



## CENTURY PAPER & BOARD MILLS LIMITED

CORPORATE DEPARTMENT

LAKSON SQUARE, BLDG. NO. 2, SARWAR SHAHEED ROAD, KARACHI - 74200, PAKISTAN.

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October 29, 2025

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road  
Karachi

Dear Sir,

### **PRESENTATION - CORPORATE BRIEFING SESSION CENTURY PAPER & BOARD MILLS LIMITED**

Further to our letter dated October 24, 2025 regarding Corporate Briefing Session of the Company for the financial year 2025.

Presentation for the Corporate Briefing Session to be held virtually through Zoom on October 30, 2025 at 10:00 a.m. is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Kindly acknowledge.

Thanking you,

Yours faithfully,  
For **CENTURY PAPER & BOARD MILLS LIMITED**

  
(MANSOOR AHMED)  
Company Secretary



CENTURY PAPER & BOARD MILL LTD

# **CORPORATE** **BRIEFING 2024-25**

Thursday, October 30, 2025

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# CONTENT







# COMPANY INTRODUCTION



# LAKSON GROUP PROFILE

Century Paper is part of the Lakson Group (founded in 1954)

## Group Portfolio

- Soaps & Detergents
- Toothpastes & Surface Care Products
- Internet Services & Software Development
- Cloud Computing & Call Centers
- **Paper & Paperboard Manufacturing**
- Printing & Packaging
- Publications & Media
- Food & Fast Food Restaurant Biz
- Agriculture (Drip Irrigation)
- Surgical Instruments Biz
- Insurance & Investments
- Air Line / Travelling & Tour Operations

## Major Group Companies



# CENTURY PAPER & BOARD MILLS LIMITED

- ❖ A Public Limited Company Incorporated in 1984.  
(Listed on the PSX since 1990).
- ❖ One of the Largest integrated Pulp & Paperboard plants of the country.
- ❖ Market Leader in Coated Packaging Boards.
- ❖ Quality Manufacturers of Corrugated Cartons.



## **Production Capacity:**

P&B: 282,000 MT  
Box: 35,000 MT



## **Energy Capacity**

Electricity: 65 MW  
Steam: 288 Tons/Hr.



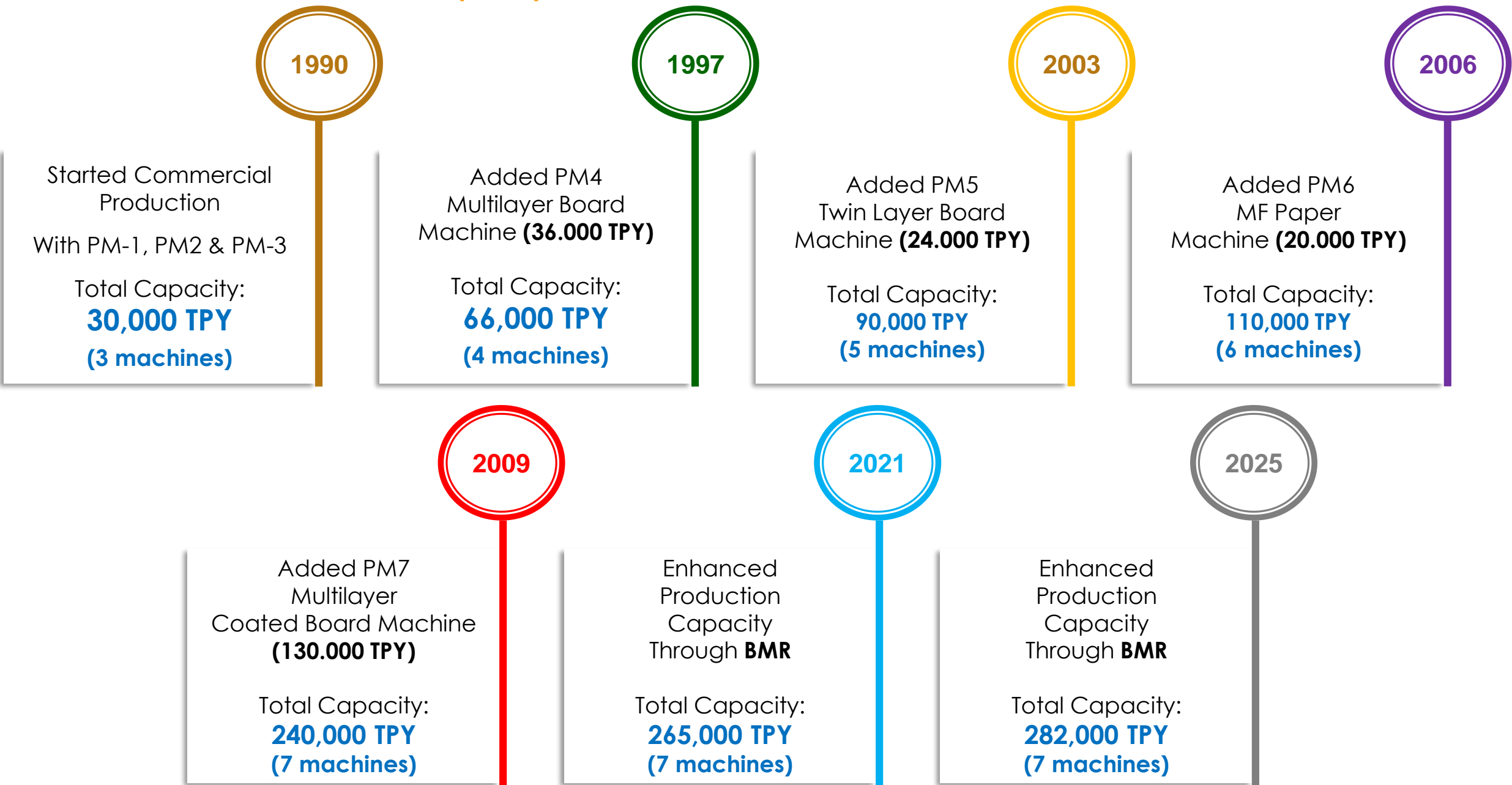
## **Area of Plant:**

175 Acres  
(60 Hectors)



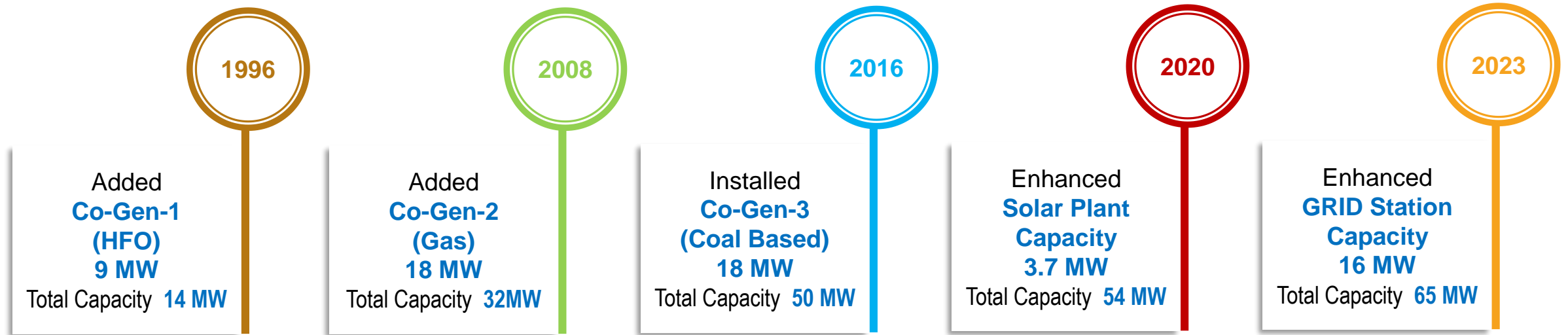
**No. of  
Employees**  
1550

# MILESTONES — Production Capacity





## MILESTONES – Power



## MAJOR MILESTONES – Utilities



# OUR PRODUCTS

## Container Board



14%

## Coated Packaging Boards



72%

## Papers



14%

# CPBM - MAJOR END USERS / CUSTOMERS







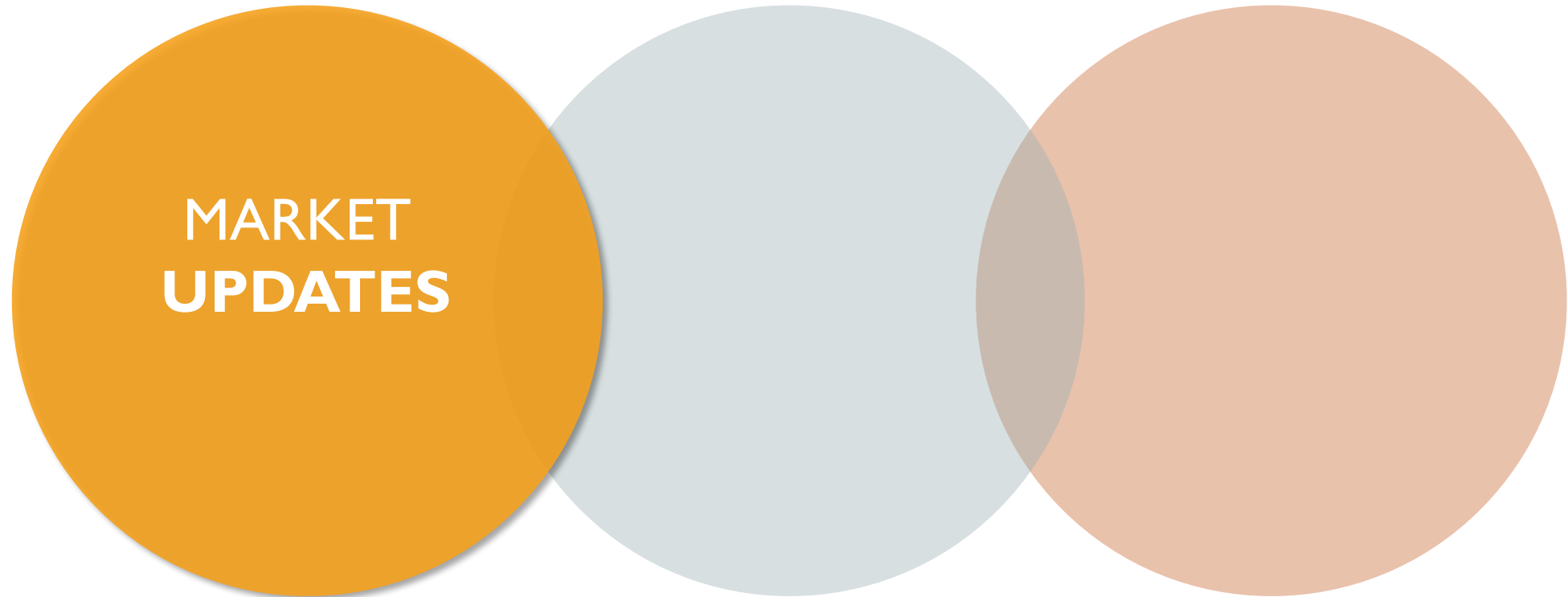
# **STRATEGIC & OPERATION DEVELOPMENTS**



# STRATEGIC AND OPERATIONAL DEVELOPMENTS

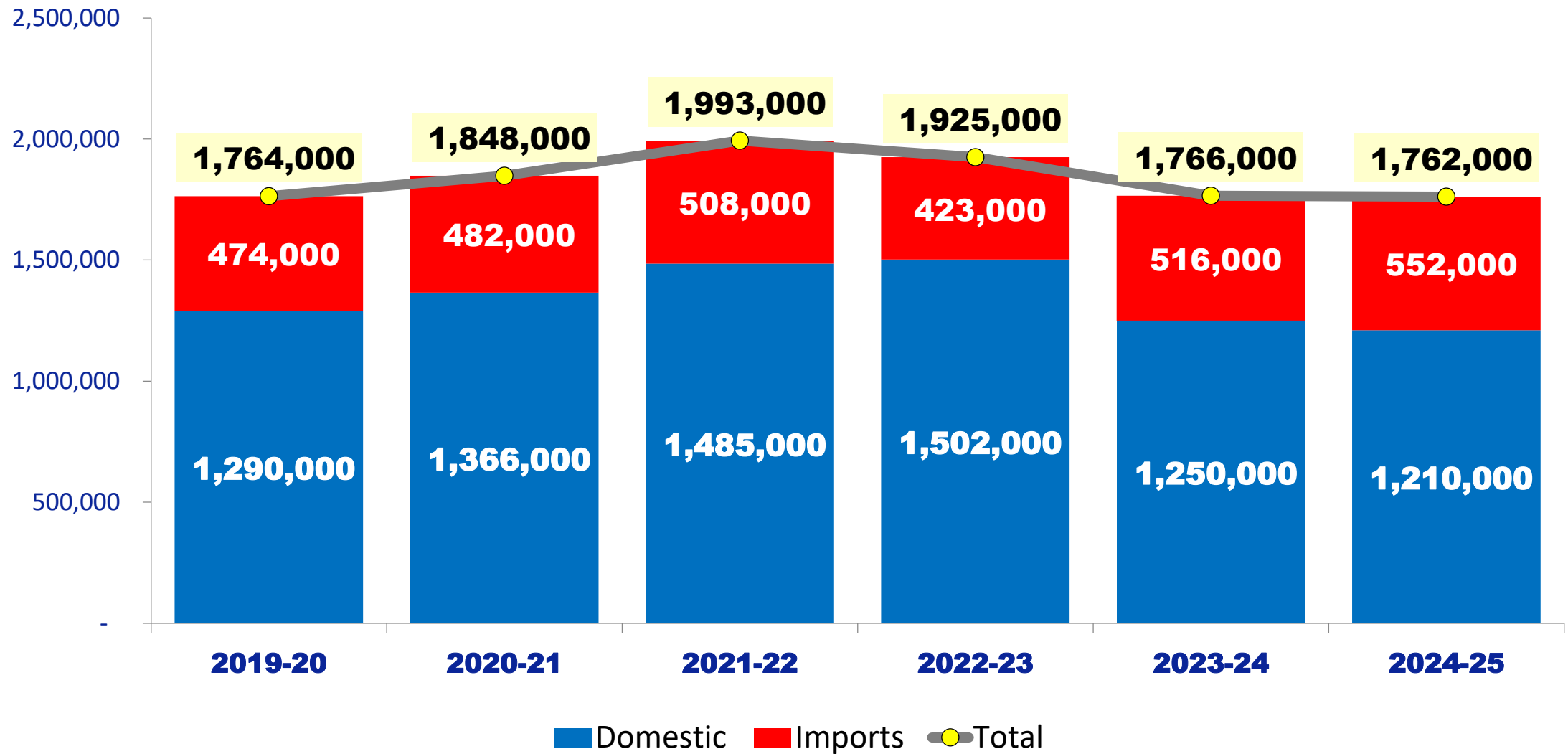


# STRATEGIC AND OPERATIONAL DEVELOPMENTS



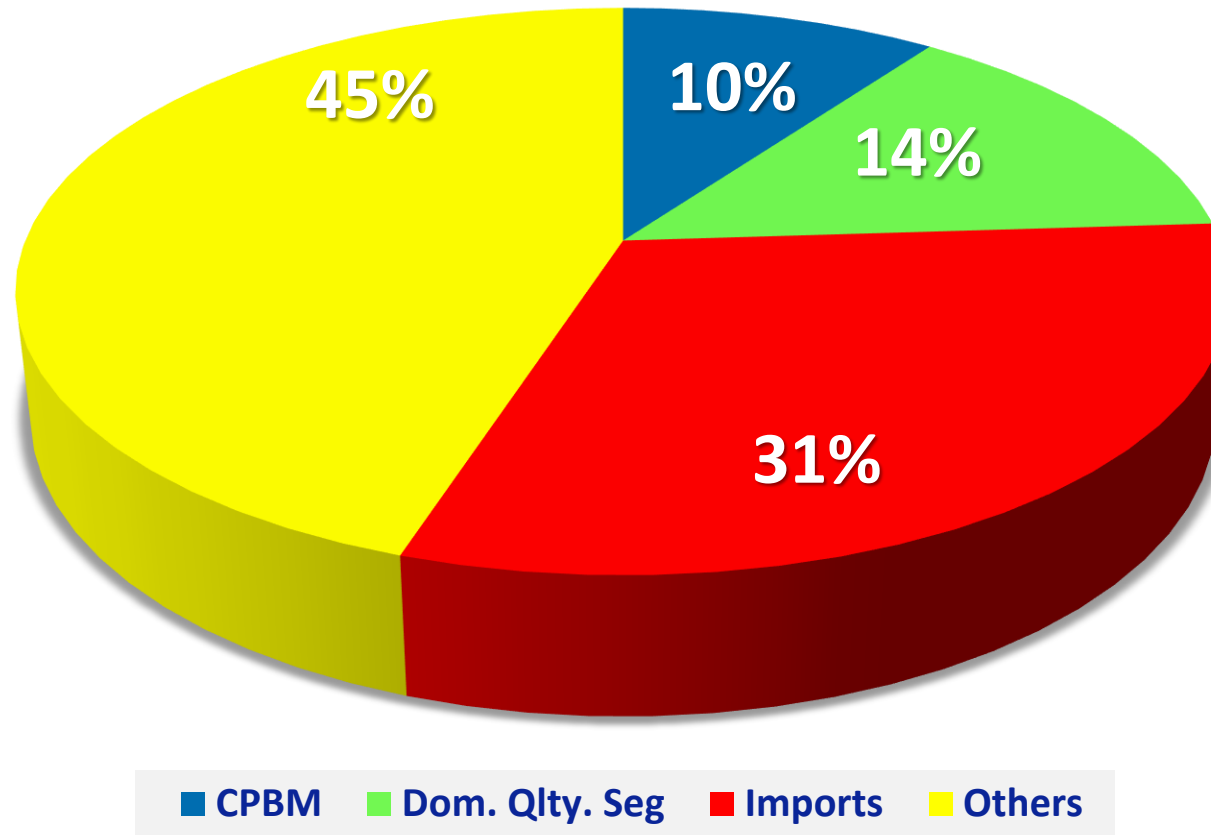
# TOTAL NATIONAL CONSUMPTION

## P&B PRODUCTS (M.TON)



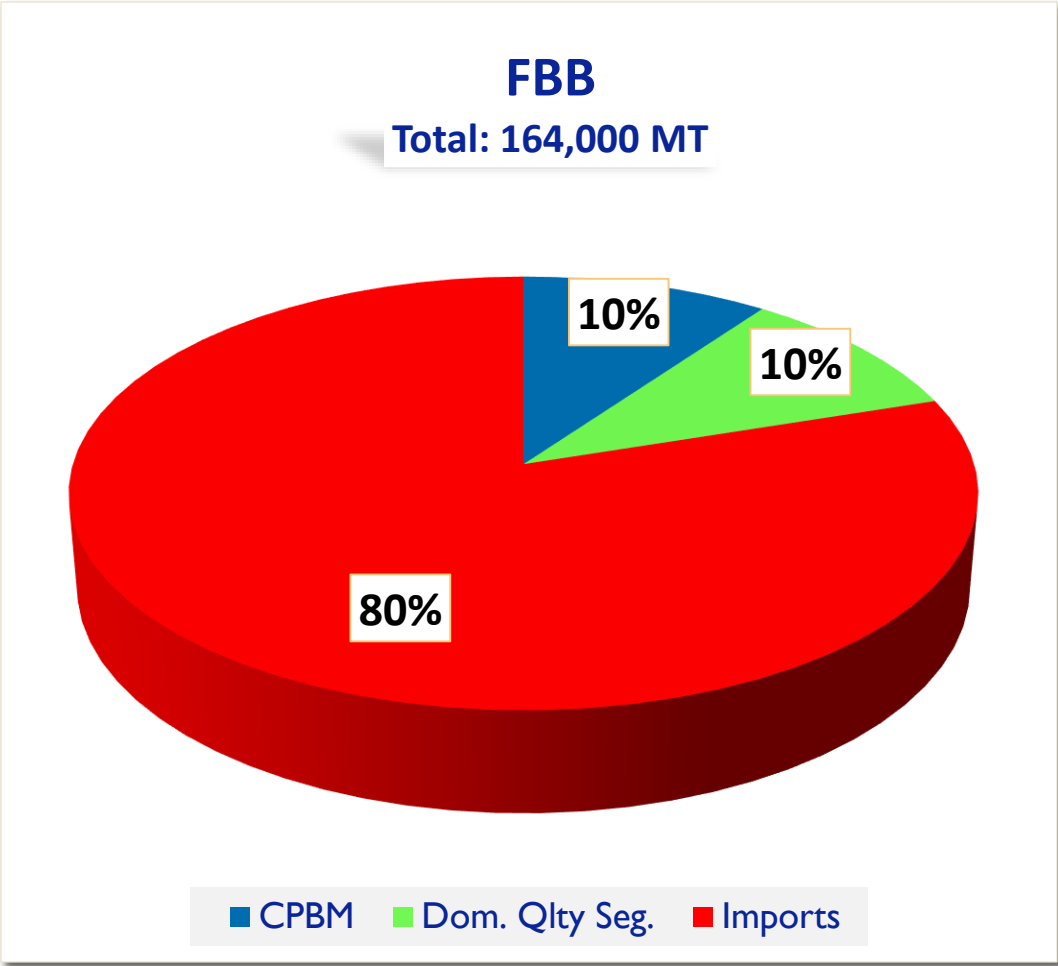
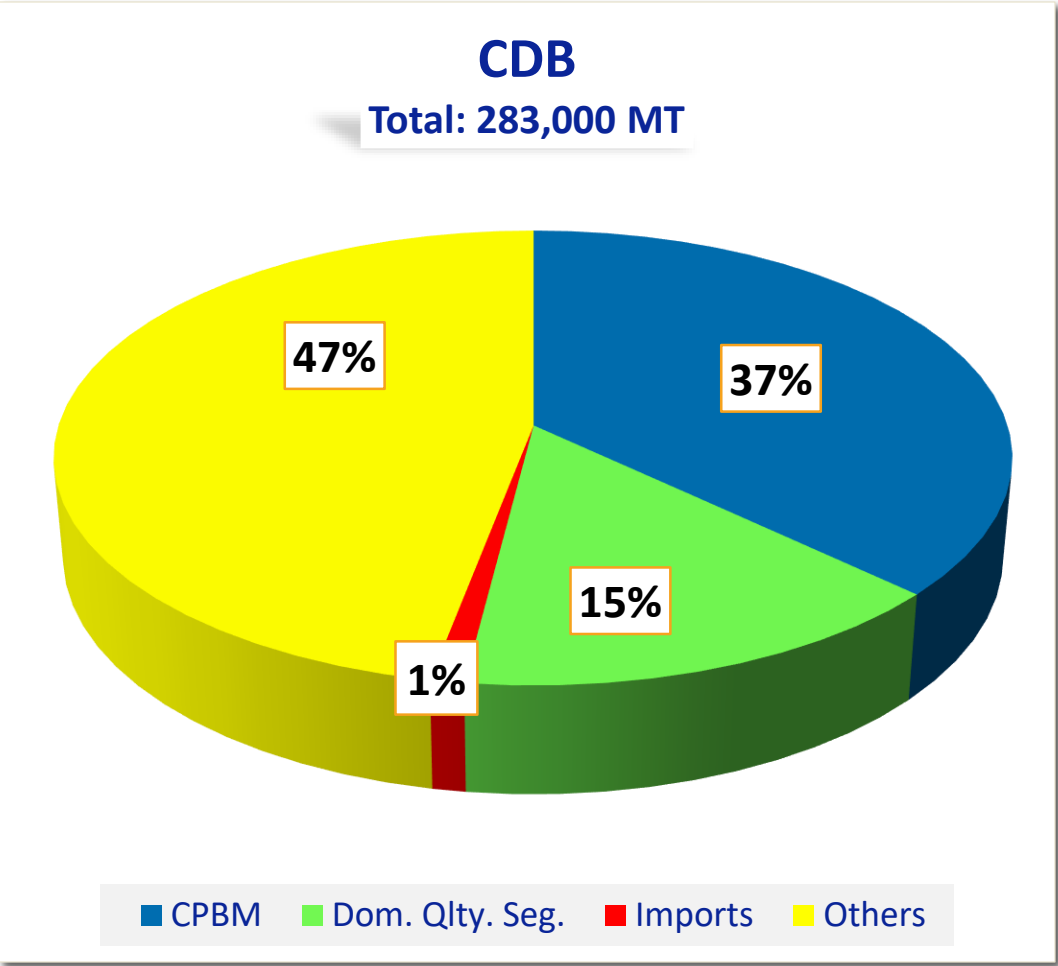
# MARKET SHARE 2023-24

**Total P&B 2024-25**  
**1,762,000 MT**





# MARKET SHARE 2024-25



# STRATEGIC AND OPERATIONAL DEVELOPMENTS

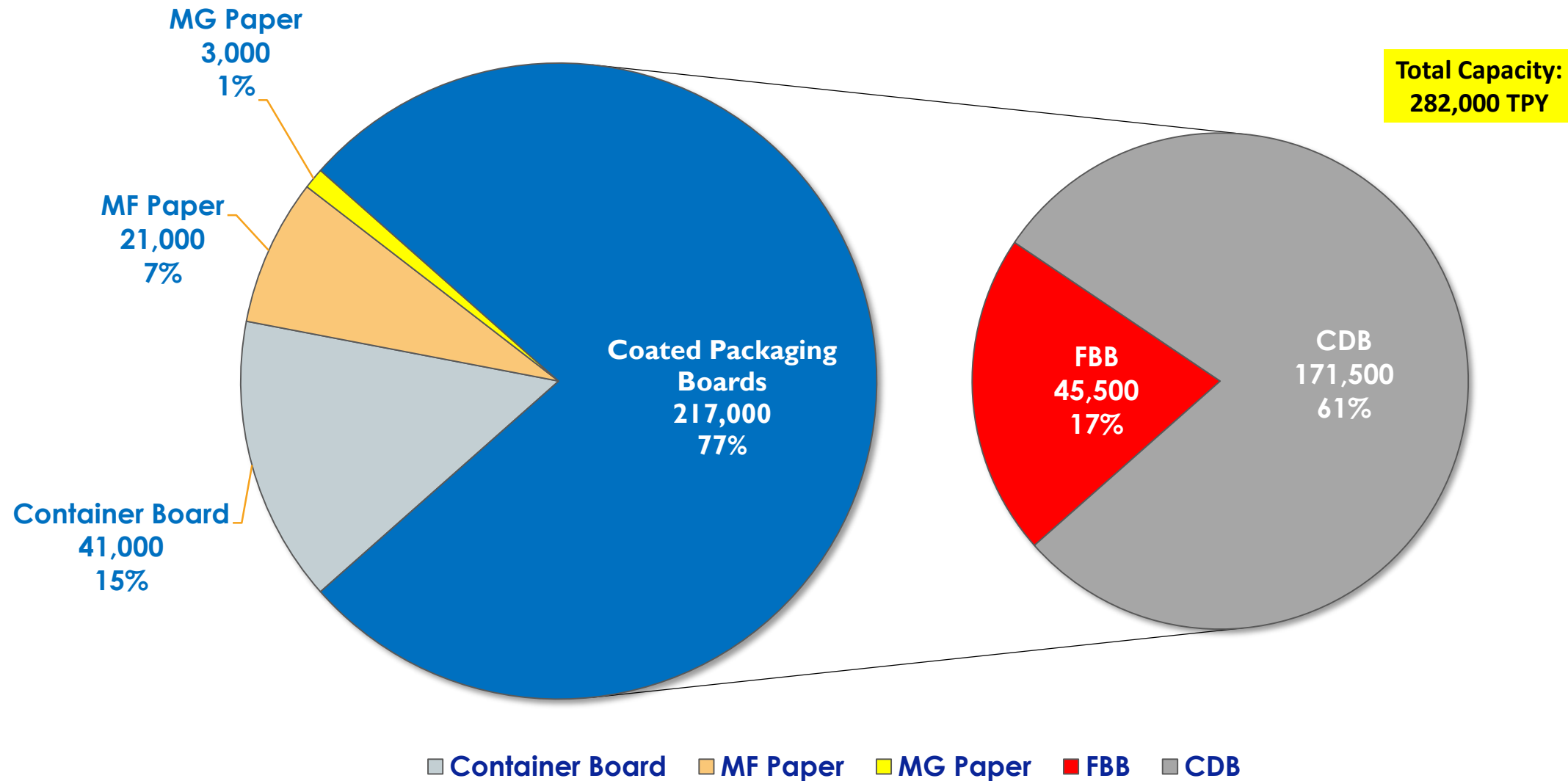


# CAPACITY BREAK-UP

Machine	Original Capacity (upto FY2020)	Revised Capacity (FY 2021)	Current Estimates (FY2026)
PM 1	24,000	21,000	21,000
PM 2	14,500	19,000	19,000
PM 3	3,000	3,000	3,000
PM 4	30,000	38,500	45,500
PM 5	20,000	22,500	22,000
PM 6	18,500	21,000	21,000
PM 7	130,000	140,000	150,500
<b>Total</b>	<b>240,000</b>	<b>265,000</b>	<b>282,000</b>

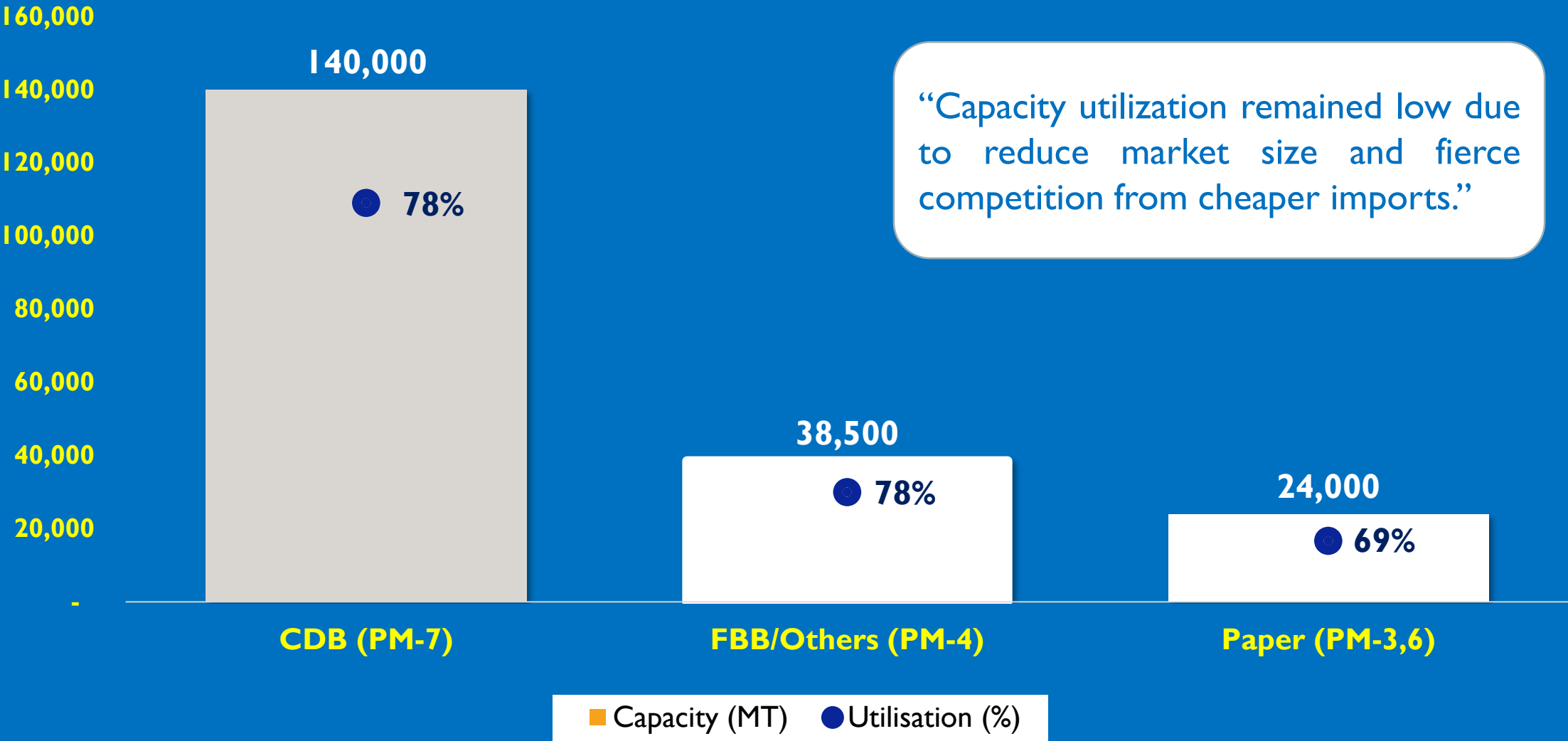
# CAPACITY BREAK-UP

## (Revised for FY2025-26)





# CATEGORY WISE CAPACITY UTILIZATION (2024-25)

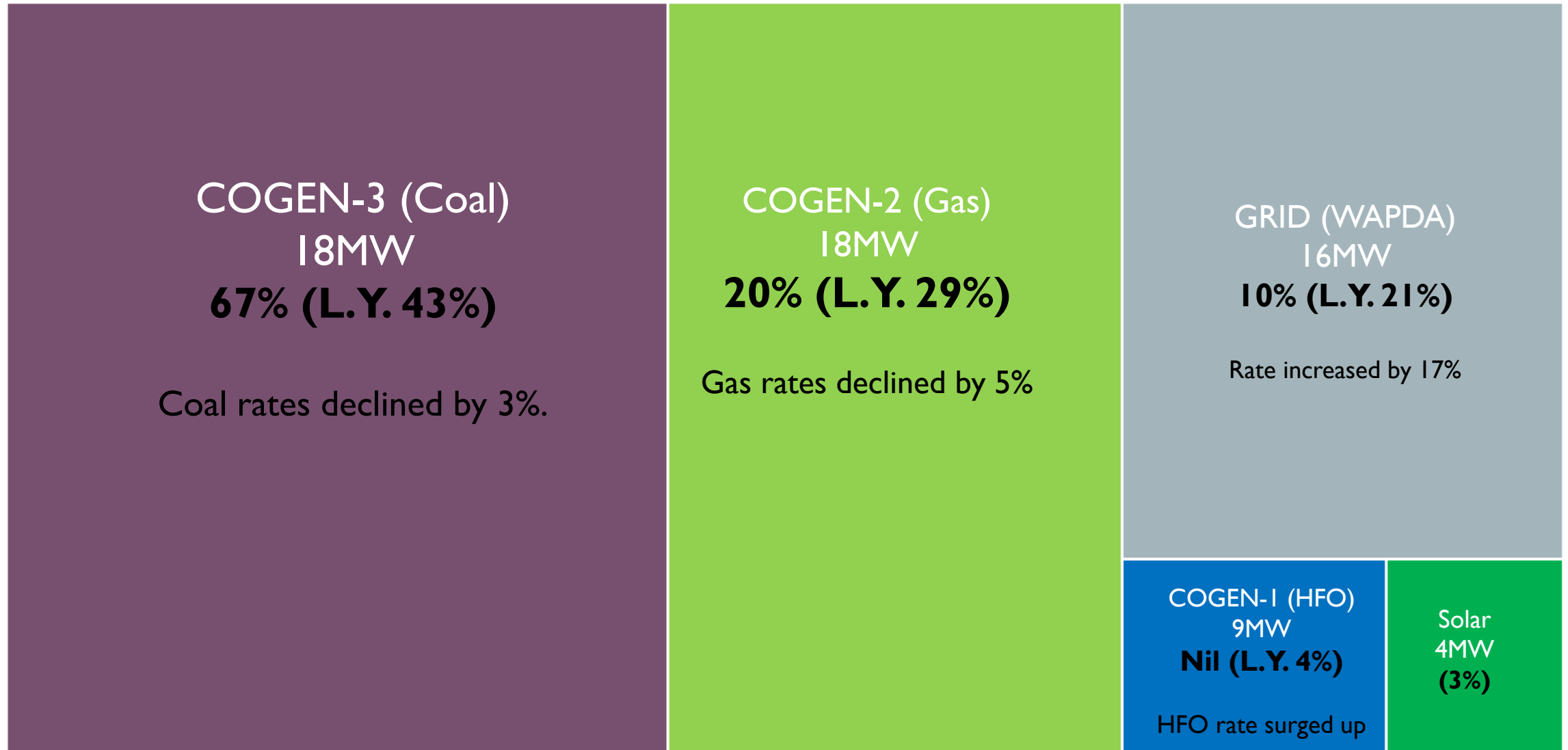


# SOURCES OF FUEL & POWER

Plant	Fuel	Power (MW)	Steam (Tons/ Hr)	Remarks
Co-Gen-1	HFO / Diesel	9	-	Wartsila, Finland
Co-Gen-2	Natural Gas / Diesel	18	56	Kawasaki, Japan
Co-Gen-3	Coal	18	40	Runh Power, China
Boilers	Gas/Coal/HFO/Biomass	-	192	Various
LESCO	National Grid	16	-	
Solar		4	-	Various
<b>Total</b>		<b>65</b>	<b>288</b>	



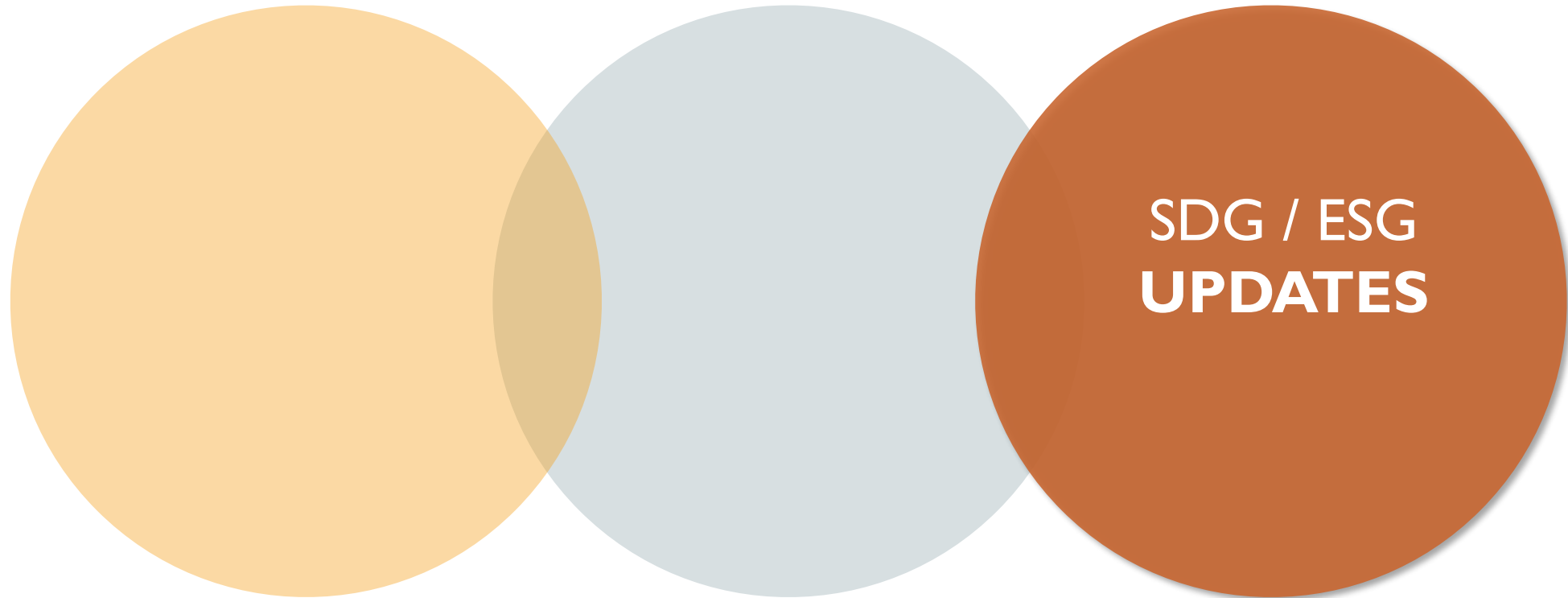
# ENERGY MIX (%) – 2024-25



Saving in energy costs achieved due to efficient operations and declined in fuel rates as compared to previous year.



# STRATEGIC AND OPERATIONAL DEVELOPMENTS





# SUSTAINABLE DEVELOPMENT GOALS



Century Paper sustainability initiatives covers resource conservations (Energy & Water), Gender Equality, Responsible Consumption and Education etc.

# SUSTAINABLE BUSINESS PRACTICES



## 4 MW Solar Power Plant

Reduces carbon emissions by 2,482 tons annually which is equivalent to planting 120,000 trees.



## 75%Fiber Need met by Non- Wood fiber

65% from recycled fiber and 10% from agricultural residue. Approximately 900,000 trees saved annually.



## 747 Number of Students

To ensure quality education and opp. that uplift both individuals & community.



431



316



## Waste Water Treatment Plant (600 m<sup>3</sup>/hr.)

Treated effluent meets Punjab Environmental Quality Standards (PEQS).



## 170Million Gallons/Yr. Water Recycling

Reducing dependence on freshwater resources through water recycling.



## Artificial Ground Water Recharge

Established artificial groundwater recharge wells through rainwater harvesting – Wells capacity 45 m3/hr.



# CERTIFICATES & AWARDS



# CERTIFICATES | AWARDS | RECOGNITIONS

Award / Recognition	AWARDED BY	AWARDED TO	MOST RECENT	
SITAR –E-IMTIAZ	President of Pakistan	Mr. Iqbal Ali Lakhani Chairman Lakson Group	2019	Philanthropic Services
Water Efficiency Award Nomination	PPI (European)	CPBM	2020	Participated once
Best Corporate Report	ICAP	CPBM	2022	Multiple Times
Environmental Sustainability Initiative Award	NFEH	CPBM	2023	Multiple Times
Environment Excellence Award	NFEH	CPBM	2023	Multiple Times
Fire Safety Award	NFEH	CPBM	2023	Multiple Times
Recycling & Waste management Award	BUILD	CPBM	2021	Participated Once
Best Sustainable Packing Award	Future Forum	CPBM	2021	Multiple Times
Energy Performance Award	UNIDO	CPBM	2022	Participated Once
Corporate Excellence Award	MAP	CPBM	2023	Multiple Times
Fire Safety Award	NFEH	CPBM	2024	Multiple Times
Environmental Excellence Award	NFEH	CPBM	2024	Multiple Times
Corporate Excellence Award	MAP	CPBM	2024	Multiple Times







# FINANCIAL PERFORMANCE

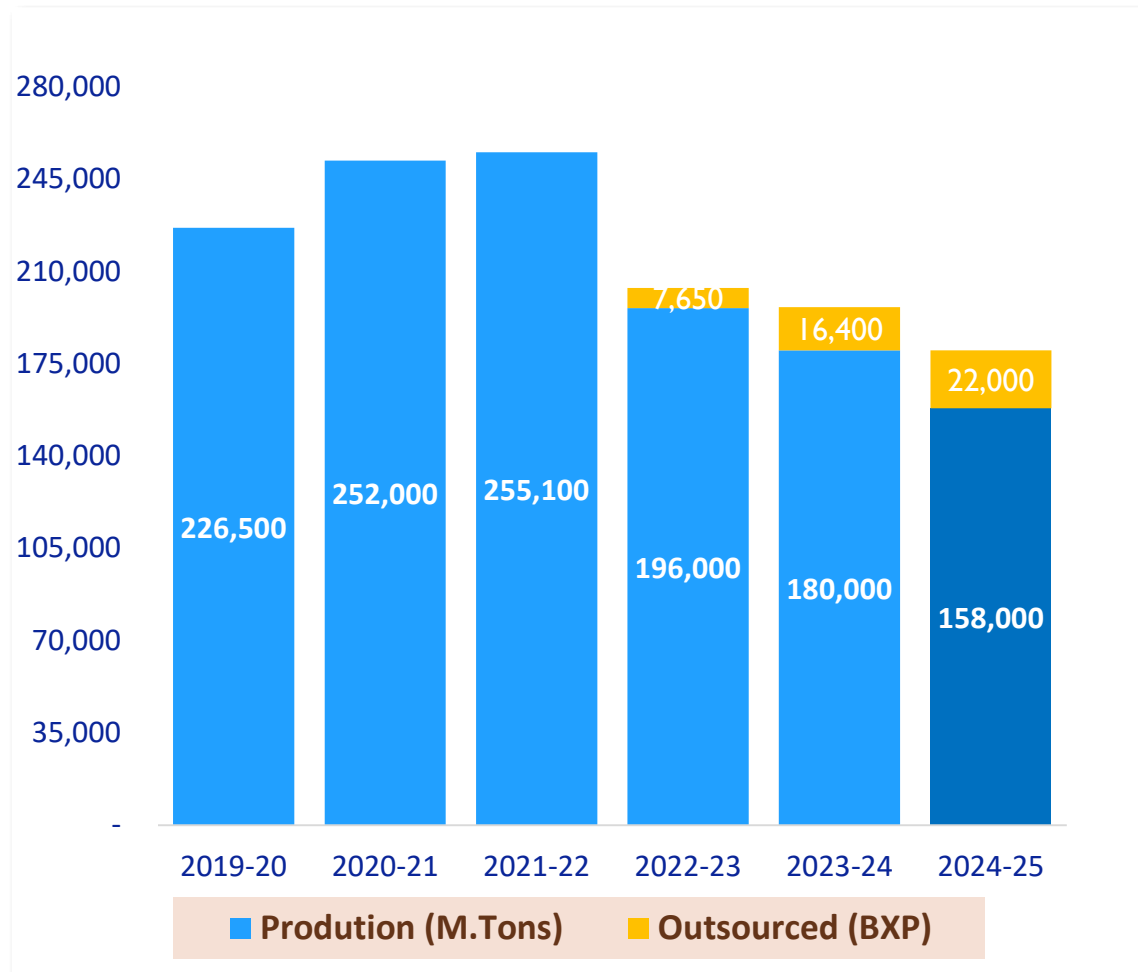
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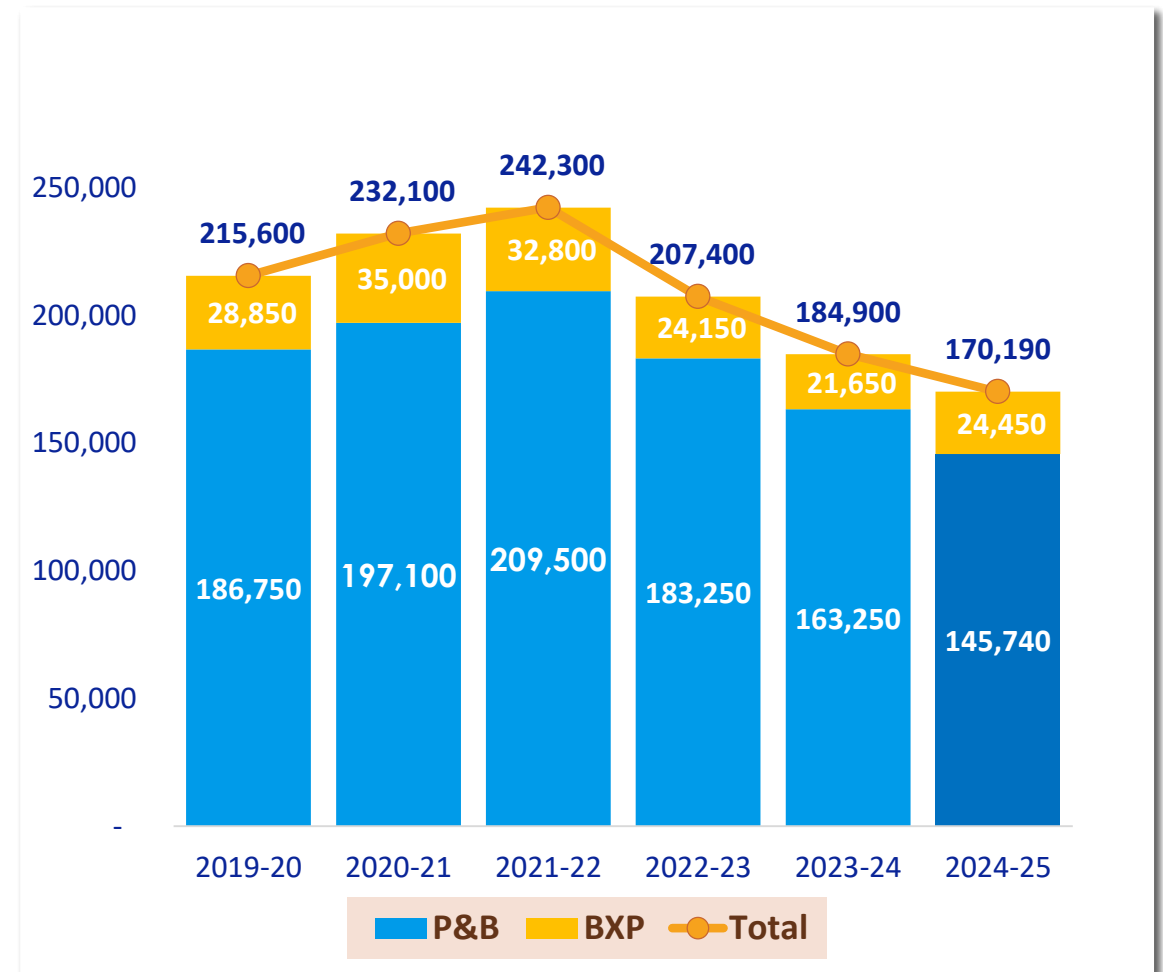
# YEAR AT A GLANCE – 2024-25



## PRODUCTION (M.TONS)

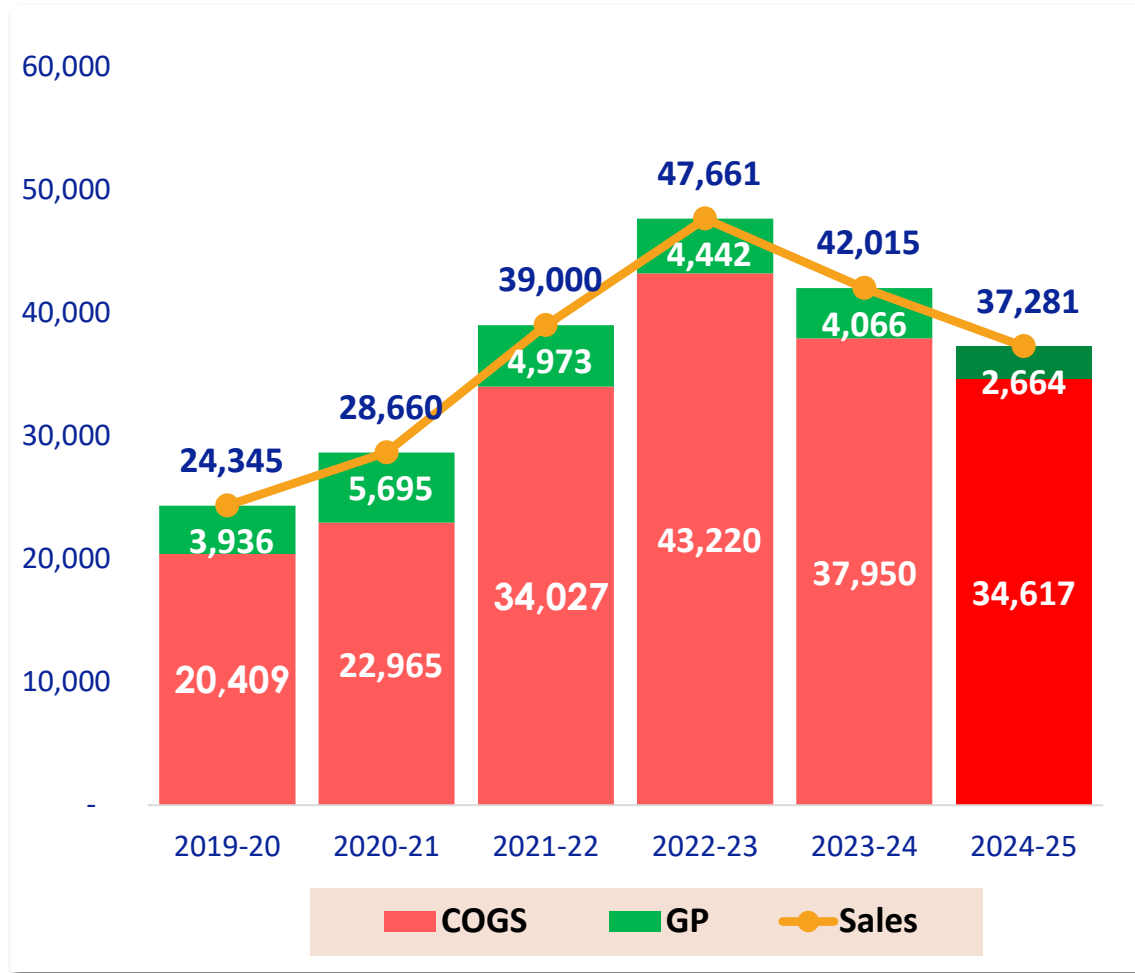


## SALES VOLUME (M. TONS)

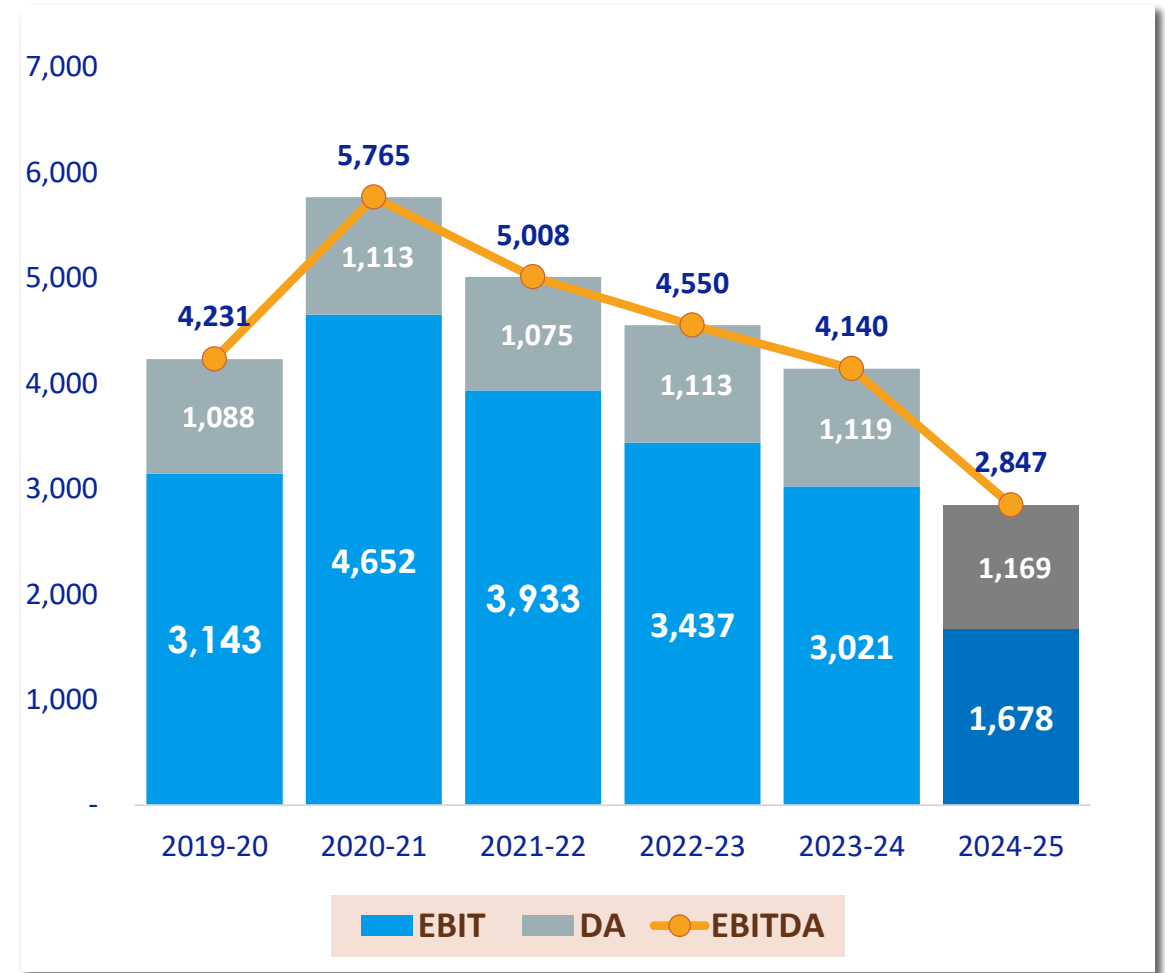




## SALES, COGS & GP (RS' MLN)

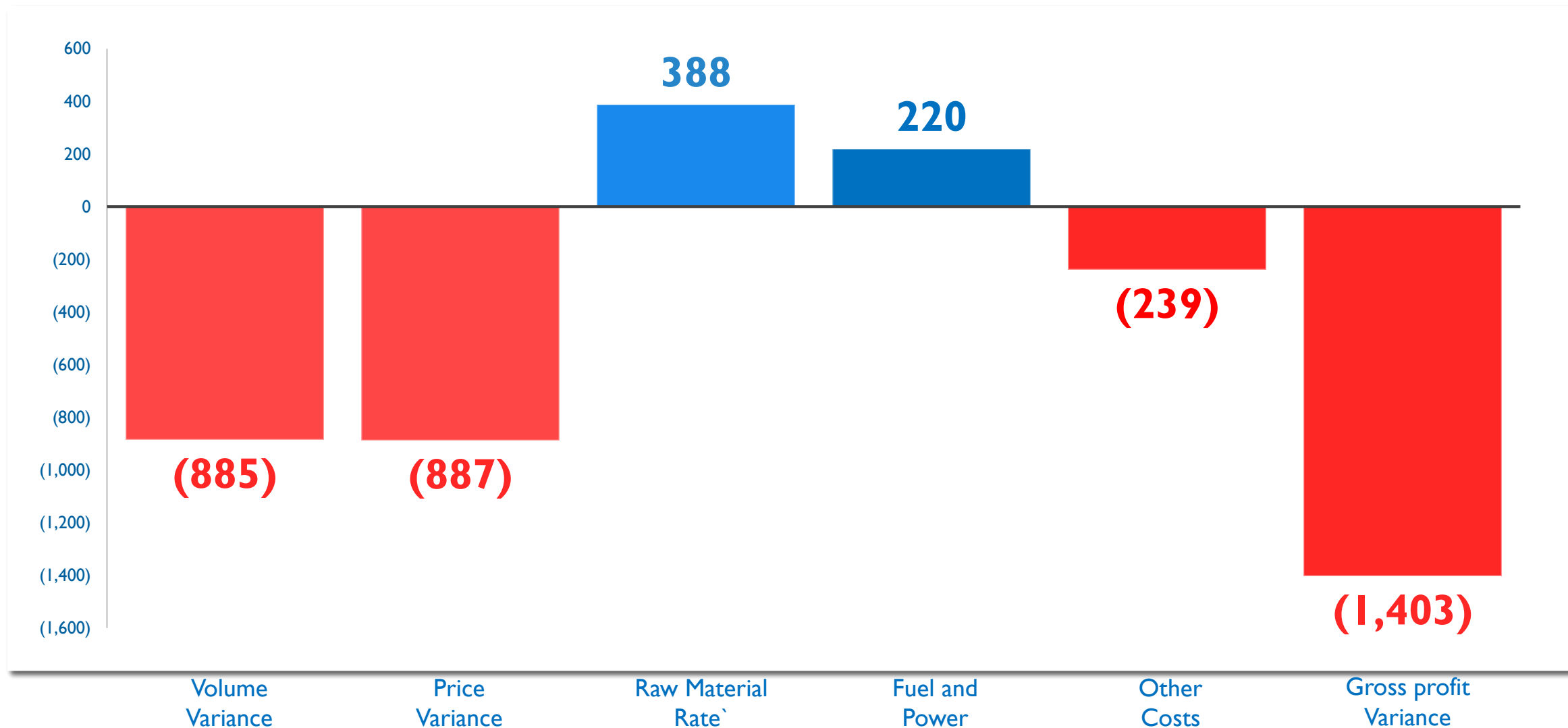


## EBITDA (RS' MLN)

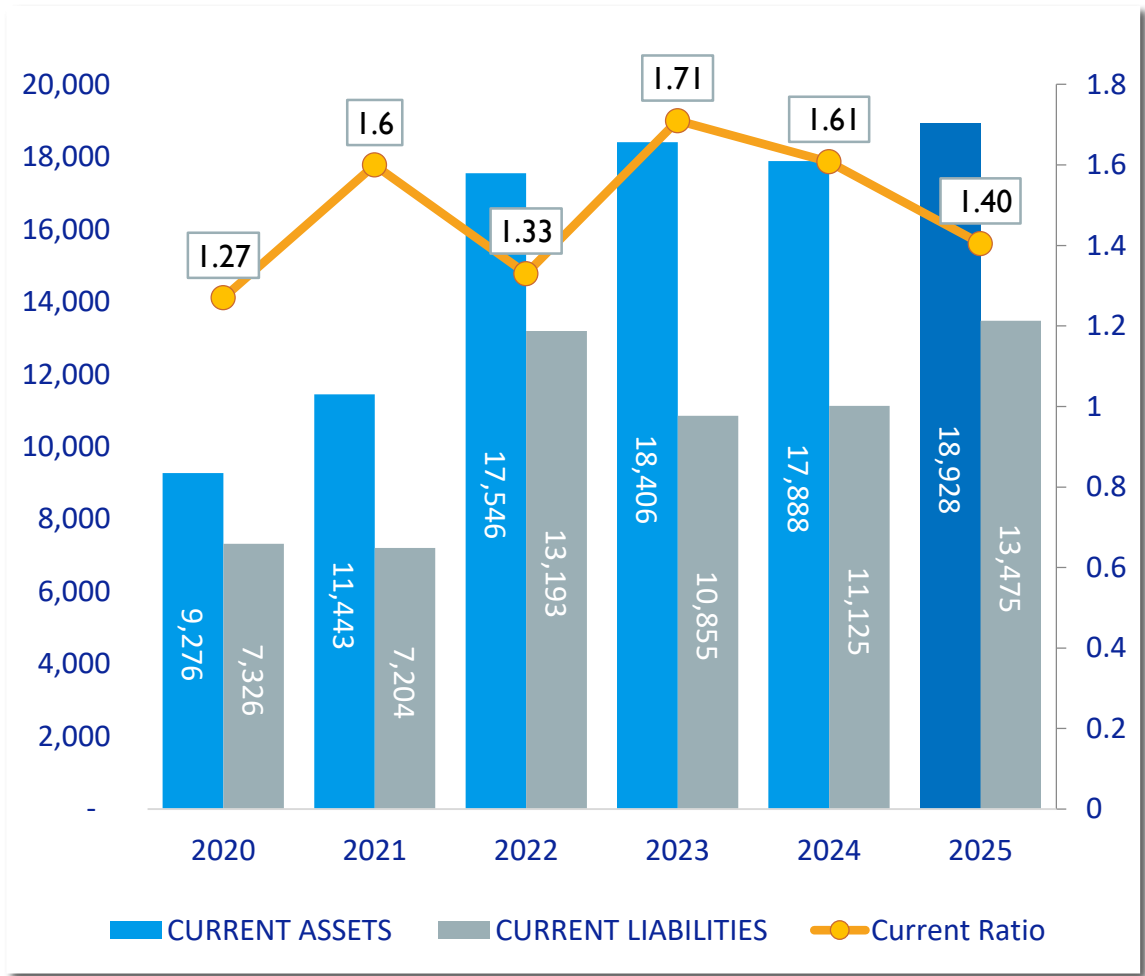


# GROSS PROFIT VARIANCE WATERFALL (RS' MLN)

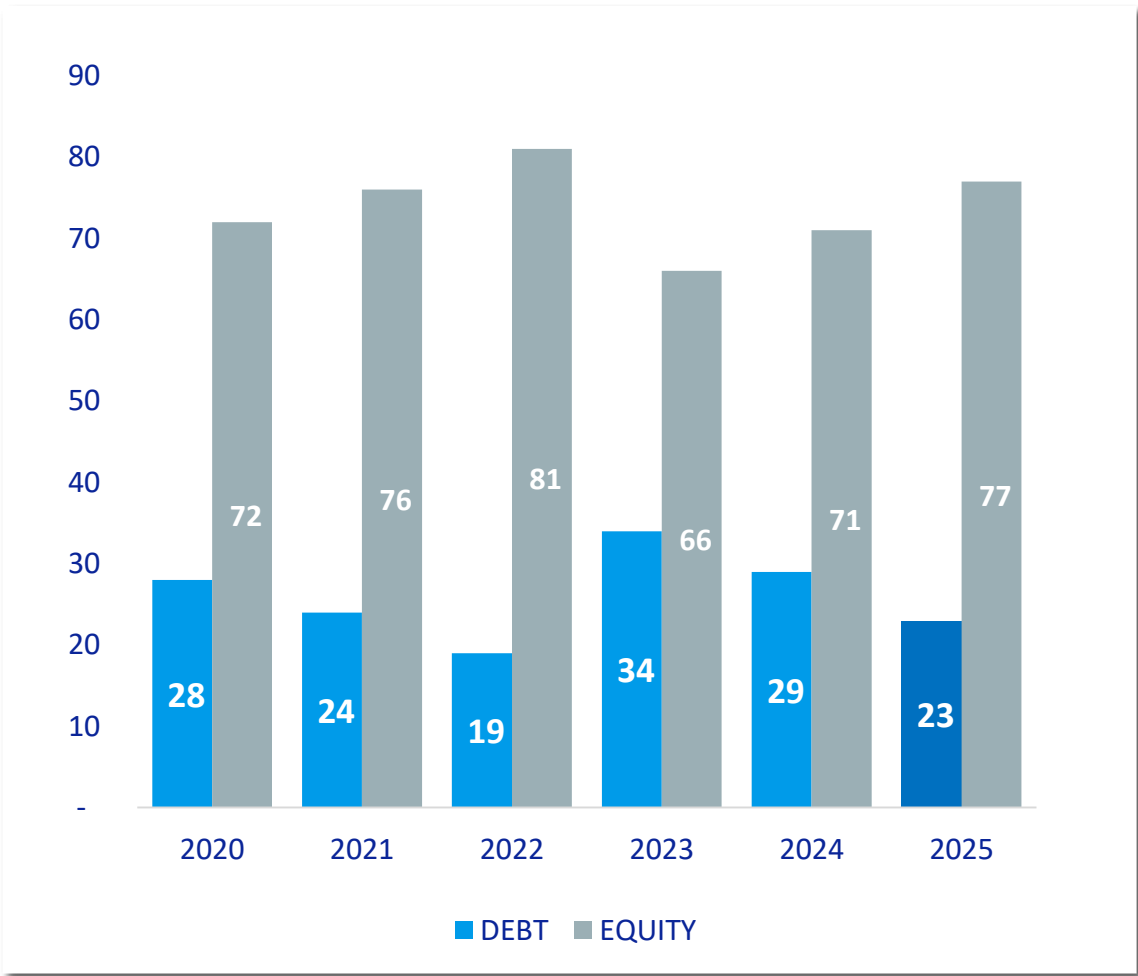
## FY2024/25 vs. FY2023/24



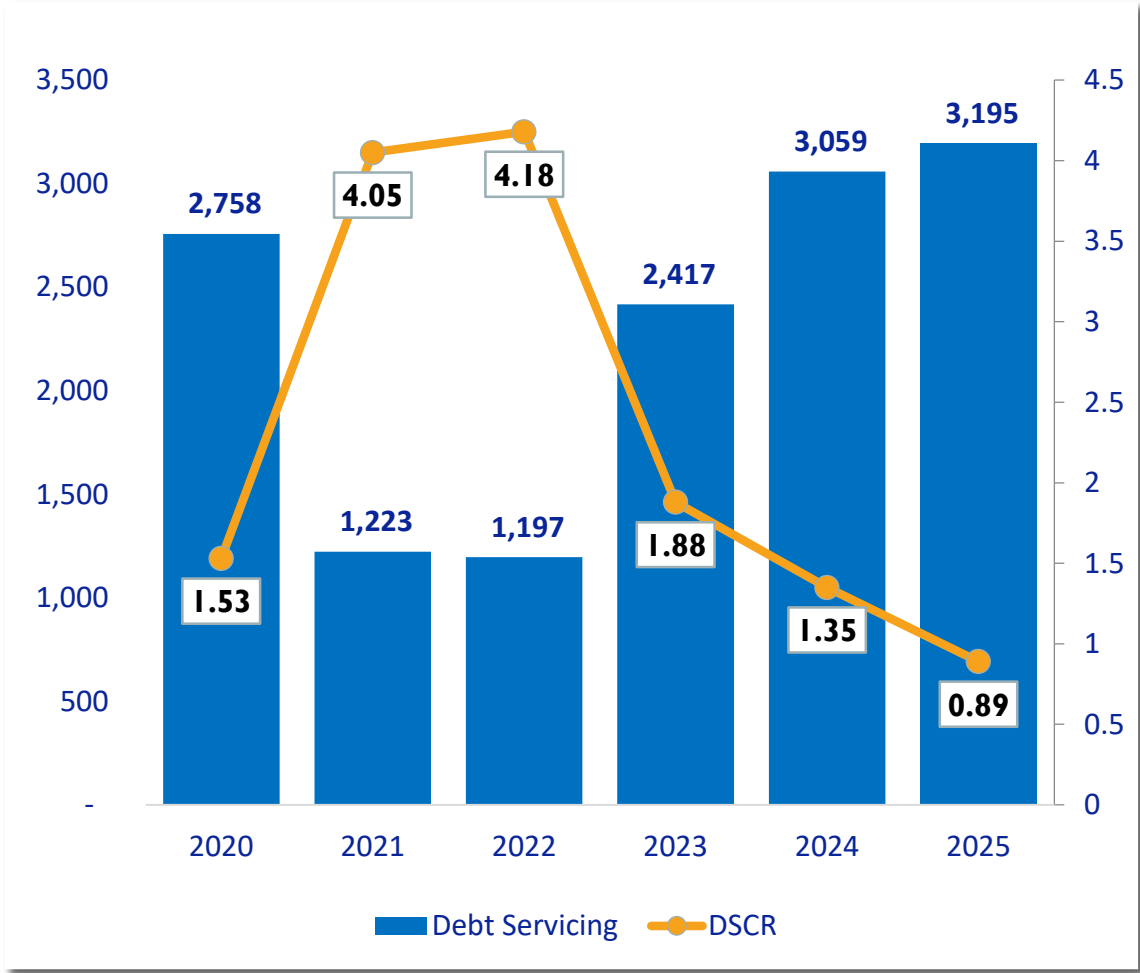
# CURRENT RATIO



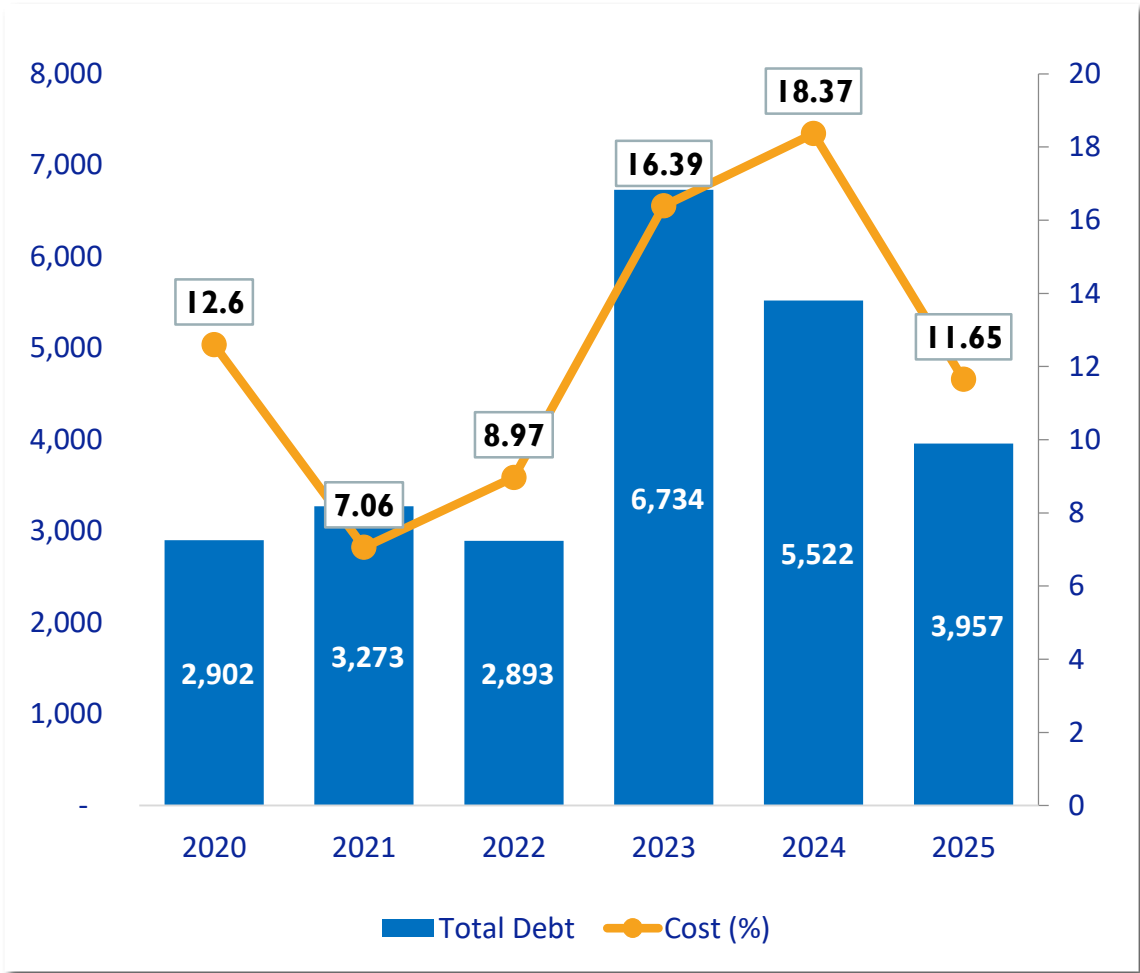
# DEBT EQUITY RATIO



# DEBT SERVICING COVERAGE RATIO



# WEIGHTED AVERAGE COST OF DEBT - %



## DISTRIBUTION TO SHAREHOLDERS (RS IN MILLION)

Particulars	2019	2020	2021	2022	2023
Ordinary Dividend					
Cash	110	147	265	-	-
Stock			265	203	1,785
<b>Total</b>	<b>110</b>	<b>147</b>	<b>530</b>	<b>203</b>	<b>1,785</b>

\*During FY2023, 1,785,390 bonus shares (i.e. 80%) were issued bringing the balance of paid up capital to Rs **4,017 Million**.



# FINANCIAL RESULTS JUL - SEP AT A GLANCE (Rs in Million)

DESCRIPTION	2025-26 First Quarter	2024-25 Forth Quarter
Net Sales	Rs <b>10.64</b> Billion	Rs <b>8.30</b> Billion
Gross Profit % to Sales	Rs <b>579</b> Million 5%	Rs <b>481</b> Million 6%
Operating Profit % to Sales	Rs <b>307</b> Million 3%	Rs <b>223</b> Million 3%
Profit Before Tax % to Sales	Rs <b>24</b> Million 0.23%	Rs <b>(108)</b> Million (1)%



# **Q&A SESSION**





# Thank You

