

GOC (Pak) Limited

FORM-7

October 29, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Results for the Third Quarter Ended September 30, 2025

Dear Sir

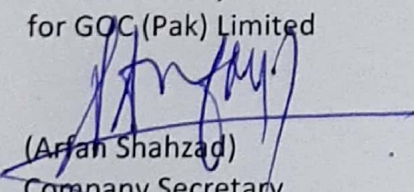
We have to inform you that the Board of Directors of our company in their meeting held on October 29, 2025 at 11:30 a.m. at Sialkot has approved the un-audited accounts for the first quarter ended September 30, 2025, recommended the following:

I.	Cash Dividend	Nil
II.	Bonus Shares	Nil
III.	Right Shares	Nil
IV.	Any Other Entitlement / Corporate Action	Nil
V.	Any Other Price Sensitive Information	Nil

Un-audited financial results of the Company for the Third Quarter ended September 30, 2025 is attached as "Annexures".

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours sincerely
for GOC (Pak) Limited


(Arfan Shahzad)

Company Secretary

Small Industries Estate, Sialkot - 51310, Pakistan.

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GOC (PAK) LIMITED

CONDENSED INTERIM FINANCIAL INFORMATION


CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025


	Note	Un-audited September 30 2025 Rupees	Audited June 30 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	149,065,003	150,383,041
Long term investments	5	30,042,263	29,069,356
Long term deposits		<u>2,980,562</u>	<u>2,980,562</u>
		182,087,828	182,432,959
CURRENT ASSETS			
Stores and spare parts		6,008,012	6,542,484
Stock in trade		258,154,165	292,128,044
Trade debts		55,926,151	13,043,024
Advances		48,138,719	38,621,986
Short term investment		87,170,955	125,148,253
Advance income tax - net		10,761,842	15,677,894
Trade deposits and short term prepayments		2,647,737	749,331
Other receivables		1,993,964	4,040,635
Cash and bank balances		<u>104,381,212</u>	<u>91,476,675</u>
		575,182,757	587,428,326
TOTAL ASSETS		757,270,585	769,861,285
LIABILITIES			
CURRENT LIABILITIES			
Trade and other payables		57,998,709	91,113,465
Unclaimed dividend		<u>1,478,152</u>	<u>1,478,152</u>
Total liabilities		59,476,861	92,591,617
NET ASSETS		<u>697,793,724</u>	<u>677,269,668</u>
REPRESENTED BY :			
Authorized share capital 10,000,000 (June 30, 2025: 10,000,000) ordinary shares of Rupees 10 each		<u>100,000,000</u>	<u>100,000,000</u>
Issued, subscribed and paid up share capital 7,349,341 (June 30, 2025: 7,349,341) ordinary shares of Rupees 10 each		73,493,410	73,493,410
Reserves		<u>624,300,314</u>	<u>603,776,258</u>
Total equity		<u>697,793,724</u>	<u>677,269,668</u>

Contingencies and commitments

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The annexed notes form an integral part of this condensed interim financial information.


KHAWAR ANWAR KHAWAJA
CHIEF EXECUTIVE


ARFAN SHAHZAD
CHIEF FINANCIAL OFFICER

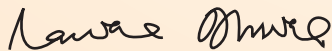

MUHAMMAD TAHIR BUTT
DIRECTOR


GOC (PAK) LIMITED
CONDENSED INTERIM FINANCIAL INFORMATION


CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Note	Quarter Ended	
		September 30 2025	September 30 2024
		Rupees	Rupees
REVENUE		151,216,781	69,388,082
COST OF SALES	7	(100,050,982)	(48,184,839)
GROSS PROFIT		51,165,799	21,203,243
DISTRIBUTION COST		(5,840,340)	(4,005,675)
ADMINISTRATIVE EXPENSES		(18,970,853)	(17,835,246)
OTHER EXPENSES		(2,313,792)	(1,037,021)
		(27,124,985)	(22,877,942)
		24,040,814	(1,674,699)
OTHER INCOME		4,052,351	7,775,285
PROFIT FROM OPERATIONS		28,093,165	6,100,586
FINANCE COST		(214,886)	(314,681)
		27,878,279	5,785,905
SHARE OF PROFIT OF EQUITY ACCOUNTED INVESTEE		606,883	1,066,031
PROFIT BEFORE LEVY AND TAXATION		28,485,162	6,851,936
LEVY		(427,331)	(931,022)
PROFIT BEFORE TAXATION		28,057,831	5,920,914
TAXATION			
- CURRENT		(7,899,799)	(1,966,212)
- SHARE OF TAX OF EQUITY ACCOUNTED INVESTEE		(107,837)	(181,225)
		(8,007,636)	(2,147,437)
PROFIT AFTER TAXATION		20,050,195	3,773,477
EARNINGS PER SHARE - BASIC AND DILUTED		2.73	0.51

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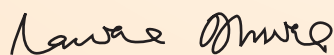

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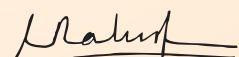
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter Ended	
	September 30 2025	September 30 2024
	Rupees	Rupees
PROFIT FOR THE PERIOD AFTER TAXATION	20,050,195	3,773,477
OTHER COMPREHENSIVE INCOME		
Items that may be reclassified subsequently to profit or loss	-	-
Items that will not be reclassified to profit or loss:		
Surplus arising on re-measurement of investment at FVTOCI	473,861	(68,526)
	473,861	(68,526)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	20,524,056	3,704,951

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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

GOC (PAK) LIMITED CONDENSED INTERIM FINANCIAL INFORMATION

	SHARE CAPITAL	RESERVES						TOTAL EQUITY
		CAPITAL		REVENUE			TOTAL RESERVES	
		Capital reserve	Fair value reserve FVTOCI Investment	Sub total	General reserve	Unappropriated profit		

	73,493,410	1,000,000	387,486	1,387,486	104,455,492	486,668,060	591,123,552	666,004,448
Balance as at July 01, 2024 (Audited)								
profit for the period	-	-	-	-	3,773,477	-	3,773,477	3,773,477
Other comprehensive loss for the period	-	-	(68,526)	(68,526)	-	-	-	(68,526)
Total comprehensive loss for the period	-	-	(68,526)	(68,526)	3,773,477	-	3,773,477	3,704,951
Balance as at September 30, 2024 (Un-audited)	73,493,410	1,000,000	318,960	1,318,960	108,228,969	486,668,060	594,897,029	669,709,399
Balance as at July 01, 2025 (Audited)	73,493,410	1,000,000	562,446	1,562,446	104,455,492	497,758,320	602,213,812	677,269,668
Profit for the period	-	-	-	-	-	20,050,195	20,050,195	20,050,195
Other comprehensive income for the period	-	-	473,861	473,861	-	-	-	473,861
Total comprehensive income for the period	-	-	473,861	473,861	-	20,050,195	20,050,195	20,524,056
Balance as at September 30, 2025 (Un-audited)	73,493,410	1,000,000	1,036,307	2,036,307	104,455,492	517,808,515	624,300,314	697,793,724

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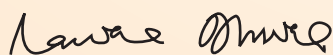
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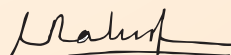
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter Ended	
	September 30 2025	September 30 2024
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (loss) before taxation	28,485,162	6,851,936
Adjustments for:		
Depreciation on property, plant and equipment	3,284,861	4,252,372
Profit on bank balances	(1,203,475)	(1,568,469)
Share of profit in associated company	(606,883)	(1,066,031)
Finance cost	214,886	314,681
	<u>1,689,389</u>	<u>1,932,553</u>
Cash (used in) / generated from operating activities before working capital changes	30,174,551	8,784,489
Decrease / (increase) in current assets		
Stores and spare parts	534,472	6,422,280
Stock in trade	33,973,879	(22,202,686)
Trade debts	(42,883,127)	44,732,789
Advances	(9,516,733)	(5,963,837)
Short term investment	37,977,298	(4,655,112)
Trade deposits and short term prepayments	(1,898,406)	(2,820,486)
Other receivables	2,535,570	1,111,760
	<u>20,722,953</u>	<u>16,624,708</u>
Increase / (Decrease) in current liabilities		
Trade and other payables	(33,114,756)	(30,050,913)
	<u>17,782,748</u>	<u>(4,641,716)</u>
Cash generated from operations		
Finance cost paid	(214,886)	(314,681)
Income tax paid	(3,411,078)	(4,406,383)
	<u>(3,625,964)</u>	<u>(4,721,064)</u>
Net cash generated from operating activities	<u>14,156,784</u>	<u>(9,362,780)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(1,966,823)	(53,000)
Proceeds from disposal of operating fixed assets	-	-
Profit received on bank balances	714,576	1,091,061
Net cash used in investing activities	<u>(1,252,247)</u>	<u>1,038,061</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend	-	-
Net cash used in financing activities	<u>-</u>	<u>-</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS	<u>12,904,537</u>	<u>(8,324,719)</u>
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<u>91,476,675</u>	<u>60,585,088</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u>104,381,212</u>	<u>52,260,369</u>

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