / generated from operating activities	<u>65,989</u>	<u>5,411</u>
Cash flows from investing activities		
Additions to property and equipment	(0)	-
Long term loans and advances	(1,458)	936
Net cash (used in) investing activities	<u>(1,458)</u>	<u>936</u>
Cash flows from financing activities		
Payment of lease liability	(126)	(101)
Short term borrowing	(60,546)	(16,305)
Net cash (used in) financing activities	<u>(60,672)</u>	<u>(16,406)</u>
Net decrease in cash and cash equivalents during the year	<u>3,859</u>	<u>(10,060)</u>
Cash and cash equivalents at the beginning of the period	<u>47,175</u>	<u>49,174</u>
Cash and cash equivalents at the end of the period	<u><u>51,034</u></u>	<u><u>39,114</u></u>

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.

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CERTIFIED TRUE COPY
Buxly Paints Limited
 Company Secretary