



FA/IL/CL/2024-25/118
29 October 2025

The General Manager
Pakistan Stock Exchange Limited Stock
Exchange Building
Stock Exchange Road
Karachi.

ARCHROMA PAKISTAN LIMITED

Registered & Corporate Office

1-A/1, Sector 20,
Korangi Industrial Area,
Karachi-74900 Pakistan.

UAN : +92-21-111-275-786

Tel : +92-21-35123261-70

Fax : +92-21-35032337

Email: archroma.pakistan@archroma.com

Website: www.archroma.com.pk

Subject: Financial Results for the Year Ended 30 September 2025

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 29 October 2025 at 11:30 a.m. at 1-A/1, Sector 20, Korangi Industrial Area, Karachi have recommended the following:

(i)	Cash Dividend - Final	100 % (Rs. 10/- per share)
	- Interim	200% (Rs. 20/- Per Share) - Already paid
(ii)	Bonus Shares - Final	Nil
(iii)	Right Shares - Final	Nil
(iv)	Any other entitlement/Corporate Action	Nil

FINANCIAL RESULTS

The financial results of the Company are appended as Annexure-A along with the following documents.

- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows

ANNUAL GENERAL MEETING AND BOOK CLOSURE

The Annual General Meeting will be held on 24 December 2025 at 10:00 a.m. at 1-A/1, Sector 20, Korangi Industrial Area, Karachi.

The recommended entitlement will be paid to the shareholders whose names will appear in the Register of Members on 16 December 2025.

Plant:
Petaro Road,
Jamshoro-76100,
Sindh, Pakistan.
UAN : +92-22-111-275-786
Tel : +92-22-2109740-45
Fax : +92-22-2109746-47

Plant:
LX 10 & 11,
Landhi Industrial Trading Estate,
Karachi-75120, Pakistan.
UAN : +92-21-111-330-330
Tel : +92-21-38671799
Fax : +92-21-35081370 & 73

Sales Office:
Katar Bund Road,
Thokar Niaz Baig,
Lahore-54000, Pakistan.
UAN : +92-42-111-275-786
Tel : +92-42-35299591-94
Fax : +92-42-35299463-64

Sales Office:
P-277,
Kashmir Road,
Amin Town,
Faisalabad.
Cell : 0301-8434475



The share transfer books of the Company will be closed from 17 December 2025 to 24 December 2025 (both days inclusive). Transfers received at the M/s. FAMCO Shar Registration Services (Pvt) Limited, 8-F, Next to Hotel Faran, Nursery Block 6, P.E.C.H.S Shahr-e-Faisal, Karachi at the close of business on 16 December 2025 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Financial Statements (Annual Report) of the Company shall be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Yours Sincerely,

Thanking you,

Yours faithfully,
Archroma Pakistan Limited

A handwritten signature in black ink, appearing to read "Naveed Kamil".

Naveed Kamil
Director

A handwritten signature in blue ink, appearing to read "Irfan Lakhani".

Irfan Lakhani
Company Secretary



CC: Mr. Syed Ahmed Abbas, Deputy General Manager
Listing Department, Pakistan Stock Exchange Limited

Archroma Pakistan Limited
Statement of Financial Position
As at 30 September 2025

Annexure A

	Note	30 September 2025	30 September 2024
(Rupees in '000)			
ASSETS			
Non-current assets			
Property, plant and equipment	4	2,524,103	2,338,149
Long term deposits and prepayments		13,205	13,205
Deferred taxation - net	14	-	294,706
Employee benefits	15	27,977	-
		<u>2,565,285</u>	<u>2,646,060</u>
Current assets			
Stores and spares	5	93,689	78,093
Stock-in-trade	6	4,511,178	4,709,255
Trade receivables	7	5,700,521	4,977,952
Advances	8	14,086	13,075
Trade deposits and short-term prepayments	9	82,193	83,979
Other receivables	10	101,045	139,165
Sales tax	11	1,216,330	1,368,937
Taxation - net	32.4	458,206	127,184
Cash and cash equivalents	12	985,207	159,529
		<u>13,162,455</u>	<u>11,657,169</u>
TOTAL ASSETS		<u>15,727,740</u>	<u>14,303,229</u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorised capital			
63,000,000 (September 30, 2024: 63,000,000) ordinary shares of Rs.10 each	13.1	<u>630,000</u>	<u>630,000</u>
Issued, subscribed and paid-up share capital			
34,563,341 (September 30, 2024: 34,563,341) ordinary shares of Rs.10 each	13.2	345,633	345,633
Capital reserve			
Amalgamation reserve		93,545	93,545
Revenue reserves			
General reserve		2,747,000	2,747,000
Unappropriated profit		1,223,800	591,389
		<u>3,970,800</u>	<u>3,338,389</u>
TOTAL EQUITY		<u>4,409,978</u>	<u>3,777,567</u>
LIABILITIES			
Non-current liabilities			
Deferred taxation - net	14	158,292	-
Employee benefit obligations	15	18,809	200,271
Lease liabilities	16	151,599	118,509
Liabilities against diminishing musharika financing	17	243,698	141,834
		<u>572,398</u>	<u>460,614</u>
Current liabilities			
Trade and other payables	18	7,113,651	5,787,855
Unclaimed dividend		85,794	68,860
Unpaid dividend	19	18,579	21,453
Mark-up accrued	20	56,847	164,577
Short-term borrowings - secured	21	3,325,939	3,938,588
Current portion of lease liabilities	16	49,267	24,130
Current portion of liabilities against diminishing musharika financing	17	95,287	59,585
		<u>10,745,364</u>	<u>10,065,048</u>
TOTAL LIABILITIES		<u>11,317,762</u>	<u>10,525,662</u>
TOTAL EQUITY AND LIABILITIES		<u>15,727,740</u>	<u>14,303,229</u>
Contingencies and commitments	22		

The annexed notes, from 1 to 44 form an integral part of these financial statements.

Irfan Chawala
Chief Executive Officer

Naveed Kamil
Director

Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Statement of Profit or Loss and Other Comprehensive Income

For the year ended 30 September 2025

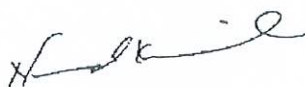
Annexure-A

	Note	30 September 2025	30 September 2024
		(Rupees in '000)	
Sales	23	32,183,597	28,533,396
Trade discounts and rebates		(902,109)	(827,062)
Sales tax		(3,874,831)	(2,933,211)
		(4,776,940)	(3,760,273)
Sales - net	23	27,406,657	24,773,123
Cost of sales	24	(20,799,234)	(20,271,622)
Gross profit		6,607,423	4,501,501
Distribution and marketing expenses	25	(3,315,201)	(2,982,596)
Administrative expenses	26	(999,576)	(925,363)
Impairment loss on trade receivables	7.1	(8,893)	(44,984)
Other operating expenses	28	(117,300)	(10,316)
		(4,440,970)	(3,963,259)
Operating profit		2,166,453	538,242
Other income	29	224,069	173,286
		2,390,522	711,528
Finance costs	30	(450,049)	(1,224,306)
Profit / (loss) before minimum, final and income taxes		1,940,473	(512,778)
Minimum and final taxes charge	31	(13,928)	(298,670)
Profit / (loss) before income tax		1,926,545	(811,448)
Income tax (charge)/reversal	32	(749,584)	264,996
Profit / (loss) for the year		1,176,961	(546,452)
Other comprehensive income / (loss)			
<i>Items that will not be reclassified to profit or loss:</i>			
Re-measurement gain / (loss) on defined benefit obligations	27.1.6	240,519	(257,068)
Related deferred tax (charge) / reversal	14.1	(93,802)	100,257
		146,717	(156,811)
Total comprehensive income / (loss) for the year		1,323,678	(703,263)
(Rupees)			
Earning/(loss) per share (basic and diluted)	33	34.05	(15.81)

The annexed notes, from 1 to 44 form an integral part of these financial statements.



Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



Altaf Jamal Khan
Chief Financial Officer

Annexure-A

Archroma Pakistan Limited
Statement of Changes in Equity
For the year ended 30 September 2025

	Issued, subscribed and paid-up	Capital reserve Amalgamation reserve	Revenue reserves General reserve (Rupees in '000)	Unappropriated profit	Total equity
Balance as at 30 September 2023	341,178	-	2,747,000	1,245,951	4,334,129
Transaction with owners of the Company Contributions and distributions					
Effects of scheme of arrangement / merger	4,455	93,545	-	48,701	146,701
Total comprehensive loss for the year					
Loss for the year	-	-	-	(546,452)	(546,452)
Other comprehensive loss	-	-	-	(156,811)	(156,811)
	-	-	-	(703,263)	(703,263)
Balance as at 30 September 2024	345,633	93,545	2,747,000	591,389	3,777,567
Transaction with owners of the Company Contributions and distributions					
Interim cash dividend at 200% (i.e. Rs. 20 per share) for the period ended 30 June 2025	-	-	-	(691,267)	(691,267)
Total comprehensive income for the year					
Profit for the year	-	-	-	1,176,961	1,176,961
Other comprehensive income	-	-	-	146,717	146,717
	-	-	-	1,323,678	1,323,678
Balance as at 30 September 2025	345,633	93,545	2,747,000	1,223,800	4,409,978

The annexed notes, from 1 to 44 form an integral part of these financial statements.



Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited
Statement of Cash Flows
For the year ended 30 September 2025

Annexure-A

	Note	30 September 2025 (Rupees in '000)	30 September 2024
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (loss) before minimum, final and income taxes		1,940,473	(512,778)
Adjustments for non-cash charges and other items:			
Depreciation	4.2	334,618	310,867
Impairment reversal on trade receivables	7.1	8,893	44,984
Gain on disposal of operating property, plant and equipment	29	(9,438)	(230)
Provision for staff gratuity	27.1.6	79,386	21,498
Other long term benefit	27.3.5	7,461	7,071
Interest / mark-up expense	30	298,169	1,230,344
Working capital changes	39	976,484	2,168,476
Cash generated from operations		3,636,046	3,270,232
Staff gratuity paid	27.1.6	(51,957)	(37,332)
Other long term employee benefits paid	27.3.4	(3,810)	(2,327)
Mark-up paid		(347,394)	(1,166,179)
Income tax paid		(735,338)	(611,577)
Net cash generated from operating activities		2,497,547	1,452,817
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure	4.1	(310,008)	(645,479)
Proceeds from disposal of property, plant and equipment	4.3	32,945	7,711
Net cash used in investing activities		(277,063)	(637,768)
CASH FLOWS FROM FINANCING ACTIVITIES			
Payments against lease liabilities		(24,913)	(23,641)
Payments against diminishing musharika financing - net		(80,037)	(140,878)
Short-term borrowings - proceeds		1,357,486	2,500,000
Short-term borrowings - repayments		(1,781,486)	(1,540,471)
Dividend paid		(677,207)	(512,349)
Net cash (used) in / generated from financing activities		(1,206,157)	282,661
Net increase in cash and cash equivalents		1,014,327	1,097,710
Cash and cash equivalents due to amalgamation		-	138,030
Cash and cash equivalents at beginning of the year		(384,619)	(1,620,359)
Cash and cash equivalents at end of the year	40	629,708	(384,619)

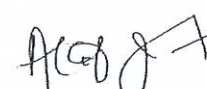
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